

July 13, 2009

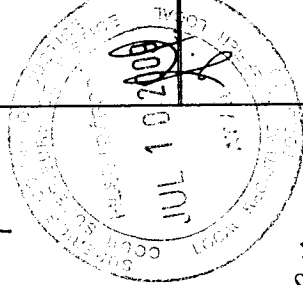
IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF COPPLEY APPAREL GROUP LIMITED

July 13/09 H. Whiteley, for Coppley
M. Mercer, for Freshwater
E. Lamek, for Monitor
D. Elias, for Wachovia

Orders to go as per orders suggested by me.
(Order approving sale & distribution of
p. price directed by Wachovia - all as
per AFA & as supported by the Monitor)
and (Order sealing cond docs until
closing, extending stay to July 22/09
& approving BDO fees)

Counsel have made submissions & given
me explanations re service of materials,
no response received from July 10 service to
additional parties, the structure of this
deal as part of the transaction in the US,
the "true-up" of accrued liabilities & payments
with cash reserves, the payments remaining
cash reserves to Wachovia & the payments to
the p. price to Wachovia. The parties are
still working on a disposition of the "concord
business", to be addressed by July 22/09. In connection
with the further
request for a
stay extension
on their behalf
I am satisfied with the submissions of
counsel & parties since this is unopposed. I
have signed the orders. *Conway*



ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)

(PROCEEDING COMMENCED AT TORONTO)

MOTION RECORD
(RETURNABLE JULY 13, 2009)

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Solicitors for the Applicant,
Coppley Apparel Group Limited

TOR_LAW_71429261; have removed Tab H from M. Record & inserted in the Conf. Materials, as it was previously
- H. M. P. O. J.