

AIRD & BERLIS LLP

Barristers and Solicitors

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Delivered

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To Whom It May Concern:

**Re: In the Matter of the CCAA and In the Matter of a Proposed Plan of
Compromise and Arrangement of W.C. Wood Corporation, Ltd., W.C.
Wood Holdings Inc. and W.C. Wood Corporation Inc.
(Court File No. CV-08-CL-7476)**

We act as counsel to BDO Dunwoody Limited, the monitor and receiver in the above proceedings (the "Receiver"). We had scheduled ½ hour before Madam Justice Pepall on Monday, November 30, 2009, for the hearing of a motion for an approval and vesting order.

Further to our email correspondences of yesterday, I write to advise and confirm that we will be seeking an adjournment of the Receiver's motion until December 2 at the earliest. If possible, this could be dealt with in a 9:30 chambers appointment.

As more fully explained in the Eleventh Report to Court (enclosed herewith for filing), the adjournment is necessary to allow the Receiver to complete the negotiation of one or more sale agreements in the liquidation sale process. The motion will be for the approval of such agreement(s).

Please contact me if you have any questions or concerns about this matter.

Yours very truly,

AIRD & BERLIS LLP



Sam Babe

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