

PROOF OF CLAIM

**FOR CREDITORS OF OWEN SOUND GOLF AND COUNTRY CLUB, LIMITED
AND KENNETH W. ROWE LIMITED ("OSGCC")**

Please read the enclosed Instruction Letter carefully prior to completing this Proof of Claim. Defined terms which are not defined herein shall have the meaning ascribed thereto in the Instruction Letter.

A. Particulars of Creditor

Full legal name of creditor: _____ *(Full legal name should be the name of the original Creditor of OSGCC regardless of whether an assignment of a Claim has been made, or a portion thereof, has occurred prior to or following July 15, 2011.)*

2. Full mailing address of the Creditor (the original Creditor, not the Assignee):

3. Telephone Number: _____

Facsimile Number: _____

Attention (Contact Person): _____

Email: _____

4. Has the Claim been sold or assigned by the Creditor to another party?

Yes: ___

No: ___

B. Particulars of Assignee(s) (if any):

1. Full legal name of assignee(s): _____ *(If a portion of the Claim has been assigned, insert full legal name of assignee(s) of Claim. If there is more than one assignee, please attach a separate sheet with the required information.)*

2. Full mailing address of the Assignee(s):

1. Telephone number of assignee(s): _____

2. Facsimile number of assignee(s): _____

Attention: (Contact Person): _____

Email: _____

C. Proof of Claim:

THE UNDERSIGNED HEREBY CERTIFIES AS FOLLOWS:

1. That I:

___ am a Creditor; OR

___ am _____ (state position or title) of

_____ (name of Creditor)

3. That I have knowledge of all the circumstances connected with the Claim described and set out below;

4. OSGCC was and still is indebted to the Creditor as follows (include all Claims that you assert against OSGCC):

D. NATURE OF CLAIM

(Check and complete the appropriate category)

___ SECURED PRE-FILING CLAIM: CDN\$ _____ [insert \$ value of Claim]

That in respect of this debt, I hold assets of OSGCC valued at
\$ _____ as security, particulars of which are as follows:

_____ *(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)*

___ UNSECURED PRE-FILING CLAIM: CDN\$ _____ [insert \$ value of Claim]

___ POST-FILING CLAIM CDN\$ _____ [insert \$ value of Claim]

___ CONTRACT REPUDIATION CLAIM CDN\$ _____ [insert \$ value of Claim]
(arising as a result of or in connection with the default for non-payment, termination, repudiation or disclaimer of any agreement by OSGCC after July 15, 2011 but not

including an Employment Claim)

__ EMPLOYMENT CLAIM CDN\$ _____ [insert \$ value of Claim]
(arising as a result of a termination of an employment contract after July 15, 2011 of a former employee of OSGCC)

__ DIRECTOR AND OFFICER CLAIM CDN\$ _____ [insert \$ value of Claim]
(arising from the rights of any person against the directors and officers of OSGCC Claim which the Directors or Officers of OSGCC are by law liable to pay in their capacity as Directors or Officers, in respect of certain amounts payable by OSGCC on or after July 15, 2011)

TOTAL CLAIM(S) CDN\$ _____

(Note: Claims in currency other than Canadian dollars must be converted to Canadian dollars using the Bank of Canada noon spot rate on July 15, 2011 (the U.S. to Canadian dollar exchange rate conversion on such date was US\$.9543\$) = CDN\$1.00

E. PARTICULARS OF CLAIM

Other than as already set out herein, the particulars of the undersigned's total Claim are attached hereto.

(Provide all particulars of the claims and supporting documentation that you feel will assist in the determination of your Claim. including: amount. Description, transaction(s) or agreement(s) giving rise to the claims; name of any guarantor which has guaranteed the claims; amount of invoices, particulars of all credits, discounts, etc. claimed; description of the security. If any granted by OSGCC to the Creditor and estimated value of such security; and particulars of any Restructuring Claims)

F. FILING OF CLAIMS

Proof of Claim for all Claims (including Director and Officer Claims) against OSGCC must be received by 5:00 p.m. (Eastern Standard Time) on January 3, 2012 or such later date as the Receiver may consent to in writing.

Failure to file your Proof of Claim as directed by the Claims Bar Dates set out above will result in your claim being barred and you will be prohibited from making or enforcing a Claim against OSGCC and any holder of such Claim shall not be entitled receive any distribution under such or otherwise from OSGCC.

This Proof of Claim must be delivered by facsimile transmission, personal delivery, electronic communication or prepaid mail addressed to:

The Receiver
BDO CANADA LIMITED,
Court-appointed Receiver of OSGCC
1717 Second Avenue East
Suite 200, PO Box 725
Owen Sound, ON N4K 5W9

Attention: Joe Bette
Telephone: (519) 372-0188
Facsimile: (519) 372-0189
Email: jbette@bdo.ca

Any such notice or other communication delivered by a Creditor shall be deemed to be received upon actual receipt by the Receiver thereof during normal business hours on a Business Day or, if delivered outside of normal business hours on the next Business Day.

Dated at _____ this _____ day of 201____.

Per: _____ *[Name of Creditor]*