

CORNWALL VOLKSWAGEN

ONTARIO, CANADA

DEALERSHIP PROFILE

Pursuant to proceedings under the Bankruptcy and Insolvency Act, BDO Canada Limited as proposal trustee, with the assistance of DSMA, is conducting a Court-approved sale and investment solicitation process for a Volkswagen dealership in Eastern Ontario. The Volkswagen banner, displaying the brand's classic "White Frame" design, has been a part of the local community for many years. The Dealership serves a community of loyal Volkswagen owners.

PROCESS TIMELINE

February 29, 2024 Expression of Interest Date (EOI Deadline)
March 15, 2024 Binding Letter of Intent Date (LOI Deadline)

TRANSACTION SUMMARY FORCED SALE OFFERING

- Goodwill - Accepting Offers
- Fixed Assets - Est. \$500,000
- Real Estate - Est. \$2,760,000 (Appraisal pending)

We prepared the forecasted numbers in an advisory and informational capacity. Neither DSMA nor BDO shall bear any obligations or liabilities in connection with the forecasted financial information. This Document should not be relied upon to form any final decision in any acquisition or transfer of interest. The recipient should perform added due diligence investigations and consult with their respective professional advisor prior to consummating any transaction or expending resources towards such. For more information, please visit [List of current engagements | BDO Canada](#).

Your local M&A associate

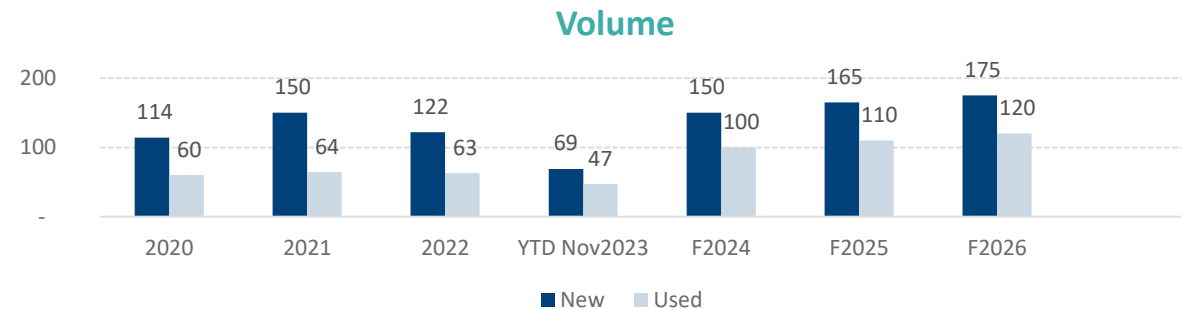


JOHN RAYMOND

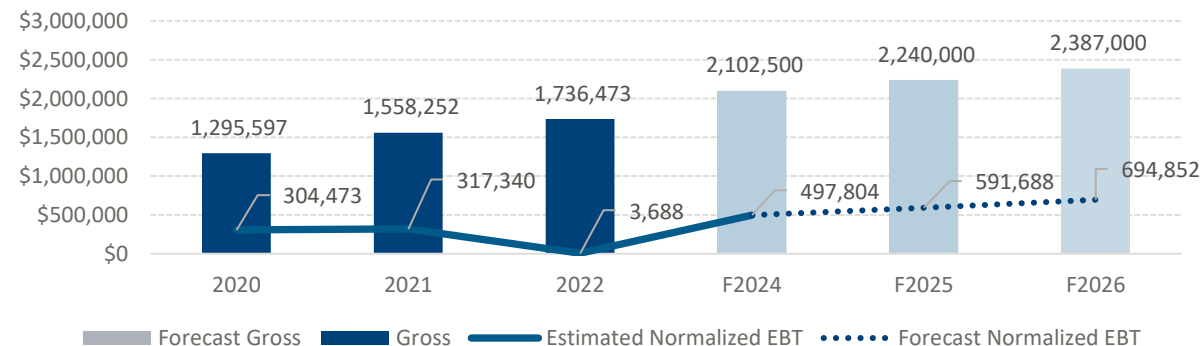
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KEY PERFORMANCE INDICATORS (KPIs) & FINANCIAL INFORMATION



Financial Performance History and Forecast



\$9.30M

Average Revenue
in Past 3 years

\$600K

Average Forecasted
Adjusted Earnings

\$2.76M

Est. Real Estate Value
(Appraisal Pending)



This is an exclusive opportunity and is to be treated with the utmost confidentiality.
For more information contact your local M&A Associate or visit the [DSMA.com](#) website

