## ONTARIO <br> SUPERIOR COURT OF JUSTICE

BETWEEN:

## KEVIN D'AMORE

## BANWELL DEVELOPMENT CORPORATION, 928579 ONTARIO LIMITED,

 SCOTT D'AMORE and ROYAL TIMBERS INC.Respondents
APPLICATION UNDER SECTION 207 OF THE BUSINESS CORPORATIONS ACT, R.S.O. 1990, C. B. 16, AS AMENDED

MOTION RECORD
(RETURNABLE ON A DATE TO BE DETERMINED BY REGIONAL SENIOR JUSTICE THOMAS)
(VOLUME 4 OF 4)
February 26, 2021
MILLER THOMSON LLP
One London Place
255 Queens Avenue, Suite 2010
London, ON Canada N6A 5R8
Tony Van Klink LSUC\#: 29008M
Tel: 519.931.3509
Fax: 519.858.8511
Sherry A. Kettle LSUC\#: 53561B
Tel: 519.931.3534
Fax: 519.858.8511
Lawyers for BDO Canada Limited, CourtAppointed Receiver of Banwell Development Corporation and Royal Timbers Inc.

## APPENDIX M

# ONTARIO <br> SUPERIOR COURT OF JUSTICE 

BETWEEN:

## KEVIN D'AMORE

Applicant

# BANWELL DEVELOPMENT CORPORATION, 928579 ONTARIO LIMITED, SCOTT D'AMORE and ROYAL TIMBERS INC. 

Respondents

# APPLICATION UNDER SECTION 207 OF THE BUSINESS CORPORATIONS ACT, R.S.O. 1990, C. B. 16, AS AMENDED 

## AFFIDAVIT OF SHERRY KETTLE

I, SHERRY KETTLE, of the City of London, in the Province of Ontario, AFFIRM AND SAY:

1. I am a partner with the law firm of Miller Thomson LLP ("MT"), lawyers for BDO Canada Limited ("BDO"), in its capacity as Court-appointed Receiver (the "Receiver") of the property, assets and undertakings of Banwell Development Corporation ("Banwell") and Royal Timbers Inc. ("Royal Timbers") and, as such, have knowledge of the matters to which I hereinafter depose. Unless I indicate to the contrary, the facts herein are within my personal knowledge and are true. Where I have indicated that I have obtained facts from other sources, I believe those facts to be true.
2. I make this Affidavit further to my previous affidavits sworn July 12, 2013, November 15, 2013, January 17, 2014, February 19, 2015, June 11, 2015, September 25, 2015, May 24, 2017 and June 5, 2019 in support of the Receiver's motion for, among other things, having the fees and disbursements of MT, as legal counsel to the Receiver, approved.
3. Attached hereto to this my Affidavit and marked as Exhibit "A" are copies of the invoices (the "MT Invoices") rendered by MT to BDO which reflect, inter alia, fees and disbursements of MT relating to the period April 1, 2019 through January 31, 2021 (the
"Period"). The MT Invoices accurately reflect the services provided by MT during the Period and the fees and disbursements claimed by it. During the Period, the total fees billed were $\$ 56,566.50$, the disbursements billed were $\$ 2,394.36$, plus applicable taxes in the amount of \$7,446.03.
4. Attached hereto to this my Affidavit and marked as Exhibit "B" is a schedule summarizing MT's fees for the Period. Lawyers and staff at MT have collectively expended a total of 169.1 billable hours in connection with this matter during the Period as outlined in the schedule.
5. To the best of my knowledge, the rates charged by MT throughout these proceedings are comparable to the rates charged by other firms in the Southwestern Ontario market for the provision of similar services. No premiums have been charged on the MT Invoices.

AFFIRMED BEFORE ME via videoconference with the deponent in the City of London Ontario, and the Commissioner in the City of London, Ontario this $18^{\text {th }}$ day of February, 2021.


A Commissioner for taking affidavits in and for the Province of On dario, while a Student-atLaw. Expires May 16, 2022
 (Michele Szynkaruk)

Note: This affidavit was commissioned via simultaneous video-conference in accordance with the Commissioners for taking Affidavits Act, R.S.O. 1990, CHAPTER C.17, and Ontario Regulation 431/20 Administering Oath or Declaration Remotely, under which (i) the deponent is known to me, or the identity of the deponent was confirmed from government issued identification, (ii) the commissioner administered the oath or affirmation, (iii) the deponent affixed their electronic signature to the affidavit, (iv) the deponent confirmed their electronic signature to the commissioner, (v) the commissioner affixed their electronic signature to the affidavit including exhibits.

Attached are Exhibits " A " and " B " to the Affidavit of Sherry A. Kettle affirmed the 18th day of February, 2021.


## TAB

$6 A^{59}$


MILLER THOMSON LLP $\quad$ T 519.931.3500
ONE LONDON PLACE F 519.858 .8511
255 QUEENS AVENUE, SUITE 2010 LONDON. ON N6A 5R8
CANADA

## Account Summary and Remittance Form

## May 31, 2019

$$
\text { Invoice Number } 3341090
$$

BDO Canada Limited
633 Colborne Street
Suite 100
London, ON N6B 2V3

Attention: Stephen N. Cherniak

## Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010

Fees: ..... \$9,456.00
Disbursements: ..... \$234.65
Ontario HST 13\% (R119440766) ..... \$1,243.05Total Amount Due\$10,933.70

avocats|LAWYERS

May 31, 2019
Invoice Number 3341090

BDO Canada Limited
633 Colborne Street
Suite 100
London, ON N6B 2V3

## Attention: Stephen N. Cherniak

To Professional Services Rendered in connection with the following matter(s) including:
Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010
$\left.\begin{array}{lllr}\text { Date } & \text { Initials } & \text { Description } & \text { Hours } \\ 04 / 01 / 2019 & \text { ASR } & \begin{array}{l}\text { Follow up regarding comments; } \\ 04 / 02 / 2019\end{array} & \text { ASR }\end{array} \begin{array}{l}\text { Review proposed amendments to Mutual Services } \\ \text { agreement; }\end{array}\right] 0.20$
$\left.\begin{array}{llll}\text { Date } & \text { Initials } & \begin{array}{l}\text { Description } \\ \text { correspondence; }\end{array} & \text { Hours } \\ 04 / 11 / 2019 & \text { ASR } & \begin{array}{l}\text { Drafting of agreement and e-mail correspondence; } \\ 04 / 11 / 2019\end{array} & \text { JC }\end{array} \begin{array}{l}\text { Draft A\&D for Transfer, Release and Abandonment; } \\ \text { email correspondence with client; }\end{array}\right] 0.70$

| Date | Initials | Description | Hours |
| :---: | :---: | :---: | :---: |
| 04/29/2019 | ASR | Attend to registration of additional real property documents; | 0.40 |
| 04/29/2019 | JC | Review of email correspondence; draft Transfer Release and Abandonment; discussions with A. Roth; attend to registration of same; | 0.80 |
| 04/30/2019 | ASR | Attend to PIN correction matters; | 0.20 |
| 04/30/2019 | JC | Submit PIN Correction request; email correspondence; | 0.30 |
| 05/03/2019 | JC | Telephone conference with Land Registry Office regarding Transfer, Release and Abandonment documents; email correspondence with client regarding same; | 0.30 |
| 05/03/2019 | ASR | E-mail correspondence regarding certification of documents; | 0.20 |
| 05/14/2019 | ASR | E-mail correspondence; | 0.20 |
| 05/15/2019 | JC | Review of Amendment to APS; email correspondence with client; | 0.30 |
| 05/21/2019 | AVK | E-mails with Ms. Ford and Mr. Cherniak | 0.20 |
| 05/21/2019 | AVK | Reviewing and revising draft Receiver's Report and Confidential Supplement; working on motion materials | 2.00 |
| 05/23/2019 | JC | Revise Mutual Services Agreement; email correspondence; | 0.30 |
| 05/23/2019 | ASR | E-mail correspondence regarding updated document; | 0.20 |
| 05/27/2019 | ASR | E-mail correspondence; | 0.20 |
| 05/27/2019 | JC | Revise Parking Agreement; email correspondence; | 0.20 |
| 05/28/2019 | ASR | E-mail correspondence regarding requirement for new court order; | 0.20 |
| 05/28/2019 | JC | Email correspondence; | 0.80 |
| 05/28/2019 | AVK | Working on motion materials; various e-mails regarding vesting orders and requirements for various pending transactions | 2.50 |
| 05/29/2019 | AVK | Working on revisions to Receiver's Twelfth Report and motion materials | 1.50 |


| Date | Initials | Description |  |  | Hours |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 05/29/2019 | ASR | Review security to be included in court order; |  |  | 0.30 |
| 05/29/2019 | AVK | Telephone call with Mr. Cherniak |  |  | 0.20 |
| 05/29/2019 | JC | Draft AVO with A\&D for Reserve Blocks to the City; email correspondence; |  |  | 0.30 |
| 05/30/2019 | AVK | Working on revisions to notice of motion, draft orders and twelfth report |  |  | 0.50 |
| 05/30/2019 | JC | Email correspondence with client; review of executed documents; |  |  | 0.20 |
| 05/31/2019 | JC | Revise Mutual Services and Easement agreement; email correspondence; |  |  | 0.70 |
| Total Hours |  |  |  |  | 23.40 |
| Our Fee: |  |  |  |  | 9,456.00 |
| TK ID Initials | Nam | Title | Rate | Hours | Amount |
| 05212 ASR | A. R | th Partner | \$465.00 | 8.30 | \$3,859.50 |
| 05403 AVK | A. Va | Klink Partner | \$585.00 | 7.30 | \$4,270.50 |
| 05767 JC | J. Coos | Paraprofessio nal | \$170.00 | 7.80 | \$1,326.00 |
| Taxable Disbursements |  |  |  |  |  |
| Teraview Service Fee |  |  | 21. |  |  |
| Online Searches - Teranet |  |  | 84. |  |  |
| Total Taxable Disbursements |  |  | 105. |  | \$105.85 |
| Non-Taxable Disbursements |  |  |  |  |  |
| Registration Fee |  |  | 128. |  |  |
| Total Non-Taxable Disbursements |  |  | 128. |  | \$128.80 |
| Total Fees and Disbursements |  |  |  |  | \$9,690.65 |

Ontario HST 13\% (R119440766) On Fees

## E.\&O.E.

2

MILLER THOMSON LLP
ONE LONDON PLACE
255 QUEENS AVENUE, SUITE 2010 LONDON, ON NGA 5R8
CANADA

T 519.931 .3500
F 519,858.8511
$\qquad$

MILLERTHOMSON.COM

## Account Summary and Remittance Form

## July 31, 2019

Invoice Number 3366021

BDO Canada Limited
633 Colborne Street
Suite 100
London, ON N6B 2V3

Attention: Stephen N. Cherniak
Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010

| Fees: | $\$ 11,160.00$ |
| :--- | ---: |
| Disbursements: | $\$ 108.85$ |
| Ontario HST 13\% (R119440766) | $\$ 1,459.75$ |
| Total Amount Due | $\$ 12,728.60$ |

July 31, 2019
Invoice Number 3366021

BDO Canada Limited
633 Colborne Street
Suite 100
London, ON N6B 2V3

## Attention: Stephen N. Cherniak

To Professional Services Rendered in connection with the following matter(s) including:

## Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010

$\left.\begin{array}{lllr}\text { Date } & \text { Initials } & \text { Description } & \text { Hours } \\ 06 / 03 / 2019 & \text { JC } & \text { Amend agreements; email correspondence; } & 0.20 \\ 06 / 04 / 2019 & \text { ASR } & \begin{array}{l}\text { Review AVO's; E-mail correspondence; }\end{array} & 0.40 \\ 06 / 04 / 2019 & \text { JC } & \begin{array}{l}\text { Review of schedules to AVO; discussions with A. } \\ \text { Roth; email correspondence with T. VanKlink; }\end{array} & 0.40 \\ 06 / 04 / 2019 & \text { AVK } & \begin{array}{l}\text { Working on court materials } \\ 06 / 05 / 2019\end{array} & \text { AVK }\end{array} \begin{array}{l}\text { Working on and finalizing motion materials; letter to } \\ \text { service list }\end{array}\right] 2.80$
$\begin{array}{lllr}\text { Date } & \text { Initials } & \begin{array}{l}\text { Description } \\ \text { 06/17/2019 }\end{array} & \text { AVK }\end{array} \begin{array}{l}\text { E-mails to other counsel; letter to RSJ Thomas; e- } \\ \text { mails with City of Windsor regarding draft AVO } \\ \text { 06/17/2019 }\end{array}$ JC $\left.\begin{array}{l}\text { Review of email correspondence; discussions with A. } \\ \text { Roth regarding Committee of Adjustment consent; }\end{array}\right] 0.80$

| Date | Initials | Description solicitor regarding property taxes; | Hours |
| :---: | :---: | :---: | :---: |
| 06/27/2019 | ASR | E-mail correspondence regarding certificates; Attend to possible extension of closing; Obtain instructions; | 0.70 |
| 06/27/2019 | JC | Discussions with A. Roth; email correspondence with client, purchaser's solicitor and City; | 0.60 |
| 06/28/2019 | JC | Review of Amendments received from client; discussions with A. Roth; email correspondence; | 0.40 |
| 06/28/2019 | ASR | Telephone attendance on lawyer regarding transfer to Dr. Masse; | 0.20 |
| 07/03/2019 | AVK | E-mails with Ms. Cook and Mr. Cherniak regarding approval and vesting orders | 0.10 |
| 07/03/2019 | JC | Review of Approval and Vesting Orders; email coreespondence; | 0.20 |
| 07/03/2019 | ASR | E-mail correspondence; | 0.20 |
| 07/03/2019 | AVK | Telephone call with Mr. Cherniak | 0.20 |
| 07/04/2019 | JC | Email correspondence with client, Purchaser's solicitor and City of Windsor; prepare Receiver's Certificate; | 0.60 |
| 07/04/2019 | SK | E-mail correspondence from and to Mr. Flett; | 0.10 |
| 07/05/2019 | JC | Finalize Application for Vesting Order for registration; various email correspondence; | 0.40 |
| 07/05/2019 | ASR | E-mail correspondence regarding registration of roadwidening with city; | 0.20 |
| 07/09/2019 | ASR | E-mail correspondence regarding mutual services agreement; E-mail correspondence regarding receiver's certificate; | 0.20 |
| 07/11/2019 | ASR | E-mail correspondence regarding changes to adjustments; | 0.20 |
| 07/15/2019 | AVK | Telephone calls to Bill Sasso and Peter Greene; email to Mr. Cherniak | 0.20 |
| 07/16/2019 | JC | Follow up with City of Windsor for consent certificates; | 0.10 |
| 07/16/2019 | ASR | E-mail correspondence; | 0.20 |
| 07/17/2019 | JC | Email correspondence with Committee of Adjustments and client; discussions with A. Roth; draft and revise various documents; | 2.00 |

$\left.\begin{array}{lllr}\text { Date } & \text { Initials } & \begin{array}{l}\text { Description } \\ \text { 07/17/2019 }\end{array} & \text { ASR }\end{array} \begin{array}{l}\text { Revise Mutual Services Agreement; E-mail } \\ \text { correspondence with lawyer; Attend to easement } \\ \text { registrations and City requirements; Instructions to } \\ \text { clerk; }\end{array}\right] 0.70$

| Date | Initials | Description <br> regarding revised AVO; discussions with A. Roth; revise easement documents; compose email to City of Windsor with revised drafts; | Hours |
| :---: | :---: | :---: | :---: |
| 07/30/2019 | JC | Discussions with A. Roth; email correspondence with City's Legal Department, Purchaser's Solicitor and Land Registry Office regarding easements; | 0.60 |
| 07/30/2019 | ASR | E-mail correspondence with LRO; | 0.20 |
| 07/31/2019 | JC | Various email correspondence with Client, Land Registry Office, Purchaser's solicitor and City of Windsor; revise documents; discussions with A. Roth; telephone conference with Purchaser's Lawyer and Land Registry Office; | 2.70 |
| 07/31/2019 | ASR | Attend to easement matters; | 0.80 |
| Total Hours |  |  | 32.60 |

Our Fee:

| TK ID | Initials | Name |
| :--- | :--- | :--- |
| 05212 | ASR | A. Roth |
| 05403 | AVK | A. Van Klink |
| 05767 | JC | J. Cook |
| 10040 | ME | M. Emmanuel |
| 10053 | MS | M. Szynkaruk |
|  |  |  |
| 05715 | SK | S. Kettle |

## Taxable Disbursements

Delivery 11.70

Court Messenger 25.00
Online Searches - Teranet

Total Taxable Disbursements
68.85

Amount
\$3,952.50
\$4,270.50
\$2,618.00
$\$ 14.00$
$\$ 60.00$
$\$ 245.00$
$\$ 68.85$

## Non-Taxable Disbursements

| Filing Fee | 25.00 |
| :--- | ---: |
| Filing Fee | 15.00 |
| Total Non-Taxable Disbursements | 40.00 | $\$ 40.00$

Total Fees and Disbursements
Ontario HST 13\% (R119440766)
On Fees
On Disbursements

Total Amount Due
E.\&O.E.

3

MILLER THOMSON LLP T 519.931 .3500
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255 QUEENS AVENUE, SUITE 2010 LONDON. ON NGA 5R8
CANADA

F 519.858 .8511

MILLERTHOMSON.COM

## Account Summary and Remittance Form

August 31, 2019
Invoice Number 3375452

BDO Canada Limited
633 Colborne Street
Suite 100
London, ON N6B 2V3

Attention: Stephen N. Cherniak
Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010
Fees:
Disbursements: ..... \$124.68
Ontario HST 13\% (R119440766) ..... \$369.57Total Amount Due\$3,291.75

## August 31, 2019

Invoice Number 3375452

BDO Canada Limited
633 Colborne Street
Suite 100
London, ON N6B 2V3

Attention: Stephen N. Cherniak
To Professional Services Rendered in connection with the following matter(s) including:
Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010
$\left.\begin{array}{lllr}\text { Date } & \text { Initials } & \begin{array}{l}\text { Description } \\ \text { 08/01/2019 }\end{array} & \text { JC }\end{array} \begin{array}{l}\text { Discussions with A. Roth; telephone conference with } \\ \text { LRO And Purchaser's solicitor; draft and revise } \\ \text { documents; various email correspondence; }\end{array}\right] 2.60$
$\left.\begin{array}{lllr}\text { Date } & \text { Initials } & \begin{array}{l}\text { Description } \\ \text { 08/14/2019 }\end{array} & \text { JC } \\ \text { Various email correspondence with outside counsel, } \\ \text { purchaser's lawyer and client; review of executed } \\ \text { documents; }\end{array}\right]$ Hours $\quad 0.60$

Total Hours
11.90

Our Fee:

| TK ID | Initials | Name | Title | Rate | Hours | Amount |
| :--- | :--- | :--- | :--- | ---: | ---: | ---: |
| 05212 | ASR | A. Roth | Partner | $\$ 465.00$ | 1.50 | $\$ 697.50$ |
| 05403 | AVK | A. Van Klink | Partner | $\$ 585.00$ | 0.80 | $\$ 468.00$ |
| 05767 | JC | J. Cook | Paraprofessio | $\$ 170.00$ | 9.60 | $\$ 1,632.00$ |

## Taxable Disbursements

Delivery 34.53

Teraview Service Fee 10.75
Total Taxable Disbursements $\quad 45.28$
$\$ 45.28$

## Non-Taxable Disbursements

Registration Fee 64.40
Filing Fee 15.00
Total Non-Taxable Disbursements $\quad 79.40$
Total Fees and Disbursements $\quad \mathbf{\$ 2 , 9 2 2 . 1 8}$
Ontario HST 13\% (R119440766)
On Fees \$363.68
On Disbursements $\quad \$ 5.89$

Total Amount Due
E.\&O.E.

## 4

MILLER THOMSON LLP
ONE LONDON PLACE
255 QUEENS AVENUE, SUITE 2010 LONDON, ON NGA 5R8
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T 519.931 .3500
F 519,858.8511
$\qquad$

MILLERTHOMSON.COM

## Account Summary and Remittance Form

## December 31, 2019

Invoice Number 3427169

BDO Canada Limited
633 Colborne Street
Suite 100
London, ON N6B 2V3

Attention: Stephen N. Cherniak
Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010
Fees:

Disbursements:
Ontario HST 13\% (R119440766)
Total Amount Due

## December 31, 2019

Invoice Number 3427169

BDO Canada Limited
633 Colborne Street
Suite 100
London, ON N6B 2V3

## Attention: Stephen N. Cherniak

To Professional Services Rendered in connection with the following matter(s) including:
Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010
$\left.\begin{array}{lllr}\text { Date } & \text { Initials } & \text { Description } & \text { Hours } \\ 09 / 10 / 2019 & \text { JC } & \begin{array}{l}\text { Email correspondence with client and purchaser's } \\ \text { lawyer regarding closing date for Part 24; }\end{array} & 0.20 \\ 09 / 12 / 2019 & \text { ASR } & \begin{array}{l}\text { E-mail correspondence regarding transfer to Masse; } \\ 09 / 12 / 2019\end{array} & \text { JC }\end{array} \begin{array}{l}\text { Email correspondence with client and Dr. Masse's } \\ \text { solicitor re closing date; }\end{array}\right] 0.20$

| Date | Initials | Description | Hours |
| :---: | :---: | :---: | :---: |
| 10/01/2019 | ASR | Attend to Dr. Masse transfer; | 0.30 |
| 10/02/2019 | JC | Revise documents; email correspondence with client and Purchaser's solicitor; | 0.40 |
| 10/02/2019 | ASR | Attend to Dr. Masse documents; | 0.40 |
| 10/03/2019 | JC | Email correspondence relating to reserve block issue; telephone conference with Land Registry Office regarding frozen PIN; draft and revise documents; various email correspondence relating to the foregoing; | 1.50 |
| 10/03/2019 | ASR | E-mail correspondence regarding BMO discharge; | 0.30 |
| 10/03/2019 | AVK | Reviewing documents relating to reserve lot issue, emails thereon | 0.50 |
| 10/04/2019 | JC | Discussions with Land Registry Office; prepare closing package to Vendor's solicitor; discussions with A. Roth; review of executed documents; various eamil correspondence with client and Purchaser's solicitor; | 0.60 |
| 10/04/2019 | ASR | ctCorrespondence regarding Dr. Masse transfer; | 0.20 |
| 10/08/2019 | JC | Telephone conference with Land Registry Office regarding issues relating to Royal Timbers Commercial Lands; discussions with A. Roth; email correspondence with client regarding same; | 1.20 |
| 10/08/2019 | ASR | E-mail correspondence; Review response from LRO and advise regarding same; | 0.50 |
| 10/09/2019 | ASR | E-mail correspondence regarding changes requested by LRO; | 0.40 |
| 10/09/2019 | JC | Email correspondence regarding reserve block issue and Royal Timbers land issues; | 0.30 |
| 10/10/2019 | JC | Telephone conference with Land registry office; various email correspondence relating to extension, frozen PIN and BMO discharge on reserve blocks; | 0.60 |
| 10/15/2019 | JC | Telephone conference with Land Registry Office; discussions with A. Roth regarding same; prepare BMO discharge relating to reserve blocks; various email correspondence; | 0.80 |
| 10/18/2019 | JC | Various email correspondence regarding Part 24, | 0.80 |


| Date | Initials | Description <br> issues with frozen PIN and outstanding BMO discharge; discussions with A. Roth regarding same; | Hours |
| :---: | :---: | :---: | :---: |
| 10/18/2019 | ASR | E-mail correspondence regarding BMO discharges; Instructions to clerk; | 0.20 |
| 10/18/2019 | AVK | Dealing with discharge of BMO mortgage over reserve lots | 0.30 |
| 10/21/2019 | ASR | E-mail correspondence regarding revised plan; | 0.20 |
| 10/22/2019 | JC | Email correspondence regarding discharge over reserve blocks and release of CE267537; | 0.50 |
| 10/22/2019 | AVK | E-mails regarding reserve lot discharges | 0.20 |
| 10/22/2019 | ASR | Correspondence regarding response from surveyor; | 0.30 |
| 10/23/2019 | ASR | Review easement matters; | 0.70 |
| 10/23/2019 | JC | Review of reference plans and easement to be released; discussions with A. Roth regarding same; review of email correspondence; compose email regarding release of easement and additional easements to be granted; attend to registration of BMO discharge on reserve blocks; | 1.70 |
| 10/24/2019 | ASR | E-mail correspondence with M. Stamp; | 0.20 |
| 10/24/2019 | JC | Email correspondence with client and planner; | 0.10 |
| 10/25/2019 | JC | Email correspondence with J. Giorgi confirming extension for Part 24; | 0.20 |
| 10/31/2019 | JC | Review of email correspondence; | 0.10 |
| 11/01/2019 | ASR | Attend to closing of sale of parking spaces; | 0.60 |
| 11/08/2019 | ASR | E-mail correspondence regarding releases; | 0.20 |
| 11/18/2019 | JC | Review of email correspondence and easement requirements; discussions with A. Roth regarding same; compose email to M. Stamp regarding easements and releases; | 1.20 |
| 11/18/2019 | ASR | E-mail correspondence; Review proposed easement amendments; | 0.40 |
| 11/19/2019 | ASR | E-mail correspondence regarding new consents; | 0.20 |
| 11/21/2019 | ASR | E-mail correspondence; | 0.20 |


| Date | Initials | Description | Hours |
| :---: | :---: | :---: | :---: |
| 11/21/2019 | JC | Review of email correspondence; | 0.20 |
| 11/29/2019 | ASR | E-mail correspondence with Dr. Masse lawyer; | 0.20 |
| 11/29/2019 | AS | Reviewing file re: outstanding Litigation Portofino Corporation; Contacting Windsor courthouse to inquire about files on Betschel's Kitchen v. Portofino; Requesting a search of the file; Emailing T. Van Klink re: update on search; | 0.60 |
| 12/02/2019 | AS | Reviewing voicemail from Windsor courthouse; On phone with Windsor courthouse re: determining contents of Portofino file; Emailing T. Van Klink; | 0.40 |
| 12/02/2019 | ASR | Review outstanding matters; | 0.20 |
| 12/09/2019 | JC | Review of correspondence and prepare chart of outstanding items; email correspondence; | 0.80 |
| 12/09/2019 | ASR | Review and revise easement chart; | 0.50 |
| 12/10/2019 | ASR | E-mail correspondence; | 0.20 |
| 12/10/2019 | JC | Various email correspondence; | 0.20 |
| 12/11/2019 | JC | Review of email correspondence; | 0.30 |
| 12/11/2019 | ASR | Review additional easements required; | 0.20 |
| 12/12/2019 | ASR | E-mail correspondence with M. Stamp; | 0.20 |
| 12/12/2019 | AS | Contacting windsor courthouse re: information on Betschel's Kitchen v. Portofino file; | 0.20 |
| 12/12/2019 | JC | Review of email correspondence; | 0.20 |
| 12/16/2019 | AS | On phone with Windsor courthouse re: reviewing details of motion record (Betschel's Kitchen centre v. Portofino); | 0.10 |
| 12/20/2019 | AS | Emailing Essex Process Servers re: Attending Windsor court to copy files from Betschel's Kitchen v. Portofino; | 0.40 |

## Total Hours

| TK ID | Initials | Name | Title | Rate | Hours | Amount |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 01137 | AS | A. Salomon | Articling | \$140.00 | 1.70 | \$238.00 |
|  |  |  | Student |  |  |  |
| 05212 | ASR | A. Roth | Partner | \$465.00 | 7.60 | \$3,534.00 |
| 05403 | AVK | A. Van Klink | Partner | \$585.00 | 1.00 | \$585.00 |
| 05767 | JC | J. Cook | Paraprofessio nal | \$170.00 | 14.10 | \$2,397.00 |
| Taxable Disbursements |  |  |  |  |  |  |
| Teraview Service Fee |  |  |  |  |  |  |
| Online Searches - Teranet |  |  |  |  |  |  |
| Total Taxable Disbursements |  |  |  |  |  | \$20.75 |
| Non-Taxable Disbursements |  |  |  |  |  |  |
| Registration Fee |  |  |  |  |  |  |
| Total Non-Taxable Disbursements |  |  |  |  |  | \$64.40 |
| Total Fees and Disbursements |  |  |  |  |  | \$6,839.15 |
| Ontario HST 13\% (R119440766) |  |  |  |  |  |  |
| On Fees |  |  |  |  |  | \$878.02 |
| On Disbursements |  |  |  |  |  | \$2.70 |
| Total Amount Due |  |  |  |  |  | \$7,719.87 |
| E.\&O.E. |  |  |  |  |  |  |

## 5

MILLER THOMSON LLP
ONE LONDON PLACE 255 QUEENS AVENUE, SUITE 2010 LONDON. ON N6A 5R8
CANADA

## Account Summary and Remittance Form

## March 12, 2020

Invoice Number 3459086

BDO Canada Limited
633 Colborne Street
Suite 100
London, ON N6B 2V3

Attention: Stephen N. Cherniak
$\begin{array}{ll}\text { Re: } & \text { Receivership of Banwell Development Corporation } \\ \text { Our File No. } 0082873.0010\end{array}$

Fees: $\mathbf{\$ 2 , 8 7 4 . 0 0}$
Ontario HST 13\% (R119440766)
\$373.62

Total Amount Due
\$3,247.62

March 12, 2020
Invoice Number 3459086

BDO Canada Limited
633 Colborne Street
Suite 100
London, ON N6B 2V3

## Attention: Stephen N. Cherniak

To Professional Services Rendered in connection with the following matter(s) including:
Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010
$\left.\begin{array}{lllr}\text { Date } & \text { Initials } & \begin{array}{l}\text { Description } \\ 01 / 06 / 2020\end{array} & \text { ASR }\end{array} \begin{array}{l}\text { E-mail correspondence regarding updated consent } \\ \text { orders; Instructions to clerk; }\end{array}\right] 0.10$

| Date | Initials | Description | Hours |
| :---: | :---: | :---: | :---: |
|  |  | Roth regarding same; compose email to M. Stamp; |  |
| 01/23/2020 | ASR | Review easement requirements and respond to M . Stamp; | 0.30 |
| 01/24/2020 | ASR | Review easement matters; E-mail correspondence with M. Stamp; | 0.40 |
| 01/24/2020 | JC | Review of email correspondence; discussions with A. Roth; various email correspondence; | 0.40 |
| 01/27/2020 | JC | Review of email correspondence; update registration Chart; discussions with A. Roth; email correspondence; | 0.30 |
| 01/27/2020 | ASR | E-mail correspondence regarding descriptions; E-mail correspondence regarding consents; | 0.30 |
| 01/28/2020 | ASR | E-mail correspondence regarding changes to application; | 0.20 |
| 01/28/2020 | JC | Revise Registration Chart; email correspondence; | 0.30 |
| 01/30/2020 | JC | Review of email correspondence; revise registration chart; email correspondence with Planner and Land Registry Office; | 0.20 |
| 01/31/2020 | JC | Email correspondence with Planner; | 0.10 |
| 02/12/2020 | ASR | Correspondence with lawyer for purchaser; | 0.20 |
| 02/12/2020 | JC | Telephone conference with T. Katz regarding correction documents; compose ematil to T. Katz with registration chart; discussions with A. Roth; | 0.50 |
| 02/19/2020 | JC | Review of email correspondence from Planner; | 0.10 |
| 02/20/2020 | JC | Review of email correspondence; | 0.20 |
| 02/20/2020 | ASR | Correspondence regarding Masse requests; | 0.20 |
| 02/21/2020 | ASR | Correspondence regarding easement matters; | 0.20 |
| 02/21/2020 | JC | Review of email correspondence; | 0.10 |
| 03/02/2020 | JC | Review of email correspondence; | 0.10 |
| 03/04/2020 | JC | Review of email correspondence regarding additional consents; discussions with A. Roth; | 0.20 |
| 03/04/2020 | ASR | E-mail correspondence; | 0.20 |


| Date | Initials | Description | Hours |
| :--- | :--- | :--- | ---: |
| 03/10/2020 | JC | Review of email correspondence from M. Stamp; <br> discussions with A. Roth regarding same; | 0.30 |
| 03/10/2020 | ASR | E-mail correspondence regarding easement matters; | 0.30 |
|  | Total Hours | $\mathbf{9 . 8 0}$ |  |

Our Fee:
2,874.00

| TK ID | Initials | Name |
| :--- | :--- | :--- |
| 05212 | ASR | A. Roth |
| 05767 | JC | J. Cook |


| Title | Rate |
| :--- | ---: |
| Partner | $\$ 480.00$ |
| Paraprofessio | $\$ 175.00$ |
| nal |  |


| Hours | Amount |
| ---: | ---: |
| 3.80 | $\$ 1,824.00$ |
| 6.00 | $\$ 1,050.00$ |

Ontario HST 13\% (R119440766) On Fees
$\$ 373.62$

Total Amount Due
\$3,247.62
E.\&O.E.

$$
6
$$

MILLER THOMSON LLP
ONE LONDON PLACE
255 QUEENS AVENUE, SUITE 2010 LONDON, ON N6A 5R8
CANADA

## Account Summary and Remittance Form

June 30, 2020
Invoice Number 3498230

BDO Canada Limited
633 Colborne Street
Suite 100
London, ON N6B 2V3

Attention: Stephen N. Cherniak
Re: Receivership of Banwell Development Corporation
Our File No. 0082873.0010

## Fees: \$656.00

Ontario HST 13\% (R119440766) \$85.28
Total Amount Due

June 30, 2020
Invoice Number 3498230

BDO Canada Limited
633 Colborne Street
Suite 100
London, ON N6B 2V3

## Attention: Stephen N. Cherniak

To Professional Services Rendered in connection with the following matter(s) including:
Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010
$\left.\begin{array}{lllr}\text { Date } & \text { Initials } & \text { Description } & \text { Hours } \\ 03 / 12 / 2020 & \text { ASR } & \begin{array}{l}\text { E-mail correspondence with M. Stamp; } \\ 03 / 12 / 2020\end{array} & \text { JC } \\ \text { Email correspondence with T. Katz regarding status of } \\ \text { file; }\end{array}\right) 0.20$

Our Fee:

| TK ID | Initials | Name | Title | Rate | Hours |
| :--- | :--- | :--- | ---: | ---: | ---: |$\quad$ Amount

E.\&O.E.

## 7

MILLER THOMSON LLP T 519.931 .3500
ONE LONDON PLACE
255 QUEENS AVENUE, SUITE 2010 LONDON. ON NGA 5R8
CANADA

## Account Summary and Remittance Form

November 30, 2020
Invoice Number 3554689

BDO Canada Limited
633 Colborne Street
Suite 100
London, ON N6B 2V3

Attention: Stephen N. Cherniak
Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010

Fees: $\mathbf{\$ 1 2 , 5 6 6 . 0 0}$
Ontario HST 13\% (R119440766)
Total Amount Due

## November 30, 2020

Invoice Number 3554689

BDO Canada Limited
633 Colborne Street
Suite 100
London, ON N6B 2V3

## Attention: Stephen N. Cherniak

To Professional Services Rendered in connection with the following matter(s) including:
Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010

| Date | Initials | Description | Hours |
| :--- | :--- | :--- | ---: |
| $07 / 14 / 2020$ | ASR | E-mail correspondence regarding holdback release; | 0.20 |
| $07 / 22 / 2020$ | ASR | Review matters pertaining to holdback and escrow; | 0.20 |
| $07 / 23 / 2020$ | ASR | E-mail correspondence regarding escrow release; | 0.30 |
| $07 / 25 / 2020$ | ASR | E-mail correspondence regarding escrow release <br> provisions; | 0.20 |
| $07 / 26 / 2020$ | JC | Review of email correspondence; |  |
| $08 / 04 / 2020$ | JC | Review of email correspondence; update Registration <br> Chart; | 0.10 |
| $08 / 04 / 2020$ | ASR | E-mail correspondence; | 0.50 |
| $08 / 05 / 2020$ | JC | Review of email correspondence; |  |
| $08 / 17 / 2020$ | ASR | E-mail correspondence; | 0.20 |
| $09 / 26 / 2020$ | SK | Review letter from Mr. Laba; E-mail correspondence to <br> Mr. Cherniak; | 0.10 |
| $09 / 28 / 2020$ | SK | E-mail correspondence with Mr. Cherniak; Prepare <br> letter to Mr. Laba; E-mail correspondence with Mr. | 0.20 |
|  |  | Laba; | 0.10 |
| $10 / 21 / 2020$ | JC | Review of email correspondence and title documents; | 0.60 |

$\left.\begin{array}{llll}\text { Date } & \text { Initials } & \begin{array}{l}\text { Description } \\ \text { compose email to City of Windsor regarding Phase 4 } \\ \text { Reserve Blocks Plan 12M546; }\end{array} & \text { Hours } \\ \text { 10/21/2020 } & \text { ASR } & \begin{array}{l}\text { E-mail correspondence regarding transfer of additional } \\ \text { blocks; }\end{array} & 0.20 \\ 10 / 22 / 2020 & \text { ASR } & \begin{array}{l}\text { E-mail correspondence with counsel; } \\ 10 / 22 / 2020\end{array} & \text { JC } \\ & & \begin{array}{l}\text { Telephone conference and email correspondence with } \\ \text { client; draft Application for Vesting Order and ancillary } \\ \text { documents for release of Block 4 reserve blocks; } \\ \text { compose email to City regarding same; }\end{array} & 0.20 \\ 10 / 23 / 2020 & \text { JC } & \begin{array}{l}\text { Email correspondence with City's legal department } \\ \text { and client regarding reserve blocks; }\end{array} & 1.00 \\ 10 / 23 / 2020 & \text { ASR } & \begin{array}{l}\text { Attend to matters relating to release of escrow; }\end{array} & \\ 10 / 26 / 2020 & \text { ASR } & \begin{array}{l}\text { Review holdback agreement; Correspondence with } \\ \text { lawyer; }\end{array} & 0.10 \\ 10 / 26 / 2020 & \text { JC } & \begin{array}{l}\text { Email correspondence with client; } \\ 10 / 27 / 2020\end{array} & \text { ASR }\end{array} \begin{array}{l}\text { Correspondence with counsel; }\end{array}\right] 0.40$

MILLER THOMSON
Page 3
avocats|lawyers
Invoice 3554689
$\left.\begin{array}{llll}\text { Date } & \text { Initials } & \begin{array}{l}\text { Description } \\ \text { amended consent; }\end{array} & \text { Hours } \\ \text { 11/11/2020 } & \text { AVK } & \begin{array}{l}\text { Telephone call with Steve Cherniak } \\ 11 / 11 / 2020\end{array} & \text { AVK }\end{array} \begin{array}{l}\text { Reviewing Dillion and Spence memos and } \\ \text { correspondence relating to SWM pond issue and } \\ \text { sufficiency of same; reviewing provisions of } \\ \text { subdivision agreement and consideration of receiver's } \\ \text { obligation in respect of SWM pond }\end{array}\right] 1.20$

| Date | Initials | Description | Hours |
| :--- | :--- | :--- | ---: |
| $11 / 30 / 2020$ | JC | Draft schedules to easements; email correspondence <br> with S. Kettle; | 2.20 |
| $11 / 30 / 2020$ | ASR | E-mail correspondence regarding legal descriptions; | 0.20 |
| $11 / 30 / 2020$ | AVK | Email to Mr. Williams; working on Thirteenth Report | 0.30 |
| $11 / 30 / 2020$ | SK | Draft motion materials; | 2.50 |
| $11 / 30 / 2020$ | AVK | Telephone call with Mr. Cherniak | 0.30 |
|  |  |  | $\mathbf{3 2 . 1 0}$ |

Our Fee:
12,566.00

| TK ID | Initials | Name |
| :--- | :--- | :--- |
| 05212 | ASR | A. Roth |
| 05403 | AVK | A. Van Klink |
| 05767 | JC | J. Cook |
| 05715 | SK | S. Kettle |
|  |  |  |
| Ontario HST 13\% | (R119440766) |  |
| On Fees |  |  |


| Title | Rate | Hours | Amount |
| :--- | ---: | ---: | ---: |
| Partner | $\$ 480.00$ | 4.70 | $\$ 2,256.00$ |
| Partner | $\$ 600.00$ | 11.00 | $\$ 6,600.00$ |
| Paraprofessio | $\$ 175.00$ | 12.20 | $\$ 2,135.00$ |
| nal |  |  |  |
| Partner | $\$ 375.00$ | 4.20 | $\$ 1,575.00$ |

Total Amount Due
E.\&O.E.

## 8

MILLER THOMSON LLP T 519.931.3500
ONE LONDON PLACE
255 QUEENS AVENUE, SUITE 2010 LONDON. ON NGA 5R8
CANADA

## Account Summary and Remittance Form

## December 31, 2020

Invoice Number 3574261

BDO Canada Limited
633 Colborne Street
Suite 100
London, ON N6B 2V3

Attention: Stephen N. Cherniak
Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010
Fees: ..... \$5,918.00
Disbursements: ..... \$12.83
Ontario HST 13\% (R119440766) ..... \$771.01
Total Amount Due\$6,701.84

## December 31, 2020

Invoice Number 3574261

BDO Canada Limited
633 Colborne Street
Suite 100
London, ON N6B 2V3

## Attention: Stephen N. Cherniak

To Professional Services Rendered in connection with the following matter(s) including:
Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010
$\left.\begin{array}{lllr}\text { Date } & \text { Initials } & \begin{array}{l}\text { Description } \\ \text { 12/01/2020 }\end{array} & \text { SK }\end{array} \begin{array}{l}\text { E-mail correspondence with Ms. Cook; E-mail } \\ \text { correspondence with Mr. Roth; E-mail correspondence } \\ \text { with Mr. Van Klink; Telephone conference with Mr. } \\ \text { Cherniak; Telephone conference with Ms. Cook, Mr. } \\ \text { Roth and Mr. Van Klink; }\end{array}\right] 0.90$

MILLER THOMSON
Page 2
avocats|lawyers
Invoice 3574261
$\left.\begin{array}{lllr}\text { Date } & \text { Initials } & \text { Description } & \text { Hours } \\ 12 / 03 / 2020 & \text { ASR } & \begin{array}{l}\text { Attend to correspondence to lawyers; } \\ 12 / 04 / 2020\end{array} & \text { JC }\end{array} \begin{array}{l}\text { Compose emails to various parties with applicable } \\ \text { correcting documents; }\end{array}\right] 1.70$

MILLER THOMSON
Page 3
avocats|lawyers

| Date | Initials | Description | Hours |
| :--- | :--- | :--- | ---: |
| $12 / 22 / 2020$ | SK | Prepare letter to court to file receiver's certificate; <br> Provide instructions; | 0.10 |
| $12 / 23 / 2020$ | JC | Review of updated consent certificate; various email <br> correspondence; | 0.40 |
| $12 / 23 / 2020$ | ASR | E-mail correspondence with LRO; | 0.20 |
| $12 / 24 / 2020$ | JC | Email correspondence with M. Stamp; | 0.10 |
| $12 / 29 / 2020$ | JC | Follow up on outstanding items; update documents for <br> registration; | 0.60 |
| $12 / 29 / 2020$ | ASR | E-mail correspondence with counsel; | 0.20 |
| $12 / 30 / 2020$ | JC | Review of email correspondence; | 0.10 |
| $12 / 31 / 2020$ | SK | Draft motion materials; | 1.30 |
| $12 / 31 / 2020$ | JC | Review of revised Consent Certificates; email <br> correspondence; | 1.50 |
|  |  |  | 20.60 |

Our Fee: $5,918.00$

| TK ID | Initials | Name | Title | Rate | Hours | Amount |
| :--- | :--- | :--- | :--- | ---: | ---: | ---: |
| 05212 | ASR | A. Roth | Partner | $\$ 480.00$ | 5.10 | $\$ 2,448.00$ |
| 05403 | AVK | A. Van Klink | Partner | $\$ 600.00$ | 0.70 | $\$ 420.00$ |
| 05767 | JC | J. Cook | Paraprofessio | $\$ 175.00$ | 12.50 | $\$ 2,187.50$ |
|  |  |  | nal |  |  |  |
| 05715 | SK | S. Kettle | Partner | $\$ 375.00$ | 2.30 | $\$ 862.50$ |

Taxable Disbursements
Delivery
12.83

Total Taxable Disbursements
12.83
$\$ 12.83$

Total Fees and Disbursements
\$5,930.83
Ontario HST 13\% (R119440766)
On Fees \$769.34
On Disbursements
\$1.67

Total Amount Due

## E.\&O.E.

9

## Account Summary and Remittance Form

January 31, 2021
Invoice Number 3587011

BDO Canada Limited
633 Colborne Street
Suite 100
London, ON N6B 2V3

Attention: Stephen N. Cherniak
Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010
Fees: ..... \$4,385.00
Disbursements: ..... \$1,828.20
Ontario HST 13\% (R119440766) ..... \$629.45
Total Amount Due\$6,842.65

January 31, 2021
Invoice Number 3587011

BDO Canada Limited
633 Colborne Street
Suite 100
London, ON N6B 2V3

## Attention: Stephen N. Cherniak

To Professional Services Rendered in connection with the following matter(s) including:
Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010

| Date | Initials | Description <br> $01 / 04 / 2021$ | JC |
| :--- | :--- | :--- | ---: | | Email correspondence with City of Windsor regarding |
| :--- |
| completed Certificates of Consent; |$\quad 0.10$

$\left.\begin{array}{lll}\text { Date } & \text { Initials } & \begin{array}{l}\text { Description } \\ \text { 01/13/2021 }\end{array} \\ \text { JC } & \begin{array}{l}\text { Various email correspondence; discussions with A. } \\ \text { Roth \& S. Kettle; }\end{array} & \text { Hours } \\ \text { 01/13/2021 } & \text { SK } & \begin{array}{l}\text { E-mail correspondence with Ms. Cook; Telephone } \\ \text { discussion with Ms. Cook; Telephone discussion with }\end{array} \\ \text { Mr. Roth; E-mail correspondence with Mr. Roth; }\end{array}\right]: 0.80$

MILLER THOMSON

## Our Fee:

4,385.00

| TK ID | Initials | Name | Title | Rate | Hours | Amount |
| :--- | :--- | :--- | :--- | ---: | ---: | ---: |
| 05212 | ASR | A. Roth | Partner | $\$ 500.00$ | 3.80 | $\$ 1,900.00$ |
| 05403 | AVK | A. Van Klink | Partner | $\$ 620.00$ | 0.60 | $\$ 372.00$ |
| 05767 | JC | J. Cook | Paraprofessio | $\$ 190.00$ | 5.30 | $\$ 1,007.00$ |
|  |  |  | nal |  |  |  |
| 05715 | SK | S. Kettle | Partner | $\$ 395.00$ | 2.80 | $\$ 1,106.00$ |

Taxable Disbursements
Teraview Service Fee 228.90

Online Searches - Teranet

Total Taxable Disbursements
228.00
456.90
$\$ 456.90$
Non-Taxable Disbursements
Registration Fee
Total Non-Taxable Disbursements
1,371.30
\$1,371.30
Total Fees and Disbursements
\$6,213.20
Ontario HST 13\% (R119440766)
On Fees
\$570.05
On Disbursements

Total Amount Due
\$6,842.65
E.\&O.E.

TAB
"B"

EXHIBIT "B"
Miller Thomson's Fees



## ONTARIO

SUPERIOR COURT OF JUSTICE

Proceeding commenced at WINDSOR

AFFIDAVIT OF SHERRY A. KETTLE

## MILLER THOMSON LLP

One London Place
255 Queens Avenue, Suite 2010
London, ON Canada N6A 5R8
Tony Van Klink LSO\# 29008M
tvanklink@millerthomson.com
Tel: 519.931.3509
Fax: 519.858.8511
Sherry A. Kettle LSO\# 53561B
skettle@millerthomson.com
Tel: 519.931.3534
Fax: 519.858.8511
Lawyers for BDO Canada Limited,
Court-appointed Receiver of
Banwell Development Corporation and Royal Timbers Inc.

## APPENDIX N

ONTARIO
Superior Court of Justice
Request to Renew Writ of Seizure and Sale
Form 20N Ont. Reg. No.: 258/98
Windsor Small Claims Court

| Small Claims Court |
| :--- |
| 245 Windsor Avenue |
| Windsor, Ontario N9A 1J2 |
| Address |
| $519.973-6620$ |
| Phone number |

BETWEEN

SC-10-00036716-0000
Claim No.

PREMED
RES U
MAR 132019
SHERIFF OFFICE
BUREAU DU SMEPRIR

MIR. DUNN CONTRACTORS LTD.
Creditor (s)
and
ROYAL TIMBERS INC.
Debtor (s)

TO THE SHERIFF/BAILIFF OF the County of Essex
(Name of county/region and city/town in which the enforcement office is located)

YOU ARE REQUESTED TO RENEW the $\quad \square$ Writ of Seizure and Sale of Personal Property (Form 20C)
$\boxtimes$ Writ of Seizure and Sale of Land (Form 20D)
issued on May 8 , $20 \quad 13$ , in this proceeding and filed in your office for a period of six years from the date of renewal.

March 12
, 2019
honewed tor a miner period of six years From the $\qquad$ tryout May, 819
 t comber du $\qquad$ jaw de. $\qquad$ 5 $\qquad$ Strosberg Sass Suits LLP, Attention: James K, Ball
Successor to SUTTS STROSBERG LLP
1561 Ouellette Avenue, Windsor, ON N8X 1 K 5
Windsor, ON NSA 6 V 4
Tel: (519) $561-6220$ (Direct)
(Name, address and phone number of creditor or representative)
$\qquad$
NOTE:
A WRIT OF SEIZURE AND SALE OF LAND OR OF PERSONAL PROPERTY remains in force for six years after the date of its issue and for a further six years after each renewal.

Les formules des tribunaux sort affichées en anglais et en français sur le site www.ontariocourtforms.on.ca. Visitez ce site pour dis renseignements sur does formats accessibles.

Writ of Seizure and Sale of Land

## Bref de saisie-exécution de biens-fonds

Form / Formule 20D Ont. Reg. No, / Regl. de l'Ont. : 258/98

| Seal / Sceau | WINDSOR | SC-10-00036716-0000 |
| :---: | :---: | :---: |
|  | Small Claims Court / Cour des petites creances de | Claim No. / $N^{\circ}$ de la demande |
|  | 245 WINDSOR AVE. WINDSOR, ON N9A 1J2 |  |
|  | Address / Adresse |  |
|  | (519) 973-6620 |  |

Additional party(ies) listed on attached Form 1A. La ou les parties additionnelles sont mentionnées sur la formule 1A ci-jointe.

## Creditor No. 1 / Créanc/er $n^{\circ} 1$

| Last name, or name of company / Nom de famille ou nom de la compagnie M.R. DUNN CONTRACTORS LTD. |  |  |
| :---: | :---: | :---: |
| First name / Premiar prénom | Second name / Deuxidme prenom | Also known as / Egalement connu(e) sousle nom de |
| Address (street number, apt., unit) / Adresse (numero et rue, app., unite) 948 Albert Lane RR1 |  |  |
| City/Town / CitéNille BELLE RIVER | Province ON | Phone no. / $N^{\circ}$ de téléphone (519) 735-0603 |
| Postal code / Code postal NOR 1 AO |  | Fax no. $1 \mathrm{~N}^{\circ}$ de télécopieur (519)735-0653 |
| Representative / Repŕ́sentant(e) JAMES K. BALL |  | $\begin{aligned} & \text { LSUC \# I } N^{\circ} \text { du BHC } \\ & \text { 13391V } \end{aligned}$ |
| Address (street number, apt., unit) / Adresse (numéro et rue, app., unité) SUTTS STROSBERG LLP 600-251 GOYEAU ST., P.O. BOX 670 |  |  |
| City/Town / CitéNille WINDSOR | Province ON | Phone no. / $N^{\circ}$ de telléphone (519) 561-6220 |
| Postal code / Code postal N9A 6V4 |  | $\begin{aligned} & \text { Fax no. } / N^{\circ} \text { de tө́lécopleur } \\ & \text { (519) 258-9527 } \\ & \hline \end{aligned}$ |

## Debtor No. 1 / Débiteur $n^{\circ} 1$

Additional party(ies) listed on attached Form 1A. La ou les parties additionnelles sont mentlonnées sur la formule 1 A ch-jointe.

| Last name, or name of company/Nom de famille ou nom de la compagnie ROYAL TIMBERS INC. |  |  |
| :---: | :---: | :---: |
| First name / Premler prénom | Second name / Deuxlème prénom | Also known as / Egalement connu(e) sous le nom de |
| Address (streel number, apt., unit) / Adresse (numéro et rue, app., unite) 4747 PLEASANT PLACE, SUITE 100 |  |  |
| City/Town / Citéville WINDSOR | Province ON | Phone no. $1 \mathrm{~N}^{\circ}$ de telephone (519) 252-1017 |
| Postal code / Code postal N8Y 5B4 |  | $\begin{aligned} & \text { Fax no. } 1 N^{\cdot} \text { de telécopieur } \\ & (5190252-1018 \end{aligned}$ |
| Representative / Représentan ROBERT R. REYNOLD |  | $\begin{aligned} & \text { LSUC \#/N } N^{\circ} \text { duBHC } \\ & \text { 21449R } \end{aligned}$ |
| Address (street number, apt., unit) / Adresse (numéro et rue, app., unite) 720 WALKER RD. |  |  |
| City/Town / Citéville WINDSOR | Province ON | Phone no. / $\mathrm{N}^{\circ}$ de teléphone (519) 254-6433 |
| Postal code / Code postal N8Y 2N3 |  | Fax no. $/ N^{\circ}$ de télécopieur (519) 254-7990 |


| NOTE: | THIS WRIT REMAINS IN FORCE FOR SIX YEARS after the date of its issue and for a further six <br> years after each renewal. The writ may be renewed before it expires by filing a Request to Renew a <br> Writ of Seizure and Sale (Form 2ON) with the sheriff (enforcement office.) |
| :--- | :--- |
| REMARQUE : | LEPRESENT BREF RESTE EN VIGUEUR PENDANT SIX ANS aprés la date de sa délivrance ou apres <br> chaque renouvellement. Le bref peut etre renouvelé avant qu'll n'expire en deposant une demande de <br> renouvellement du bref de saisie-exécution (formule 2ON) auprés du shénif (bureau de l'exécution). |

TO THE SHERIFF OF THE COUNTY OF ESSEX
: le bureau de l'ex́ćcutlon)

Under an order of this court made on MAY 11 , $20 \quad 12$ in favour of En vertu d'une ordonnance rendue par ce tribunal le en faveur de

## M.R. DUNN CONTRACTORS LTD.

(Name of creditor(s) / Nom du/de la/des creancier(s)/créanciere(s)
YOU ARE DIRECTED to seize and sell the real property of NOUS VOUS ENJOIGNONS de saisir les biens immeubles de

Last name, or name of company / Nom de famille ou nom de la compagnie
ROYAL TIMBERS INC.

| First name / Premler prénom | Second name / Deuxiéme prénom | Third name / Troisióme prénom |
| :--- | :--- | :--- |

Additional debtor(s) and also known as names listed on attached Form 1A.1. Le ou les débiteurs additionnels et le ou les noms sous lesquels ils sont egalement connus sont mentionnés sur la formule 1A. 1 ci-jointe.
situated within your jurisdiction and to realize from the seizure and sale the following sums: qui se trouvent dans votre ressort et de procéder à leur vente pour réaliser les sommes suivantes:
(A) AMOUNT OF JUDGMENT (debt and pre-judgment interest) MONTANT DU JUGEMENT (creance et interêts anterieurs au jugement)
(B) COSTS to date of judgment

LES DÉPENS a la date du jugement
(C) TOTAL AMOUNT OF PAYMENTS RECEIVED FROM DEBTOR after judgment (if any)
LE MONTANT TOTAL DES PAIEMENTS REÇUS DU DÉBITEUR après le
$\$ \quad 47893.46$
\$ $\qquad$
\$ 00.00
\$ jugement (le cas échéant)

Post-judgment interest continues to accrue
Les interêts postérieurs au jugement continuent à courir
at the rate of
26.8
\% per annum from May 11
\% par an à compter du
(D) SUBSEQUENT COSTS incurred after judgment (including the cost of issuing this writ)
\$ 35.00 LES DÉPENS SUBSÉQUENTS engagés après le jugement (y compris le cout \$ de délivrance du présent bref)
(E) Your fees and expenses in enforcing this writ.

Les honoraires et frais qui vous sont dus pour l'exécution forcée du présent bref.
YOU ARE DIRECTED to calculate the amount owing at the time of enforcement and pay out the proceeds according to law and to report on the execution of this writ if required by a party who filed this writ. ET NOUS VOUS ENJOIGNONS de calculer la somme due au moment de l'exécution forcée et de verser le produit de la vente conformément à la loi et de faire un rapport sur l'exécution forcée du présent bref si la partie


## APPENDIX 0

## Appendix 0

M. R. Dunn Contractors Ltd.

J udgment against Royal Timbers Inc.
Execution No. 13-0000828

| Date | Interest | Other | Balance | Description |  |  |  |
| :---: | ---: | ---: | ---: | :--- | :--- | :---: | :---: |
|  |  |  |  |  |  |  |  |
| 11-May-12 |  |  | $49,893.46$ | J udgment including costs |  |  |  |
| 31-Dec-12 | $\$$ | $8,572.38$ |  | $58,465.84$ | Interest to |  | 31-Dec-12 |
| 08-May-13 |  | 135.00 | $58,600.84$ | Writ of execution fees |  |  |  |
| 31-Dec-13 | $13,371.45$ |  | $71,972.29$ | Interest to | 31-Dec-13 |  |  |
| 31-Dec-14 | $13,371.45$ |  | $85,343.73$ | Interest to | 31-Dec-14 |  |  |
| 31-Dec-15 | $13,371.45$ |  | $98,715.18$ | Interest to | 31-Dec-15 |  |  |
| 31-Dec-16 | $13,371.45$ |  | $112,086.63$ | Interest to | 31-Dec-16 |  |  |
| 31-Dec-17 | $13,371.45$ |  | $125,458.08$ | Interest to | 31-Dec-17 |  |  |
| 31-Dec-18 | $13,371.45$ |  | $138,829.52$ | Interest to | 31-Dec-18 |  |  |
| 31-Dec-19 | $13,371.45$ |  | $152,200.97$ | Interest to | 31-Dec-19 |  |  |
| 31-Dec-20 | $13,371.45$ |  | $165,572.42$ | Interest to | 31-Dec-20 |  |  |
| 31-J an-21 | $1,099.02$ |  | $\$ 166,671.44$ | Interest to | 31-Jan-21 |  |  |
|  | $\$ 116,642.98$ |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| Per diem |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |

Interest rate: $26.80 \% \quad$ Calculated as simple interest

TAB
"3"

## ONTARIO <br> SUPERIOR COURT OF JUSTICE <br> COMMERCIAL LIST

| THE HONOURABLE - REGIONAL | ) | WEEKDAY | DAY, THE \# |
| :---: | :---: | :---: | :---: |
| SENIOR | ) |  |  |
|  | ) |  | DAY |

JUSTICE - THOMAS

OF MONTH,
2OYR 2021

BETWEEN:

PLAINTHFF
Plaintiff

## KEVIN D'AMORE

> - and DEFENDANF

Defendant
BANWELL DEVELOPMENT CORPORATION, 928579 ONTARIO LIMITED, SCOTT D'AMORE and ROYAL TIMBERS INC.

Respondents
APPLICATION UNDER SECTION 207 OF THE BUSINESS CORPORATIONS
ACT, R.S.O. 1990, C. B. 16, AS AMENDED

APPROVAL AND VESTING ORDER

THIS MOTION, made by [RECEIVER'S NAME]BDO Canada Limited, in its capacity as the Court-appointed receiver (the $\stackrel{\text { ""Receiver }}{\stackrel{\prime}{=} \text { ") of the undertaking, property and assets of }}$ [DEBTOR] (the "Debtor") forassets, undertakings and properties of Banwell Development Corporation and Royal Timbers Inc. ("Royal Timbers") pursuant to the Order of The Honourable Mr. Justice Thomas dated June 5, 2013, as amended, for, inter alia, an order approving the sale transaction (the $\stackrel{\text { "" }}{=}$ Transaction $\stackrel{=}{=}$ ) contemplated by an agreement of purchase and sale (the "Sale Agreement"Agreement of Purchase and Sale dated effective September 11, 2019 (the "APS") between the Receiver-and [NAME OF PURCHASER] (the ", as vendor, and
 theas Appendix "A" to the confidential supplement (the "Confidential Supplement") to the Thirteenth Report of the Receiver dated [DATE] February 25, 2021 (the "Report"),"Thirteenth Report"), and directing the Receiver to complete the transaction contemplated thereby in respect of the real property described on Schedule "A" hereto (the "Real Property") and vesting in the Purchaser the Debtor'sall of Royal Timbers' right, title and interest in and to the assets described in the Sale Agreement (the "Purehased Assets") Real Property, was heard in writing this day at 330 Universitythe Courthouse, 245 Windsor Avenue, ForontoWindsor, Ontario.

ON READING the Thirteenth Report and on hearing the submissions of counsel for the Receiver, [NAMES OF OTHER PARTIES APPEARING], no one appearing for any other person on the service listhe Confidential Supplement, the motion being unopposed, and on noting that no one appeared, although properly served as appears from the affidavit of [NAME] sworn [DATE] service, filed ${ }^{1}$ :

1. THIS COURT ORDERS AND DECLARES that the Transaction is hereby approved, ${ }^{Z}$ and the execution of the Sale AgreementAPS by the Receiver ${ }^{3}$ is hereby authorized and

[^0]approved, with such minor amendments as the Receiver may deem necessary. The Receiver is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction and for the conveyance of the Purchased AssetsReal Property to the Purchaser.
2. THIS COURT ORDERS AND DECLARES that upon the delivery of a Receiver's certificate to the Purchaser substantially in the form attached as Schedule A"B" hereto (the """Receiver'"s Certificate" ${ }_{=}^{\prime "}$ ), all of the Debtor'sRoyal Timbers' right, title and interest in and to the Purchased Assets described in the Sale Agreement [and listed on Schedule B herete $]^{4}$ Real Property shall vest absolutely in the Purchaser, as beneficial owner, and as the Purchaser may direct on closing, as registered owner, free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, the $\stackrel{" \text { "Claims }}{ }{ }^{-5 "}$ ") including, without limiting the generality of the foregoing: (i) any encumbrances or charges created by the Order of the Honourable Mr . Justice [NAME] dated [DATE]; (ii) all charges, security interests or claims evidenced by registrations pursuant to the Personal Property Sectrity Act (Ontario) or any other personal property registry system; and (iiithomas dated June 5, 2013; and (ii) those Claims listed on Schedule "C" hereto (all of which are collectively referred to as the ""Encumbrances" "", which term shall not include the permitted encumbrances, easements and restrictive covenants listed on Schedule " $D^{\prime \prime}$ ") and, for greater certainty, this Court orders that all of the Encumbrances affecting or relating to the Purchased
${ }^{3}$ In some cases, the Debtor will be the vendor under the Sale Agreement, or otherwise actively involved in the Transaction. In those cases, care should be taken to ensure that this Order authorizes either or both of the Debtor and the Receiver to execute and deliver doeuments, and take other steps.
${ }^{4}$ To allow this Order to be free-standing (and not require reference to the Court record and/or the Sale Agreement), it may be preferable that the Purchased Assets be specifically described in a Schedule.
${ }^{5}$ The "Claims" being vested out may, in some cases, include ownership claims, where ownership is disputed and the dispute is brought to the attention of the Court. Such ownership claims would, in that case, still continue as against the net proceeds from the sale of the claimed asset. Similarly, other rights, titles or interests-could also be vested out, if the Court is advised what rights are being affected, and the appropriate persons are served. It is the Subcommittee's view that a non-specific vesting out of "rights, titles and interests" is vague and therefore undesirable.

AssetsReal Property are hereby expunged and discharged as against the Purchased AssetsReal Property.
3. THIS COURT ORDERS that upon the registration in the Land Registry Office for the [Registry Division of \{LOCATION\} of a Transfer/Deed of Land in the form prescribed by the Land Registration Reform Act duly executed by the Receiver][Land Titles Division of $\{$ LOCATION\} Essex (LRO \#12) of an Application for Vesting Order in the form prescribed by the Land Titles Act and/or the Land Registration Reform Act ${ }^{6}$, the Land Registrar is hereby directed to :
(a) enter such person as the Purchaser may direct on closing as the owner of the subject real property identified Real Property described in Schedule B"A" hereto (the "Real Property") in fee simple-;" and is hereby directed to
(b) delete and expunge from title to the Real Property described in Schedule "A" hereto all of the Claims listed in Schedule " C " " hereto-: and
(c) delete and expunge from title to the Real Property all executions, including the executions described in the "Property Remarks" on the parcel registers for the Real Property.
4. THIS COURT ORDERS that for the purposes of determining the nature and priority of Claims, the net proceeds ${ }^{7}$ from the sale of the Purehased AssetsReal Property shall stand in the place and stead of the Purchased AssetsReal Property, and that from and after the delivery of the Receiver"'s Certificate all Claims and Encumbrances shall attach to the net proceeds from the sale of the Purchased AssetsReal Property with the same priority as they had with respect to the Purchased AssetsReal Property immediately prior to the sale ${ }^{8}$, as if the Purchased Assets Real Property had not been sold and remained in

[^1][^2]${ }^{8}$ This provision crystallizes the date as of which the Claims will be determined. If a sale occurs early in the insolvency process, or potentially secured claimants may not have had the time or the ability to register or perfect proper claims prior to the sale, this provision may not be appropriate, and should be amended to remove this erystallization concept.
the possession or control of the person having that possession or control immediately prior to the sale.
5. THIS COURT ORDERS AND DIRECTS the Receiver to file with the Court a copy of the Receiver"'s Certificate, forthwith after delivery thereof.
6. THIS COURT ORDERS that, pursuant to clause 7(3)(c) of the Canada Personat Information Protection and Electronic Documents Act, the Receiver is authorized and permitted to disclose and transfer to the Purchaser all human resources and payroll information in the Company's records pertaining to the Debtor's past and current employees, including personal information of those employees listed on Schedule " $\bullet$ " to the Sale Agreement. The Purehaser shall maintain and protect the privacy of such information and shall be entitled to use the personal information provided to it in a manner which is in all material respects identical to the prior use of such information by the Debtor.7. THIS COURT ORDERS that, notwithstanding:
(d) (a)the pendency of these proceedings;
(e) (b) any applications for a bankruptcy order now or hereafter issued pursuant to the Bankruptcy and Insolvency Act (Canada) in respect of the DebtorRoyal Timbers and any bankruptcy order issued pursuant to any such applications; and
(f) (e) any assignment in bankruptcy made in respect of the Debtor Royal Timbers;
the vesting of the Purchased AssetsReal Property in the Purchaser pursuant to this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of the Debterroyal Timbers and shall not be void or voidable by creditors of the Debtorroyal Timbers, nor shall it constitute nor be deemed to be a settlement, fraudulent preference, assignment, fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the Bankruptcy and Insolvency Act (Canada) or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.
7. 8-THIS COURT ORDERS AND DECLARES that the Transaction is exempt frem the applieation of the Butk Sales Act (Ontario).that the Confidential Supplement shall be
sealed until the earlier of the completion of the Transaction and further order of this Court.
8. 9.-THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

> Justice, Ontario Superior Court of Justice

Schedule A - Form of Receiver's Certificate Real Property

The lands and premises legally described as:

| PIN | Property Description |
| :---: | :---: |
| $\underline{\underline{01566-1012 ~(L T) ~}}$ | PART LOTS 143 \& 144 CONCESSION 1 SANDWICH, DESIGNATED AS PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN 12R27789; SUBJECT TO AN EASEMENT OVER PART 32, PLAN 12R27789 AS IN CE144181; SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 IN FAVOUR OF PARTS 1 TO 4. 11 TO 15 AND 26 TO 30, PLAN 12R27789 AS IN CE902036; SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 41 AND 42, PLAN 12R27789 IN FAVOUR OF PARTS 1, 26, 58 AND 60, PLAN 12R22842 SAVE AND EXCEPT PARTS 1, 2 AND 3, PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 IN FAVOUR OF PARTS 1, 26, 58 AND 60. PLAN 12R22842 SAVE AND EXCEPT PARTS 1, 2 AND 3. PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 41 AND 42 , PLAN 12R27789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42. PLAN 12R27789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; TOGETHER WITH AN EASEMENT OVER PART 60, PLAN 12R22842 SAVE AND EXCEPT PART 3, PLAN 12R24720 AS IN CE986399; TOGETHER WITH AN EASEMENT OVER PART 26, PLAN 12R22842 AS IN CE986400; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 47, PLAN 12R22842 AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PARTS 23 AND 24, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 2, PLAN 12R28180 AS IN CE986408; SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 IN FAVOUR OF PARTS 6 TO 10, 17 TO 23, 25 AND 33 TO 36, PLAN 12R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN 12R27789 IN FAVOUR OF PARTS 6 TO 10, 17 TO 23, 25 AND 33 TO 36, PLAN 12R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 5 AND 32, PLAN 12R27789 IN FAVOUR OF PARTS 6 TO 10 AND 33 TO 36, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER BLOCK 123, DESIGNATED AS PART 27, PLAN $12 R 27789$ AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PART 17. PLAN 12R27789 AS IN CE986411: TOGETHER WITH AN EASEMENT OVER PARTS 6, 17 AND 33, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6 AND 33, PLAN 12R27789 (IN FAVOUR OF PARTS 5 AND 32, PLAN 12R27789) AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 18 AND 19, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 34 AND 35, PLAN $12 R 27789$ (IN FAVOUR OF PARTS 5 AND 32, PLAN 12R27789) AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PART 20, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8, 20 AND 36, PLAN $12 R 27789$ AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8 AND 36, PLAN 12R27789 (IN FAVOUR OF PARTS 5 AND 32, PLAN 12R27789) AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PART 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 9 AND 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PART 9, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PARTS 10, 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PART 10, PLAN 12R27789 AS IN CE986415; CITY OF WINDSOR |
| $\underline{\underline{01566-1013 ~(L T) ~}}$ | PART LOTS 143 \& 144 CONCESSION 1 SANDWICH, DESIGNATED AS PARTS 6, 17 AND 33, PLAN 12R27789; SUBJECT TO AN EASEMENT OVER PART 33, PLAN 12R27789 AS IN CE144181; SUBJECT TO AN EASEMENT OVER PART 17, PLAN 12R27789 IN FAVOUR OF PARTS 1 TO 4, 11 TO 15 AND 26 TO 30, PLAN 12R27789 AS IN CE902036; SUBJECT TO AN EASEMENT OVER PART 17, PLAN 12R27789 IN FAVOUR OF PARTS 1, 26, 58 AND 60, PLAN $12 R 22842$ SAVE AND EXCEPT PARTS 1. 2 AND 3. PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PART 17. PLAN 12R27789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; TOGETHER WITH AN EASEMENT OVER PART 60, PLAN 12R22842 SAVE AND EXCEPT PART 3, PLAN 12R24720 AS IN CE986399; TOGETHER WITH AN EASEMENT OVER PART 26, PLAN 12R22842 AS IN CE986400; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 47. PLAN 12R22842 AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PARTS 23 AND 24, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 2, PLAN 12R28180 AS IN CE986408; TOGETHER WITH AN EASEMENT |


|  |  |
| :---: | :---: |
| 01566-1014 (LT) | PART LOTS 143 \& 144 CONCESSION 1 SANDWICH, DESIGNATED AS PARTS 7, 18, 19, 25, 34 AS IN CE144181: SUBJECT TO AN EASEMENT OVER PARTS 19, 25 AND 35, PLAN $12 R 27789$ AS IN CE269392; SUBJECT TO AN EASEMENT OVER PARTS 18, 19 AND 25, PLAN 12R27789 IN FAVOUR OF PARTS 1 TO 4, 11 TO 15 AND 26 TO 30, PLAN 12R27789 AS IN CE902036; SUBJECT TO AN EASEMENT OVER PARTS 18 AND 19, PLAN 12R27789 IN FAVOUR OF PARTS 1, 26,58 AND 60, PLAN 12R22842 SAVE AND EXCEPT PARTS 1, 2 AND 3, PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PARTS 18 AND 19, PLAN $12 R 27789$ IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; TOGETHER WITH AN EASEMENT OVER PART 60, PLAN $12 R 22842$ SAVE AND EXCEPT PART 3, PLAN 12R24720 AS IN CE986399; TOGETHER WITH AN EASEMENT OVER PART 26, PLAN 12R22842 AS IN CE986400; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 47, PLAN 12R22842 (IN FAVOUR OF PARTS 7, 18, 19, 34 AND 35, PLAN 12R27789) AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PARTS 23 AND 24, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 2, PLAN 12R278180 AS IN CE986408; TOGETHER WITH AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410, TOGETHER WITH AN EASEMENT OVER PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN $12 R 27789$ AS FAVOUR OF 7, 34 AND 35, PLAN 12R27789) AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PART 17, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6.17 AND 33, PLAN 12R27789 AS IN CE986411: TOGETHER WITH AN EASEMENT OVER PARTS 6 AND 33, PLAN 12R27789 (IN FAVOUR OF PARTS 7, 34 AND 35, PLAN 12R27789) AS IN CE986411; SUBJECT TO AN EASEMENT OVER PARTS 18 AND 18, PLAN 12R27789 IN FAVOUR OF PARTS 5 , 6, 8 TO 10, 16, 17, 20 TO 23, 32, 33, 36 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986412: SUBJECT TO AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN $12 R 27789$ IN FAVOUR OF PARTS 5, 6, 8 TO 10, 16, 17, 20 TO 23, 32, 33, 36 TO 38, 41 AND 42, PLAN $12 R 27789$ AS IN CE986412; SUBJECT TO AN EASEMENT OVER PARTS 7, 34 AND 35, PLAN $12 R 27789$ IN FAVOUR OF PARTS 5, 6, 8 TO 10, 32, 33 AND 36 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER BLOCK 123. PLAN 12M533, DESIGNATED AS PART 27. PLAN 12R27789 AS IN CE986412: TOGETHER WITH AN EASEMENT OVER PART 20, PLAN $12 R 27789$ AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8, 20, 36, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8 AND 36, PLAN 1227789 (IN FAVOUR OF PARTS 7, 34 AND 35, PLAN 12R27789) AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PART 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 9 AND 21, PLAN IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PARTS 10, 22 AND 23, PLAN $12 R 27789$ AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PART 10, PLAN 12R27789 AS IN CE986415; CITY OF WINDSOR |

01566-1015 (LT)
12R27789; SUBJECT TO AN EASEMENT OVER PART 36, PLAN 12R27789 AS IN CE144181; SUBJECT TO AN EASEMENT OVER PART 20, PLAN 12R27789 IN FAVOUR OF PARTS 1 TO 4, 11 TO 15 AND 26 TO 30, PLAN 12R27789 AS IN CE902036; SUBJECT TO AN EASEMENT OVER PART 20, PLAN 12R27789 IN FAVOUR OF PARTS 1, 26, 58 AND 60, PLAN $12 R 22842$ SAVE AND EXCEPT PARTS 1, 2 AND 3, PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PART 20, PLAN 12R27789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN $12 R 22842$ SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; TOGETHER WITH AN EASEMENT OVER PART 60, PLAN 12R22842 SAVE AND EXCEPT PART 3, PLAN 12R24720 AS IN CE986399; TOGETHER WITH AN EASEMENT OVER PART 26, PLAN 12R22842 AS IN CE986400; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 47. PLAN 12R27789 AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PARTS 23 AND 24, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 2, PLAN 12R28180 AS IN CE986408; TOGETHER WITH AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5 AND 32, PLAN 12R27789 (IN FAVOUR OF PARTS 8 AND 36, PLAN 12R27789) AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PART 17, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6, 17 AND 33, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6 AND 33, PLAN 12R27789 (IN FAVOUR OF 8 AND 36, PLAN 12R27789) AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 18 AND 19, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 34 AND 35, PLAN 12R27789 (IN FAVOUR OF PARTS 8 AND 36, PLAN 12R27789) AS IN CE986412; SUBJECT TO AN EASEMENT OVER PART 20, PLAN 12R27789 IN FAVOUR OF PARTS 5, 6, 7, 9, 10, 16 TO 19, 21 TO 23, 25, 32 TO 35, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986413; SUBJECT TO AN EASEMENT OVER PARTS 20 AND 36, PLAN 12R27789 IN FAVOUR OF PARTS 5, 6, 7, 9, 10, 16 TO 19, 21 TO 23, 25, 32 TO 35, 37, 38, 41 AND 42. PLAN 12R27789 AS IN CE986413: SUBJECT TO AN EASEMENT OVER PARTS 8 AND 36. PLAN 12R27789 IN FAVOUR OF PARTS $5,6,7,9,10,32,33,34$ AND 35, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER BLOCK 123 PLAN 12M533, DESIGNATED AS PART 27, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PART 21, PLAN 12R27789 AS IN CE986414: TOGETHER WITH AN EASEMENT OVER PARTS 9 AND 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PART 9, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 22 AND 23, PLAN $12 R 27789$ AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PARTS 10, 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PART 10, PLAN 12R27789 AS IN CE986415; CITY OF WINDSOR

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PART LOTS 143 \& 144 CONCESSION 1 SANDWICH, DESIGNATED AS PARTS 9 AND 21, PLAN 12R27789; SUBJECT TO AN EASEMENT OVER PART 21, PLAN 12R27789 IN FAVOUR OF PARTS 1 TO 4, 11 TO 15 AND 26 AND 30, PLAN 12R27789 AS IN CE902036; SUBJECT TO AN EASEMENT OVER PART 21, PLAN $12 R 27789$ IN FAVOUR OF PARTS 1, 26,58 AND 60, PLAN $12 R 22842$ SAVE AND EXCEPT PARTS 1, 2 AND 3, PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PART 21, PLAN $12 R 27789$ IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN $12 R 22842$ SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; TOGETHER WITH AN EASEMENT OVER PART 60, PLAN 12R22842 SAVE AND EXCEPT PART 3, PLAN 12R24720 AS IN CE986399; TOGETHER WITH AN EASEMENT OVER PART 26, PLAN 12R22842 AS IN CE986400; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 47, PLAN 12R22842 AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PARTS 23 AND 24, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 2. PLAN 12R28180 AS IN CE986408; TOGETHER WITH AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS $5,16,32,37,38,41$ AND 42, PLAN $12 R 27789$ AS IN CE986410: TOGETHER WITH AN EASEMENT OVER PARTS 5 AND 32, PLAN $12 R 27789$ (IN FAVOUR OF PART 9, PLAN 12R27789) AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PART 17, PLAN 12R27789 AS IN CE986411: TOGETHER WITH AN EASEMENT OVER PARTS 6, 17 AND 33, PLAN $12 R 27789$ AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6 AND 33, PLAN 12R27789 (IN FAVOUR OF PART 9, PLAN 12R27789) AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 18 AND 19, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 34 AND 35, PLAN $12 R 27789$ (IN FAVOUR OF PART 9, PLAN 12R27789) AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PART 20, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8, 20 AND 36, PLAN $12 R 27789$ AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8 AND 36, PLAN $12 R 27789$ (IN FAVOUR OF PART 9, PLAN 12R27789) AS IN CE986413; SUBJECT TO AN EASEMENT OVER PART 21, PLAN 12R27789 IN FAVOUR OF PARTS 5 TO $8,10,16$ TO $20,22,23,25,32$ TO 38,41 AND 42 . PLAN $12 R 27789$ AS IN CE986414; SUBJECT TO AN EASEMENT OVER PARTS 9 AND 21, PLAN $12 R 27789$ IN FAVOUR OF PARTS 5 TO 8, 10, 16 TO 20, 22, 23, 25,32 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986414: SUBJECT TO AN EASEMENT OVER PART 9. PLAN 12R27789 IN FAVOUR OF PARTS 5 TO 8, 10, 16 TO 20, 22, 23, 25, 32 TO 38, 41 AND 42, PLAN $12 R 27789$ AS IN CE986414: TOGETHER WITH AN EASEMENT OVER BLOCK 123 PLAN 12M533, DESIGANTED AS

|  | PART 27, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PARTS 10, 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PART 10, PLAN 12R27789 AS IN CE986415; CITY OF WINDSOR |
| :---: | :---: |
| $\underline{\underline{01566-1017(L T) ~}}$ | PART LOTS 143 \& 144 CONCESSION 1 SANDWICH, DESIGNATED AS PARTS 10, 22 AND 23, |
|  |  |
|  | PLAN 12R27789; SUBJECT TO AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 IN |
|  | FAVOUR OF PARTS 1 TO 4, 11 TO 15 AND 26 AND 30, PLAN 12R27789 AS IN CE902036; SUBJECT |
|  | TO AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 IN FAVOUR OF PARTS 1, 26, 58 |
|  | AND 60, PLAN 12R22842 SAVE AND EXCEPT PARTS 1, 2 AND 3, PLAN 12R24720 AS IN CE986396; |
|  | SUBJECT TO AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 IN FAVOUR OF PARTS 2, |
|  | 25, 47 AND 59, PLAN 12 R 22842 SAVE AND EXCEPT PART 1, PLAN 12 R 26389 AS IN CE986397; |
|  | TOGETHER WITH AN EASEMENT OVER PART 60, PLAN 12 R 22842 SAVE AND EXCEPT PART 3, |
|  | PLAN 12R24720 AS IN CE986399; TOGETHER WITH AN EASEMENT OVER PART 26, PLAN |
|  | 12R22842 AS IN CE986400; TOGETHER WITH AN EASEMENT OVER PART 47, PLAN 12R22742 (IN |
|  | FAVOUR OF PARTS 10 AND 22, PLAN 12R27789) AS IN CE986405; TOGETHER WITH AN |
|  | EASEMENT OVER PART 25, PLAN 12R27789 AS IN CE986405; SUBJECT TO AN EASEMENT OVER |
|  | PART 23, PLAN $12 R 27789$ IN FAVOUR OF PARTS 5 TO 9, 16 TO 21, 25, 32 TO 38, 41 AND 42, PLAN |
|  | 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 24, PLAN 12R27789 AS |
|  | IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 2, PLAN 12R28180 AS IN CE986408;TOGETHER WITH AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 AS IN |
|  |  |
|  | CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN |
|  | 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5 AND 32, PLAN |
|  | 12R27789 (IN FAVOUR OF PART 10, PLAN 12R27789) AS IN CE986410; TOGETHER WITH AN |
|  | EASEMENT OVER PART 17, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT |
|  | OVER PARTS 6, 17 AND 33, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT |
|  | OVER PARTS 6 AND 33, PLAN 12R27789 (IN FVOUR OF PART 10, PLAN 12R27789) AS IN |
|  | CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 18 AND 19, PLAN 12R27789 AS IN |
|  | CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN |
|  | 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7,34 AND 35, PLAN |
|  | 12R27789 (IN FAVOUR OF PART 10, PLAN 12R27789) AS IN CE986412; TOGETHER WITH AN |
|  | EASEMENT OVER PART 20, PLAN 12 R 27789 AS IN CE986413; TOGETHER WITH AN EASEMENT |
|  | OVER PARTS 8, 20 AND 36, PLAN $12 R 27789$ AS IN CE986413; TOGETHER WITH AN EASEMENT |
|  | OVER PARTS 8 AND 36, PLAN 12R27789 (IN FAVOUR OF PART 10, PLAN 12R27789) AS IN |
|  | CE986413; TOGETHER WITH AN EASEMENT OVER PART 21, PLAN 12 R 27789 AS IN CE986414; |
|  | TOGETHER WITH AN EASEMENT OVER PARTS 9 AND 21. PLAN 12R27789 AS IN CE986414: TOGETHER WITH AN EASEMENT OVER PART 9, PLAN 12R27789 AS IN CE986414; SUBJECT TO |
|  |  |
|  | AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 IN FAVOUR OF PARTS 5 TO 9, 16 TO |
|  | 21, 25, 32 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986415; SUBJECT TO AN EASEMENT OVER |
|  | PARTS 10, 22 AND 23, PLAN 12R27789 IN FAVOUR OF PARTS 5 TO 9, 16 TO 21, 25, 32 TO 38, 41 |
|  | AND 42, PLAN 12R27789 AS IN CE986415; SUBJECT TO AN EASEMENT OVER PART 10, PLAN |
|  | 12R27789 IN FAVOUR OF PARTS 5 TO 9, 16 TO 21, 25, 32 TO 38, 41 AND 42, PLAN 12R27789 AS |
|  | IN CE986415; TOGETHER WITH AN EASEMENT OVER BLOCK 123 PLAN 12M533 AS IN CE986415; |
|  | SUBJECT TO AN EASEMENT OVER PART 23, PLAN 12R27789 IN FAVOUR OF PARTS 2, 25,47 |
|  |  |
|  | WINDSOR |

Schedule B

Court File No. $\qquad$
ONTARIO
SUPERIOR COURT OF JUSTICE

## COMMERCIAL HST

BETWEEN:
PLAINTIFF
Plaintiff

## KEVIN D'AMORE

Applicant

- and -


## DEFENDANT

Defendant
BANWELL DEVELOPMENT CORPORATION, 928579 ONTARIO LIMITED, SCOTT D'AMORE and ROYAL TIMBERS INC.

Respondents
APPLICATION UNDER SECTION 207 OF THE BUSINESS CORPORATIONS ACT, R.S.O. 1990, C. B. 16, AS AMENDED

## RECEIVER'S CERTIFICATE

## RECITALS

A. Pursuant to an Order of the Honourable [NAME OF JUDGE]Mr. Justice Thomas of the Ontario Superior Court of Justice (the "Court") dated [DATE OF ORDER], [NAME OF RECEIVER]June 5, 2013, as amended, BDO Canada Limited ("BDO") was appointed as the receiver (the "Receiver") of the mndertaking, property and assets of [DEBTOR] (the "Debtorassets, undertakings and properties of Banwell Development Corporation and Royal Timbers Inc. ("Royal Timbers").
B. Pursuant to an Order of the Court dated [DATE], , 2021, the Court approved the agreement of purchase and sale made as of [DATE OF AGREEMENT] (the "Sale Agreement") between the Receiver [Debtor] and [NAME OF PURCHASER] (the "Purehaser") and provided for thean Agreement of Purchase and Sale dated effective September 11, 2019 (the "APS") between the Receiver, as vendor, and 2186234 Ontario Limited, as purchaser (the "Purchaser"), and appended as Appendix "A" to the Confidential Supplement of the Receiver dated February 25, 2021 in respect of the real property legally described on Schedule B1 hereto (the "Real Property") and vesting in the Purchaser all of the Debtor'sRoyal Timbers' right, title and interest in and to the Purehased AssetsReal Property, which vesting is to be effective with respect to the Purchased AssetsReal Property upon the delivery by the Receiver to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased AssetsReal Property; (ii) that the conditions to Closingclosing as set out in section - of the Sale AgreementAPS have been satisfied or waived by the Receiver and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Receiver.
C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale AgreementAPS.

THE RECEIVER CERTIFIES the following:

1. The Purchaser has paid and the Receiver has received the Purchase Price for the Purchased AssetsReal Property payable on the Closing Dateclosing pursuant to the Sale AgreementAPS;
2. The conditions to Closingclosing as set out in section of the Sale AgreementAPS have been satisfied or waived by the Receiver and the Purchaser; and
3. The Transaction has been completed to the satisfaction of the Receiver.
4. This Certificate was delivered by the Receiver at $\qquad$ [TIME] on _ [DATE].
[NAME OF RECEIVER],BDO CANADA
LIMITED solely in its capacity as Receiver of the undertaking, property and assets of [DEBTOR], Court-appointed receiver of Banwell Development Corporation and Royal Timbers Inc. and not in its personal capacity

Per:
Name: Stephen N. Cherniak
Title: $=$ Senior Vice President

## Schedule B1 - Purchased AssetsReal Property

The lands and premises legally described as:

| PIN | Property Description |
| :---: | :---: |
| $\underline{\underline{01566-1012 ~(L T) ~}}$ | PART LOTS 143 \& 144 CONCESSION 1 SANDWICH, DESIGNATED AS PARTS 5, 16, 32, 37, 38, 41 AND 42. PLAN 12R27789; SUBJECT TO AN EASEMENT OVER PART 32, PLAN 12R27789 AS IN CE144181: SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 IN FAVOUR OF PARTS 1 TO 4, 11 TO 15 AND 26 TO 30, PLAN 12R27789 AS IN CE902036; SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 41 AND 42, PLAN $12 R 27789$ IN FAVOUR OF PARTS 1, 26, 58 AND 60, PLAN 12R22842 SAVE AND EXCEPT PARTS 1, 2 AND 3, PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 IN FAVOUR OF PARTS 1, 26, 58 AND 60, PLAN 12R22842 SAVE AND EXCEPT PARTS 1, 2 AND 3, PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 41 AND 42, PLAN 12R27789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; TOGETHER WITH AN EASEMENT OVER PART 60, PLAN 12R22842 SAVE AND EXCEPT PART 3, PLAN 12R24720 AS IN CE986399; TOGETHER WITH AN EASEMENT OVER PART 26, PLAN $12 R 22842$ AS IN CE986400; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 47, PLAN 12R22842 AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PARTS 23 AND 24, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 2, PLAN $12 R 28180$ AS IN CE986408; SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 IN FAVOUR OF PARTS 6 TO 10, 17 TO 23, 25 AND 33 TO 36, PLAN 12R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 5, 16, 32. 37, 38, 41 AND 42. PLAN 12R27789 IN FAVOUR OF PARTS 6 TO 10, 17 TO 23, 25 AND 33 TO 36. PLAN 12R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 5 AND 32, PLAN 12R27789 IN FAVOUR OF PARTS 6 TO 10 AND 33 TO 36, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER BLOCK 123, DESIGNATED AS PART 27, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PART 17, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6, 17 AND 33, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6 AND 33, PLAN 12R27789 (IN FAVOUR OF PARTS 5 AND 32, PLAN 12R27789) AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 18 AND 19, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 34 AND 35, PLAN $12 R 27789$ (IN FAVOUR OF PARTS 5 AND 32, PLAN 12R27789) AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PART 20, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8, 20 AND 36, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8 AND 36, PLAN 12R27789 (IN FAVOUR OF PARTS 5 AND 32, PLAN 12R27789) AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PART 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 9 AND 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PART 9, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 22 AND 23, PLAN $12 R 27789$ AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PARTS 10, 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PART 10, PLAN 12R27789 AS IN CE986415; CITY OF WINDSOR |
| $\underline{\underline{01566-1013 ~(L T) ~}}$ | PART LOTS 143 \& 144 CONCESSION 1 SANDWICH, DESIGNATED AS PARTS 6, 17 AND 33, PLAN 12R27789; SUBJECT TO AN EASEMENT OVER PART 33, PLAN 12R27789 AS IN CE144181: SUBJECT TO AN EASEMENT OVER PART 17, PLAN 12R27789 IN FAVOUR OF PARTS 1 TO 4, 11 TO 15 AND 26 TO 30, PLAN 12R27789 AS IN CE902036; SUBJECT TO AN EASEMENT OVER PART 17, PLAN 12R27789 IN FAVOUR OF PARTS 1, 26, 58 AND 60, PLAN 12R22842 SAVE AND EXCEPT PARTS 1, 2 AND 3, PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PART 17, PLAN 12R27789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; TOGETHER WITH AN EASEMENT OVER PART 60, PLAN 12R22842 SAVE AND EXCEPT PART 3, PLAN 12R24720 AS IN CE986399; TOGETHER WITH AN EASEMENT OVER PART 26, PLAN $12 R 22842$ AS IN CE986400; TOGETHER WITH AN |

EASEMENT OVER PARTS 25 AND 47, PLAN 12R22842 AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PARTS 23 AND 24, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 2, PLAN $12 R 28180$ AS IN CE986408; TOGETHER WITH AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN $12 R 27789$ AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5 AND 32, PLAN $12 R 27789$ (IN FAVOUR OF PARTS 6 AND 33, PLAN 12R27789) AS IN CE986410; SUBJECT TO AN EASEMENT OVER PART 17, PLAN 12R27789 IN FAVOUR OF PARTS 5, 7 TO 10, 16, 18 TO 23, 25, 32, 34 TO 38, 41 AND 42. PLAN 12R27789 AS IN CE986411: SUBJECT TO AN EASEMENT OVER PARTS 6, 17 AND 33, PLAN $12 R 27789$ IN FAVOUR OF PARTS 5,7 TO 10, 16, 18 TO 23, 25, 32, 34 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986411; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 33, PLAN 12R27789 IN FAVOUR OF PARTS 5, 7 TO 10, 32 AND 34 TO 36, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER BLOCK 123 PLAN 12M533, DESIGNATED AS PART 27, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 18 AND 19, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 34 AND 35, PLAN 12R27789 (INFAVOUR OF PARTS 6 AND 33, PLAN 12R27789) AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PART 20, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8, 20 AND 36, PLAN $12 R 27789$ AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8 AND 36, PLAN $12 R 27789$ (IN FAVOUR OF PARTS 6 AND 33, PLAN 12R27789) AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PART 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 9 AND 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PART 9, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PARTS 10, 22 AND 23, PLAN $12 R 27789$ AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PART 10, PLAN 12R27789 AS IN CE986415: CITY OF WINDSOR

01566-1014 (LT)
PART LOTS 143 \& 144 CONCESSION 1 SANDWICH, DESIGNATED AS PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789; SUBJECT TO AN EASEMENT OVER PARTS 34 AND 35, PLAN $12 R 27789$ AS IN CE144181; SUBJECT TO AN EASEMENT OVER PARTS 19, 25 AND 35, PLAN 12R27789 AS IN CE269392; SUBJECT TO AN EASEMENT OVER PARTS 18, 19 AND 25, PLAN $12 R 27789$ IN FAVOUR OF PARTS 1 TO 4, 11 TO 15 AND 26 TO 30, PLAN 12R27789 AS IN CE902036; SUBJECT TO AN EASEMENT OVER PARTS 18 AND 19, PLAN 12R27789 IN FAVOUR OF PARTS 1, 26, 58 AND 60, PLAN 12R22842 SAVE AND EXCEPT PARTS 1, 2 AND 3, PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PARTS 18 AND 19, PLAN 12R27789 IN FAVOUR OF PARTS 2. 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; TOGETHER WITH AN EASEMENT OVER PART 60, PLAN $12 R 22842$ SAVE AND EXCEPT PART 3, PLAN 12R24720 AS IN CE986399; TOGETHER WITH AN EASEMENT OVER PART 26, PLAN 12R22842 AS IN CE986400; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 47, PLAN 12R22842 (IN FAVOUR OF PARTS 7, 18, 19, 34 AND 35, PLAN 12R27789) AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PARTS 23 AND 24, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 2, PLAN $12 R 278180$ AS IN CE986408; TOGETHER WITH AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5 AND 32, PLAN 12R27789 (IN FAVOUR OF 7, 34 AND 35, PLAN 12R27789) AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PART 17, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6, 17 AND 33, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6 AND 33, PLAN 12R27789 (IN FAVOUR OF PARTS 7. 34 AND 35, PLAN 12R27789) AS IN CE986411: SUBJECT TO AN EASEMENT OVER PARTS 18 AND 18, PLAN $12 R 27789$ IN FAVOUR OF PARTS 5 , 6,8 TO 10, 16, 17, 20 TO 23, 32, 33, 36 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986412; SUBJECT TO AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789 IN FAVOUR OF PARTS 5, 6, 8 TO 10, 16, 17, 20 TO 23, 32, 33, 36 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986412; SUBJECT TO AN EASEMENT OVER PARTS 7, 34 AND 35, PLAN $12 R 27789$ IN FAVOUR OF PARTS 5, 6, 8 TO 10, 32, 33 AND 36 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER BLOCK 123, PLAN 12M533, DESIGNATED AS PART 27, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PART 20, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8, 20, 36, PLAN $12 R 27789$ AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8 AND 36, PLAN 1227789 (IN FAVOUR OF PARTS 7, 34 AND 35, PLAN 12R27789) AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PART 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 9 AND 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PART 9, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 22 AND 23, PLAN $12 R 27789$ AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PARTS 10, 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PART 10, PLAN 12R27789 AS IN CE986415; CITY OF WINDSOR

| 01566-1015 (LT) |  |
| :---: | :---: |
| 01566-1016 (LT) |  |


|  | 12R27789 IN FAVOUR OF PARTS 5 TO 8, 10, 16 TO 20, 22, 23, 25, 32 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986414; SUBJECT TO AN EASEMENT OVER PART 9, PLAN 12R27789 IN FAVOUR OF PARTS 5 TO 8, 10, 16 TO 20, 22, 23, 25, 32 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER BLOCK 123 PLAN 12M533, DESIGANTED AS PART 27, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PARTS 10, 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PART 10, PLAN 12R27789 AS IN CE986415; CITY OF WINDSOR |
| :---: | :---: |
| 01566-1017 (LT) | PART LOTS 143 \& 144 CONCESSION 1 SANDWICH, DESIGNATED AS PARTS 10, 22 AND 23, PLAN 12R27789; SUBJECT TO AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 IN FAVOUR OF PARTS 1 TO 4, 11 TO 15 AND 26 AND 30, PLAN $12 R 27789$ AS IN CE902036; SUBJECT TO AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 IN FAVOUR OF PARTS 1, 26, 58 AND 60, PLAN 12R22842 SAVE AND EXCEPT PARTS 1, 2 AND 3, PLAN 12R24720 AS IN CE986396: SUBJECT TO AN EASEMENT OVER PARTS 22 AND 23, PLAN $12 R 27789$ IN FAVOUR OF PARTS 2. 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; TOGETHER WITH AN EASEMENT OVER PART 60, PLAN $12 R 22842$ SAVE AND EXCEPT PART 3, PLAN 12R24720 AS IN CE986399; TOGETHER WITH AN EASEMENT OVER PART 26, PLAN 12R22842 AS IN CE986400; TOGETHER WITH AN EASEMENT OVER PART 47, PLAN 12R22742 (IN FAVOUR OF PARTS 10 AND 22, PLAN 12R27789) AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PART 25, PLAN 12R27789 AS IN CE986405; SUBJECT TO AN EASEMENT OVER PART 23, PLAN 12R27789 IN FAVOUR OF PARTS 5 TO 9, 16 TO 21, 25, 32 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 24, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 2, PLAN 12R28180 AS IN CE986408; TOGETHER WITH AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5 AND 32, PLAN $12 R 27789$ (IN FAVOUR OF PART 10, PLAN 12R27789) AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PART 17, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6, 17 AND 33, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6 AND 33, PLAN 12R27789 (IN FVOUR OF PART 10, PLAN 12R27789) AS IN CE986411: TOGETHER WITH AN EASEMENT OVER PARTS 18 AND 19, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 34 AND 35, PLAN 12R27789 (IN FAVOUR OF PART 10, PLAN 12R27789) AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PART 20, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8, 20 AND 36, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8 AND 36, PLAN 12R27789 (IN FAVOUR OF PART 10, PLAN 12R27789) AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PART 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 9 AND 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PART 9, PLAN 12R27789 AS IN CE986414; SUBJECT TO AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 IN FAVOUR OF PARTS 5 TO 9, 16 TO 21, 25, 32 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986415; SUBJECT TO AN EASEMENT OVER PARTS 10, 22 AND 23, PLAN 12R27789 IN FAVOUR OF PARTS 5 TO 9, 16 TO 21, 25, 32 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986415; SUBJECT TO AN EASEMENT OVER PART 10, PLAN 12R27789 IN FAVOUR OF PARTS 5 TO 9, 16 TO 21, 25, 32 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER BLOCK 123 PLAN 12M533 AS IN CE986415; SUBJECT TO AN EASEMENT OVER PART 23, PLAN 12R27789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986407: CITY OF WINDSOR |

Schedule C - Claims to be deleted and expunged from title to the Real Property

| Registration | Date | Instrument | Amount | Parties From | Parties to |
| :---: | :---: | :---: | :---: | :---: | :---: |
| CE163177 | $\underline{\underline{2005 / 08 / 10}}$ | Charge | \$8,000,000 | Banwell Development Corporation | Bank of <br> Montreal |
| CE269243 | $\underline{\underline{2007 / 04 / 24 ~}}$ | Charge | \$252.693 | $\begin{aligned} & \text { Royal Timbers } \\ & \text { Inc. } \end{aligned}$ | Simba Group Developments Limited and D'Amore, Patrick |
| CE269244 | $\underline{\underline{2007 / 04 / 24}}$ | Charge | \$103,706 | Royal Timbers Inc. | Simba Group <br> Developments <br> Limited and <br> D'Amore. <br> Patrick |
| CE269246 | $\underline{\underline{2007 / 04 / 24}}$ | Charge | \$289,209 | Royal Timbers nc. | Simba Group Developments Limited and D'Amore. Patrick |
| CE269247 | $\underline{\underline{2007 / 04 / 24}}$ | Charge | \$96,403 | $\begin{aligned} & \text { Royal Timbers } \\ & \text { InC. } \end{aligned}$ | Simba Group <br> Developments <br> Limited and <br> D'Amore, <br> Patrick |
| CE269248 | $\underline{\underline{2007 / 04 / 24}}$ | Charge | \$83,257 | Royal Timbers Inc. | Simba Group <br> Developments <br> Limited and <br> D'Amore, <br> Patrick |
| CE269250 | $\underline{\underline{2007 / 04 / 24 ~}}$ | Charge | \$194,267 | $\frac{\text { Royal Timbers }}{\text { Inc. }}$ | Simba Group <br> Developments <br> Limited and <br> D'Amore, <br> Patrick |
| CE269253 | $\underline{\underline{2007 / 04 / 24}}$ | Charge | \$201,570 | Royal Timbers Inc. | Simba Group <br> Developments <br> Limited and <br> D'Amore, <br> Patrick |


| CE286717 | 2007／08／08 | Construction | \＄385，450 | J．Lepera Contracting Inc． | 三－ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| CE292456 | $\underline{\underline{2007 / 09 / 12}}$ | Certificate | $\bar{\square}$ | Superior Court of Justice | J．Lepera Contracting Inc． |
| CE297633 | $\underline{\underline{2007 / 10 / 12}}$ | Construction | \＄42，828 | J．Lepera Contracting Inc． |  |
| CE297634 | $\underline{\underline{2007 / 10 / 12}}$ | Construction | \＄44，778 | J．Lepera Contracting Inc． |  |
| CE304400 | $\underline{\underline{2007 / 11 / 23}}$ | Certificate | － | Superior Court of Justice | J．Lepera Contracting Inc． |
| CE304401 | $\underline{\underline{2007 / 11 / 23}}$ | Certificate | 三 | Superior Court of Justice | J．Lepera Contracting Inc． |
| CE447653 | 2010／11／02 | Notice |  | Royal Timbers Inc． | $\begin{aligned} & \underline{2248144} \\ & \underline{\text { Ontario Limited }} \end{aligned}$ |
| CE447656 | $\underline{\underline{2010 / 11 / 02}}$ | Notice |  | $\begin{aligned} & \text { Royal Timbers } \\ & \underline{\underline{\text { Inc. }}} \end{aligned}$ | $\underline{\underline{2248144}}$ |
| CE569187 | $\underline{\underline{2013 / 06 / 18}}$ | APL Court | $\equiv$ | Superior Court of Justice | BDO Canada |
| CE714324 | $\underline{\underline{2016 / 05 / 25}}$ | Transmisson Charge | 三 | D＇Amore， Patrick | D＇Amore，Scott |
| CE714326 | 2016／05／25 | Transmisson Charge | 三 | D＇Amore， Patrick | D＇Amore，Scott |
| CE714327 | $\underline{\underline{2016 / 05 / 25}}$ | Transmisson | 三 | $\frac{\text { D'Amore }}{\text { Patrick }}$ | D＇Amore，Scott |
| CE714329 | $\underline{\underline{2016 / 05 / 25}}$ | Transmisson | $\bar{\square}$ | D＇Amore， Patrick | D＇Amore，Scott |
| CE714330 | $\underline{\underline{2016 / 05 / 25}}$ | Transmisson Charge | 三 | D＇Amore， Patrick | D＇Amore，Scott |
| CE714331 | $\underline{\underline{2016 / 05 / 25}}$ | Transmisson | $\bar{\square}$ | D＇Amore， Patrick | D＇Amore，Scott |
| CE714332 | $\underline{\underline{2016 / 05 / 25}}$ | Transmisson | $\bar{\square}$ | $\begin{aligned} & \text { D'Amore, } \\ & \hline \text { Patrick } \end{aligned}$ | D＇Amore，Scott |
| CE715026 | $\underline{\underline{2016 / 05 / 30}}$ | $\underline{\text { Transfer of }}$ | 三 | Simba Group Developments | Windsor Family Credit Union |


| Charge | Limited <br> D'Amore, Scott | $\underline{\text { Limited }}$ |
| :--- | :--- | :--- | :--- | :--- |

## Schedule D - Permitted Encumbrances, Easements and Restrictive Covenants related to the Real Property

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(unaffected by the Vesting Order)
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a) The reservations, limitations, provisions and conditions expressed in the original Agreement from the Crown and all statutory exceptions to title;
b) Any registered restrictions or covenants that run with the Real Property provided the same have been complied with in all material respects;
c) Any easements, rights of way, or right of re-entry in favour of a developer, not materially or adversely impairing the present use of the Real Property;
d) Any agreements with municipal, utilities or public authorities provided the same have been complied with in all material respects;
e) Any minor encroachments which might be revealed by an up to date survey of the Real Property; and
f) The following instruments:

| 01566-1012 |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Registration Number | Date | Instrument | Amount | Parties From | Parties to |
| $\underline{\underline{0} 7712178}$ | $\underline{\underline{1991 / 12 / 18}}$ | APL (General) |  | See <br> Document | E \& E Builders Limited |
|  |  |  |  |  | Di Mambro \& Mancini Construction Ltd. |
| $\underline{\underline{\text { LT3 }} 36126}$ | $\underline{\underline{2002 / 02 / 05 ~}}$ | Bylaw |  | The <br> Corporation of the City of $\underline{\underline{\text { Windsor }}}$ |  |
| CE144181 | $\underline{\underline{2005 / 05 / 04}}$ | Transfer Easement | \$3,760 | D'Amore, Pat | The <br> Corporation of the City of Windsor <br> The Windsor Utilities CommissionWater Division |





| 01566-1014 |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $\frac{\text { Registration }}{\text { Number }}$ | Date | Instrument | Amount | Parties From | Parties to |
| D37712178 | 1991/12/18 | APL (General) |  | See <br> Document | E \& E Builders Limited |
|  |  |  |  |  | Di Mambro \& Mancini Construction Ltd. |
| $\underline{\underline{\text { LT3 }} 36126}$ | $\underline{\underline{2002 / 02 / 05 ~}}$ | Bylaw |  | The Corporation of the City of Windsor |  |
| CE144181 | $\underline{\underline{2005 / 05 / 04}}$ | $\underline{\text { Transfer }}$ | \$3,760 | D'Amore, Pat | The <br> Corporation of |





| 01566-1016 |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Registration Number | Date | Instrument | Amount | Parties From | Parties to |
| D37712178 | 1991/12/18 | APL (General) |  | See <br> Document | E \& E Builders Limited |
|  |  |  |  |  |  |



| 01566-1017 <br> Registration Number | Date | Instrument | Amount | Parties From | Parties to |
| :---: | :---: | :---: | :---: | :---: | :---: |
| D37712178 | 1991/12/18 | APL (General) |  | See <br> Document | E \& E Builders Limited |
|  |  |  |  |  | Di Mambro \& Mancini Construction Ltd. |
| $\underline{\text { LT336126 }}$ | 2002/02/05 | Bylaw |  | The Corporation of the City of Windsor |  |
| CE185377 | $\underline{\underline{2005 / 11 / 29}}$ | APL Absolute $\underline{\underline{\text { Title }}}$ |  | Banwell <br> Development Corporation |  |
| CE191966 | 2006/01/04 | No Sub $\underline{\text { Agreement }}$ |  | The Corporation of the City of Windsor | Banwell <br> Development <br> Corporation |
| $\underline{12 R 27789}$ | $\underline{\underline{2019 / 05 / 14}}$ | Plan <br> Reference |  |  |  |
| CE986396 | $\underline{\underline{2021 / 01 / 20 ~}}$ | Transfer Easement |  | Royal Timbers Inc. | $\begin{aligned} & \underline{\underline{2248144}} \\ & \underline{\underline{\text { Ontario }}} \\ & \underline{\underline{\text { imited }}} \end{aligned}$ |
| CE986397 | $\underline{\underline{2021 / 01 / 20 ~}}$ | Transfer Easement |  | Royal Timbers Inc. | $\begin{aligned} & \underline{838605} \\ & \underline{\text { Ontario }} \\ & \underline{\text { Limited }} \end{aligned}$ |
| CE986406 | $\underline{\underline{2021 / 01 / 20}}$ | Transfer Easement |  | Royal Timbers Inc. | Royal Timbers Inc. |
| CE986407 | $\underline{\underline{2021 / 01 / 20 ~}}$ | Transfer Easement |  | Royal Timbers Inc. | $\begin{aligned} & \frac{838605}{\text { Ontario }} \\ & \text { Limited } \end{aligned}$ |
| CE986415 | $\underline{\underline{2021 / 01 / 20 ~}}$ | $\underline{\text { Transfer }}$ |  | Royal Timbers | Royal Timbers |
| CE992517 | $\underline{\underline{2021 / 02 / 24}}$ | Notice |  | BDO Canada Limited, solely in its capacity as Court- |  |


| CE992518 | 2021/02/24 | Notice | appointed <br> receiver of Royal Timbers Inc. <br> BDO Canada <br> Limited, solely <br> in its capacity <br> as $\qquad$ Court- <br> appointed $\qquad$ Royal Timbers Inc. |
| :---: | :---: | :---: | :---: |


| $\begin{gathered} \text { KEVIN D'AMORE } \\ \text { Applicant } \end{gathered}$ | BANWELL DEVELOPMENT CORPORATION, 928579 ONTARIO LIMITED, SCOTT D'AMORE and ROYAL TIMBERS INC. Respondents | Court File No: CV-11-17088 |
| :---: | :---: | :---: |
|  |  | ONTARIO <br> SUPERIOR COURT OF JUSTICE <br> Proceeding commenced at WINDSOR |
|  |  | APPROVAL AND VESTING ORDER |
|  |  | MILLER THOMSON |
|  |  | One London Pla |
|  |  | 255 Queens Avenue, Suite 20 |
|  |  | London, ON Canada N6A 5R8 |
|  |  | Tony Van Klink LSUC\#: 2900 |
|  |  | Tel: $\quad 519.931 .35$ |
|  |  | Fax: 519.858 .85 |
|  |  | Sherry A. Kettle LSUC\#: 5356 |
|  |  | Tel: 519.931 .35 |
|  |  | Fax: 519.858.85 |
|  |  | Lawyers for BDO Canada Limit |
|  |  | Receiver of Banwell Developm |
|  |  | Corporation and Royal Timbers Inc. |

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Total changes $\quad 834$

## ONTARIO <br> SUPERIOR COURT OF JUSTICE

Proceeding commenced at WINDSOR

## MOTION RECORD

(RETURNABLE ON A DATE TO BE DETERMINED BY REGIONAL SENIOR JUSTICE THOMAS
(VOLUME 4 OF 4)

## MILLER THOMSON LLP

One London Place
255 Queens Avenue, Suite 2010
London, ON Canada N6A 5R8

Tony Van Klink LSUC\#: 29008M
Tel: 519.931.3509
Fax: 519.858.8511
Sherry A. Kettle LSUC\#: 53561B
Tel: 519.931.3534
Fax: 519.858.8511
Lawyers for BDO Canada Limited,
Receiver of Banwell Development Corporation


[^0]:    ${ }^{1}$ This model order assumes that the time for service does not need to be abridged. The motion seeking a vesting order should be served on all persons having an economic interest in the Purchased Assets, unless circumstances warrant a different approach. Counsel should consider attaching the affidavit of service to this Order.
    ${ }^{z}$ In some cases, notably where this Order may be relied upon for proceedings in the United States, a finding that the Transaction is commercially reasonable and in the best interests of the Debtor and its stakeholders may be necessary. Evidence should be filed to support such a finding, which finding may then be included in the Court's endorsement.

[^1]:    ${ }^{6}$ Elect the language appropriate to the land registry system (Registry vs. Land Titles).

[^2]:    ${ }^{7}$ The Report should identify the disposition costs and any other costs which should be paid from the gross-sale proceeds, to arrive at "net proceeds".

