ONTARIO SUPERIOR COURT OF JUSTICE

BETWEEN:

KEVIN D'AMORE

Applicant

- and -

BANWELL DEVELOPMENT CORPORATION, 928579 ONTARIO LIMITED, SCOTT D'AMORE and ROYAL TIMBERS INC.

Respondents

APPLICATION UNDER SECTION 207 OF THE BUSINESS CORPORATIONS ACT, R.S.O. 1990, C. B. 16, AS AMENDED

MOTION RECORD (RETURNABLE ON A DATE TO BE DETERMINED BY REGIONAL SENIOR JUSTICE THOMAS)

(VOLUME 4 OF 4)

February 26, 2021

MILLER THOMSON LLP

One London Place 255 Queens Avenue, Suite 2010 London, ON Canada N6A 5R8

Tony Van Klink LSUC#: 29008M

Tel: 519.931.3509 Fax: 519.858.8511

Sherry A. Kettle LSUC#: 53561B

Tel: 519.931.3534 Fax: 519.858.8511

Lawyers for BDO Canada Limited, Court-Appointed Receiver of Banwell Development Corporation and Royal Timbers Inc.

APPENDIX M

Court File No. CV-11-17088

ONTARIO SUPERIOR COURT OF JUSTICE

BETWEEN:

KEVIN D'AMORE

Applicant

- and -

BANWELL DEVELOPMENT CORPORATION, 928579 ONTARIO LIMITED, SCOTT D'AMORE and ROYAL TIMBERS INC.

Respondents

APPLICATION UNDER SECTION 207 OF THE BUSINESS CORPORATIONS ACT, R.S.O. 1990, C. B. 16, AS AMENDED

AFFIDAVIT OF SHERRY KETTLE

- I, SHERRY KETTLE, of the City of London, in the Province of Ontario, AFFIRM AND SAY:
- 1. I am a partner with the law firm of Miller Thomson LLP ("MT"), lawyers for BDO Canada Limited ("BDO"), in its capacity as Court-appointed Receiver (the "Receiver") of the property, assets and undertakings of Banwell Development Corporation ("Banwell") and Royal Timbers Inc. ("Royal Timbers") and, as such, have knowledge of the matters to which I hereinafter depose. Unless I indicate to the contrary, the facts herein are within my personal knowledge and are true. Where I have indicated that I have obtained facts from other sources, I believe those facts to be true.
- 2. I make this Affidavit further to my previous affidavits sworn July 12, 2013, November 15, 2013, January 17, 2014, February 19, 2015, June 11, 2015, September 25, 2015, May 24, 2017 and June 5, 2019 in support of the Receiver's motion for, among other things, having the fees and disbursements of MT, as legal counsel to the Receiver, approved.
- 3. Attached hereto to this my Affidavit and marked as Exhibit "A" are copies of the invoices (the "MT Invoices") rendered by MT to BDO which reflect, *inter alia*, fees and disbursements of MT relating to the period April 1, 2019 through January 31, 2021 (the

"Period"). The MT Invoices accurately reflect the services provided by MT during the Period and the fees and disbursements claimed by it. During the Period, the total fees billed were \$56,566.50, the disbursements billed were \$2,394.36, plus applicable taxes in the amount of \$7,446.03.

- 4. Attached hereto to this my Affidavit and marked as Exhibit "B" is a schedule summarizing MT's fees for the Period. Lawyers and staff at MT have collectively expended a total of 169.1 billable hours in connection with this matter during the Period as outlined in the schedule.
- 5. To the best of my knowledge, the rates charged by MT throughout these proceedings are comparable to the rates charged by other firms in the Southwestern Ontario market for the provision of similar services. No premiums have been charged on the MT Invoices.

AFFIRMED BEFORE ME via videoconference with the deponent in the City of London Ontario, and the Commissioner in the City of London, Ontario this 18th day of February, 2021.

A Commissioner for taking affidavits in and for the Province of Ontario, while a Student-at-Law. Expires May 14, 2022

(Michele Szynkaruk)

Sherry A. Kettle

Note: This affidavit was commissioned via simultaneous video-conference in accordance with the Commissioners for taking Affidavits Act, R.S.O. 1990, CHAPTER C.17, and Ontario Regulation 431/20 Administering Oath or Declaration Remotely, under which (i) the deponent is known to me, or the identity of the deponent was confirmed from government issued identification, (ii) the commissioner administered the oath or affirmation, (iii) the deponent affixed their electronic signature to the affidavit, (iv) the deponent confirmed their electronic signature to the commissioner, (v) the commissioner affixed their electronic signature to the affidavit including exhibits.

Attached are Exhibits "A" and "B" to the Affidavit of Sherry A. Kettle affirmed the 18th day of February, 2021.

Mull June (C.)

A Commissioner, Etc.

TAB "A"



T 519.931.3500
F 519.858.8511

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Account Summary and Remittance Form

May 31, 2019

Invoice Number 3341090

BDO Canada Limited 633 Colborne Street Suite 100 London, ON N6B 2V3

Attention: Stephen N. Cherniak

Re: Receivership of Banwell Development Corporation

Our File No. 0082873.0010

 Fees:
 \$9,456.00

 Disbursements:
 \$234.65

 Ontario HST 13% (R119440766)
 \$1,243.05

 Total Amount Due
 \$10,933.70



T 519.931.3500
F 519.858.8511

MILLERTHOMSON.COM

May 31, 2019

Invoice Number 3341090

BDO Canada Limited 633 Colborne Street Suite 100 London, ON N6B 2V3

Attention: Stephen N. Cherniak

To Professional Services Rendered in connection with the following matter(s) including:

Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010

Date	Initials	Description	Hours
04/01/2019	ASR	Follow up regarding comments;	0.20
04/02/2019	ASR	Review proposed amendments to Mutual Services agreement;	0.40
04/03/2019	ASR	Telephone conference regarding amendments to document;	0.80
04/04/2019	ASR	Drafting of mutual services agreement; E-mail correspondence;	0.70
04/04/2019	JC	Prepare legal description for partial Transfer Release and Abandonment;	0.70
04/05/2019	JC	Prepare form of Transfer, Release and Abandonment; email correspondence re Easement for Part 24; discussions with A. Roth;	0.60
04/05/2019	ASR	Review requirements for new easement over Masse lands;	0.20
04/08/2019	ASR	E-mail correspondence regarding amendments;	0.20
04/09/2019	ASR	Drafting of mutual services agreement; E-mail correspondence;	0.30
04/10/2019	ASR	Drafting of mutual services agreement and e-mail	0.70



Date	Initials	Description correspondence;	Hours
04/11/2019	ASR	Drafting of agreement and e-mail correspondence;	0.70
04/11/2019	JC	Draft A&D for Transfer, Release and Abandonment; email correspondence with client;	0.30
04/12/2019	JC	Email correspondence with client;	0.10
04/12/2019	AVK	E-mail to Mr. Williams	0.10
04/15/2019	JC	Review of email correspondence; discussions with A. Roth regarding same;	0.40
04/15/2019	ASR	E-mail correspondence regarding release of abandonment;	0.30
04/16/2019	ASR	Attend to easement release;	0.50
04/16/2019	JC	Discussions with A. Roth regarding registration; compose email to T. Van Klink regarding outstanding writ;	0.20
04/18/2019	JC	Follow up with T. Van Klink regarding Writ issue; discussing with A. Roth; revise form of Transfer, Release and Abandonment;	0.50
04/18/2019	AVK	Reviewing writ; e-mails with Ms. Cook regarding effect of receivership on writ	0.20
04/18/2019	ASR	Attend to lawyers statement for release of easement;	0.30
04/22/2019	JC	Email correspondence; revise Transfer, Release and Abandonment;	0.20
04/22/2019	ASR	Review revised language for writs;	0.20
04/22/2019	AVK	E-mails with Ms. Cook regarding writ/easement issue	0.10
04/23/2019	JC	Revise Transfer, Release and Abandonment; discussions with A. Roth; attend to registration of same; email correspondence;	0.40
04/23/2019	ASR	Finalize and register release of easement; E-mail correspondence;	0.50
04/25/2019	JC	Review of email correspondence regarding additional release; discussions with A. Roth regarding same;	0.20
04/25/2019	ASR	E-mail correspondence regarding additional release;	0.20
04/26/2019	ASR	E-mail correspondence;	0.20



Date	Initials	Description	Hours
04/29/2019	ASR	Attend to registration of additional real property documents;	0.40
04/29/2019	JC	Review of email correspondence; draft Transfer Release and Abandonment; discussions with A. Roth; attend to registration of same;	0.80
04/30/2019	ASR	Attend to PIN correction matters;	0.20
04/30/2019	JC	Submit PIN Correction request; email correspondence;	0.30
05/03/2019	JC	Telephone conference with Land Registry Office regarding Transfer, Release and Abandonment documents; email correspondence with client regarding same;	0.30
05/03/2019	ASR	E-mail correspondence regarding certification of documents;	0.20
05/14/2019	ASR	E-mail correspondence;	0.20
05/15/2019	JC	Review of Amendment to APS; email correspondence with client;	0.30
05/21/2019	AVK	E-mails with Ms. Ford and Mr. Cherniak	0.20
05/21/2019	AVK	Reviewing and revising draft Receiver's Report and Confidential Supplement; working on motion materials	2.00
05/23/2019	JC	Revise Mutual Services Agreement; email correspondence;	0.30
05/23/2019	ASR	E-mail correspondence regarding updated document;	0.20
05/27/2019	ASR	E-mail correspondence;	0.20
05/27/2019	JC	Revise Parking Agreement; email correspondence;	0.20
05/28/2019	ASR	E-mail correspondence regarding requirement for new court order;	0.20
05/28/2019	JC	Email correspondence;	0.80
05/28/2019	AVK	Working on motion materials; various e-mails regarding vesting orders and requirements for various pending transactions	2.50
05/29/2019	AVK	Working on revisions to Receiver's Twelfth Report and motion materials	1.50



Date	Initials	Description				Hours
05/29/2019	ASR	Review secu	urity to be included	d in court ord	er;	0.30
05/29/2019	AVK	Telephone o	all with Mr. Chern	iak		0.20
05/29/2019	JC	Draft AVO w email corres	rith A&D for Reser pondence;	rve Blocks to	the City;	0.30
05/30/2019	AVK	Working on and twelfth r	revisions to notice eport	e of motion, o	raft orders	0.50
05/30/2019	JC	Email corres	pondence with cli	ent; review o	f executed	0.20
05/31/2019	JC	Revise Mutu email corres	al Services and E pondence;	asement agr	eement;	0.70
	Total Ho	urs				23.40
Our Fee:						9,456.00
TK ID Initials 05212 ASR 05403 AVK 05767 JC	A. Ro	th n Klink	Title Partner Partner Paraprofessio nal	Rate \$465.00 \$585.00 \$170.00	Hours 8.30 7.30 7.80	Amount \$3,859.50 \$4,270.50 \$1,326.00
Taxable DisbursementsTeraview Service Fee21.50Online Searches - Teranet84.35				-		
Total Tax	xable Disb	ursements		105.8	<u></u>	\$105.85
Non-Taxable Disbursements Registration Fee				128.8	0	
Total No	n-Taxable	Disbursemen	ts	128.8	0	\$128.80
Total Fees and Disbursements				\$9,690.65		





Ontario HST 13% (R119440766)

On Fees \$1,229.28

On Disbursements \$13.77

Total Amount Due \$10,933.70

E.&O.E.



T 519.931.3500 F 519.858.8511

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Account Summary and Remittance Form

July 31, 2019

Invoice Number 3366021

BDO Canada Limited 633 Colborne Street Suite 100 London, ON N6B 2V3

Attention: Stephen N. Cherniak

Re: Receivership of Banwell Development Corporation

Our File No. 0082873.0010

 Fees:
 \$11,160.00

 Disbursements:
 \$108.85

 Ontario HST 13% (R119440766)
 \$1,459.75

 Total Amount Due
 \$12,728.60



T 519.931.3500 F 519.858.8511

MILLERTHOMSON.COM

July 31, 2019

Invoice Number 3366021

BDO Canada Limited 633 Colborne Street Suite 100 London, ON N6B 2V3

Attention: Stephen N. Cherniak

To Professional Services Rendered in connection with the following matter(s) including:

Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010

Date	Initials	Description	Hours
06/03/2019	JC	Amend agreements; email correspondence;	0.20
06/04/2019	ASR	Review AVO's; E-mail correspondence;	0.40
06/04/2019	JC	Review of schedules to AVO; discussions with A. Roth; email correspondence with T. VanKlink;	0.40
06/04/2019	AVK	Working on court materials	2.80
06/05/2019	AVK	Working on and finalizing motion materials; letter to service list	0.80
06/05/2019	SK	Review and swear fee affidavit;	0.50
06/10/2019	AVK	E-mails with Mr. Cherniak	0.10
06/11/2019	AVK	Drafting confidentiality undertaking; telephone call with Bill Sasso; e-mails with Mr. Cherniak; e-mail to Mr. Sasso	1.00
06/12/2019	AVK	E-mails with Mr. Sasso; e-mail to Ms. Ford; reviewing and considering proposed changes to draft AVO, email to lawyer for purchaser; reviewing materials to be provided to Justice Thomas	0.80
06/13/2019	AVK	E-mails with lawyer for Banwell Gardens regarding AVO; revising draft AVO	0.20



Date	Initials	Description	Hours
06/17/2019	AVK	E-mails to other counsel; letter to RSJ Thomas; e-mails with City of Windsor regarding draft AVO	0.80
06/17/2019	JC	Review of email correspondence; discussions with A. Roth regarding Committee of Adjustment consent;	0.30
06/17/2019	ASR	Review correspondence from City regarding additional conditions to severance;	0.40
06/17/2019	MS	Delivering document to Judith Smith at the Courthouse Floor 15;	0.60
06/18/2019	ASR	E-mail correspondence with City regarding satisfaction of conditions; E-mail correspondence regarding legal description for day care;	0.30
06/18/2019	JC	Search Land Registry Records; obtain updated Parcel Register; request Corporate Profile; email correspondence with client;	0.40
06/18/2019	ME	Obtain Corporation Profile Report for 838605 Ontario Limited and provide same to J. Cook;	0.10
06/20/2019	ASR	E-mail correspondence regarding conditions;	0.20
06/21/2019	JC	Various email correspondence; review of revised AVO;	0.20
06/21/2019	ASR	E-mail correspondence regarding satisfaction of conditions;	0.20
06/24/2019	JC	Email correspondence; update document;	0.10
06/25/2019	ASR	Receive update regarding status of court order; Telephone attendance on lawyer for Banwell Gardens; Follow up regarding consents; E-mail correspondence regarding sale matters;	0.60
06/25/2019	AVK	E-mails and correspondence regarding entered orders	0.20
06/25/2019	AVK	Telephone call with lawyer for Banwell Gardens	0.10
06/25/2019	JC	Telephone conference with Purchaser's solicitor regarding closing date and waiver of conditions; discussions with A. Roth; various email correspondence;	0.60
06/26/2019	ASR	Attend to issue with respect to property tax adjustment;	0.20
06/26/2019	JC	Email correspondence with client and Borrower's	0.40



Date	Initials	Description solicitor regarding property taxes;	Hours
06/27/2019	ASR	E-mail correspondence regarding certificates; Attend to possible extension of closing; Obtain instructions;	0.70
06/27/2019	JC	Discussions with A. Roth; email correspondence with client, purchaser's solicitor and City;	0.60
06/28/2019	JC	Review of Amendments received from client; discussions with A. Roth; email correspondence;	0.40
06/28/2019	ASR	Telephone attendance on lawyer regarding transfer to Dr. Masse;	0.20
07/03/2019	AVK	E-mails with Ms. Cook and Mr. Cherniak regarding approval and vesting orders	0.10
07/03/2019	JC	Review of Approval and Vesting Orders; email coreespondence;	0.20
07/03/2019	ASR	E-mail correspondence;	0.20
07/03/2019	AVK	Telephone call with Mr. Cherniak	0.20
07/04/2019	JC	Email correspondence with client, Purchaser's solicitor and City of Windsor; prepare Receiver's Certificate;	0.60
07/04/2019	SK	E-mail correspondence from and to Mr. Flett;	0.10
07/05/2019	JC	Finalize Application for Vesting Order for registration; various email correspondence;	0.40
07/05/2019	ASR	E-mail correspondence regarding registration of road- widening with city;	0.20
07/09/2019	ASR	E-mail correspondence regarding mutual services agreement; E-mail correspondence regarding receiver's certificate;	0.20
07/11/2019	ASR	E-mail correspondence regarding changes to adjustments;	0.20
07/15/2019	AVK	Telephone calls to Bill Sasso and Peter Greene; e-mail to Mr. Cherniak	0.20
07/16/2019	JC	Follow up with City of Windsor for consent certificates;	0.10
07/16/2019	ASR	E-mail correspondence;	0.20
07/17/2019	JC	Email correspondence with Committee of Adjustments and client; discussions with A. Roth; draft and revise various documents;	2.00



Date	Initials	Description	Hours
07/17/2019	ASR	Revise Mutual Services Agreement; E-mail correspondence with lawyer; Attend to easement registrations and City requirements; Instructions to clerk;	0.70
07/18/2019	JC	Discussions with A. Roth; draft and revise documents; various email correspondence with Committee of Adjustments regarding consent certificates;	1.80
07/18/2019	ASR	E-mail correspondence; Follow up with City of Windsor regarding easements; Instructions to clerk; Review additional easement matters; Attend to drafting of documents relating to Banwell sale;	0.70
07/19/2019	JC	Discussions with A. Roth; various email correspondence with client and purchaser's solicitor regarding extension of closing date;	0.50
07/19/2019	ASR	Attend to extension of closing;	0.30
07/22/2019	ASR	E-mail correspondence regarding consents and other issues;	0.60
07/22/2019	JC	Email correspondence with Purchaser's solicitor regarding property taxes; review of email correspondence;	0.20
07/24/2019	ASR	Telephone attendance on Dr. Masse lawyer; E-mail correspondence;	0.40
07/24/2019	JC	Compose email to client with signing documents; review of email correspondence;	0.30
07/25/2019	SK	Prepare letter re filing receiver's certificate;	0.10
07/25/2019	JC	Email correspondence with client and Purchaser's solicitor regarding property tax payments;	0.10
07/26/2019	JC	Review of email correspondence; discussions with A. Roth; prepare easement schedule and revise Application for Vesting Order; various email correspondence regarding same; submit document to Land Registry Office for pre approval;	1.50
07/26/2019	ASR	Attend to issues with respect to easement and AVO;	0.40
07/29/2019	ASR	Attend to matters relating to easements;	0.20
07/29/2019	JC	Telephone conference with Purchaser's lawyer	0.80



Date	Initials	revise ease	n evised AVO; discus ment documents; d th revised drafts;			Hours
07/30/2019	JC	City's Legal	s with A. Roth; ema Department, Purc try Office regardin	haser's Solid	itor and	0.60
07/30/2019	ASR	E-mail corre	espondence with L	RO;		0.20
07/31/2019	JC	Registry Of Windsor; re	ail correspondence fice, Purchaser's s vise documents; d conference with Pu try Office;	olicitor and C iscussions w	City of rith A. Roth;	2.70
07/31/2019	ASR	Attend to ea	asement matters;			0.80
Total Hours					32.60	
Our Fee:						11,160.00
TK ID Initial 05212 ASR 05403 AVK 05767 JC 10040 ME 10053 MS 05715 SK Taxable Disbut Delivery	A. Ro A. Val J. Cod M. En M. Sz S. Ke	th n Klink ok nmanuel ynkaruk ttle	Title Partner Partner Paraprofessio nal Paraprofessio nal Articling Student Partner	Rate \$465.00 \$585.00 \$170.00 \$140.00 \$100.00 \$350.00	Hours 8.50 7.30 15.40 0.10 0.60 0.70	Amount \$3,952.50 \$4,270.50 \$2,618.00 \$14.00 \$60.00 \$245.00
Delivery 11.70 Court Messenger 25.00 Online Searches - Teranet 32.15 Total Taxable Disbursements 68.85					0 5 	\$68.85





E.&O.E.

Non-Taxable Disbursements		
Filing Fee	25.00	
Filing Fee	15.00	
Total Non-Taxable Disbursements	40.00	\$40.00
Total Fees and Disbursements		\$11,268.85
Ontario HST 13% (R119440766)		
On Fees		\$1,450.80
On Disbursements		\$8.95
Total Amount Due		\$12,728.60



T 519.931.3500
F 519.858.8511

MILLERTHOMSON.COM

Account Summary and Remittance Form

August 31, 2019

Invoice Number 3375452

BDO Canada Limited 633 Colborne Street Suite 100 London, ON N6B 2V3

Attention: Stephen N. Cherniak

Re: Receivership of Banwell Development Corporation

Our File No. 0082873.0010

 Fees:
 \$2,797.50

 Disbursements:
 \$124.68

 Ontario HST 13% (R119440766)
 \$369.57

 Total Amount Due
 \$3,291.75



T 519.931.3500
F 519.858.8511

MILLERTHOMSON.COM

August 31, 2019

Invoice Number 3375452

BDO Canada Limited 633 Colborne Street Suite 100 London, ON N6B 2V3

Attention: Stephen N. Cherniak

To Professional Services Rendered in connection with the following matter(s) including:

Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010

Date	Initials	Description	Hours
08/01/2019	JC	Discussions with A. Roth; telephone conference with LRO And Purchaser's solicitor; draft and revise documents; various email correspondence;	2.60
08/01/2019	ASR	Attend to easements and MSA;	0.60
08/02/2019	JC	Discussions with A. Roth; email correspondence with Purchaser's lawyer and Committee of Adjustments;	0.40
08/02/2019	ASR	E-mail correspondence regarding extension of closing and closing matters;	0.40
08/06/2019	JC	Email correspondence;	0.10
08/07/2019	JC	Follow up with other parties regarding status of executed Mutal Services Agreement; email correspondence with client;	0.10
08/08/2019	JC	Follow up regarding outstanding signatures on MSA;	0.20
08/08/2019	AVK	Telephone call with Mr. Cherniak	0.20
08/12/2019	JC	Review of file and closing documents; various email correspondence; review documents for closing;	1.60
08/13/2019	JC	Review and revise documents; various email correspondence with client and Purchaser's solicitor;	0.60



Date		Initials	Description				Hours
08/14/2	019	JC		Various email correspondence with outside counsel, purchaser's lawyer and client; review of executed documents:			
08/15/2	019	JC	purchaser's with Purchase documents to versions of co	Various email correspondence with client and purchaser's solicitor; various telephone conferences with Purchaser's solicitor and T. Van Klink; revise documents to show new PIN; prepare comparison versions of documents; finalize documents for registration; attend to various matter to facilitate closing;			
08/15/2	019	AVK	•	Telephone calls and e-mails with Ms. Cook regarding vesting order and M R Dunn execution			
08/16/2	019	JC	•	Prepare outgoing couriers and final report to client; various email correspondence;			
08/19/2	019	ASR	Attend to tru	Attend to trust funds and post-closing matters;			
08/19/2	019	JC	•	Prepare accounting forms; discussions with A. Roth regarding investment funds; email correspondence with client;			0.10
08/21/2	019	AVK		Letter to court office filing receiver's certificate for Banwell Gardens transaction			0.10
		Total Ho	ours				11.90
Our Fee	e:						2,797.50
TK ID 05212 05403 05767	Initials ASR AVK JC	A. Ro	th n Klink	Title Partner Partner Paraprofessio	Rate \$465.00 \$585.00 \$170.00	Hours 1.50 0.80 9.60	Amount \$697.50 \$468.00 \$1,632.00

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Taxable Disbursements		
Delivery	34.53	
Teraview Service Fee	10.75	
Total Taxable Disbursements	45.28	\$45.28
Non-Taxable Disbursements		
Registration Fee	64.40	
Filing Fee	15.00	
Total Non-Taxable Disbursements	79.40	\$79.40
Total Fees and Disbursements		\$2,922.18
Ontario HST 13% (R119440766)		
On Fees		\$363.68
On Disbursements		\$5.89
Total Amount Due		\$3,291.75
		·
E.&O.E.		



T 519.931.3500 F 519.858.8511

MILLERTHOMSON.COM

Account Summary and Remittance Form

December 31, 2019

Invoice Number 3427169

BDO Canada Limited 633 Colborne Street Suite 100 London, ON N6B 2V3

Attention: Stephen N. Cherniak

Re: Receivership of Banwell Development Corporation

Our File No. 0082873.0010

 Fees:
 \$6,754.00

 Disbursements:
 \$85.15

 Ontario HST 13% (R119440766)
 \$880.72

 Total Amount Due
 \$7,719.87



December 31, 2019

Invoice Number 3427169

BDO Canada Limited 633 Colborne Street Suite 100 London, ON N6B 2V3

Attention: Stephen N. Cherniak

To Professional Services Rendered in connection with the following matter(s) including:

Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010

Date	Initials	Description	Hours
09/10/2019	JC	Email correspondence with client and purchaser's lawyer regarding closing date for Part 24;	0.20
09/12/2019	ASR	E-mail correspondence regarding transfer to Masse;	0.20
09/12/2019	JC	Email correspondence with client and Dr. Masse's solicitor re closing date;	0.20
09/17/2019	JC	Review of email correspondence from City regarding reserve Blocks;	0.20
09/18/2019	ASR	E-mail correspondence regarding release of security over one foot reserves;	0.40
09/18/2019	JC	Discussions with A. Roth; email correspondence with client regarding issues with reserve blocks;	0.30
09/19/2019	ASR	E-mail correspondence regarding release of security over reserves;	0.20
09/24/2019	JC	Email correspondence with outside counsel regarding reserve block issue;	0.20
10/01/2019	JC	Draft and revise Closing Documents including easement relating to sale of Part 24; email correspondence;	1.30



Date	Initials	Description	Hours
10/01/2019	ASR	Attend to Dr. Masse transfer;	0.30
10/02/2019	JC	Revise documents; email correspondence with client and Purchaser's solicitor;	0.40
10/02/2019	ASR	Attend to Dr. Masse documents;	0.40
10/03/2019	JC	Email correspondence relating to reserve block issue; telephone conference with Land Registry Office regarding frozen PIN; draft and revise documents; various email correspondence relating to the foregoing;	1.50
10/03/2019	ASR	E-mail correspondence regarding BMO discharge;	0.30
10/03/2019	AVK	Reviewing documents relating to reserve lot issue, e- mails thereon	0.50
10/04/2019	JC	Discussions with Land Registry Office; prepare closing package to Vendor's solicitor; discussions with A. Roth; review of executed documents; various eamil correspondence with client and Purchaser's solicitor;	0.60
10/04/2019	ASR	ctCorrespondence regarding Dr. Masse transfer;	0.20
10/08/2019	JC	Telephone conference with Land Registry Office regarding issues relating to Royal Timbers Commercial Lands; discussions with A. Roth; email correspondence with client regarding same;	1.20
10/08/2019	ASR	E-mail correspondence; Review response from LRO and advise regarding same;	0.50
10/09/2019	ASR	E-mail correspondence regarding changes requested by LRO;	0.40
10/09/2019	JC	Email correspondence regarding reserve block issue and Royal Timbers land issues;	0.30
10/10/2019	JC	Telephone conference with Land registry office; various email correspondence relating to extension, frozen PIN and BMO discharge on reserve blocks;	0.60
10/15/2019	JC	Telephone conference with Land Registry Office; discussions with A. Roth regarding same; prepare BMO discharge relating to reserve blocks; various email correspondence;	0.80
10/18/2019	JC	Various email correspondence regarding Part 24,	0.80



Date	Initials	Description	Hours
		issues with frozen PIN and outstanding BMO discharge; discussions with A. Roth regarding same;	
10/18/2019	ASR	E-mail correspondence regarding BMO discharges; Instructions to clerk;	0.20
10/18/2019	AVK	Dealing with discharge of BMO mortgage over reserve lots	0.30
10/21/2019	ASR	E-mail correspondence regarding revised plan;	0.20
10/22/2019	JC	Email correspondence regarding discharge over reserve blocks and release of CE267537;	0.50
10/22/2019	AVK	E-mails regarding reserve lot discharges	0.20
10/22/2019	ASR	Correspondence regarding response from surveyor;	0.30
10/23/2019	ASR	Review easement matters;	0.70
10/23/2019	JC	Review of reference plans and easement to be released; discussions with A. Roth regarding same; review of email correspondence; compose email regarding release of easement and additional easements to be granted; attend to registration of BMO discharge on reserve blocks;	1.70
10/24/2019	ASR	E-mail correspondence with M. Stamp;	0.20
10/24/2019	JC	Email correspondence with client and planner;	0.10
10/25/2019	JC	Email correspondence with J. Giorgi confirming extension for Part 24;	0.20
10/31/2019	JC	Review of email correspondence;	0.10
11/01/2019	ASR	Attend to closing of sale of parking spaces;	0.60
11/08/2019	ASR	E-mail correspondence regarding releases;	0.20
11/18/2019	JC	Review of email correspondence and easement requirements; discussions with A. Roth regarding same; compose email to M. Stamp regarding easements and releases;	1.20
11/18/2019	ASR	E-mail correspondence; Review proposed easement amendments;	0.40
11/19/2019	ASR	E-mail correspondence regarding new consents;	0.20
11/21/2019	ASR	E-mail correspondence;	0.20



24.40

Date	Initials	Description	Hours
11/21/2019	JC	Review of email correspondence;	0.20
11/29/2019	ASR	E-mail correspondence with Dr. Masse lawyer;	0.20
11/29/2019	AS	Reviewing file re: outstanding Litigation Portofino Corporation; Contacting Windsor courthouse to inquire about files on Betschel's Kitchen v. Portofino; Requesting a search of the file; Emailing T. Van Klink re: update on search;	0.60
12/02/2019	AS	Reviewing voicemail from Windsor courthouse; On phone with Windsor courthouse re: determining contents of Portofino file; Emailing T. Van Klink;	0.40
12/02/2019	ASR	Review outstanding matters;	0.20
12/09/2019	JC	Review of correspondence and prepare chart of outstanding items; email correspondence;	0.80
12/09/2019	ASR	Review and revise easement chart;	0.50
12/10/2019	ASR	E-mail correspondence;	0.20
12/10/2019	JC	Various email correspondence;	0.20
12/11/2019	JC	Review of email correspondence;	0.30
12/11/2019	ASR	Review additional easements required;	0.20
12/12/2019	ASR	E-mail correspondence with M. Stamp;	0.20
12/12/2019	AS	Contacting windsor courthouse re: information on Betschel's Kitchen v. Portofino file;	0.20
12/12/2019	JC	Review of email correspondence;	0.20
12/16/2019	AS	On phone with Windsor courthouse re: reviewing details of motion record (Betschel's Kitchen centre v. Portofino);	0.10
12/20/2019	AS	Emailing Essex Process Servers re: Attending Windsor court to copy files from Betschel's Kitchen v. Portofino;	0.40

Our Fee: 6,754.00

Total Hours



E.&O.E.

TK ID 01137	Initials AS	Name A. Salomon	Title Articling	Rate \$140.00	Hours 1.70	Amount \$238.00
05212 05403 05767	ASR AVK JC	A. Roth A. Van Klink J. Cook	Student Partner Partner Paraprofessio nal	\$465.00 \$585.00 \$170.00	7.60 1.00 14.10	\$3,534.00 \$585.00 \$2,397.00
Taxable Disbursements Teraview Service Fee 10. Online Searches - Teranet 10.					_	
Т	otal Taxab	ole Disbursements		20.7	5	\$20.75
Non-Taxable Disbursements Registration Fee				64.4	0	
Total Non-Taxable Disbursements				64.4	0	\$64.40
Total Fees and Disbursements					\$6,839.15	
	HST 13% On Fees	o (R119440766)				\$878.02
On Disbursements					\$2.70	
Total Amount Due						\$7,719.87



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Account Summary and Remittance Form

March 12, 2020

Invoice Number 3459086

BDO Canada Limited 633 Colborne Street Suite 100 London, ON N6B 2V3

Attention: Stephen N. Cherniak

Re: Receivership of Banwell Development Corporation

Our File No. 0082873.0010

 Fees:
 \$2,874.00

 Ontario HST 13% (R119440766)
 \$373.62

 Total Amount Due
 \$3,247.62



T 519.931.3500
F 519.858.8511

MILLERTHOMSON.COM

March 12, 2020

Invoice Number 3459086

BDO Canada Limited 633 Colborne Street Suite 100 London, ON N6B 2V3

Attention: Stephen N. Cherniak

To Professional Services Rendered in connection with the following matter(s) including:

Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010

Date	Initials	Description	Hours
01/06/2020	ASR	E-mail correspondence regarding updated consent orders; Instructions to clerk;	0.10
01/07/2020	JC	Review of various email correspondence and Committee of Adjustment Consents; discussions with A. Roth; revise chart with list of required registration to clean up title;	1.70
01/07/2020	ASR	E-mail correspondence; Review easement requirements;	0.30
01/15/2020	ASR	Review consents and outstanding easements;	0.40
01/15/2020	JC	Discussions with A. Roth regarding correction documents; compose email to client regarding same;	0.40
01/17/2020	ASR	E-mail correspondence;	0.20
01/21/2020	JC	Discussions with A. Roth; compose email to planner regarding consents;	0.20
01/21/2020	ASR	Review outstanding easement requirements;	0.30
01/22/2020	ASR	Instructions to clerk;	0.20
01/23/2020	JC	Review of email correspondence and legal descriptions contained therein; discussions with A.	0.90



Date	Initials	Description	Hours
		Roth regarding same; compose email to M. Stamp;	
01/23/2020	ASR	Review easement requirements and respond to M. Stamp;	0.30
01/24/2020	ASR	Review easement matters; E-mail correspondence with M. Stamp;	0.40
01/24/2020	JC	Review of email correspondence; discussions with A. Roth; various email correspondence;	0.40
01/27/2020	JC	Review of email correspondence; update registration Chart; discussions with A. Roth; email correspondence;	0.30
01/27/2020	ASR	E-mail correspondence regarding descriptions; E-mail correspondence regarding consents;	0.30
01/28/2020	ASR	E-mail correspondence regarding changes to application;	0.20
01/28/2020	JC	Revise Registration Chart; email correspondence;	0.30
01/30/2020	JC	Review of email correspondence; revise registration chart; email correspondence with Planner and Land Registry Office;	0.20
01/31/2020	JC	Email correspondence with Planner;	0.10
02/12/2020	ASR	Correspondence with lawyer for purchaser;	0.20
02/12/2020	JC	Telephone conference with T. Katz regarding correction documents; compose ematil to T. Katz with registration chart; discussions with A. Roth;	0.50
02/19/2020	JC	Review of email correspondence from Planner;	0.10
02/20/2020	JC	Review of email correspondence;	0.20
02/20/2020	ASR	Correspondence regarding Masse requests;	0.20
02/21/2020	ASR	Correspondence regarding easement matters;	0.20
02/21/2020	JC	Review of email correspondence;	0.10
03/02/2020	JC	Review of email correspondence;	0.10
03/04/2020	JC	Review of email correspondence regarding additional consents; discussions with A. Roth;	0.20
03/04/2020	ASR	E-mail correspondence;	0.20



Date	Initials	Description	Description				
03/10/2020	JC		leview of email correspondence from M. Stamp; iscussions with A. Roth regarding same;				
03/10/2020	ASR	E-mail corre	-mail correspondence regarding easement matters;				
Total Hours						9.80	
Our Fee:						2,874.00	
TK ID Initia			Title	Rate	Hours	Amount	
05212 ASR 05767 JC	A. Ro J. Co		Partner Paraprofessio nal	\$480.00 \$175.00	3.80 6.00	\$1,824.00 \$1,050.00	
Ontario HST 13% (R119440766) On Fees							
Total Amount Due							
E.&O.E.							





Account Summary and Remittance Form

June 30, 2020

Invoice Number 3498230

BDO Canada Limited 633 Colborne Street Suite 100 London, ON N6B 2V3

Attention: Stephen N. Cherniak

Re: Receivership of Banwell Development Corporation

Our File No. 0082873.0010

 Fees:
 \$656.00

 Ontario HST 13% (R119440766)
 \$85.28

 Total Amount Due
 \$741.28





June 30, 2020

Invoice Number 3498230

BDO Canada Limited 633 Colborne Street Suite 100 London, ON N6B 2V3

Attention: Stephen N. Cherniak

To Professional Services Rendered in connection with the following matter(s) including:

Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010

Date	Initials	Description	Hours
03/12/2020	ASR	E-mail correspondence with M. Stamp;	0.20
03/12/2020	JC	Email correspondence with T. Katz regarding status of file;	0.10
03/13/2020	JC	Review of email correspondence regarding additional consents; discussions with A. Roth; revise Registration Chart;	0.60
03/13/2020	ASR	Review easement requirements and reply to M. Stamp;	0.50
03/15/2020	JC	Review of email correspondence;	0.10
05/08/2020	AVK	E-mails with Mr. Cherniak and Mr. Williams regarding sale of commercial lands	0.30
	Total Ho	purs	1.80

Our Fee: 656.00



E.&O.E.

TK ID 05212 05403 05767	Initials ASR AVK JC	Name A. Roth A. Van Klink J. Cook	Title Partner Partner Paraprofessio nal	Rate \$480.00 \$600.00 \$175.00	0.70 0.30 0.80	Amount \$336.00 \$180.00 \$140.00
Ontario HST 13% (R119440766) On Fees						\$85.28
Total A		\$741.28				



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Account Summary and Remittance Form

November 30, 2020

Invoice Number 3554689

BDO Canada Limited 633 Colborne Street Suite 100 London, ON N6B 2V3

Attention: Stephen N. Cherniak

Re: Receivership of Banwell Development Corporation

Our File No. 0082873.0010

Fees: \$12,566.00
Ontario HST 13% (R119440766) \$1,633.58

Total Amount Due \$14,199.58



T 519.931.3500
F 519.858.8511

MILLERTHOMSON.COM

November 30, 2020

Invoice Number 3554689

BDO Canada Limited 633 Colborne Street Suite 100 London, ON N6B 2V3

Attention: Stephen N. Cherniak

To Professional Services Rendered in connection with the following matter(s) including:

Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010

Date	Initials	Description	Hours
07/14/2020	ASR	E-mail correspondence regarding holdback release;	0.20
07/22/2020	ASR	Review matters pertaining to holdback and escrow;	0.20
07/23/2020	ASR	E-mail correspondence regarding escrow release;	0.30
07/25/2020	ASR	E-mail correspondence regarding escrow release provisions;	0.20
07/26/2020	JC	Review of email correspondence;	0.10
08/04/2020	JC	Review of email correspondence; update Registration Chart;	0.50
08/04/2020	ASR	E-mail correspondence;	0.20
08/05/2020	JC	Review of email correspondence;	0.10
08/17/2020	ASR	E-mail correspondence;	0.20
09/26/2020	SK	Review letter from Mr. Laba; E-mail correspondence to Mr. Cherniak;	0.10
09/28/2020	SK	E-mail correspondence with Mr. Cherniak; Prepare letter to Mr. Laba; E-mail correspondence with Mr. Laba;	0.40
10/21/2020	JC	Review of email correspondence and title documents;	0.60



Date	Initials	Description compose email to City of Windsor regarding Phase 4 Reserve Blocks Plan 12M546;	Hours
10/21/2020	ASR	E-mail correspondence regarding transfer of additional blocks;	0.20
10/22/2020	ASR	E-mail correspondence with counsel;	0.20
10/22/2020	JC	Telephone conference and email correspondence with client; draft Application for Vesting Order and ancillary documents for release of Block 4 reserve blocks; compose email to City regarding same;	1.00
10/23/2020	JC	Email correspondence with City's legal department and client regarding reserve blocks;	0.10
10/23/2020	ASR	Attend to matters relating to release of escrow;	0.40
10/26/2020	ASR	Review holdback agreement; Correspondence with lawyer;	0.40
10/26/2020	JC	Email correspondence with client;	0.10
10/27/2020	ASR	Correspondence with counsel;	0.20
10/27/2020	JC	Review of email correspondence;	0.10
10/28/2020	JC	Review of email correspondence and consent documents; discussions with A. Roth regarding same;	0.50
10/28/2020	ASR	Review consent documents with clerk;	0.30
10/30/2020	JC	Email correspondence with planner;	0.10
10/30/2020	ASR	E-mail correspondence with planner;	0.40
11/03/2020	AVK	Telephone call with Mr Cherniak	0.40
11/05/2020	JC	Review of Committee of Adjustments Decisions; update registration chart; email correspondence;	2.00
11/05/2020	ASR	E-mail correspondence with Stamp;	0.20
11/06/2020	JC	Review of Land Registry Office records; prepare ownership chart; update registration chart; compose email to Land Registry Office with status update;	0.40
11/06/2020	ASR	Review easement consents and list of outstanding matters; E-mail correspondence with M. Stamp;	0.70
11/09/2020	JC	Email correspondence with Land Registry Office;	0.10
11/10/2020	JC	Email correspondence with Planner regarding	0.10



Date	Initials	Description amended consent;	Hours
11/11/2020	AVK	Telephone call with Steve Cherniak	0.10
11/11/2020	AVK	Reviewing Dillion and Spence memos and correspondence relating to SWM pond issue and sufficiency of same; reviewing provisions of subdivision agreement and consideration of receiver's obligation in respect of SWM pond	1.20
11/12/2020	JC	Review of amended Consent documents; update Chart; email correspondence;	0.20
11/12/2020	AVK	Call with Mr. Cherniak and Mr. Flett regarding SWM pond issue	0.80
11/23/2020	JC	Email correspondence with client regarding status of Phase 4 Reserve Blocks and Commercial Lands;	0.30
11/23/2020	ASR	E-mail correspondence regarding additional parcel;	0.20
11/24/2020	JC	Email correspondence with client and City regarding reserve blocks;	0.10
11/24/2020	AVK	Working on letter to City of Windsor regarding SWM pond issue	1.50
11/25/2020	JC	Review of email correspondence; revise Phase 4 reserve block documents; various email correspondence;	0.60
11/25/2020	AVK	Emails with Receiver; revising letter to City regarding SWM pond	0.30
11/25/2020	AVK	Considering interest stops rule and distribution of Royal Timbers funds	0.50
11/25/2020	SK	E-mail correspondence with Mr. Cherniak; E-mail correspondence with Mr. Van Klink; Research and consider issue;	0.50
11/27/2020	AVK	Working on revisions to Thirteenth Report; conference with Ms. Kettle	4.40
11/27/2020	SK	Telephone discussion with Mr. Van Klink;	0.70
11/28/2020	AVK	Working on revisions to Thirteenth Report	1.20
11/29/2020	JC	Draft Teraview forms for correction documents and creations of new lots;	3.00



Date		Initials	Description				Hours
11/30/20	020	JC	Draft schedu	dules to easements; email correspondence ttle;		2.20	
11/30/20	020	ASR	E-mail corre	spondence regard	ding legal des	scriptions;	0.20
11/30/20	020	AVK	Email to Mr.	Williams; working	on Thirteen	th Report	0.30
11/30/20	020	SK	Draft motion	ı materials;			2.50
11/30/20	020	AVK	Telephone o	call with Mr. Chern	iak		0.30
		Total Ho	ours				32.10
Our Fee	e :						12,566.00
TK ID	Initials			Title	Rate	Hours	Amount
05212	ASR	A. Ro		Partner	\$480.00	4.70	\$2,256.00
05403	AVK		n Klink	Partner	\$600.00	11.00	\$6,600.00
05767	JC	J. Cod	ok	Paraprofessio nal	\$175.00	12.20	\$2,135.00
05715	SK	S. Ke	ttle	Partner	\$375.00	4.20	\$1,575.00
					·		. ,
Ontario	HST 13	% (R119	140766)				
	n Fees	70 (11110					\$1,633.58
Total Amount Due \$1							\$14,199.58
E.&O.E.							
E.QU.E.	•						



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Account Summary and Remittance Form

December 31, 2020

Invoice Number 3574261

BDO Canada Limited 633 Colborne Street Suite 100 London, ON N6B 2V3

Attention: Stephen N. Cherniak

Re: Receivership of Banwell Development Corporation

Our File No. 0082873.0010

 Fees:
 \$5,918.00

 Disbursements:
 \$12.83

 Ontario HST 13% (R119440766)
 \$771.01

 Total Amount Due
 \$6,701.84



T 519.931.3500
F 519.858.8511

MILLERTHOMSON.COM

December 31, 2020

Invoice Number 3574261

BDO Canada Limited 633 Colborne Street Suite 100 London, ON N6B 2V3

Attention: Stephen N. Cherniak

To Professional Services Rendered in connection with the following matter(s) including:

Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010

Date	Initials	Description	Hours
12/01/2020	SK	E-mail correspondence with Ms. Cook; E-mail correspondence with Mr. Roth; E-mail correspondence with Mr. Van Klink; Telephone conference with Mr. Cherniak; Telephone conference with Ms. Cook, Mr. Roth and Mr. Van Klink;	0.90
12/01/2020	ASR	Drafting of schedules; Instructions to clerk;	0.70
12/01/2020	AVK	Telephone call with Mr. Cherniak	0.10
12/01/2020	JC	Telephone conferences with T. Van Klink, S, Kettle, A. Roth & Committee of Adjustment; various email correspondence regarding reserve blocks; revise documents;	0.80
12/01/2020	AVK	Telephone conferences with Mr. Roth, Ms. Cook and Mr. Cherniak regarding easement issue and completion of pending sale transaction	0.60
12/02/2020	ASR	Attend to drafting of easements and release and abandonment;	1.40
12/02/2020	JC	Draft additional schedules for correcting docments;	1.10
12/03/2020	JC	Discussions with A. Roth; draft documents;	0.80



Date	Initials	Description	Hours
12/03/2020	ASR	Attend to correspondence to lawyers;	0.30
12/04/2020	JC	Compose emails to various parties with applicable correcting documents;	1.70
12/04/2020	ASR	Attend to correspondence with LRO and lawyers;	0.30
12/07/2020	ASR	E-mail correspondence with planner;	0.20
12/08/2020	JC	Various email correspondence regarding reserve blocks and correcting documents;	0.40
12/08/2020	ASR	E-mail correspondence with city of Windsor and various stakeholders;	0.20
12/09/2020	ASR	E-mail correspondence with counsel;	0.20
12/09/2020	JC	Review of email correspondence;	0.10
12/14/2020	JC	Various email correspondence; finalize Application for Vesting Order for reserve blocks;	0.50
12/14/2020	ASR	E-mail correspondence with various counsel;	0.20
12/15/2020	JC	Email correspondence with Land Registry Office;	0.10
12/16/2020	JC	Telephone conference with A. Haddad;	0.10
12/17/2020	JC	Various email correspondence; revise documents; review of executed documents;	0.40
12/17/2020	ASR	Correspondence with counsel;	0.20
12/18/2020	JC	Discussions with A. Roth; review of documents and email correspondence; various email correspondence;	0.80
12/18/2020	ASR	Correspondence with LRO and with committee of adjustment;	0.40
12/21/2020	JC	Various email correspondence; discussions with A. Roth;	0.30
12/21/2020	ASR	Correspondence with various counsel; Finalize consents;	0.30
12/22/2020	JC	Discussions with A. Roth; review of Consent Certificates received from City of Windsor; telephone conferences with Secretary-Treasurer of the Committee of Adjustments;	2.70
12/22/2020	ASR	Correspondence with clerk at committee of adjustment;	0.30



Ontario HST 13% (R119440766)

Dete		luitiala	Description				Havira
Date	020	Initials SK	Description		acivaria cart	ificato	Hours
12/22/2	020	SK	Provide instr	er to court to file re ructions;	eceiver's cert	ilicate;	0.10
12/23/2	020	JC	Review of up corresponde	odated consent ce ence;	ertificate; vari	ous email	0.40
12/23/2	020	ASR	E-mail corre	spondence with L	RO;		0.20
12/24/2	020	JC	Email corres	pondence with M	. Stamp;		0.10
12/29/2	020	JC	Follow up or registration;	n outstanding item	s; update do	cuments for	0.60
12/29/2	020	ASR	E-mail corre	spondence with c	ounsel;		0.20
12/30/2	020	JC	Review of er	mail corresponder	nce;		0.10
12/31/2	020	SK	Draft motion	materials;			1.30
12/31/2	020	JC	Review of re corresponde	evised Consent Ce ence;	ertificates; en	nail	1.50
		Total Ho	ours				20.60
Our Fee:						5,918.00	
TK ID 05212 05403 05767	Initials ASR AVK JC SK	A. Ro	th n Klink ok	Title Partner Partner Paraprofessio nal Partner	Rate \$480.00 \$600.00 \$175.00	Hours 5.10 0.70 12.50	Amount \$2,448.00 \$420.00 \$2,187.50 \$862.50
Taxable Disbursements						Ψ002.00	
L	Delivery				12.0		
Т	otal Tax	able Disb	ursements		12.8	3	\$12.83
Total F	Total Fees and Disbursements \$5,930.83						





On Fees \$769.34
On Disbursements \$1.67

Total Amount Due \$6,701.84

E.&O.E.



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Account Summary and Remittance Form

January 31, 2021

Invoice Number 3587011

BDO Canada Limited 633 Colborne Street Suite 100 London, ON N6B 2V3

Attention: Stephen N. Cherniak

Re: Receivership of Banwell Development Corporation

Our File No. 0082873.0010

 Fees:
 \$4,385.00

 Disbursements:
 \$1,828.20

 Ontario HST 13% (R119440766)
 \$629.45

 Total Amount Due
 \$6,842.65



T 519.931.3500
F 519.858.8511

MILLERTHOMSON.COM

January 31, 2021

Invoice Number 3587011

BDO Canada Limited 633 Colborne Street Suite 100 London, ON N6B 2V3

Attention: Stephen N. Cherniak

To Professional Services Rendered in connection with the following matter(s) including:

Re: Receivership of Banwell Development Corporation Our File No. 0082873.0010

Date	Initials	Description	Hours
01/04/2021	JC	Email correspondence with City of Windsor regarding completed Certificates of Consent;	0.10
01/06/2021	ASR	E-mail correspondence with counsel;	0.20
01/06/2021	SK	Draft motion materials;	0.30
01/07/2021	AVK	Email to Mr. Pickard	0.20
01/11/2021	AVK	Reviewing email from Mr. Pickard regarding \$871,000 loan, consideration thereof and responding to same	0.30
01/12/2021	SK	Telephone conference with Ms. Cook; E-mail correspondence with Mr. Roth; E-mail correspondence with Ms. Cook; E-mail correspondence with Mr. Cherniak;	0.60
01/12/2021	JC	Review of email correspondence; discussions with A. Roth, S. Kettle and Land Registry Office representative; various email correspondence; revise documents; finalize documents for registration;	1.90
01/12/2021	ASR	Attend to release of documents for registration; E-mail correspondence; Attend to writ matter; E-mail correspondence with client regarding timing;	1.00



Date	Initials	Description	Hours
01/13/2021	JC	Various email correspondence; discussions with A. Roth & S. Kettle;	0.60
01/13/2021	SK	E-mail correspondence with Ms. Cook; Telephone discussion with Ms. Cook; Telephone discussion with Mr. Roth; E-mail correspondence with Mr. Roth;	0.80
01/13/2021	ASR	Attend to registrations; Correspondence with LRO; Attend to writ issue;	1.10
01/14/2021	JC	Various email correspondence with Land Registry Office; finalize and attend to registration of Transfer, Release and Abandonment;	0.40
01/14/2021	ASR	Correspondence with LRO with respect to loan issue;	0.50
01/14/2021	SK	E-mail correspondence with Ms. Cook; E-mail correspondence with Mr. Roth; Telephone discussion with Mr. Roth;	1.10
01/15/2021	JC	Email correspondence and telephone conference with Land Registry Office;	0.20
01/15/2021	ASR	Attend to registration of transfer, release and abandonment;	0.20
01/20/2021	JC	Revise and finalize documents for registration; various email correspondence;	1.40
01/20/2021	ASR	Attend to registration of easement documents; Correspondence regarding amendments to requirements for registration of receiver's certificate; Follow up with City of Windsor;	0.40
01/21/2021	JC	Email correspondence;	0.10
01/25/2021	JC	Telephone conference with Land Registry Office; email correspondence with City's legal department;	0.30
01/25/2021	ASR	Attend to LRO requests;	0.20
01/26/2021	JC	Review of email correspondence and document corrections from the Land Registry Office;	0.30
01/27/2021	AVK	Email to lawyer for City regarding SWM pond issue	0.10
01/28/2021	ASR	Correspondence with LRO;	0.20
	Total Ho	ours	12.50



Our Fee: 4,385.00								
TK ID 05212 05403 05767	Initials ASR AVK JC SK	Name A. Roth A. Van Klink J. Cook S. Kettle	Title Partner Partner Paraprofessio nal Partner	Rate \$500.00 \$620.00 \$190.00 \$395.00	Hours 3.80 0.60 5.30 2.80	Amount \$1,900.00 \$372.00 \$1,007.00 \$1,106.00		
Taxable Disbursements Teraview Service Fee Online Searches - Teranet					00			
Т	otal Taxal	ole Disbursements	456.9	0	\$456.90			
	xable Dis l Registration	bursements n Fee		1,371.3	0			
Total Non-Taxable Disbursements				1,371.3	80	\$1,371.30		
Total Fees and Disbursements						\$6,213.20		
	HST 13% On Fees	o (R119440766)				\$570.05		
C	On Disburs	ements				\$59.40		
Total A	mount Du	le				\$6,842.65		
E.&O.E								

TAB "B"

EXHIBIT "B" Miller Thomson's Fees

					Invoice	#3341090 Invo	#3341090 Invoice #3366021 I	Invoice #3375452 Invoice #3427169 Invoice #3459086 Invoice #3498230 Invoice #3554689 Invoice #3574261 Invoice #3587011	voice #3427169 Inv	voice #3459086 Ir	voice #3498230 In	voice #3554689 Ir	voice #3574261 Ir	voice #3587011		
	Year of Ca	Year of Call Rate 2019 Rate 2020 Rate 2021	9 Rate 2020	Rate 2021	31-	31-May-19	31-Jul-19	August 31/2019	31-Dec-19	12-Mar-20	30-Jun-20	30-Nov-20	31-Dec-20	31-Jan-21	Total	
Hours																
T. Van Klink - Partner	1988	\$585.00		\$620.00		7.30	7.30	0.80	1.00	00.00	0:30	11.00	0.70	09.0	29.00	
A. Roth - Partner	2004	\$465.00		\$500.00		8.30	8.50	1.50	7.60	3.80	0.70	4.70	5.10	3.80	44.00	
S. Kettle - Partner	2007	\$350.00		\$395.00		0.00	0.70	0.00	0.00	0.00	0.00	4.20	2.30	2.80	10.00	
J. Cook - Paraprofessional	ΥN	\$170.00		\$190.00		7.80	15.40	9.60	14.10	00.9	0.80	12.20	12.50	5.30	83.70	
M. Emmanuel - Paraprofessionl	Ϋ́Z	\$140.00	ΥZ	√ Z		0.00	0.10	0.00	00:00	0.00	00:0	0.00	0.00	0.00	0.10	
M. Szynkaruk - Articling Student	ΑN	\$100.00		√N/N		0.00	09.0	0.00	00.00	0.00	0.00	00:00	00:00	0.00	09:0	
A. Salomon - Articling Student	ΑN	\$140.00		√ Z		0.00	00.00	0.00	1.70	0.00	0.00	0.00	0.00	0.00	1.70	
,						23.40	32.60	11.90	24.40	9.80	1.80	32.10	20.60	12.50	169.10	
Total \$																
T. Van Klink - Partner	1988	\$585.00			s	4,270.50 \$	4,270.50	\$ 468.00 \$	\$82.00 \$,	180.00 \$	6,600.00	420.00	372.00	\$17,166.00	
A. Roth - Partner	2004	\$465.00	\$480.00	\$500.00	s	3,859.50 \$	3,952.50	\$ 697.50 \$	3,534.00 \$	1,824.00	336.00 \$	2,256.00	2,448.00	1,900.00	\$20,807.50	
S. Kettle - Partner	2007	\$350.00			s	<i>⊌</i> 9	245.00	\$ -	٠	'	٠	1,575.00	862.50	1,106.00	\$ 3,788.50	
J. Cook - Paraprofessional	ΥN	\$170.00			s	1,326.00 \$	2,618.00	\$ 1,632.00 \$	2,397.00 \$	1,050.00	140.00 \$	2,135.00	2,187.50	1,007.00	\$14,492.50	
M. Emmanuel - Paraprofessional	Ϋ́Z	\$140.00			s	₽	14.00	\$ -	٠	'	9	'	'		\$ 14.00	
M. Syznkaruk - Articling Student	ΥN	\$100.00			s	9	00.09	\$ -	9	'	9	'	'		\$ 60.00	
 A. Salomon - Articling Student 	Ϋ́Z	\$140.00			s	₽		\$ -	238.00 \$	'	9	'	'		\$ 238.00	
					မာ	9,456.00 \$	11,160.00	\$ 2,797.50 \$	6,754.00 \$	2,874.00	\$ 656.00 \$	12,566.00 \$	5,918.00	4,385.00	\$56,566.50	
Summary																
Fees					69	9,456.00 \$	11,160.00	\$ 2,797.50 \$	6,754.00 \$	2,874.00	\$ 656.00 \$	12,566.00	5,918.00	4,385.00	\$56,566.50	
Disbursements					↔	234.65 \$	108.85	\$ 124.68 \$	85.15 \$	'	9	'	12.83	1,828.20	\$ 2,394.36	
HST					↔	1,243.05 \$	1,459.75	\$ 369.57 \$	880.72 \$	373.62	85.28	1,633.58	771.01	629.45	\$ 7,446.03	
Total					es.	10.933.70 \$	12,728.60	3 291 75 \$	7.719.87 \$	3.247.62	74128 \$	14 199 58	6 701 84	6.842.65	\$66.406.89	

KEVIN D'AMORE

and

BANWELL DEVELOPMENT CORPORATION, 928579 ONTARIO LIMITED, SCOTT D'AMORE and ROYAL

TIMBERS INC.

Applicant

Respondents

Court File No: CV-11-17088

ONTARIO SUPERIOR COURT OF JUSTICE

Proceeding commenced at WINDSOR

AFFIDAVIT OF SHERRY A. KETTLE

MILLER THOMSON LLP

One London Place 255 Queens Avenue, Suite 2010 London, ON Canada N6A 5R8

Tony Van Klink LSO# 29008M tvanklink@millerthomson.com Tel: 519.931.3509

Fax: 519.858.8511

Sherry A. Kettle LSO# 53561B skettle@millerthomson.com

Tel: 519.931.3534 Fax: 519.858.8511

Lawyers for BDO Canada Limited, Court-appointed Receiver of Banwell Development Corporation and Royal Timbers Inc.

APPENDIX N

ONTARIO

Superior Court of Justice		Request to Renew	Writ of Seizure and Sale Form 20N Ont. Reg. No.: 258/98
	Windsor	Small Claims Court	•
	0		SC-10-00036716-0000
	Small Claims 245 Wind	s Coun Isor Avenue	Claim No.
		Ontario N9A 1J2	PECEN
			REC
	Address		3, 1
	519-973-6	6620	MAR 132
	Phone numb	ber	SHEDIE
BETWEEN			SHERIFF'S OI BUREAU DU SI
	MRT	DUNN CONTRACTORS LTD.	
	INITA A	John John Lib.	Creditor(s)
		and	
		ROYAL TIMBERS INC.	D.U.
			Debtor(s)
TO THE SHERIFF/BAILIFF OF	the County	of Essex	
		e of county/region and city/town in which the e	enforcement office is located)
YOU ARE REQUESTED TO RE	NEW the	☐ Writ of Seizure and Sale of P	ersonal Property (Form 20C)
		Writ of Seizure and Sale of La	and (Form 20D)
issued on May 8	, 20_1	13 , in this proceeding and filed in y	your office for a period of six
years from the date of renewal.			
years from the date of tenewar.			
March 12	, 20 19		
Renewed for a further period of six years			tor or representative)
from the 8th day of May 20	19	Strosberg Sasso Sutts LLP, Successor to SUTTS STROS	
manufacture de la constantina del constantina de la constantina del constantina de la constantina de la constantina de la constantina del constantina	N. College Malaza	1561 Ouellette Avenue, Win	
Renouvelé pour une nouvelle periods de six		Windsor, ON N9A 6V4	•
t compar du jour de, 20	Risinterioral space by a	Tel: (519) 561-6220 (Direct)	han de annual de
		(Name, address and phone nur	mber of creditor or representative)

NOTE:

A WRIT OF SEIZURE AND SALE OF LAND OR OF PERSONAL PROPERTY remains in force for six years after the date of its issue and for a further six years after each renewal.

Les formules des tribunaux sont affichées en anglais et en français sur le site www.ontariocourtforms.on.ca. Visitez ce site pour des renseignements sur des formats accessibles.

ONTARIO

Superior Court of Justice Cour supérieure de justice

Writ of Seizure and Sale of Land Bref de saisie-exécution de biens-fonds

Form / Formule 20D Ont. Reg. No. / Règl. de l'Ont.: 258/98

WINDSOR		SC-10-00036716-0000
Small Claims Court / Cour des petites créan	ices de	Claim No. / N° de la demande
245 WINDSOR AVE. WINDSOR, ON N9A 1J2		
Address / Adresse	filosopen to disable id disability of territories for	
(519) 973-6620		
	ucunaniberremberbisch	
	La ou les parti	ly(ies) listed on attached Form 1A. les additionnelles sont mentionnées sur ci-jointe.
le famille ou nom de la compagnie		
Second name / Deuxième prénom	Also know	n as l Également connu(e) sous le nom de
sse (numéro et rue, app., unité)		<u>. </u>
Province		. / N° de téléphone
ON		
	(519)73	
:	13391V	
ise (numéro et rue, app., unité) 251 GOYEAU ST., P.O. BOX 670	·	
Province ON	(519) 56	
		N° de télécopieur 58-9527
		ty(les) listed on attached Form 1A. ies additionnelles sont mentlonnées sur cl-jointe.
de famille ou nom de la compagnie		
Second name / Deuxième prénom	Also know	n as / Également connu(e) sous le nom de
sse (numéro et rue, app., unité) E 100		
Province ON	(519) 25	
	(5190 2	N° de télécopieur 52-1018
	LSUC#// 21449R	N° du BHC
sse (numéro et rue, app., unité)		
Province ON	Phone no (519) 25	. / N° de téléphone 54-6433
	245 WINDSOR AVE. WINDSOR, ON N9A 1J2 Address / Adresse (519) 973-6620 Phone number / Numéro de téléphone de famille ou nom de la compagnie TD. Second name / Deuxième prénom see (numéro et rue, app., unité) Province ON See (numéro et rue, app., unité) ase (numéro et rue, app., unité) Second name / Deuxième prénom see (numéro et rue, app., unité) E famille ou nom de la compagnie Second name / Deuxième prénom see (numéro et rue, app., unité) E 100 Province ON	Small Claims Court / Cour des petites créances de 245 WINDSOR AVE. WINDSOR, ON N9A 1J2 Address / Adresse (519) 973-6620 Phone number / Numéro de téléphone Additional part La ou les partile formule 1A Second name / Deuxième prénom Second name / Deuxième prénom Also know Se (numéro et rue, app., unité) Province ON Province ON Province ON Phone no (519) 73 LSUC # // 13391V Second name / Deuxième prénom Additional part La ou les partile formule 1A Second name / Deuxième prénom Additional part La ou les partile formule 1A Second name / Deuxième prénom Additional part La ou les partile formule 1A Second name / Deuxième prénom Also know LSUC # // 21449R

NOTE:

THIS WRIT REMAINS IN FORCE FOR SIX YEARS after the date of its issue and for a further six years after each renewal. The writ may be renewed before it expires by filing a Request to Renew a

Writ of Seizure and Sale (Form 20N) with the sheriff (enforcement office.)

REMARQUE:

LE PRÉSENT BREF RESTE EN VIGUEUR PENDANT SIX ANS après la date de sa délivrance ou après chaque renouvellement. Le bref peut être renouvellé avant qu'il n'expire en déposant une demande de renouvellement du bref de saisie-exécution (formule 20N) auprès du shérif (bureau de l'exécution).

	<i>*</i>		
FOI	RM / FORMULE 20D	PAGE 2	SC-10-00036716-0000
			Claim No. / N° de la demande
то	THE SHERIFF OF THE COUNT	Y OF ESSEX	:
AU	SHÉRIF DE (Name of coun	ty/region in which the enforcement office is locat le bureau de l'exécutio	
Unc	ler an order of this court made on	MAY 11 , 20 12	, in favour of
En	vertu d'une ordonnance rendue p	ar ce tribunal le	, en faveur de
M.F	2. DUNN CONTRACTORS LTD.		
	(Name o	of creditor(s) / Nom du/de la/des créancier(s)/créa	ancière(s)
	J ARE DIRECTED to seize and s US VOUS ENJOIGNONS de sais		
Last	name, or name of company / Nom de far	nille ou nom de la compagnie	
RO	YAL TIMBERS INC.		
First	name / Premier prénom	Second name / Deuxième prénom	Third name / Troisième prénom
		own as names listed on attached Form et le ou les noms sous lesquels ils son	
		o realize from the seizure and sale the de procéder à leur vente pour réaliser	
(A)	AMOUNT OF JUDGMENT (deb MONTANT DU JUGEMENT (cre	t and pre-judgment interest) éance et intérêts antérieurs au jugemei	\$ 47893.46 s
(B)	COSTS to date of judgment LES DÉPENS à la date du jugel	ment	\$\$
(C)	judgment (if any)	TS RECEIVED FROM DEBTOR after	\$ 00.00 rės le \$
	Post-judgment interest continue Les intérêts postérieurs au juger		
	at the rate of 26.8 % au taux de %	per annum from May 11 par an à compter du	, 20 12 .
(D)		after judgment (including the cost of issuir engagés après le jugement (y compris	
(E)	Your fees and expenses in enfor Les honoraires et frais qui vous	rcing this writ. sont dus pour l'exécution forcée du pré	esent bref.
acce ET i prod	ording to law and to report on the NOUS VOUS ENJOIGNONS de	ne amount owing at the time of enforce execution of this writ if required by a p calculer la somme due au moment de la la loi et de faire un rapport sur l'exécuti	arty who filed this writ. L'exécution forcée et de verser le

ROSEMARY LIMARZI

(Signature of clerk / Signature du greffier)

20 12

MAY

APPENDIX O

Appendix **O**

M.R. Dunn Contractors Ltd. Judgment against Royal Timbers Inc. Execution No. 13-0000828

Date	Interest	Other	Balance	Description	
11-May-12 31-Dec-12 08-May-13	\$ 8,572.38	135.00	\$ 49,893.46 58,465.84 58,600.84	Judgment include Interest to Writ of execution	31-Dec-12 on fees
31-Dec-13 31-Dec-14 31-Dec-15	13,371.45 13,371.45 13,371.45		71,972.29 85,343.73 98,715.18	Interest to Interest to Interest to	31-Dec-13 31-Dec-14 31-Dec-15
31-Dec-16 31-Dec-17	13,371.45 13,371.45		112,086.63 125,458.08	Interest to	31-Dec-16 31-Dec-17
31-Dec-18 31-Dec-19	13,371.45 13,371.45		138,829.52 152,200.97	Interest to	31-Dec-18 31-Dec-19
31-Dec-20 31-Jan-21	13,371.45 1,099.02 \$116,642.98		165,572.42 \$ 166,671.44	Interest to Interest to	31-Dec-20 31-Jan-21
Per diem		-	\$ 36.63		

Interest rate: 26.80% Calculated as simple interest

TAB "3"

Court File No. — <u>CV-11-17088</u>

ONTARIO SUPERIOR COURT OF JUSTICE

COMMERCIAL LIST

THE HONOURABLE —	-REGIONAL)	WEEKDAY	<u>DAY</u> , THE #
<u>SENIOR</u>)		
)		DAY
JUSTICE — <u>THOMAS</u>				OF MONTH,
			20YR	, 2021
BETWEEN:				
		PLAINTIF	F	
				Plaintiff
		KEVIN D'AMO	<u>DRE</u>	
				<u>Applicant</u>
		- and –		
		DEFENDAN	\T	
				Defendant

Respondents

<u>APPLICATION UNDER SECTION 207 OF THE BUSINESS CORPORATIONS</u>
<u>ACT, R.S.O. 1990, C. B. 16, AS AMENDED</u>

BANWELL DEVELOPMENT CORPORATION, 928579 ONTARIO LIMITED, SCOTT D'AMORE and ROYAL TIMBERS INC.

APPROVAL AND VESTING ORDER

THIS MOTION, made by RECEIVER'S NAME BDO Canada Limited, in its capacity as the Court-appointed receiver (the "Receiver") of the undertaking, property and assets of [DEBTOR] (the "Debtor") for assets, undertakings and properties of Banwell Development Corporation and Royal Timbers Inc. ("Royal Timbers") pursuant to the Order of The Honourable Mr. Justice Thomas dated June 5, 2013, as amended, for, inter alia, an order approving the sale transaction (the "Transaction") contemplated by an agreement of purchase and sale (the "Sale Agreement" Agreement of Purchase and Sale dated effective September 11, 2019 (the "APS") between the Receiver and [NAME OF PURCHASER] (the ", as vendor, and 2186234 Ontario Limited (the "Purchaser") dated [DATE]"), as purchaser, and appended to the as Appendix "A" to the confidential supplement (the "Confidential Supplement") to the Thirteenth Report of the Receiver dated [DATE] February 25, 2021 (the "Report"), "Thirteenth Report"), and directing the Receiver to complete the transaction contemplated thereby in respect of the real property described on Schedule "A" hereto (the "Real Property") and vesting in the Purchaser the Debtor's all of Royal Timbers' right, title and interest in and to the assets described in the Sale Agreement (the "Purchased Assets")Real Property, was heard in writing this day at 330 Universitythe Courthouse, 245 Windsor Avenue, Toronto Windsor, Ontario.

ON READING the <u>Thirteenth</u> Report and <u>on hearing the submissions of counsel for the Receiver, [NAMES OF OTHER PARTIES APPEARING], no one appearing for any other person on the service list the Confidential Supplement, the motion being unopposed, and on <u>noting that no one appeared</u>, although properly served as appears from the affidavit of <u>[NAME] sworn [DATE]service</u>, filed[‡]:</u>

1. THIS COURT ORDERS AND DECLARES that the Transaction is hereby approved,² and the execution of the Sale AgreementAPS by the Receiver³ is hereby authorized and

¹ This model order assumes that the time for service does not need to be abridged. The motion seeking a vesting order should be served on all persons having an economic interest in the Purchased Assets, unless circumstances warrant a different approach. Counsel should consider attaching the affidavit of service to this Order.

² In some cases, notably where this Order may be relied upon for proceedings in the United States, a finding that the Transaction is commercially reasonable and in the best interests of the Debtor and its stakeholders may be necessary. Evidence should be filed to support such a finding, which finding may then be included in the Court's endorsement.

approved, with such minor amendments as the Receiver may deem necessary. The Receiver is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction and for the conveyance of the Purchaser.

2. THIS COURT ORDERS AND DECLARES that upon the delivery of a Receiver's certificate to the Purchaser substantially in the form attached as **Schedule** A"B" hereto (the ""Receiver"s Certificate"), all of the Debtor's Royal Timbers' right, title and interest in and to the Purchased Assets described in the Sale Agreement fand listed on Schedule B hereto 4 Real Property shall vest absolutely in the Purchaser, as beneficial owner, and as the Purchaser may direct on closing, as registered owner, free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, the "Claims" including, without limiting the generality of the foregoing: (i) any encumbrances or charges created by the Order of the Honourable Mr. Justice [NAME] dated [DATE]; (ii) all charges, security interests or claims evidenced by registrations pursuant to the Personal Property Security Act (Ontario) or any other personal property registry system; and (iiiThomas dated June 5, 2013; and (ii) those Claims listed on Schedule "C" hereto (all of which are collectively referred to as the Encumbrances<u>""</u>, which term shall not include the permitted encumbrances, easements and restrictive covenants listed on **Schedule "D"**) and, for greater certainty, this Court orders that all of the Encumbrances affecting or relating to the Purchased

³ In some cases, the Debtor will be the vendor under the Sale Agreement, or otherwise actively involved in the Transaction. In those cases, care should be taken to ensure that this Order authorizes either or both of the Debtor and the Receiver to execute and deliver documents, and take other steps.

⁴ To allow this Order to be free standing (and not require reference to the Court record and/or the Sale Agreement), it may be preferable that the Purchased Assets be specifically described in a Schedule.

⁵ The "Claims" being vested out may, in some cases, include ownership claims, where ownership is disputed and the dispute is brought to the attention of the Court. Such ownership claims would, in that case, still continue as against the net proceeds from the sale of the claimed asset. Similarly, other rights, titles or interests could also be vested out, if the Court is advised what rights are being affected, and the appropriate persons are served. It is the Subcommittee's view that a non specific vesting out of "rights, titles and interests" is vague and therefore undesirable.

Assets Real Property are hereby expunged and discharged as against the Purchased Assets Real Property.

- 3. THIS COURT ORDERS that upon the registration in the Land Registry Office for the [Registry Division of {LOCATION} of a Transfer/Deed of Land in the form prescribed by the Land Registration Reform Act duly executed by the Receiver][Land Titles Division of {LOCATION}Essex (LRO #12) of an Application for Vesting Order in the form prescribed by the Land Titles Act and/or the Land Registration Reform Act]⁶, the Land Registrar is hereby directed to :
 - enter <u>such person as</u> the Purchaser <u>may direct on closing</u> as the owner of the <u>subject real property identifiedReal Property described</u> in **Schedule** <u>B</u>"<u>A"</u> hereto (the "Real Property") in fee simple; and is hereby directed to
 - (b) delete and expunge from title to the Real Property described in Schedule "A"

 hereto all of the Claims listed in Schedule "C" hereto-; and
 - (c) delete and expunge from title to the Real Property all executions, including the executions described in the "Property Remarks" on the parcel registers for the Real Property.
- 4. THIS COURT ORDERS that for the purposes of determining the nature and priority of Claims, the net proceeds⁷ from the sale of the <u>Purchased AssetsReal Property</u> shall stand in the place and stead of the <u>Purchased AssetsReal Property</u>, and that from and after the delivery of the Receiver Secretificate all Claims and Encumbrances shall attach to the net proceeds from the sale of the <u>Purchased AssetsReal Property</u> with the same priority as they had with respect to the <u>Purchased AssetsReal Property</u> immediately prior to the sale⁸, as if the <u>Purchased AssetsReal Property</u> had not been sold and remained in

⁶ Elect the language appropriate to the land registry system (Registry vs. Land Titles).

⁷ The Report should identify the disposition costs and any other costs which should be paid from the gross sale proceeds, to arrive at "net proceeds".

⁸ This provision crystallizes the date as of which the Claims will be determined. If a sale occurs early in the insolvency process, or potentially secured claimants may not have had the time or the ability to register or perfect proper claims prior to the sale, this provision may not be appropriate, and should be amended to remove this crystallization concept.

the possession or control of the person having that possession or control immediately prior to the sale.

- 5. THIS COURT ORDERS AND DIRECTS the Receiver to file with the Court a copy of the Receiver!'s Certificate, forthwith after delivery thereof.
- THIS COURT ORDERS that, pursuant to clause 7(3)(e) of the Canada Personal Information Protection and Electronic Documents Act, the Receiver is authorized and permitted to disclose and transfer to the Purchaser all human resources and payroll information in the Company's records pertaining to the Debtor's past and current employees, including personal information of those employees listed on Schedule "●" to the Sale Agreement. The Purchaser shall maintain and protect the privacy of such information and shall be entitled to use the personal information provided to it in a manner which is in all material respects identical to the prior use of such information by the Debtor.7. THIS COURT ORDERS that, notwithstanding:
 - (d) (a) the pendency of these proceedings;
 - (e) (b) any applications for a bankruptcy order now or hereafter issued pursuant to the Bankruptcy and Insolvency Act (Canada) in respect of the DebtorRoyal <u>Timbers</u> and any bankruptcy order issued pursuant to any such applications; and
 - (c) any assignment in bankruptcy made in respect of the Debtor Royal Timbers;

the vesting of the <u>Purchased AssetsReal Property</u> in the Purchaser pursuant to this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of the <u>DebtorRoyal Timbers</u> and shall not be void or voidable by creditors of the <u>DebtorRoyal Timbers</u>, nor shall it constitute nor be deemed to be a <u>settlement</u>, fraudulent preference, assignment, fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the *Bankruptcy and Insolvency Act (Canada)* or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

7. 8. THIS COURT ORDERS AND DECLARES that the Transaction is exempt from the application of the Bulk Sales Act (Ontario). that the Confidential Supplement shall be

sealed until the earlier of the completion of the Transaction and further order of this Court.

9.—THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

<u>Justice</u>, <u>Ontario Superior Court of</u> <u>Justice</u>

Schedule A – Form of Receiver's Certificate Real Property

The lands and premises legally described as:

<u>PIN</u>	Property Description
PIN 01566-1012 (LT)	PART LOTS 143 & 144 CONCESSION 1 SANDWICH, DESIGNATED AS PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN 12R27789; SUBJECT TO AN EASEMENT OVER PART 32, PLAN 12R27789 AS IN CE144181; SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE144181; SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE144181; SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE144181; SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE144181; SUBJECT TO AN EASEMENT OVER PARTS 1, 2 AND 3, PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PARTS 1, 2 AND 3, PLAN 12R24720 AS IN FAVOUR OF PARTS 1, 26, 58 AND 60, PLAN 12R22842 SAVE AND EXCEPT PARTS 1, 2 AND 3, PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R2789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R22789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; TOGETHER WITH AN EASEMENT OVER PARTS 60, PLAN 12R22842 SAVE AND EXCEPT PART 3, PLAN 12R24720 AS IN CE986399; TOGETHER WITH AN EASEMENT OVER PART 26, PLAN 12R22842 AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 47, PLAN 12R22842 AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 24, PLAN 12R22842 AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 24, PLAN 12R22842 AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 24, PLAN 12R22842 AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 24, PLAN 12R27789 IN CE986406; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 24, PLAN 12R27789 IN CE986406; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 34, PLAN 12R27789 IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 35 AND 25, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 5 AND 33 TO 36, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 18 A
	EASEMENT OVER PARTS 9 AND 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PART 9, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PARTS 10, 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PART 10, PLAN 12R27789 AS IN CE986415; CITY OF WINDSOR
01566-1013 (LT)	PART LOTS 143 & 144 CONCESSION 1 SANDWICH, DESIGNATED AS PARTS 6, 17 AND 33, PLAN 12R27789; SUBJECT TO AN EASEMENT OVER PART 33, PLAN 12R27789 AS IN CE144181; SUBJECT TO AN EASEMENT OVER PART 17, PLAN 12R27789 IN FAVOUR OF PARTS 1 TO 4, 11 TO 15 AND 26 TO 30, PLAN 12R27789 AS IN CE902036; SUBJECT TO AN EASEMENT OVER PART 17, PLAN 12R27789 IN FAVOUR OF PARTS 1, 26, 58 AND 60, PLAN 12R22842 SAVE AND EXCEPT PARTS 1, 2 AND 3, PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PART 17, PLAN 12R27789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; TOGETHER WITH AN EASEMENT OVER PART 60, PLAN 12R22842 SAVE AND EXCEPT PART 3, PLAN 12R24720 AS IN CE986399; TOGETHER WITH AN EASEMENT OVER PART 26, PLAN 12R22842 AS IN CE986400; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 47, PLAN 12R22842 AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PARTS 23 AND 24, PLAN 12R227789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 2, PLAN 12R228180 AS IN CE986408; TOGETHER WITH AN EASEMENT OVER PART 2, PLAN 12R228180 AS IN CE986408; TOGETHER WITH AN EASEMENT OVER PART 2, PLAN 12R228180 AS IN CE986408; TOGETHER WITH AN EASEMENT OVER PART 2, PLAN 12R228180 AS IN CE986408; TOGETHER WITH AN EASEMENT OVER PART 2, PLAN 12R228180 AS IN CE986408; TOGETHER WITH AN EASEMENT

OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5 AND 32, PLAN 12R27789 (IN FAVOUR OF PARTS 6 AND 33, PLAN 12R27789) AS IN CE986410; SUBJECT TO AN EASEMENT OVER PART 17, PLAN 12R27789 IN FAVOUR OF PARTS 5, 7 TO 10, 16, 18 TO 23, 25, 32, 34 TO 38, 41 AND 42 PLAN 12R27789 AS IN CE986411; SUBJECT TO AN EASEMENT OVER PARTS 6, 17 AND 33, PLAN 12R27789 IN FAVOUR OF PARTS 5, 7 TO 10, 16, 18 TO 23, 25, 32, 34 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986411; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 33, PLAN 12R27789 IN FAVOUR OF PARTS 5, 7 TO 10, 32 AND 34 TO 36, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER BLOCK 123 PLAN 12M533, DESIGNATED AS PART 27, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 18 AND 19, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 34 AND 35, PLAN 12R27789 (INFAVOUR OF PARTS 6 AND 33, PLAN 12R27789) AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PART 20, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8, 20 AND 36, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8 AND 36, PLAN 12R27789 (IN FAVOUR OF PARTS 6 AND 33, PLAN 12R27789) AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PART 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 9 AND 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PART 9, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PARTS 10, 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PART 10, PLAN 12R27789 AS IN CE986415; **CITY OF WINDSOR**

01566-1014 (LT)

PART LOTS 143 & 144 CONCESSION 1 SANDWICH, DESIGNATED AS PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789; SUBJECT TO AN EASEMENT OVER PARTS 34 AND 35, PLAN 12R27789 AS IN CE144181; SUBJECT TO AN EASEMENT OVER PARTS 19, 25 AND 35, PLAN 12R27789 AS IN CE269392; SUBJECT TO AN EASEMENT OVER PARTS 18, 19 AND 25, PLAN 12R27789 IN FAVOUR OF PARTS 1 TO 4, 11 TO 15 AND 26 TO 30, PLAN 12R27789 AS IN CE902036; SUBJECT TO AN EASEMENT OVER PARTS 18 AND 19, PLAN 12R27789 IN FAVOUR OF PARTS 1, 26, 58 AND 60, PLAN 12R22842 SAVE AND EXCEPT PARTS 1, 2 AND 3, PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PARTS 18 AND 19, PLAN 12R27789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; TOGETHER WITH AN EASEMENT OVER PART 60, PLAN 12R22842 SAVE AND EXCEPT PART 3, PLAN 12R24720 AS IN CE986399; TOGETHER WITH AN EASEMENT OVER PART 26, PLAN 12R22842 AS IN CE986400; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 47, PLAN 12R22842 (IN FAVOUR OF PARTS 7, 18, 19, 34 AND 35, PLAN 12R27789) AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PARTS 23 AND 24, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 2, PLAN 12R278180 AS IN CE986408; TOGETHER WITH AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5 AND 32, PLAN 12R27789 (IN FAVOUR OF 7, 34 AND 35, PLAN 12R27789) AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PART 17, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6, 17 AND 33, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6 AND 33, PLAN 12R27789 (IN FAVOUR OF PARTS 7, 34 AND 35, PLAN 12R27789) AS IN CE986411; SUBJECT TO AN EASEMENT OVER PARTS 18 AND 18, PLAN 12R27789 IN FAVOUR OF PARTS 5, 6, 8 TO 10, 16, 17, 20 TO 23, 32, 33, 36 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986412; SUBJECT TO AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789 IN FAVOUR OF PARTS 5, 6, 8 TO 10, 16, 17, 20 TO 23, 32, 33, 36 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986412; SUBJECT TO AN EASEMENT OVER PARTS 7, 34 AND 35, PLAN 12R27789 IN FAVOUR OF PARTS 5, 6, 8 TO 10, 32, 33 AND 36 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER BLOCK 123, PLAN 12M533, DESIGNATED AS PART 27, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PART 20, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8, 20, 36, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8 AND 36, PLAN 1227789 (IN FAVOUR OF PARTS 7, 34 AND 35 PLAN 12R27789) AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PART 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 9 AND 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PART 9, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PARTS 10, 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PART 10, PLAN 12R27789 AS IN CE986415; **CITY OF WINDSOR**

PART LOTS 143 & 144 CONCESSION 1 SANDWICH, DESIGNATED AS PARTS 8, 20 AND 36, PLAN

01566-1015 (LT)

12R27789; SUBJECT TO AN EASEMENT OVER PART 36, PLAN 12R27789 AS IN CE144181; SUBJECT TO AN EASEMENT OVER PART 20, PLAN 12R27789 IN FAVOUR OF PARTS 1 TO 4, 11 TO 15 AND 26 TO 30, PLAN 12R27789 AS IN CE902036; SUBJECT TO AN EASEMENT OVER PART 20, PLAN 12R27789 IN FAVOUR OF PARTS 1, 26, 58 AND 60, PLAN 12R22842 SAVE AND EXCEPT PARTS 1, 2 AND 3, PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PART 20, PLAN 12R27789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; TOGETHER WITH AN EASEMENT OVER PART 60, PLAN 12R22842 SAVE AND EXCEPT PLAN 12R224720 AS IN CE986399; TOGETHER WITH AN EASEMENT OVER PART 26, PLAN 12R22842 AS IN CE986400; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 47, PLAN 12R27789 AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PARTS 23 AND 24, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 2, PLAN 12R28180 AS IN CE986408; TOGETHER WITH AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5 AND 32, PLAN 12R27789 (IN FAVOUR OF PARTS 8 AND 36, PLAN 12R27789) AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PART 17, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6, 17 AND 33, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6 AND 33, PLAN 12R27789 (IN FAVOUR OF 8 AND 36, PLAN 12R27789) AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 18 AND 19, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 34 AND 35, PLAN 12R27789 (IN FAVOUR OF PARTS 8 AND 36, PLAN 12R27789) AS IN CE986412; SUBJECT TO AN EASEMENT OVER PARTS 8 AND 36, PLAN 12R27789) AS IN CE986412; SUBJECT TO AN EASEMENT OVER PARTS 8 AND 36, PLAN 12R27789 (IN FAVOUR OF PARTS 8 AND 36, PLAN 12R27789) AS IN CE986412; SUBJECT TO AN EASEMENT OVER PARTS 9, AS IN CE986412 PLAN 12R27789 IN FAVOUR OF PARTS 5, 6, 7, 9, 10, 16 TO 19, 21 TO 23, 25, 32 TO 35, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986413; SUBJECT TO AN EASEMENT OVER PARTS 20 AND 36, PLAN 12R27789 IN FAVOUR OF PARTS 5, 6, 7, 9, 10, 16 TO 19, 21 TO 23, 25, 32 TO 35, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986413; SUBJECT TO AN EASEMENT OVER PARTS 8 AND 36, PLAN 12R27789 IN FAVOUR OF PARTS 5, 6, 7, 9, 10, 32, 33, 34 AND 35, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER BLOCK 123 PLAN 12M533, DESIGNATED AS PART 27, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PART 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 9 AND 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PART 9, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PART 9, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PARTS 10, 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PART 10, PLAN 12R27789 AS IN CE986415; **CITY OF WINDSOR**

01566-1016 (LT)

PART LOTS 143 & 144 CONCESSION 1 SANDWICH, DESIGNATED AS PARTS 9 AND 21, PLAN 12R27789; SUBJECT TO AN EASEMENT OVER PART 21, PLAN 12R27789 IN FAVOUR OF PARTS 1 TO 4, 11 TO 15 AND 26 AND 30, PLAN 12R27789 AS IN CE902036; SUBJECT TO AN EASEMENT OVER PART 21, PLAN 12R27789 IN FAVOUR OF PARTS 1, 26, 58 AND 60, PLAN 12R22842 SAVE AND EXCEPT PARTS 1, 2 AND 3, PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PART 21, PLAN 12R27789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; TOGETHER WITH AN EASEMENT OVER PART 3, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; TOGETHER WITH AN EASEMENT OVER PART 3, PLAN 12R24720 AS IN CE986399; TOGETHER WITH AN EASEMENT OVER PART 26, PLAN 12R22842 AS IN CE986400; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 47, PLAN 12R22842 AS IN CE986400; TOGETHER WITH AN EASEMENT OVER PARTS 23 AND 24, PLAN 12R227842 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PARTS 23 AND 24, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 47, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 24, PLAN 12R27789 AS IN CE986400; TOGETHER WITH AN EASEMENT OVER PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 6, AND 33, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6, 17 AND 33, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6, AND 33, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6, AND 33, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789 (IN FAVOUR OF PART 9, PLAN 12R27789) AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 8, AND 36, PLAN 12R27789 (IN FAVOUR OF PART 9, PLAN 12R27789) AS IN CE986412; TOGETHER WITH AN

PART 27, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PARTS 10, 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PART 10, PLAN 12R27789 AS IN CE986415; CITY OF WINDSOR

01566-1017 (LT)

PART LOTS 143 & 144 CONCESSION 1 SANDWICH, DESIGNATED AS PARTS 10, 22 AND 23, PLAN 12R27789; SUBJECT TO AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 IN FAVOUR OF PARTS 1 TO 4, 11 TO 15 AND 26 AND 30, PLAN 12R27789 AS IN CE902036; SUBJECT TO AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 IN FAVOUR OF PARTS 1, 26, 58 AND 60, PLAN 12R22842 SAVE AND EXCEPT PARTS 1, 2 AND 3, PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; TOGETHER WITH AN EASEMENT OVER PART 60, PLAN 12R22842 SAVE AND EXCEPT PART 3, PLAN 12R24720 AS IN CE986399; TOGETHER WITH AN EASEMENT OVER PART 26, PLAN 12R22842 AS IN CE986400; TOGETHER WITH AN EASEMENT OVER PART 47, PLAN 12R22742 (IN FAVOUR OF PARTS 10 AND 22, PLAN 12R27789) AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PART 25, PLAN 12R27789 AS IN CE986405; SUBJECT TO AN EASEMENT OVER PART 23, PLAN 12R27789 IN FAVOUR OF PARTS 5 TO 9, 16 TO 21, 25, 32 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 24, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 2, PLAN 12R28180 AS IN CE986408; TOGETHER WITH AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5 AND 32, PLAN 12R27789 (IN FAVOUR OF PART 10, PLAN 12R27789) AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PART 17, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6, 17 AND 33, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6 AND 33, PLAN 12R27789 (IN FVOUR OF PART 10, PLAN 12R27789) AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 18 AND 19, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 34 AND 35, PLAN 12R27789 (IN FAVOUR OF PART 10, PLAN 12R27789) AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PART 20, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8, 20 AND 36, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8 AND 36, PLAN 12R27789 (IN FAVOUR OF PART 10, PLAN 12R27789) AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PART 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 9 AND 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PART 9, PLAN 12R27789 AS IN CE986414; SUBJECT TO AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 IN FAVOUR OF PARTS 5 TO 9, 16 TO 21, 25, 32 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986415; SUBJECT TO AN EASEMENT OVER PARTS 10, 22 AND 23, PLAN 12R27789 IN FAVOUR OF PARTS 5 TO 9, 16 TO 21, 25, 32 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986415; SUBJECT TO AN EASEMENT OVER PART 10, PLAN 12R27789 IN FAVOUR OF PARTS 5 TO 9, 16 TO 21, 25, 32 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER BLOCK 123 PLAN 12M533 AS IN CE986415; SUBJECT TO AN EASEMENT OVER PART 23, PLAN 12R27789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986407; CITY OF **WINDSOR**

11

Schedule B

Court File No. _____<u>CV-11-17088</u>

ONTARIO SUPERIOR COURT OF JUSTICE

COMMERCIAL LIST

BETWEEN:

PLAINTIFF

Plaintiff

KEVIN D'AMORE

Applicant

- and -

DEFENDANT

Defendant

BANWELL DEVELOPMENT CORPORATION, 928579 ONTARIO LIMITED, SCOTT D'AMORE and ROYAL TIMBERS INC.

Respondents

<u>APPLICATION UNDER SECTION 207 OF THE BUSINESS CORPORATIONS</u>
ACT, R.S.O. 1990, C. B. 16, AS AMENDED

RECEIVER'S CERTIFICATE

RECITALS

A. Pursuant to an Order of the Honourable [NAME OF JUDGE]Mr. Justice Thomas of the Ontario Superior Court of Justice (the "Court") dated [DATE OF ORDER], [NAME OF RECEIVER]June 5, 2013, as amended, BDO Canada Limited ("BDO") was appointed as the receiver (the "Receiver") of the undertaking, property and assets of [DEBTOR] (the "Debtorassets, undertakings and properties of Banwell Development Corporation and Royal Timbers Inc. ("Royal Timbers").

B. Pursuant to an Order of the Court dated [DATE],	<u>, 2021,</u> the Court
approved the agreement of purchase and sale made as of [DATE OF AGREE]	MENT] (the "Sale
Agreement") between the Receiver [Debtor] and [NAME OF PURCHASER]	(the "Purchaser")
and provided for thean Agreement of Purchase and Sale dated effective Se	<u>ptember 11, 2019</u>
(the "APS") between the Receiver, as vendor, and 2186234 Ontario Limited,	as purchaser (the
"Purchaser"), and appended as Appendix "A" to the Confidential Suppleme	nt of the Receiver
dated February 25, 2021 in respect of the real property legally described on Sc	chedule B1 hereto
<u>(the "Real Property") and</u> vesting in the Purchaser <u>all</u> of the Debtor's <u>Royal </u>	<u> Fimbers'</u> right, title
and interest in and to the Purchased AssetsReal Property, which vesting is to	be effective with
respect to the Purchased AssetsReal Property upon the delivery by the Receive	er to the Purchaser
of a certificate confirming (i) the payment by the Purchaser of the Purch	ase Price for the
Purchased AssetsReal Property; (ii) that the conditions to Closingclosing as set	out in section ● of
the Sale AgreementAPS have been satisfied or waived by the Receiver and the	ne Purchaser; and
(iii) the Transaction has been completed to the satisfaction of the Receiver.	

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale AgreementAPS.

THE RECEIVER CERTIFIES the following:

- 1. The Purchaser has paid and the Receiver has received the Purchase Price for the Purchased AssetsReal Property payable on the Closing Dateclosing pursuant to the Sale AgreementAPS;
- 2. The conditions to Closing as set out in section of the Sale Agreement APS have been satisfied or waived by the Receiver and the Purchaser; and

	3.	The Transaction	has been co	mpleted to the	satisfaction	of the Receiver.
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4.	This Certificate was delivered by the Receiver at	[TIME] on
	[DATE].	

[NAME OF RECEIVER], BDO CANADA LIMITED solely in its capacity as Receiver of the undertaking, property and assets of [DEBTOR], Court-appointed receiver of Banwell Development Corporation and Royal Timbers Inc. and not in its personal capacity

Per:

Name: <u>Stephen N. Cherniak</u>
Title: <u>Senior Vice President</u>

Schedule B<u>1</u> - Purchased Assets Real Property

The lands and premises legally described as:

<u>PIN</u>	<u>Property Description</u>
01566 1012 (LT)	
<u>01566-1012 (LT)</u>	PART LOTS 143 & 144 CONCESSION 1 SANDWICH, DESIGNATED AS PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN 12R27789; SUBJECT TO AN EASEMENT OVER PART 32, PLAN 12R27789 AS IN
	CE144181; SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 IN FAVOUR OF PARTS 1 TO 4, 11 TO 15 AND 26 TO 30, PLAN 12R27789 AS IN CE902036; SUBJECT
	TO AN EASEMENT OVER PARTS 16, 37, 41 AND 42, PLAN 12R27789 IN FAVOUR OF PARTS 1, 26, 58 AND 60, PLAN 12R22842 SAVE AND EXCEPT PARTS 1, 2 AND 3, PLAN 12R24720 AS IN
	CE986396; SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 IN FAVOUR OF PARTS 1, 26, 58 AND 60, PLAN 12R22842 SAVE AND EXCEPT PARTS 1, 2 AND 3,
	PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 41 AND 42, PLAN 12R27789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT
	PART 1, PLAN 12R26389 AS IN CE986397; SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; TOGETHER WITH AN EASEMENT OVER PART
	60, PLAN 12R22842 SAVE AND EXCEPT PART 3, PLAN 12R24720 AS IN CE986399; TOGETHER WITH AN EASEMENT OVER PART 26, PLAN 12R22842 AS IN CE986400; TOGETHER WITH AN
	EASEMENT OVER PARTS 25 AND 47, PLAN 12R22842 AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PARTS 23 AND 24, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN
	<u>EASEMENT OVER PART 2, PLAN 12R28180 AS IN CE986408; SUBJECT TO AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 IN FAVOUR OF PARTS 6 TO 10, 17 TO 23, 25 AND 12R27789 IN FAVOUR OF PARTS 6 TO 10, 17 T</u>
	33 TO 36, PLAN 12R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN 12R27789 IN FAVOUR OF PARTS 6 TO 10, 17 TO 23, 25 AND 33 TO 36, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 23, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 24, PLAN 42R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 24, P
	PLAN 12R27789 AS IN CE986410; SUBJECT TO AN EASEMENT OVER PARTS 5 AND 32, PLAN 12R27789 IN FAVOUR OF PARTS 6 TO 10 AND 33 TO 36, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER BLOCK 123, DESIGNATED AS PART 27, PLAN 12R27789
	AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PART 17, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6, 17 AND 33, PLAN 12R27789 AS IN
	CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6 AND 33, PLAN 12R27789 (IN FAVOUR OF PARTS 5 AND 32, PLAN 12R27789) AS IN CE986411; TOGETHER WITH AN
	EASEMENT OVER PARTS 18 AND 19, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789 AS IN CE986412; TOGETHER
	WITH AN EASEMENT OVER PARTS 7, 34 AND 35, PLAN 12R27789 (IN FAVOUR OF PARTS 5 AND 32, PLAN 12R27789) AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PART 20, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8, 20 AND 36, PLAN
	12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8 AND 36, PLAN 12R27789 (IN FAVOUR OF PARTS 5 AND 32, PLAN 12R27789) AS IN CE986413; TOGETHER WITH
	AN EASEMENT OVER PART 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 9 AND 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN
	EASEMENT OVER PART 9, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT
	OVER PARTS 10, 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PART 10, PLAN 12R27789 AS IN CE986415; CITY OF WINDSOR
01566-1013 (LT)	PART LOTS 143 & 144 CONCESSION 1 SANDWICH, DESIGNATED AS PARTS 6, 17 AND 33, PLAN
	12R27789; SUBJECT TO AN EASEMENT OVER PART 33, PLAN 12R27789 AS IN CE144181; SUBJECT TO AN EASEMENT OVER PART 17, PLAN 12R27789 IN FAVOUR OF PARTS 1 TO 4, 11
	TO 15 AND 26 TO 30, PLAN 12R27789 AS IN CE902036; SUBJECT TO AN EASEMENT OVER PART 17, PLAN 12R27789 IN FAVOUR OF PARTS 1, 26, 58 AND 60, PLAN 12R22842 SAVE AND EXCEPT PARTS 1, 2 AND 3, PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PART
	17, PLAN 12R27789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1. PLAN 12R26389 AS IN CE986397: TOGETHER WITH AN EASEMENT OVER PART 60.
	PLAN 12R22842 SAVE AND EXCEPT PART 3, PLAN 12R24720 AS IN CE986399; TOGETHER WITH AN EASEMENT OVER PART 26, PLAN 12R22842 AS IN CE986400; TOGETHER WITH AN

EASEMENT OVER PARTS 25 AND 47, PLAN 12R22842 AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PARTS 23 AND 24, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 2, PLAN 12R28180 AS IN CE986408; TOGETHER WITH AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5 AND 32, PLAN 12R27789 (IN FAVOUR OF PARTS 6 AND 33, PLAN 12R27789) AS IN CE986410; SUBJECT TO AN EASEMENT OVER PART 17, PLAN 12R27789 IN FAVOUR OF PARTS 5, 7 TO 10, 16, 18 TO 23, 25, 32, 34 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986411; SUBJECT TO AN EASEMENT OVER PARTS 6, 17 AND 33, PLAN 12R27789 AS IN CE986411; SUBJECT TO AN EASEMENT OVER PARTS 6, 17 AND 33, PLAN 12R27789 AS IN CE986411; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 33, PLAN 12R27789 IN FAVOUR OF PARTS 5, 7 TO 10, 16, 18 TO 23, 25, 32, 34 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986411; SUBJECT TO AN EASEMENT OVER PARTS 6 AND 33, PLAN 12R27789 IN FAVOUR OF PARTS 5, 7 TO 10, 32 AND 34 TO 36, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 18 AND 19, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 36, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 9, AND 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 9 AND 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 9, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PARTS 9, PLAN 12R27789 A

01566-1014 (LT)

PART LOTS 143 & 144 CONCESSION 1 SANDWICH, DESIGNATED AS PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789; SUBJECT TO AN EASEMENT OVER PARTS 34 AND 35, PLAN 12R27789 AS IN CE144181; SUBJECT TO AN EASEMENT OVER PARTS 19, 25 AND 35, PLAN 12R27789 AS IN CE269392; SUBJECT TO AN EASEMENT OVER PARTS 18, 19 AND 25, PLAN 12R27789 IN FAVOUR OF PARTS 1 TO 4, 11 TO 15 AND 26 TO 30, PLAN 12R27789 AS IN CE902036; SUBJECT TO AN EASEMENT OVER PARTS 18 AND 19, PLAN 12R27789 IN FAVOUR OF PARTS 1, 26, 58 AND 60, PLAN 12R22842 SAVE AND EXCEPT PARTS 1, 2 AND 3, PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PARTS 18 AND 19, PLAN 12R27789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; TOGETHER WITH AN EASEMENT OVER PART 60, PLAN 12R22842 SAVE AND EXCEPT PART 3, PLAN 12R24720 AS IN CE986399; TOGETHER WITH AN EASEMENT OVER PART 26, PLAN 12R22842 AS IN CE986400; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 47, PLAN 12R22842 (IN FAVOUR OF PARTS 7, 18, 19, 34 AND 35, PLAN 12R27789) AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PARTS 23 AND 24, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 2, PLAN 12R278180 AS IN CE986408; TOGETHER WITH AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5 AND 32, PLAN 12R27789 (IN FAVOUR OF 7, 34 AND 35, PLAN 12R27789) AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PART 17, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PART 17, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PART S 6, 17 AND 33, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6 AND 33, PLAN 12R27789 (IN FAVOUR OF PARTS 7, 34 AND 35, PLAN 12R27789) AS IN CE986411; SUBJECT TO AN EASEMENT OVER PARTS 18 AND 18, PLAN 12R27789 IN FAVOUR OF PARTS 5, 6, 8 TO 10, 16, 17, 20 TO 23, 32, 33, 36 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986412; SUBJECT TO AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789 IN FAVOUR OF PARTS 5, 6, 8 TO 10, 16, 17, 20 TO 23, 32, 33, 36 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986412; SUBJECT TO AN EASEMENT OVER PARTS 7, 34 AND 35, PLAN 12R27789 IN FAVOUR OF PARTS 5, 6, 8 TO 10, 32, 33 AND 36 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER BLOCK 123, PLAN 12M533, DESIGNATED AS PART 27, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PART 20, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8, 20, 36, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8 AND 36, PLAN 1227789 (IN FAVOUR OF PARTS 7, 34 AND 35, PLAN 12R27789) AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PART 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 9 AND 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PART 9, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PARTS 10, 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PART 10, PLAN 12R27789 AS IN CE986415; **CITY OF WINDSOR**

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PART LOTS 143 & 144 CONCESSION 1 SANDWICH, DESIGNATED AS PARTS 8, 20 AND 36, PLAN 12R27789; SUBJECT TO AN EASEMENT OVER PART 36, PLAN 12R27789 AS IN CE144181; SUBJECT TO AN EASEMENT OVER PART 20, PLAN 12R27789 IN FAVOUR OF PARTS 1 TO 4, 11 TO 15 AND 26 TO 30, PLAN 12R27789 AS IN CE902036; SUBJECT TO AN EASEMENT OVER PART 20, PLAN 12R27789 IN FAVOUR OF PARTS 1, 26, 58 AND 60, PLAN 12R22842 SAVE AND EXCEPT. PARTS 1, 2 AND 3, PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PART 20, PLAN 12R27789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; TOGETHER WITH AN EASEMENT OVER PART 60, PLAN 12R22842 SAVE AND EXCEPT PART 3, PLAN 12R24720 AS IN CE986399; TOGETHER WITH AN EASEMENT OVER PART 26, PLAN 12R22842 AS IN CE986400; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 47, PLAN 12R27789 AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PARTS 23 AND 24, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 2, PLAN 12R28180 AS IN CE986408; TOGETHER WITH AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5 AND 32, PLAN 12R27789 (IN FAVOUR OF PARTS 8 AND 36, PLAN 12R27789) AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PART 17, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6, 17 AND 33, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6 AND 33, PLAN 12R27789 (IN FAVOUR OF 8 AND 36, PLAN 12R27789) AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 18 AND 19, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 34 AND 35, PLAN 12R27789 (IN FAVOUR OF PARTS 8 AND 36, PLAN 12R27789) AS IN CE986412; SUBJECT TO AN EASEMENT OVER PART 20, PLAN 12R27789 IN FAVOUR OF PARTS 5, 6, 7, 9, 10, 16 TO 19, 21 TO 23, 25, 32 TO 35, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986413; SUBJECT TO AN EASEMENT OVER PARTS 20 AND 36, PLAN 12R27789 IN FAVOUR OF PARTS 5, 6, 7, 9, 10, 16 TO 19, 21 TO 23, 25, 32 TO 35, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986413; SUBJECT TO AN EASEMENT OVER PARTS 8 AND 36, PLAN 12R27789 IN FAVOUR OF PARTS 5, 6, 7, 9, 10, 32, 33, 34 AND 35, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER BLOCK 123 PLAN 12M533, DESIGNATED AS PART 27, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PART 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 9 AND 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PART 9, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PARTS 10, 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PART 10, PLAN 12R27789 AS IN CE986415; **CITY OF WINDSOR**

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PART LOTS 143 & 144 CONCESSION 1 SANDWICH, DESIGNATED AS PARTS 9 AND 21, PLAN 12R27789; SUBJECT TO AN EASEMENT OVER PART 21, PLAN 12R27789 IN FAVOUR OF PARTS 1 TO 4, 11 TO 15 AND 26 AND 30, PLAN 12R27789 AS IN CE902036; SUBJECT TO AN EASEMENT OVER PART 21, PLAN 12R27789 IN FAVOUR OF PARTS 1, 26, 58 AND 60, PLAN 12R22842 SAVE AND EXCEPT PARTS 1, 2 AND 3, PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PART 21, PLAN 12R27789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; TOGETHER WITH AN EASEMENT OVER PART 60, PLAN 12R22842 SAVE AND EXCEPT PART 3, PLAN 12R24720 AS IN CE986399; TOGETHER WITH AN EASEMENT OVER PART 26, PLAN 12R22842 AS IN CE986400; TOGETHER WITH AN EASEMENT OVER PARTS 25 AND 47, PLAN 12R22842 AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PARTS 23 AND 24, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 2, PLAN 12R28180 AS IN CE986408; TOGETHER WITH AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5 AND 32, PLAN 12R27789 (IN FAVOUR OF PART 9, PLAN 12R27789) AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PART 17, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6, 17 AND 33, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6 AND 33, PLAN 12R27789 (IN FAVOUR OF PART 9, PLAN 12R27789) AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 18 AND 19, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 34 AND 35, PLAN 12R27789 (IN FAVOUR OF PART 9, PLAN 12R27789) AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PART 20, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8, 20 AND 36, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8 AND 36, PLAN 12R27789 (IN FAVOUR OF PART 9, PLAN 12R27789) AS IN CE986413; SUBJECT TO AN EASEMENT OVER PART 21, PLAN 12R27789 IN FAVOUR OF PARTS 5 TO 8,10, 16 TO 20, 22, 23, 25, 32 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986414; SUBJECT TO AN EASEMENT OVER PARTS 9 AND 21, PLAN 12R27789 IN FAVOUR OF PARTS 5 TO 8, 10, 16 TO 20, 22, 23, 25, 32 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986414; SUBJECT TO AN EASEMENT OVER PART 9, PLAN 12R27789 IN FAVOUR OF PARTS 5 TO 8, 10, 16 TO 20, 22, 23, 25, 32 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER BLOCK 123 PLAN 12M533, DESIGANTED AS PART 27, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PARTS 10, 22 AND 23, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PART 10, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER PART 10, PLAN 12R27789 AS IN CE986415; CITY OF WINDSOR

01566-1017 (LT)

PART LOTS 143 & 144 CONCESSION 1 SANDWICH, DESIGNATED AS PARTS 10, 22 AND 23, PLAN 12R27789; SUBJECT TO AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 IN FAVOUR OF PARTS 1 TO 4, 11 TO 15 AND 26 AND 30, PLAN 12R27789 AS IN CE902036; SUBJECT TO AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 IN FAVOUR OF PARTS 1, 26, 58 AND 60, PLAN 12R22842 SAVE AND EXCEPT PARTS 1, 2 AND 3, PLAN 12R24720 AS IN CE986396; SUBJECT TO AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986397; TOGETHER WITH AN EASEMENT OVER PART 60, PLAN 12R22842 SAVE AND EXCEPT PART 3, PLAN 12R24720 AS IN CE986399; TOGETHER WITH AN EASEMENT OVER PART 26, PLAN 12R22842 AS IN CE986400; TOGETHER WITH AN EASEMENT OVER PART 47, PLAN 12R22742 (IN FAVOUR OF PARTS 10 AND 22, PLAN 12R27789) AS IN CE986405; TOGETHER WITH AN EASEMENT OVER PART 25, PLAN 12R27789 AS IN CE986405; SUBJECT TO AN EASEMENT OVER PART 23, PLAN 12R27789 IN FAVOUR OF PARTS 5 TO 9, 16 TO 21, 25, 32 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 24, PLAN 12R27789 AS IN CE986406; TOGETHER WITH AN EASEMENT OVER PART 2, PLAN 12R28180 AS IN CE986408; TOGETHER WITH AN EASEMENT OVER PARTS 16, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5, 16, 32, 37, 38, 41 AND 42, PLAN 12R27789 AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PARTS 5 AND 32, PLAN 12R27789 (IN FAVOUR OF PART 10, PLAN 12R27789) AS IN CE986410; TOGETHER WITH AN EASEMENT OVER PART 17, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6, 17 AND 33, PLAN 12R27789 AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 6 AND 33, PLAN 12R27789 (IN FVOUR OF PART 10, PLAN 12R27789) AS IN CE986411; TOGETHER WITH AN EASEMENT OVER PARTS 18 AND 19, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 18, 19, 25, 34 AND 35, PLAN 12R27789 AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PARTS 7, 34 AND 35, PLAN 12R27789 (IN FAVOUR OF PART 10, PLAN 12R27789) AS IN CE986412; TOGETHER WITH AN EASEMENT OVER PART 20, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8, 20 AND 36, PLAN 12R27789 AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PARTS 8 AND 36, PLAN 12R27789 (IN FAVOUR OF PART 10, PLAN 12R27789) AS IN CE986413; TOGETHER WITH AN EASEMENT OVER PART 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PARTS 9 AND 21, PLAN 12R27789 AS IN CE986414; TOGETHER WITH AN EASEMENT OVER PART 9, PLAN 12R27789 AS IN CE986414; SUBJECT TO AN EASEMENT OVER PARTS 22 AND 23, PLAN 12R27789 IN FAVOUR OF PARTS 5 TO 9, 16 TO 21, 25, 32 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986415; SUBJECT TO AN EASEMENT OVER PARTS 10, 22 AND 23, PLAN 12R27789 IN FAVOUR OF PARTS 5 TO 9, 16 TO 21, 25, 32 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986415; SUBJECT TO AN EASEMENT OVER PART 10, PLAN 12R27789 IN FAVOUR OF PARTS 5 TO 9, 16 TO 21, 25, 32 TO 38, 41 AND 42, PLAN 12R27789 AS IN CE986415; TOGETHER WITH AN EASEMENT OVER BLOCK 123 PLAN 12M533 AS IN CE986415; SUBJECT TO AN EASEMENT OVER PART 23, PLAN 12R27789 IN FAVOUR OF PARTS 2, 25, 47 AND 59, PLAN 12R22842 SAVE AND EXCEPT PART 1, PLAN 12R26389 AS IN CE986407; CITY OF **WINDSOR**

Schedule C – Claims to be deleted and expunged from title to the Real Property

Registration	<u>Date</u>	<u>Instrument</u>	<u>Amount</u>	Parties From	Parties to
<u>Number</u> <u>CE163177</u>	2005/08/10	<u>Charge</u>	\$8,000,000	Banwell Development Corporation	Bank of Montreal
<u>CE269243</u>	2007/04/24	<u>Charge</u>	<u>\$252,693</u>	Royal Timbers Inc.	Simba Group Developments Limited and D'Amore, Patrick
<u>CE269244</u>	2007/04/24	<u>Charge</u>	<u>\$103,706</u>	Royal Timbers Inc.	Simba Group Developments Limited and D'Amore, Patrick
<u>CE269246</u>	2007/04/24	<u>Charge</u>	<u>\$289,209</u>	Royal Timbers Inc.	Simba Group Developments Limited and D'Amore, Patrick
<u>CE269247</u>	2007/04/24	<u>Charge</u>	<u>\$96,403</u>	Royal Timbers Inc.	Simba Group Developments Limited and D'Amore, Patrick
<u>CE269248</u>	2007/04/24	<u>Charge</u>	<u>\$83,257</u>	Royal Timbers Inc.	Simba Group Developments Limited and D'Amore, Patrick
<u>CE269250</u>	2007/04/24	<u>Charge</u>	<u>\$194,267</u>	Royal Timbers Inc.	Simba Group Developments Limited and D'Amore, Patrick
<u>CE269253</u>	2007/04/24	<u>Charge</u>	<u>\$201,570</u>	Royal Timbers Inc.	Simba Group Developments Limited and D'Amore, Patrick

<u>CE286717</u>	2007/08/08	Construction Lien	<u>\$385,450</u>	J. Lepera Contracting Inc.	=
<u>CE292456</u>	2007/09/12	<u>Certificate</u>	=	Superior Court of Justice	J. Lepera Contracting Inc.
<u>CE297633</u>	2007/10/12	Construction Lien	<u>\$42,828</u>	J. Lepera Contracting Inc.	
<u>CE297634</u>	2007/10/12	Construction Lien	<u>\$44,778</u>	J. Lepera Contracting Inc.	
<u>CE304400</u>	2007/11/23	<u>Certificate</u>	Ξ	Superior Court of Justice	J. Lepera Contracting Inc.
<u>CE304401</u>	2007/11/23	<u>Certificate</u>	=	Superior Court of Justice	J. Lepera Contracting Inc.
<u>CE447653</u>	2010/11/02	<u>Notice</u>		Royal Timbers Inc.	2248144 Ontario Limited
<u>CE447656</u>	2010/11/02	<u>Notice</u>		Royal Timbers Inc.	2248144 Ontario Limited
<u>CE569187</u>	2013/06/18	APL Court Order	≣	Superior Court of Justice	BDO Canada
<u>CE714324</u>	2016/05/25	<u>Transmisson</u> <u>Charge</u>	=	<u>D'Amore,</u> <u>Patrick</u>	<u>D'Amore, Scott</u>
<u>CE714326</u>	2016/05/25	<u>Transmisson</u> <u>Charge</u>	=	<u>D'Amore,</u> <u>Patrick</u>	<u>D'Amore, Scott</u>
<u>CE714327</u>	2016/05/25	<u>Transmisson</u> <u>Charge</u>	=	<u>D'Amore,</u> <u>Patrick</u>	<u>D'Amore, Scott</u>
<u>CE714329</u>	2016/05/25	<u>Transmisson</u> <u>Charge</u>	=	<u>D'Amore,</u> <u>Patrick</u>	<u>D'Amore, Scott</u>
<u>CE714330</u>	2016/05/25	<u>Transmisson</u> <u>Charge</u>	=	<u>D'Amore,</u> <u>Patrick</u>	<u>D'Amore, Scott</u>
<u>CE714331</u>	2016/05/25	Transmisson Charge	=	D'Amore, Patrick	<u>D'Amore, Scott</u>
<u>CE714332</u>	2016/05/25	<u>Transmisson</u> <u>Charge</u>	=	<u>D'Amore,</u> <u>Patrick</u>	<u>D'Amore, Scott</u>
<u>CE715026</u>	2016/05/30	Transfer of	=	Simba Group Developments	Windsor Family Credit Union

<u>Charge</u>	<u>Limited</u>	<u>Limited</u>
	D'Amore, Sco	<u>tt</u>

Schedule D – Permitted Encumbrances, Easements and Restrictive Covenants related to the Real Property

(unaffected by the Vesting Order)

- <u>a) The reservations, limitations, provisions and conditions expressed in the original Agreement from the Crown and all statutory exceptions to title;</u>
- b) Any registered restrictions or covenants that run with the Real Property provided the same have been complied with in all material respects;
- <u>c) Any easements, rights of way, or right of re-entry in favour of a developer, not materially or adversely impairing the present use of the Real Property;</u>
- d) Any agreements with municipal, utilities or public authorities provided the same have been complied with in all material respects;
- e) Any minor encroachments which might be revealed by an up to date survey of the Real Property; and
- f) The following instruments:

<u>01566-1012</u>					
Registration Number	<u>Date</u>	<u>Instrument</u>	<u>Amount</u>	Parties From	Parties to
<u>D37712178</u>	1991/12/18	APL (General)		See Document	E & E Builders Limited
					Di Mambro & Mancini Construction Ltd.
<u>LT336126</u>	2002/02/05	<u>Bylaw</u>		The Corporation of the City of Windsor	
<u>CE144181</u>	2005/05/04	Transfer Easement	<u>\$3,760</u>	<u>D'Amore, Pat</u>	The Corporation of the City of Windsor
					The Windsor Utilities Commission- Water Division

	_			
				Enwin Powerlines Limited Union Gas Limited Bell Canada Cogeco Cable
				Systems Inc.
<u>CE185377</u>	2005/11/29	APL Absolute Title	Banwell Development Corporation	
<u>CE191966</u>	2006/01/04	No Sub Agreement	The Corporation of the City of Windsor	Banwell Development Corporation
<u>12R27789</u>	2019/05/14	Plan Reference		
<u>CE986396</u>	2021/01/20	Transfer Easement	Royal Timbers Inc.	2248144 Ontario Limited
<u>CE986397</u>	2021/01/20	Transfer Easement	Royal Timbers Inc.	838605 Ontario Limited
<u>CE986410</u>	2021/01/20	<u>Transfer</u>	Royal Timbers Inc.	Royal Timbers
<u>CE992517</u> <u>CE992518</u>	<u>2021/02/24</u> <u>2021/02/24</u>	Notice Notice	BDO Canada Limited, solely in its capacity as Court- appointed receiver of Royal Timbers Inc. BDO Canada Limited, solely in its capacity as Court-	
			appointed receiver of Royal Timbers Inc.	

<u>01566-1013</u>					
Registration Number	<u>Date</u>	<u>Instrument</u>	Amount	Parties From	Parties to
<u>D37712178</u>	1991/12/18	APL (General)		See Document	E & E Builders Limited
					Di Mambro & Mancini Construction Ltd.
<u>LT336126</u>	2002/02/05	<u>Bylaw</u>		The Corporation of the City of Windsor	
<u>CE144181</u>	2005/05/04	Transfer Easement	<u>\$3,760</u>	<u>D'Amore, Pat</u>	The Corporation of the City of Windsor
					The Windsor Utilities Commission- Water Division
					Enwin Powerlines Limited
					Union Gas Limited
					Bell Canada
					Cogeco Cable Systems Inc.
<u>CE185377</u>	2005/11/29	APL Absolute Title		Banwell Development Corporation	
<u>CE191966</u>	2006/01/04	No Sub Agreement		The Corporation of the City of Windsor	Banwell Development Corporation
<u>12R27789</u>	2019/05/14	<u>Plan</u>			

		Reference		
<u>CE986396</u>	2021/01/20	Transfer Easement	Royal Timbers Inc.	2248144 Ontario Limited
<u>CE986397</u>	2021/01/20	Transfer Easement	Royal Timbers Inc.	838605 Ontario Limited
<u>CE986411</u>	2021/01/20	<u>Transfer</u>	Royal Timbers Inc.	Royal Timbers Inc.
<u>CE992517</u>	2021/02/24	<u>Notice</u>	BDO Canada Limited, solely in its capacity as Court- appointed receiver of	
<u>CE992518</u>	2021/02/24	<u>Notice</u>	Royal Timbers Inc. BDO Canada Limited, solely in its capacity as Court- appointed receiver of Royal Timbers Inc.	

01566-1014 Registration Number	<u>Date</u>	<u>Instrument</u>	Amount	Parties From	<u>Parties to</u>
<u>D37712178</u>	1991/12/18	APL (General)		See Document	E & E Builders Limited
					Di Mambro & Mancini Construction Ltd.
<u>LT336126</u>	2002/02/05	<u>Bylaw</u>		The Corporation of the City of Windsor	
<u>CE144181</u>	2005/05/04	<u>Transfer</u>	<u>\$3,760</u>	<u>D'Amore, Pat</u>	The Corporation of

			l		l
		<u>Easement</u>			the City of Windsor
					The Windsor Utilities Commission- Water Division
					Enwin Powerlines Limited
					Union Gas Limited
					Bell Canada
					Cogeco Cable Systems Inc.
<u>CE185377</u>	2005/11/29	APL Absolute Title		Banwell Development Corporation	
<u>CE191966</u>	2006/01/04	No Sub Agreement		The Corporation of the City of Windsor	Banwell Development Corporation
<u>CE269392</u>	2007/04/25	Transfer Easement		Royal Timbers Inc.	Bell Canada
<u>12R27789</u>	2019/05/14	Plan Reference			
<u>CE986396</u>	2021/01/20	Transfer Easement		Royal Timbers Inc.	2248144 Ontario Limited
CE986397	2021/01/20	<u>Transfer</u> <u>Easement</u>		Royal Timbers Inc.	838605 Ontario Limited
<u>CE986412</u>	2021/01/20	<u>Transfer</u>		Royal Timbers Inc.	Royal Timbers
<u>CE992517</u>	2021/02/24	Notice		BDO Canada Limited, solely in its capacity as Court- appointed receiver of Royal Timbers	

<u>CE992518</u>	2021/02/24	<u>Notice</u>	BDO Canada Limited, solely in its capacity	
			as Court- appointed receiver of Royal Timbers	
			<u>Inc.</u>	

01566-1015					
<u>01000 1010</u>					
Registration	<u>Date</u>	<u>Instrument</u>	<u>Amount</u>	Parties From	Parties to
<u>Number</u>					
D37712178	<u>1991/12/18</u>	APL (General)		<u>See</u>	E & E Builders
<u> </u>	1001/12/10	<u> M. E. (Sonorar)</u>		<u>Document</u>	<u>Limited</u>
					Di Mambro &
					Mancini
					Construction
					<u>Ltd.</u>
<u>LT336126</u>	2002/02/05	<u>Bylaw</u>		<u>The</u>	
				Corporation of the City of	
				Windsor	
<u>CE144181</u>	2005/05/04	Transfer	<u>\$3,760</u>	D'Amore, Pat	<u>The</u>
<u>CE 144 16 1</u>	2003/03/04	Easement	<u>\$3,700</u>	<u>D'Amore, Pat</u>	Corporation of
					the City of
					Windsor
					The Windsor
					<u>Utilities</u> <u>Commission-</u>
					Water Division
					Enwin
					<u>Powerlines</u>
					<u>Limited</u>
					Union Gas
					<u>Limited</u>
					Bell Canada
					Cogeco Cable
					Systems Inc.

CE185377	2005/11/29	APL Absolute	<u>Banwell</u>	
		<u>Title</u>	Development Corporation	
<u>CE191966</u>	2006/01/04	No Sub	<u>The</u>	<u>Banwell</u>
		<u>Agreement</u>	Corporation of the City of Windsor	Development Corporation
<u>12R27789</u>	2019/05/14	Plan Reference		
<u>CE986396</u>	2021/01/20	Transfer Easement	Royal Timbers Inc.	2248144 Ontario Limited
<u>CE986397</u>	2021/01/20	Transfer Easement	Royal Timbers Inc.	838605 Ontario Limited
<u>CE986413</u>	2021/01/20	Transfer	Royal Timbers Inc.	Royal Timbers Inc.
CE992517	2021/02/24	<u>Notice</u>	BDO Canada	
			Limited, solely in its capacity as Court-appointed receiver of Royal Timbers Inc.	
<u>CE992518</u>	2021/02/24	<u>Notice</u>	BDO Canada Limited, solely in its capacity as Court- appointed receiver of Royal Timbers Inc.	

01566-1016 Registration Number	<u>Date</u>	<u>Instrument</u>	Amount	Parties From	Parties to
<u>D37712178</u>	1991/12/18	APL (General)		See Document	E & E Builders Limited Di Mambro &

				Mancini Construction Ltd.
<u>LT336126</u>	2002/02/05	<u>Bylaw</u>	The Corporation of the City of Windsor	
<u>CE185377</u>	2005/11/29	APL Absolute Title	Banwell Development Corporation	
<u>CE191966</u>	2006/01/04	No Sub Agreement	The Corporation of the City of Windsor	Banwell Development Corporation
<u>12R27789</u>	2019/05/14	Plan Reference		
<u>CE986396</u>	2021/01/20	Transfer Easement	Royal Timbers Inc.	2248144 Ontario Limited
<u>CE986397</u>	2021/01/20	Transfer Easement	Royal Timbers Inc.	838605 Ontario Limited
<u>CE986414</u>	2021/01/20	<u>Transfer</u>	Royal Timbers Inc.	Royal Timbers Inc.
<u>CE992517</u>	2021/02/24	<u>Notice</u>	BDO Canada Limited, solely	
<u>CE992518</u>	2021/02/24	<u>Notice</u>	in its capacity as Court- appointed receiver of Royal Timbers Inc. BDO Canada Limited, solely in its capacity as Court-	
			appointed receiver of Royal Timbers Inc.	

01566-1017					
Registration Number	<u>Date</u>	<u>Instrument</u>	Amount	Parties From	<u>Parties to</u>
<u>D37712178</u>	1991/12/18	APL (General)		See Document	E & E Builders Limited
					Di Mambro & Mancini Construction Ltd.
<u>LT336126</u>	2002/02/05	<u>Bylaw</u>		The Corporation of the City of Windsor	
<u>CE185377</u>	2005/11/29	APL Absolute Title		Banwell Development Corporation	
<u>CE191966</u>	2006/01/04	No Sub Agreement		The Corporation of the City of Windsor	Banwell Development Corporation
<u>12R27789</u>	2019/05/14	Plan Reference			
<u>CE986396</u>	2021/01/20	Transfer Easement		Royal Timbers Inc.	2248144 Ontario Limited
CE986397	2021/01/20	Transfer Easement		Royal Timbers Inc.	838605 Ontario Limited
<u>CE986406</u>	2021/01/20	Transfer Easement		Royal Timbers Inc.	Royal Timbers Inc.
<u>CE986407</u>	2021/01/20	<u>Transfer</u> <u>Easement</u>		Royal Timbers Inc.	838605 Ontario Limited
<u>CE986415</u>	2021/01/20	<u>Transfer</u>		Royal Timbers Inc.	Royal Timbers Inc.
<u>CE992517</u>	2021/02/24	<u>Notice</u>		BDO Canada Limited, solely in its capacity as Court-	

			appointed receiver of Royal Timbers Inc.	
<u>CE992518</u>	2021/02/24	<u>Notice</u>	BDO Canada Limited, solely in its capacity as Court- appointed	
			receiver of Royal Timbers Inc.	

<u>KEVIN D'AMORE</u>	BANWELL DEVELOPMENT CORPORATION, 928579 Court File No: CV-11-1708	<u>88</u>
<u>and</u> <u>and</u>	ONTARIO LIMITED, SCOTT D'AMORE and ROYAL	_
<u>Applicant</u>	TIMBERS INC. Respondents	
	<u>ONTARIO</u>	
	SUPERIOR COURT OF JUST	<u> </u>
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	One London 255 Queens Avenue, St London, ON Canada N6A 5R8 Tony Van Klink LSUC# Tel:	uite 20 4: 2900 519.931.3
	One London 255 Queens Avenue, Si London, ON Canada N6A 5R8 Tony Van Klink LSUC# Tel: Fax:	uite 20 2900 519.931.33 519.858.83
	One London 255 Queens Avenue, Si London, ON Canada N6A 5R8 Tony Van Klink LSUC# Tel: Fax: Sherry A. Kettle LSUC#	uite 20 6: 2900 519.931.35 519.858.85 #: 5356
	One London 255 Queens Avenue, St London, ON Canada N6A 5R8 Tony Van Klink LSUC# Tel: Fax: Sherry A. Kettle LSUC# Tel: Tel:	uite 20 519.931.35 519.858.85 #: 5356 519.931.35
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Insertions	708
Deletions	126
Moved from	0
Moved to	0
Style change	0
Format changed	0

Total changes	834
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KEVIN D'AMORE

and

BANWELL DEVELOPMENT CORPORATION, 928579 ONTARIO LIMITED, SCOTT D'AMORE

and ROYAL TIMBERS INC.

Applicant Respondents

Court File No: CV-11-17088

ONTARIO SUPERIOR COURT OF JUSTICE

Proceeding commenced at WINDSOR

MOTION RECORD (RETURNABLE ON A DATE TO BE DETERMINED BY REGIONAL SENIOR JUSTICE THOMAS) (VOLUME 4 OF 4)

MILLER THOMSON LLP

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Lawyers for BDO Canada Limited,

Receiver of Banwell Development Corporation