

Tel: 780 424 3434 Fax: 780 424 3222 www.bdo.ca BDO Canada Limited 9897 34 Avenue NW Edmonton, AB T6E 5X9

June 29, 2020

Attention: Creditors of Olympus Food (Canada) Inc. ("Olympus")

To whom it may concern:

Re: Claims Procedure

On June 24, 2020, an Order of the Court of Queen's Bench of Alberta (the "**Claims Process Order**") was made in relation to Olympus's proceedings under the *Bankruptcy and Insolvency Act*. The Claims Process Order requires the Proposal Trustee, BDO Canada Limited, to conduct a claims process (the "**Claims Process**") wherein claims must be submitted by July 31, 2020, failing which they will be forever barred.

The following enclosed documents set out the requirements and procedure for filing a Proof of Claim.

- Notice to Claimants;
- Proof of Claim form; and
- Instruction Letter.

A copy of the Claims Process Order can be found on the Proposal Trustee's website at <u>https://www.bdo.ca/en-ca/extranets/olympusfood</u>

Please read the enclosed documents carefully, as failure to submit a claim in the proper form by the deadline will result in your claim being forever barred and extinguished.

Yours truly, **BDO Canada Limited**, in our capacity as Proposal Trustee of Olympus Food (Canada) Inc. and not in its personal capacity

Per: Charla Smith Vice President

enclosures: as above