

Division No. 07- Hamilton  
Court No. 32-2683371  
Estate No 32-2683371

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(Commercial List)

THE HONOURABLE MR. )

FRIDAY, THE 12<sup>TH</sup>

JUSTICE HAINEY )

DAY OF FEBRUARY, 2021 )



IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF  
WELLAND FORGE CORP.

ORDER  
(Approving Proposal)

**THIS MOTION**, made by BDO Canada Limited, in its capacity as the proposal trustee ("**Proposal Trustee**") of Welland Forge Corp. ("**Welland Forge**") for an order approving the Proposal of Welland Forge, filed with the Proposal Trustee on November 26, 2020, and approved by the requisite majorities of Welland Forge's creditors at a creditors' meeting held on December 17, 2020 ("**Proposal**") was heard this day by videoconference due to the COVID-19 pandemic.

**ON READING** the Second Report of the Proposal Trustee, dated February 5, 2021 ("**Second Report**"), and on hearing the submissions of counsel for the Proposal Trustee, and upon being advised that the motion was unopposed,

**SERVICE**

1. **THIS COURT ORDERS** that the time for service of the notice of motion and the motion record be and is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

**APPROVAL OF PROPOSAL**

2. **THIS COURT ORDERS** that the Proposal be and is hereby approved.

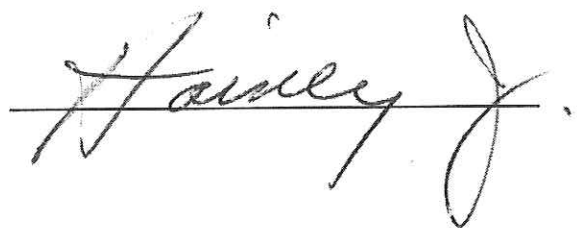
**AUTHORITY TO IMPLEMENT PROPOSAL**

3. **THIS COURT ORDERS** the Proposal Trustee and Welland Forge are each authorized and empowered to do all such things as may be necessary to perform and give effect to the Proposal.

**OTHER**

4. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. Toronto time on the date of this Order, and this Order is enforceable without the need for entry and filing.

5. **THIS COURT REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Proposal Trustee and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Proposal Trustee and its agents in carrying out the terms of this Order.

A handwritten signature in cursive script, appearing to read "Hailey J.", is written over a horizontal line.

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF  
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District: Ontario  
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Proceeding commenced at Toronto

**ORDER  
(APPROVAL OF PROPOSAL)**

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Trustee of Welland Forge Corp.