



Tel: 403 777 9999
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www.bdo.ca

BDO Canada Limited
620, 903 - 8 Avenue S.W.
Calgary, AB T2P 0P7 Canada

September 22, 2026

To the Creditors of Jay's Metal Products Ltd. - In Bankruptcy

On August 20, 2026, Jay's Metal Products Ltd., ("**Jay's**" or the "**Debtor**"), together with certain other related parties, were placed into Receivership pursuant to an Order of the Court of King's Bench of Alberta (the "**Court**") and BDO Canada Limited ("**BDO**"), was appointed as Receiver (the "**Receiver**"). Under the Receiver's powers it had the right to assign the Debtors into bankruptcy pursuant to the *Bankruptcy and Insolvency Act* upon 10 days' notice to the Service List and the Canada Revenue Agency.

On August 27, 2026, the Receiver provided formal notice to the Service List and Canada Revenue Agency of its intention to assign the Debtors into bankruptcy.

On September 17, 2026, the Debtor was assigned into bankruptcy and BDO Canada Limited was appointed the licensed insolvency trustee (the "**Trustee**"). A copy of the certificate of appointment is attached for your reference.

In this regard, the Trustee encloses the following documents:

- Notice of Bankruptcy, First Meeting of Creditors (Form 68)
- Statement of Affairs (Form 78)
- Proof of Claim (Form 31)
- Proxy (Form 36)

First Meeting of Creditors

The First Meeting of Creditors (the "**Meeting**") is scheduled for October 6, 2026, at 10:00am MT. The Meeting will be held by **telephone conference**. Should you wish to attend the Meeting, please contact Lorry Descheneau at ldescheneau@bdo.ca or 403-205-5748 for dial-in instructions.

To be entitled to vote at the meeting, a creditor must lodge with the Trustee, in advance of the meeting, a proof of claim form and, where necessary, a proxy.

Statement of Affairs

The Company's Statement of Affairs ("**SofA**") has been prepared by the Receiver based on the Company's unaudited books and records as at the date of the receivership, together with certain assumptions as of that date and information obtained during the course of the receivership proceedings.

As noted in the SofA, asset realizations have been nominally estimated at \$1. The Company's material assets will be realized in the receivership. Any additional recoveries available for distribution to unsecured creditors will be contingent upon asset recoveries, if any, realized in the receivership or bankruptcy.

At this time, the Trustee does not have a SofA sworn or affirmed by a representative of the Company. Upon receipt of such a SoF, a replacement copy will be circulated to creditors.

Anticipated Recoveries

At this time, it is uncertain whether any funds will be available for distribution to unsecured creditors.

For additional information on the receivership proceedings, please visit BDO's website at: www.bdo.ca/jaysmetal.

Should you have any questions, please contact Lorry Descheneau at (403) 205-5748.

Yours very truly,

BDO Canada Limited

Solely in its capacity as Trustee of the estate of Jay's Metal Products Ltd.
and not in its personal or corporate capacity



Per:

Kevin Meyler, CPA, CIRP, LIT
Senior Vice-President

Encls.



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Alberta
Division No.: 02 - Calgary
Court No.: 25-3424723
Estate No.: 25-3424723

In the Matter of the Bankruptcy of:

Jay's Metal Products Ltd.

Debtor

BDO CANADA LIMITED / BDO CANADA LIMITÉE

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	September 17, 2026, 08:38	Security:	\$0.00
Date of trustee appointment:	September 17, 2026		
Meeting of creditors:	October 06, 2026, 10:00 Virtual Meeting (833) 215-3238,,200033508# Calgary, Alberta Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: September 17, 2026, 10:42

E-File/Dépôt Electronique

Official Receiver

Harry Hays Building, 220 - 4th Ave SE, Suite 478, Calgary, Alberta, Canada, T2G4X3, (877)376-9902

Canada

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-3424723

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

☒ Original

☐ Amended

In the Matter of the Bankruptcy of
Jay's Metal Products Ltd.
of the City of Calgary, in the Province of Alberta

Take notice that:

1. Jay's Metal Products Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Jay's Metal Products Ltd.) on the 17th day of September 2026 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 6th day of October 2026 at 10:00 AM via Virtual Meeting.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Calgary in the Province of Alberta, this 22nd day of September 2026.

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency
Trustee



620, 903 - 8th Ave SW
Calgary AB T2P 0P7
Phone: (403) 205-5748

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

☒ Original ☐ Amended

-- Form 78 --

Statement of Affairs (Corporate Bankruptcy)
(Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
Jay's Metal Products Ltd.
of the City of Calgary, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 16th day of September 2026. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases.

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- | | | | | |
|---|---|---|---|--|
| ☐ Negative market conditions; | ☐ Foreign Exchange Fluctuations; | ☐ Economic Downturn; | ☐ Poor Financial Performance; | ☐ Legal Matters (Provide details); |
| ☐ Lack of Working Capital/Funding; | ☐ Competition; | ☐ Legislated or Regulatory Restrictions; | ☐ Natural Disaster; | ☐ Increased Cost of Doing Business; |
| ☐ Overhead Increasing; | ☐ Faulty Infrastructure or Business Model; | ☐ Unsuccessful Marketing Initiatives; | ☐ Personal Issues; | ☐ Poor Management; |
| ☐ Faulty Accounting; | ☐ Tax Liabilities; | ☐ Labour; | ☒ Other (Please specify). | |

Provide relevant details:

[Other] Receivership

ASSETS

(totals from the list of assets as stated and estimated by bankrupt/debtor)

1. Cash on hand		0.00
2. Deposits in financial institutions		0.00
3. Accounts receivable and other receivables		
Total amount	1.00	
Estimated realizable value	1.00	1.00
4. Inventory		1.00
5. Trade fixtures, etc.		0.00
6. Livestock		0.00
7. Machinery and equipment		2.00
8. Real property or immovables		0.00
9. Furniture		1.00
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)		0.00
11. Vehicles		2.00
12. Securities (shares, bonds, debentures, etc.)		0.00
13. Other property		5.00
Total of lines 1 to 13		12.00

If bankrupt is a corporation, add:

Amount of subscribed capital	0.00	
Amount paid on capital	0.00	
Balance subscribed and unpaid	0.00	
Estimated to produce	0.00	0.00

Total assets	12.00
Deficiency	-6,575,005.00
Total value of assets located outside Canada included in lines 1 to 13	0.00

LIABILITIES

(totals from the list of liabilities as stated and estimated by bankrupt/debtor)

1. Secured creditors	4.00
2. Preferred creditors, securities, and priorities	1.00
3. Unsecured creditors	6,575,012.00
4. Contingent, trust claims or other liabilities estimated to be provable for	0.00
Total liabilities	6,575,017.00
Surplus	6,575,005.00

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
201	Furniture	n/a	☐	Furniture - Furniture and Fixtures	100.00	1.00	1.00	1.00	☐
301	Vehicles	n/a	☐	Ford Trucks	100.00	2.00	2.00	0.00	☐
1101	Inventory	n/a	☐	Business Assets - Stock In Trade - Inventory	100.00	1.00	1.00	1.00	☐
1102	Other personal property	n/a	☐	Business Assets - Security Deposits	100.00	1.00	1.00	1.00	☐
1103	Other personal property	n/a	☐	Business Assets - Leasehold Improvements	100.00	1.00	1.00	1.00	☐
1104	Other personal property	n/a	☐	Business Assets - Prepaid expenses	100.00	1.00	1.00	1.00	☐
1105	Other personal property	n/a	☐	Business Assets - Prepaid machinery and equipment	100.00	1.00	1.00	1.00	☐
1106	Other personal property	n/a	☐	Business Assets - Computer Hardware/Software	100.00	1.00	1.00	1.00	☐
1107	Machinery, equipment and plant	n/a	☐	Business Assets - Machinery - Machine and equipment under capital lease	100.00	1.00	1.00	0.00	☐
1108	Machinery, equipment and plant	n/a	☐	Business Assets - Machinery - Cranes	100.00	1.00	1.00	0.00	☐
1301	Accounts receivable	160 1324 36 Ave NE, Calgary, AB, T2E 8S1	☐	Debts Due - Business - Accounts Receivable	100.00	1.00	1.00	1.00	☐
Total						12.00	12.00		

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

Jagjit Singh Bajwa (unsigned)

16-Sep-2026

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	1792193 Alberta Ltd	5412 Dalrymple Crescent NW Calgary AB T3A 1R3	Accounts payable			3,313.00	0.00	0.00	0.00	3,313.00			0.00	☐
2	2416924 Alberta Ltd. o/a Stride Capital	415-3332 20TH STREET SW Calgary AB T2T 6T9	Bank Loans except real property mortgage			1.00	0.00	0.00	0.00	1.00			-1.00	☐
3	ABC Supply Co.(Canadian Builders & Contractors)	10340 50 Street SE Calgary AB T2C 3E4	Accounts payable			29,261.00	0.00	0.00	0.00	29,261.00			0.00	☐
4	AllRush Print and Apparel	Bay 1, 2220 32 Avenue NE Calgary AB T2E 6T4	Accounts payable			535.00	0.00	0.00	0.00	535.00			0.00	☐
5	Arundel Capital Corporation	#201, 3007 - 14TH STREET SW Calgary AB T2T 3V6	Bank Loans except real property mortgage		20-Aug-2026	0.00	1.00	0.00	0.00	1.00	1108		0.00	☐
6	B.R. Tire Services Ltd	263 Falshire Way NE Calgary AB T3J 2B3	Accounts payable			1,804.00	0.00	0.00	0.00	1,804.00			0.00	☐
7	Bennington Financial Services Corp.	100-1465 North Service Rd E Oakville ON L6H 1A7	Bank Loans except real property mortgage			1.00	0.00	0.00	0.00	1.00			-1.00	☐
8	Bodkin Leasing Corporation	102 - 1465 North Service Rd E Oakville ON L6H 1A7	Bank Loans except real property mortgage			1.00	0.00	0.00	0.00	1.00			-1.00	☐
9	BUNZL -GF	2270 Portland Street SE Calgary AB T2G 4M6	Accounts payable			13,946.00	0.00	0.00	0.00	13,946.00			0.00	☐
10	Business Development Bank of Canada - Vancouver Attn: Margie Penuliar	1500 - 1133 Melville St Vancouver BC V6E 4E5	Bank Loans except real property mortgage			1.00	0.00	0.00	0.00	1.00			-1.00	☐
11	Cam Clark Ford Sales Ltd	1001 HIGHLAND PARK BLVD Airdrie AB T4A 0R2	Bank Loans except real property mortgage		30-Aug-2024	0.00	1.00	0.00	0.00	1.00	801		0.00	☐
12	Canadaway Transport Ltd	3178 Engineer Crescent Abbotsford BC V4X 0A7	Accounts payable			1,640.00	0.00	0.00	0.00	1,640.00			0.00	☐
13	Cascadia Metals Ltd	5566 54 Avenue SE Calgary AB T2C 3A5	Accounts payable			1,281,716.00	0.00	0.00	0.00	1,281,716.00			0.00	☐
14	Coast Capital Equipment Finance Attn: Sean Manak	800-9900 King George Blvd Surrey BC V3T 0K7	Bank Loans except real property mortgage			1.00	0.00	0.00	0.00	1.00			-1.00	☐
15	CRA - Tax - Prairies	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	Other	Taxes		1.00	0.00	0.00	0.00	1.00			0.00	☐
16	Employees	General Delivery Calgary AB T2P 0P7	Owed wages			0.00	0.00	1.00	0.00	1.00			0.00	☐

16-Sep-2026

Jagjit Singh Bajwa (unsigned)

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
17	Essex Lease Financial Corporation	10768 74th St SE Calgary AB T2C 5N6	Finance Company Loans			1.00	0.00	0.00	0.00	1.00			-1.00	☐
18	Ford Credit Canada Limited Attn: Bankruptcy Department	Box 8651, Stn Main Concord ON L4K 0N8	Bank Loans except real property mortgage		28-Feb-2025	0.00	1.00	0.00	0.00	1.00	801		0.00	☐
19	Jay's Hauling Inc. (Jay's Hauling & Hotshot)	General Delivery Calgary AB T2P 0P7	Accounts payable			6,292.00	0.00	0.00	0.00	6,292.00			0.00	☐
20	Jonesy Energy Services Ltd.	c/o Chapman Riebeek LLP BOX 18 SITE 118 RR 3 Sundre AB T0M 1X0	Other	Judgement		1.00	0.00	0.00	0.00	1.00			0.00	☐
21	Kenway Mack Slusarchuk Stewart LLP	300-150 13 Avenue SW Calgary AB T2R 0V2	Accounts payable			23,100.00	0.00	0.00	0.00	23,100.00			0.00	☐
22	Konifer	c/o Luc Rollingson, Bennet Jones LLP 855 2nd St SW Calgary AB T2P 4J8	Accounts payable			1.00	0.00	0.00	0.00	1.00			0.00	☐
23	Leland Industries Inc.	118 Forge Road SE Calgary AB T2H 0S8	Accounts payable			1,417.00	0.00	0.00	0.00	1,417.00			0.00	☐
24	Liftboss Equipments	8010 40 Street SE Calgary AB T2C 2Y3	Accounts payable			22,766.00	0.00	0.00	0.00	22,766.00			0.00	☐
25	Park Avenue Furniture Corporation	5811 46 Street SE Calgary AB T2C 4Y5	Bank Loans except real property mortgage			1.00	0.00	0.00	0.00	1.00			0.00	☐
26	Roofmart	7127 Fairmount Drive SE Calgary AB T2H 0X6	Accounts payable			635.00	0.00	0.00	0.00	635.00			0.00	☐
27	Rosedale Sheet Metal (2002) Ltd	2610 3 Avenue NE Calgary AB T2A 2L5	Accounts payable			1,969.00	0.00	0.00	0.00	1,969.00			0.00	☐
28	Royal Bank of Canada	36 York Mills Road, 4th Floor Toronto ON M2P 0A4	Bank Loans except real property mortgage		12-Apr-2021	4,893,618.00	1.00	0.00	0.00	4,893,619.00	1107		-4,893,618.00	☐
29	Ryno Print and Design	3445 12 Street NE Calgary AB T2E 6S6	Accounts payable			100.00	0.00	0.00	0.00	100.00			0.00	☐
30	Sallyport Commercial Finance ULC	2233 ARGENTIA ROAD, EAST TOWER, SUITE 30 Mississauga ON L5N 2X7	Bank Loans except real property mortgage			1.00	0.00	0.00	0.00	1.00			-1.00	☐
31	Sentry Building Innovations	6555 Fain Street North Charleston SC 29406 USA	Accounts payable			30,406.00	0.00	0.00	0.00	30,406.00			0.00	☐
32	Superior Propane	50 Quarry Park Boulevard SE Calgary AB T2C 4P5	Accounts payable			768.00	0.00	0.00	0.00	768.00			0.00	☐

16-Sep-2026

Jagjit Singh Bajwa (unsigned)

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
33	Varsteel Ltd.	55 Dufferin Place SE Calgary AB T2C 4W3	Accounts payable			261,714.00	0.00	0.00	0.00	261,714.00			0.00	☐
34	WCB Workers Compensation Board of Alberta Attn: Collection Department	PO Box 2415 Edmonton AB T5J 2S5	Accounts payable			1.00	0.00	0.00	0.00	1.00			0.00	☐
Total						6,575,012.00	4.00	1.00	0.00	6,575,017.00				

² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, Jagjit Singh Bajwa (unsigned), of the City of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 16th day of September 2026 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the City of Calgary in the Province of Alberta, on this 16th day of September 2026.

Jagjit Singh Bajwa (unsigned)

Court No.

File No.

In the Matter of the Bankruptcy of
Jay's Metal Products Ltd.
of the City of Calgary, in the Province of Alberta

Form 78 (8R22)
Statement of affairs (Business bankruptcy)

BDO Canada Limited / BDO Canada Limitée -
Licensed Insolvency Trustee
620, 903 - 8th Ave SW
Calgary AB T2P 0P7
Phone: (403) 777-9999

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-3424723

FORM 31

Proof of Claim

(Sections 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8),
102(2), 124(2), 128(1) and paragraphs 51(1)(e) and 66 14(h) of the Act)

In the Matter of the Bankruptcy of
Jay's Metal Products Ltd.
of the City of Calgary, in the Province of Alberta

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position: _____
Telephone number for contact person: _____

In the matter of the bankruptcy of Jay's Metal Products Ltd. of the City of Calgary in the Province of Alberta and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am _____ (state position or title) of _____, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 17th day of September 2026, and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the ____ day of _____, and that the last payment, if any, on this debt by the debtor to the creditor was made on the ____ day of _____, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the ____ day of _____, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

☐ **A. Unsecured claim of \$**_____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

☐ Regarding the amount of \$_____, I do not claim a right to a priority.

District of Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-3424723

FORM 31 --- Continued
In the Matter of the Bankruptcy of
Jay's Metal Products Ltd.
of the City of Calgary, in the Province of Alberta

- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6F below)
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d 01) of the Act
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d 02) of the Act
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d 1) of the Act
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(g) of the Act
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act

(Set out on an attached sheet details to support priority claim)

- ☐ **B. Claim of Lessor for disclaimer of a lease of \$ _____**

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

- ☐ **C. Secured claim of \$ _____**

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

- ☐ **D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____**

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts)

- ☐ **E. Claim by Wage Earner of \$ _____**

☐ That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

☐ That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

- ☐ **F. Claim by Pension Plan for unpaid amount of \$ _____**

☐ That I make a claim under subsection 81.5 of the Act in the amount of \$ _____,

☐ That I make a claim under subsection 81.6 of the Act in the amount of \$ _____,

- ☐ **G. Claim against Director of \$ _____**

(To be completed when a proposal provides for the compromise of claims against directors)

That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:

(Give full particulars of the claim including the calculations upon which the claim is based)

- ☐ **H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____**

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

District of Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-3424723

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
Jay's Metal Products Ltd.
of the City of Calgary, in the Province of Alberta

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____.

Signature of creditor or representative

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No. 25-3424723

FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
Jay's Metal Products Ltd.
of the City of Calgary, in the Province of Alberta

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to
be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____

Witness

Individual Creditor

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

620, 903 - 8th Ave SW
Calgary AB T2P 0P7
Fax: (403) 640-0591
E-mail: ldescheneau@bdo.ca