

RECEIVERSHIP SALE OF ASSETS

Pulse Crop/Seed Processing Facilities and Fixed Assets of W.A. Grain & Pulse Solutions

THE OPPORTUNITY

BDO Canada Limited, in its capacity as Court-appointed Receiver of 1309497 Alberta Ltd. (o/a W.A. Grain & Pulse Solutions), W.A. Grain Holdings Inc., New Leaf Essentials (West) Ltd. and 1887612 Alberta Ltd. (the "Receiver") is inviting offers for the purchase of the facilities as described below.

The properties are offered for sale under a court-approved sale process to be implemented by the Receiver (the "Sales Process"). All offers will be considered by the Receiver on an individual basis as and when received in accordance with the Sales Process.

		 Export Facility: Location: The 5,330 square foot facility is located on 4.0 acres of leased land situated near major highways. Processing: This plant has the ability to clean most major crops but generally focused on processing lentils, peas, and chickpeas. The estimated annual cleaning capacity is 30,000 to 40,000 MT. Ample Storage: There is on-site bin and tank storage of approximately 2,900 MT.
26 a	Bowden, Alberta	 Pet Food Facility: Location: The 3,500 square foot facility is located on 3.4 acres of leased land situated near major highways. Processing: This plant has the ability to clean most major crops but generally focused on processing lentils, peas and chickpeas. The facility can also produce ground/blended products which are primarily used in the pet food industry. The estimated annual cleaning capacity is 30,000 to 40,000 MT. Ample Storage: There is on site bin storage of approximately 2,300 MT.
or 26 a	Bashaw,	 Export Facility: Location: The 7,380 SF facility is located on 3.91 acres of leased land situated along a rail line and near major highways. There is an additional 13.22 acres of unused grassland included in the leased premises. Processing: This plant has the ability to clean most major crops but generally focused on processing peas, flaxseed and faba beans. The estimated annual cleaning capacity is 40,000 to 50,000 MT. Ample Storage: There is an on-site wooden crib elevator with approximately 4,000 MT of storage.
99	Alberta	 Organic Facility: Location: The 4,750 square foot facility is located on 2.0 acres of owned land situated near major highways. Processing: The plant was certified organic and has the ability to clean all crops but generally focused on processing peas and faba beans. The estimated annual cleaning capacity is 10,000 to 15,000 MT. Ample Storage: There is on-site bin storage of approximately 500 MT.
34	Pambrun, Saskatchewan	 Location: The 7,872 square foot facility is located on 7.29 acres of owned land situated near major highways. Cleaned products are transported 3km north and then shipped via rail. Processing: This plant has the ability to clean all major crops but generally focused on processing lentils, peas and chickpeas. The estimated annual cleaning capacity is 15,000 to 24,000 MT. Ample Storage: There is on-site bin storage of approximately 1,503 MT, all linked with legs and drags.
	Ponteix, Saskatchewan	 Location: The 6,096 square foot facility is located on 1.89 acres of owned land situated along a rail line and near major highways. Processing: This plant has the ability to clean a variety of crops but generally focused on processing lentils, peas and flaxseed. The estimated annual cleaning capacity is 18,000 to 30,000 MT. Ample Storage: There is 3,900 MT of on-site storage across 22 bins and the crib annex.
	Vanguard, Saskatchewan	 Location: The 11,600 square foot facility is located on 6.0 acres of owned land situated along a rail line and near major highways. Processing: This plant has the ability to clean all major crops but generally focused on processing lentils, peas and faba beans. The estimated annual cleaning capacity is 25,000 to 35,000 MT. Ample Storage: There is on-site bin storage of approximately 2,265 MT, all linked with legs and drags.
		 <i>Processing:</i> This plant has the ability to clean all major crops but generally focused on processi lentils, peas and faba beans. The estimated annual cleaning capacity is 25,000 to 35,000 MT. <i>Ample Storage:</i> There is on-site bin storage of approximately 2,265 MT, all linked with legs and

BDD Transaction Advisory Services is an affiliate of BDD Canada LLP. BDD Canada LLP, a Canadian limited liability partnership, is a member of BDD International Limited, a UK company limited by guarantee, and forms part of the international BDD network of independent member firms. This disclaimer type BDD (to BDD Canada LLP, its partners, employees and agents (collectively "BDD"). The information contained in this document (the "Information") is for informational processes only. BDD makes no representations or warranties as to the accuracy or completeness of the Information cacept or assume specific situation and accordingly the recipient should not act or refrain from acting upon the Information or for any decision based on it. The Information cannot be relied upon to cover the recipient's specific situation and accordingly the recipient should not act or refrain from acting upon the Information may be withdrawn from the sale process at any time without notice or obligation to the recipient by BDD.

For more information:

Adam Mallon Partner +1 (780) 886-7526 amallon@bdo.ca

Brian Trainor Managing Director +1 (519) 904-3226 btrainor@bdo.ca

Ashwin Nath Vice President +1 (780) 669-7834 anath@bdo.ca

Justin Mayo Associate +1 (289) 881-1299 jmayo@bdo.ca

Alexis Hornung Analyst +1 (587) 414-0284 ahornung@bdo