

Halifax Office: Suite 620, 1718 Argyle Street Halifax, Nova Scotia B3J 3N6 Telephone: (902) 425-3100 Fax: (902) 425-3777

Toll Free: (800) 337-5764 Email insol-halifax@bdo.ca www.bdo.ca or www.bdodebthelp.ca

INFORMATION PACKAGE INVITATION FOR OFFERS TO PURCHASE THE ASSETS OF VIDABODE GROUP INC. IN RECEIVERSHIP AND IN BANKRUPTCY

BDO CANADA LIMITED RECEIVER AND TRUSTEE IN BANKRUPTCY JUNE, 2011

Sydney Office: Suite 301, 295 George Street Sydney, Nova Scotia B1P 1J7

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Email: insol-sydney@bdo.ca

Appointments also held in other locations in Nova Scotia

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JUNE, 2011

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1. NOTICE TO READER

NOTICE TO READER

BDO Canada Limited, in its capacity as Receiver ("Receiver") and Trustee in Bankruptcy ("Trustee"), has been authorized to invite offers for the purchase of the assets of Vidabode Group Inc. and, in this regard, we have prepared the accompanying information package to assist prospective Purchasers. This package includes detailed information with respect to the real property, equipment and intellectual property.

The information contained herein has been obtained from various sources. This package has been compiled solely for the convenience of prospective Purchasers for the purpose of assisting them in their determination of whether they wish to acquire the assets of Vidabode Group Inc.

The information is presented herein without audit or verification of any kind, and the Receiver and/or Trustee make no expressed or implied representation or warranty with respect to its accuracy or completeness. Nothing contained in the information package is or should be relied upon as a representation as to the future prospects for the facility. The Receiver and/or Trustee expressly advise, and the prospective Purchaser acknowledges, that the prospective Purchaser is not relying upon, and could not reasonably rely upon, this information in arriving at its decision. Each prospective Purchaser must rely upon his own inspection and investigation in order to satisfy himself as to the title, liens, encumbrances, description, fitness for purpose, quantity, condition, quality, value or any other matter or thing whatsoever.

Dated at Halifax, Nova Scotia this 1st day of June 2011.

BDO CANADA LIMITED

Receiver and Trustee in Bankruptcy of the Assets of Vidabode Group Inc.

Mark S. Rosen, LLB, FCIRP

Senior Vice-President

2. RECEIVER AND TRUSTEE IN BANKRUPTCY COMMENTS

RECEIVER AND TRUSTEE IN BANKRUPTCY COMMENTS

BDO Canada Limited ("**BDO**") became a Receiver in respect of the property described herein by virtue of being appointed by BWS Inc. under a general security agreement on April 14, 2011. On May 6, 2011 Vidabode Group Inc. ("**VGI**") made an assignment in bankruptcy and BDO was appointed as Trustee in Bankruptcy by certificate of appointment issued by the Office of the Superintendent of Bankruptcy on May 6, 2011 and BDO's appointment as Trustee in Bankruptcy was affirmed at the first meeting of creditors held on May 24, 2011.

VGI operated a modern production facility located in Amherst, Nova Scotia where it manufactured an advanced concrete composite called Vidacrete[™] that is considered to be a structurally independent building material for single storey structures. The product can be used to build anything from affordable and customized housing to community infrastructure projects.

The plant is located at 1 Chandler Drive in the industrial park in Amherst, Nova Scotia on approximately 5 acres of land and consists of several connected buildings.

This invitation package contains details and descriptions of the assets which are the subject of this invitation for offers, as well as the mandatory Terms and Conditions of the invitation. We advise that all of the information contained in this information package is subject to the disclaimer which forms part of this information package.

Please note that the time for the closing of the receipt of offers for the purchase of the assets of VGI is 12:00 noon, ADT, on Thursday, June 30, 2011.

Should the reader be interested in viewing the facility at 1 Chandler Drive, Amherst, Nova Scotia, you must contact James Foran, CA at (902) 425-4136 or via email at jforan@bdo.ca to arrange an appointment for inspection.

The reader is invited to visit <u>www.bdo.ca/vgi</u> where information about the Receivership and Bankruptcy is posted.

Dated at Halifax, Nova Scotia, this 1st day of June 2011.

BDO CANADA LIMITED

Receiver and Trustee in Bankruptcy of the Assets of Vidabode Group Inc.

Mark S. Rosen, LLB, FCIRP

Senior Vice-President

3. ADVERTISEMENT FOR INVITATION FOR OFFERS TO PURCHASE THE ASSETS OF VIDABODE GROUP INC. IN RECEIVERSHIP AND IN BANKRUPTCY

INVITATION FOR OFFERS FOR THE PURCHASE OF THE INTERESTS OF THE RECEIVER AND TRUSTEE IN BANKRUPTCY IN THE ASSETS OF VIDABODE GROUP INC IN RECEIVERSHIP AND IN BANKRUPTCY

Offers are invited for the purchase of the interests of the Receiver and Trustee in Bankruptcy in the assets of Vidabode Group Inc ("VGI"). Offers must be submitted to the Halifax office of BDO Canada Limited, the Receiver and Trustee in Bankruptcy of VGI, at Suite 620, 1718 Argyle Street, Halifax, Nova Scotia, B3J 3N6, no later than 12:00 noon, ADT, June 30th, 2011.

ASSETS FOR SALE

VGI was a manufacturer and licensor of an advanced concrete composite called VidacreteTM. This lightweight concrete is wind, fire, blast, mold, mildew and insect resistant, and is considered a structurally independent building material for single storey structures. VidacreteTM panels can be used to build anything from affordable and customized housing to community infrastructure projects.

The assets which are the subject of this invitation for offers are:

Parcel #1: All of the real property located at 1 Chandler Drive in Amherst, Nova Scotia under PID #'s

25003229, 25003237, 25003245, 25003252, 25012915

Parcel #2: Plant equipment and inventory of raw materials

Parcel #3: Office equipment

Parcel #4: Home furnishings

Parcel #5: Intellectual property

Parcel #6: Parcels #1-5 en bloc

Parcel #7: Parcels #2-5 en bloc

TERMS AND CONDITIONS

The highest or any offer shall not necessarily be accepted. The sale shall be subject to the mandatory Terms and Conditions as set out by the Receiver and Trustee In Bankruptcy. A ten percent (10%) deposit by way of certified funds or bank draft must accompany any offer submitted.

INSPECTION OF ASSETS

Those parties wishing to submit an offer may make an appointment to view the assets or obtain any additional information, including the mandatory list of Terms and Conditions, by contacting James Foran, CA at (902) 425-4136 or at jforan@bdo.ca. Interested parties can also obtain the information and Terms and Conditions by visiting the VGI website at www.bdo.ca/vgi.

BDO CANADA LIMITED
Receiver and Trustee in Bankruptcy of
Vidabode Group Inc.
Suite 620, 1718 Argyle Street
Halifax, Nova Scotia B3J 3N6
Telephone (902) 425-3100 Fax (902) 425-3777
Email insol-halifax@bdo.ca



4. TERMS AND CONDITIONS

TERMS AND CONDITIONS

The vendor of the assets described in the material attached hereto which is the subject matter of this invitation for offers is BDO Canada Limited in its capacity as Receiver ("Receiver") and Trustee in Bankruptcy ("Trustee") of the assets of Vidabode Group Inc. ("VGI"). The assets ("Assets") subject to this sale generally consist of:

Parcel #1: All of the real property located at 1 Chandler Drive in Amherst, Nova Scotia

under PID #'s 25003229, 25003237, 25003245, 25003252, 25012915

Parcel #2: Plant equipment and Inventory

Parcel #3: Office equipment

Parcel #4: Home furnishings

Parcel #5: Intellectual property

Parcel #6: Parcels #1-5 en bloc

Parcel #7: Parcels #2-5 en bloc

2. Each offer must be marked "CONFIDENTIAL" and addressed to:

BDO Canada Limited Receiver and/or Trustee in Bankruptcy of Vidabode Group Inc. Suite 620, 1718 Argyle Street Halifax, Nova Scotia B3J 3N6 Attention: Mr. Mark S. Rosen, LLB, FCIRP

All offers must be submitted by no later than 12:00 noon, ADT, Thursday, June 30, 2011, at which time the offers will be opened in private by the Receiver and/or Trustee and such other persons as the Receiver and/or Trustee may designate. The information contained in the offers shall not be confidential after they are opened and may be revealed by the Receiver and/or Trustee, at its discretion, to any person, including, without limitation, senior secured creditors.

- 3. All offers must be expressed in Canadian dollars and accompanied by a certified cheque or bank draft payable to BDO Canada Limited, in Trust (in Canadian dollars), for ten percent (10%) of the offered purchase price. Offer deposits may also be submitted by bank transfer provided the funds are received prior to the time of the closing of the offer. Bank transfer information may be obtained from the office of the Receiver and/or Trustee. If the offer is accepted then this payment will be deemed to be a cash deposit and any interest thereon shall be to the credit of the Receiver and/or Trustee and such interest is in addition to and does not form part of the purchase price. The successful offeror (who shall become the Purchaser) shall pay the balance of the purchase price to the Receiver and/or Trustee at the closing. Any deposit will be forfeited as liquidated damages by the offeror to the Receiver and/or Trustee if the offer is withdrawn at any time before notification of acceptance of the successful offer has been given. Deposits, excluding interest, shall be returned to each person whose offer is not accepted. The deposit of any successful offeror shall be forfeited to the Receiver and/or Trustee as liquidated damages if the sale is not completed by the successful offeror by reason of his default.
- 4. The highest or any offer shall not necessarily be accepted.
- 5. Deposit funds accompanying unsuccessful offers will be returned no later than fifteen (15) business days from the date of the final day for receipt of offers, by hand or by registered mail, addressed to the offeror at the address stated on the form submitted. Any interest earned on the deposit funds of either successful or unsuccessful offerors shall be to the credit of the Receiver and/or Trustee.
- All Assets will be sold on an "as is, where is" basis with the presumption that the offeror 6. has inspected the assets described. No representation, warranty or condition is expressed or shall be implied as to title, description, fitness for purpose of intended use, quantity, condition or quality thereof in respect of any other matter or thing whatsoever, and each offeror shall be deemed to have relied entirely upon his inspection and investigation. Without limiting the generality of the foregoing, the assets are specifically offered as they will exist on the closing date. If, on or before closing, it is found that there are encumbrances or charges against any of the property being offered for sale which the offeror has not agreed to assume in addition to, or as part of, his purchase price, the Receiver and/or Trustee may rescind the agreement to sell the assets in question and the offeror shall be entitled to the return of his deposit without interest and without any other compensation of any kind or nature whatsoever for any loss, damages or other costs. If the Receiver and/or Trustee does not rescind, it shall have until closing to remove any such encumbrances or charges, failing which the Purchaser may terminate the agreement and shall be entitled to a refund of its deposit. The Purchaser shall have no other rights or remedies against the Receiver and/or Trustee.
- 7. The obligation of the Receiver and/or Trustee to sell and the offeror to purchase the Assets shall terminate in the event that prior to the closing date of the sale, such assets are substantially destroyed by fire, flood, the elements, government action, civil commotion, or any other external cause beyond the control of the Receiver and/or Trustee, unless it is

- agreed between the parties that the Receiver and/or Trustee repair the property and complete the sale or assign any insurance proceeds to the Purchaser and complete the sale.
- 8. The Receiver and/or Trustee, at its sole discretion, reserves the right to withdraw any or all of the Assets from the invitation for offers prior to the date set for the closing of the receipt of offers and further reserves the right to cancel the invitation for offers at any time or alter, add, or waive the terms and conditions, in whole or in part, as it deems appropriate and any Purchaser shall be bound by such waiver.
- 9. The Receiver and/or Trustee may refuse to accept any offer received from a potential Purchaser. Offers received by the Receiver and/or Trustee that do not strictly comply with the Terms and Conditions or which contain proposals to vary, amend or supplement the Terms and Conditions of Sale may, in the absolute discretion of the Receiver and/or Trustee, be rejected. Before accepting an offer the Receiver and/or Trustee may, in its sole discretion, negotiate with any potential Purchaser for changes to that person's offer. The Receiver and/or Trustee shall not be obligated to negotiate with any potential Purchaser or to give any potential Purchaser an opportunity to resubmit an offer, whether or not the Receiver and/or Trustee negotiates with any potential Purchaser. Upon receipt by the Receiver and/or Trustee of an offer, the potential Purchaser submitting the offer shall not be entitled to retract, withdraw, revoke, vary or countermand the offer and such offer shall be irrevocable prior to acceptance or rejection thereof by the Receiver and/or Trustee.
- 10. The advertisement of the invitation for the offers, the offer, the acceptance by the Receiver and/or Trustee, and these Terms and Conditions of Sale, which shall be deemed to form part of such offer, shall constitute a binding "Agreement of Purchase and Sale" and time shall be of the essence of such agreement. There are no other terms or conditions of sale and there are no verbal or written collateral agreements.
- 11. The offeror whose offer is accepted (now becoming the "Purchaser") acknowledges that the Receiver and/or Trustee has no personal or corporate liability under these Terms and Conditions of Sale or any Agreement of Purchase and Sale. The Agreement of Purchase and Sale shall be terminated, at the option of the Receiver and/or Trustee without any penalty or liability whatsoever to the Receiver and/or Trustee or Purchaser in each of the following events (in addition to the other events stipulated in these Terms and Conditions of Sale):
 - a. an Order being issued on or prior to the time of closing preventing the sale from proceeding; or
 - b. the Assets subject to a sale are substantially destroyed or removed from the control of the Receiver and/or Trustee by any means or process; or
 - c. a redemption of the Assets subject to a sale by a party entitled thereto at law.
- 12. The details of the Assets which are the subject matter of the invitation for offers are included with these Terms and Conditions of Sale. The details have been prepared solely

for the convenience of prospective Purchasers and are not warranted to be complete or accurate and are subject to the other qualifications referred to in Condition 6 above. The information contained in the Receiver and/or Trustee invitation package has not been audited or reviewed in any way and is subject to Paragraph 6 above.

- 13. All offers shall be submitted on Form of Offer which is attached to these Terms and Conditions. Offers received by the Receiver and/or Trustee that are not on the required Form of Offer may be rejected by the Receiver and/or Trustee.
- 14. The Receiver and/or Trustee may only consider offers en bloc for Assets in the parcels which are the subject matter of this invitation. En bloc offerors must allocate a separate amount of their offered price to each parcel if offering under Parcel 6 or Parcel 7. The Purchaser shall be responsible to make his own arrangements with the lessors of any chattel assets which are subject to lease or rental agreements, if any.
- 15. If any offer is accepted by the Receiver and/or Trustee (acceptance shall be done so in writing, signed by the Receiver and/or Trustee), then the successful offeror (Purchaser) shall be notified in writing by the Receiver and/or Trustee of such acceptance within ten (10) business days of the acceptance thereof. Such notice of acceptance shall be deemed to be properly given when deposited in the post office, sent by fax, email, or personally delivered, as the case may be.
- 16. The Purchaser shall pay, or be responsible for, in addition to the purchase price, all applicable federal, provincial, and municipal taxes at closing, unless exemption certificates are supplied. The terms and conditions in this paragraph shall not merge on the closing of this transaction, but shall remain in full force and effect. Other adjustments at closing shall include deposits made by the Receiver and/or Trustee, as well as other like adjustments as the Receiver and/or Trustee deems appropriate.
- 17. The balance of the purchase price shall be due and payable on closing, which closing shall occur within thirty (30) business days next after acceptance of an offer by the Receiver and/or Trustee provided that where Court approval may be sought by the Receiver and/or Trustee and has not been obtained within thirty (30) business days of the date of acceptance, the closing date shall be extended for a further thirty (30) business days, or to such other date as may be mutually agreed between the Receiver and/or Trustee and Purchaser.
- 18. Conveyance of assets contained within parcels 2-5 will be by way of Receiver's Bill of Sale and conveyance of real property in parcel 1 will be by Trustee's Deed, both without warranty of any kind. The Purchaser of the Assets will be required to make his own arrangements with respect to any licenses or permits or consents that may be required.
- 19. If the Purchaser fails to comply with the terms and conditions of the Agreement of Purchase and Sale, the deposit and all other payments thereon shall be forfeited and the assets may be sold and the deficiency, if any, by such resale, together with all charges

attending to the same or occasioned by such default, shall be paid forthwith by the defaulting Purchasers.

- 20. The Receiver and/or Trustee shall not be required to furnish or produce any abstracts, deeds, declarations, or other documents as evidence of title except those in its possession. It is the responsibility of the Purchaser to satisfy himself as to title and conditions at their own expense within ten (10) business days of receipt of notice of acceptance of offer. All costs associated with the Purchaser's due diligence process are strictly for the account of the Purchaser. Without limiting the generality of such due diligence costs, they would include all legal costs, surveys, inspections, environment audits, and insurance.
- 21. The Receiver and/or Trustee (or its designate) shall remain in possession of the assets until the purchase is complete and title to the assets shall not pass to the Purchaser nor shall he be entitled to possession of same until the purchase price has been paid in full, unless otherwise agreed between the parties.
- 22. If, prior to the closing date, legal proceedings are either threatened or commenced by any person against the Receiver and/or Trustee or its principals concerning the security, the Agreement of Purchase and Sale, or the Assets to be purchased, the Receiver and/or Trustee may elect, in its sole discretion and upon notice to the Purchaser, to terminate the Agreement of Purchase and Sale.
- 23. The obligation of the Receiver and/or Trustee to perform the Agreement of Purchase and Sale is conditional upon receipt of all necessary governmental or other approvals, waivers or releases as may be required to enable the Receiver and/or Trustee to comply with its obligations thereunder.
- 24. All stipulations herein as to time shall be of the essence.
- 25. Any notices, requests, demands, acceptances, elections, waivers or other communications required or permitted to be given under this invitation (herein referred to as "Notice") shall be in writing and shall be deemed to be sufficiently given if personally delivered to an officer of the Receiver and/or Trustee or the Purchaser, faxed, emailed, or mailed by registered mail, postage prepaid, to the address of the recipient noted below:

As to the Purchaser: at the address or fax number or email address set forth in its offer.

As to the Receiver and/or Trustee:

BDO Canada Limited Receiver and/or Trustee in Bankruptcy for Vidabode Group Inc. Suite 620, 1718 Argyle Street Halifax, Nova Scotia B3J 3N6 Fax (902) 425-3777

Attention: Mr. Mark S. Rosen, LLB, FCIRP

Email: mrosen@bdo.ca

Any such Notice shall be deemed to be given on the date on which it was personally delivered or telecopied or emailed and any Notice served by registered mail shall be deemed to have been given on the fifth business day following the date on which it was mailed. During the existence of any interpretation or threatened interruption in the Canadian Postal Services, any Notice by the Receiver and/or Trustee or Purchaser shall be personally delivered or faxed or emailed.

If Notice is received after 5:00 p.m., ADT, on a business day, or on a Saturday, Sunday, or statutory holiday, Notice shall be deemed to be delivered at 9:00 a.m., ADT, on the next business day.

- 26. It shall be the responsibility of the Purchaser, at the Purchaser's own expense, to obtain any and all government approvals necessary to utilize the Assets subject to an Agreement of Purchase and Sale. In particular, and without limiting the foregoing, the Purchaser is obligated to obtain all necessary approvals, licenses, permits, authorizations, permissions or other items (collectively the "approvals") whether required locally, provincially or federally to use and enjoy any items being purchased and/or to carry on business with or from any Asset being purchased and the obtaining of such approvals shall not, in any manner whatsoever, be a precondition to completion of or limit the Purchaser's obligation to complete an Agreement of Purchase and Sale.
- 27. Where the agreement includes or relates to land, the Purchaser shall accept title thereto subject to:
 - (a) any registered restrictions or covenants that attach to the land, including any right of way for passage or use;
 - (b) any registered municipal agreement and registered agreements with publicly regulated utilities;
 - (c) any easements for the supply of domestic utility or telephone services
 - (d) any easement for drainage, storm or sanitary sewers, public utility lines, telephone lines, cable television lines or other services which do not materially affect the present use of land;
 - (e) overriding incidents as set out in the Land Registrations Act (Nova Scotia); and
 - (f) any oil and gas lease.
- 28. By submitting an offer, the Purchaser acknowledges that the Purchaser has had an opportunity to obtain independent advice including, without limitation, independent business, accounting, technical, and legal advice prior to the execution and delivery of the offer in respect of all issues including, without limitation, these Terms and Conditions of Sale.

- 29. The Receiver and/or Trustee represents that it is now, and will be at the time of closing, a resident of Canada within the interpretation of the Income Tax Act (Canada). Where the Receiver and/or Trustee deems appropriate and at the specific request of the Receiver and/or Trustee, the Purchaser shall warrant that it is, or is not, a non-eligible person as defined by the Investment Canada Act.
- 30. Brokers who present an offer in response to this invitation for offers, which offer is subsequently accepted by the Receiver and/or Trustee and the sale of the assets is then closed, will be protected for commensurate remuneration which must be specifically agreed in writing with the Receiver and/or Trustee prior to the submission of the offer, otherwise, the Receiver and/or Trustee shall not be liable to pay such compensation. The broker must provide written evidence to the Receiver and/or Trustee at the time of the closing of offers that he is authorized to present such offer on behalf of the specific party.
- 32. The validity and interpretation of the Agreement of Purchase and Sale will be governed by the laws of the Province of Nova Scotia.
- 33. The Assets may be inspected at 1 Chandler Lane, Amherst, Nova Scotia. Arrangements for inspection <u>must</u> be made, and detailed descriptions and Terms and Conditions of Sale <u>must</u> be obtained by contacting either Mr. Mark S. Rosen, LLB, FCIRP or Mr. James Foran, CA at BDO Canada Limited, Halifax, telephone (902) 425-3100, fax (902) 425-3777, or email at insol-halifax@bdo.ca.

BDO CANADA LIMITED

As Receiver and/or Trustee for Vidabode Group Inc. Suite 620, 1718 Argyle Street Halifax, Nova Scotia B3J 3N6 Telephone (902) 425-3100 Fax (902) 425-3777

Email: insol-halifax@bdo.ca

5. FORM OF OFFER

TO: BDO CANADA LIMITED

Receiver and/or Trustee in Bankruptcy of the Assets of Vidabode Group Inc.

Suite 620, 1718 Argyle Street, Halifax, Nova Scotia B3J 3N6 Attention: Mark S. Rosen, LLB, FCIRP, Senior Vice President

(N	ame of Offeror)					
(A	ddress)					
(P	hone Number)	(F	ax Number)	(Email Address)		
1.				dabode Group Inc.) as described in ustee.		
	Parcel #1:	All of the real property in Amherst, Nova	located at 1 Chandler	Drive \$		
	Parcel #2:	Plant equipment and Ir	Plant equipment and Inventory			
	Parcel #3:	Office equipment	Office equipment			
	Parcel #4:	Home furnishings		\$		
	Parcel #1: All of the in Amher Parcel #2: Plant equivariance Parcel #3: Office education Parcel #4: Home fur Parcel #4: Home fur Parcel #5: Intellectur Parcel #6: Parcels # Parcel #7: Parcels # Enclosed is my (our) certified of \$, represensubmitted herein. I (we) offer to purchase these included in the information particle.	Intellectual property		\$		
		Parcels #1-5 en bloc		\$		
	Parcel #7:	Parcels #2-5 en bloc		\$		
2.	of <u>\$</u>	, representing ten perce		nada Limited in Trust in the amount mount of the en bloc offer		
3.			Terms and Conditions	of Sale issued by the Receiver and		
D <i>i</i> da	ATED at y of	, in the provinc , 2011.	ce/state of	, this		
			PRINT NAME OF C	OFFEROR		
			Per:			
			(Sig	nature)		

6. DETAILS OF ASSETS FOR SALE:

Parcel #1: All of the real property located at 1 Chandler Drive in Amherst, Nova Scotia

under PID #'s 25003229, 25003237, 25003245, 25003252, 25012915

Parcel #2: Plant equipment and Inventory

Parcel #3: Office equipment

Parcel #4: Home furnishings

Parcel #5: Intellectual property

Parcel #6: Parcels #1-5 en bloc

Parcel #7: Parcels #2-5 en bloc

6. DETAILS OF ASSETS FOR SALE:

PARCEL 1 – REAL PROPERTY AND BUILDINGS

- SUMMARY DATA
- PROPERTY ONLINE DATA

REAL PROPERTY AND BUILDINGS SUMMARY DATA

SUMMARY OF DETAILS OF PROPERTY

Property Location: 1 Chandler Road, Amherst, Nova Scotia

Property Type: 1 storey, steel frame/metal clad structure

Title: Fee simple interest

PID #'s: 25003229, 25003237, 25003245, 25003252, 25012915

Tax Assessment Number: 03980995

2011 Tax Assessment: \$1,577,500

Existing Use: Manufacturing facility

Total Land Site Area: 26.94 acres (according to NS Property Online)

Date of Construction: 1977 with subsequent additions in 1985 and 1999

Construction and Finish Details:

Foundation: 2.4m concrete block foundation wall

Structural Frame: Steel frame with open web steel joists

PROPERTY ONLINE DATA

PID: 25003229

Type: STANDARD PARCEL

Status: ACTIVE

LR Status: LAND REGISTRATION Owner: VIDABODE GROUP INC Mailing Address: 1 CHANDLER RD AMHERST NS CANADA B4H4J2 Civic Address: 1 CHANDLER ROAD

AMHERST LOT 47

County: CUMBERLAND COUNTY

Area: 4.89 ACRE(S) AAN: **03980995**

Value: \$1,577,500 (2011 COMMERCIAL TAXABLE)

PID: **25003237**

Type: STANDARD PARCEL

Status: ACTIVE

LR Status: LAND REGISTRATION Owner: VIDABODE GROUP INC Mailing Address: 1 CHANDLER RD AMHERST NS CANADA B4H4J2 Civic Address: 1 CHANDLER ROAD

AMHERST LOT 40

County: CUMBERLAND COUNTY

Area: 7.81 ACRE(S) AAN: **03980995**

Value: \$1,577,500 (2011 COMMERCIAL TAXABLE)

PID: **25003245**

Type: STANDARD PARCEL

Status: ACTIVE

LR Status: LAND REGISTRATION Owner: VIDABODE GROUP INC Mailing Address: 1 CHANDLER RD AMHERST NS CANADA B4H4J2 Civic Address: 1 CHANDLER ROAD

AMHERST LOT 39

County: CUMBERLAND COUNTY

Area: 4.16 ACRE(S) AAN: **03980995**

Value: \$1,577,500 (2011 COMMERCIAL TAXABLE)

PID: **25003252**

Type: STANDARD PARCEL

Status: ACTIVE

LR Status: LAND REGISTRATION Owner: VIDABODE GROUP INC Mailing Address: 1 CHANDLER RD AMHERST NS CANADA B4H4J2 Civic Address: 1 CHANDLER ROAD

AMHERST LOT 38

County: CUMBERLAND COUNTY

Area: 4.71 ACRE(S)
AAN: 03980995

Value: \$1,577,500 (2011 COMMERCIAL TAXABLE)

PID: **25012915**

Type: STANDARD PARCEL

Status: ACTIVE

LR Status: LAND REGISTRATION Owner: VIDABODE GROUP INC Mailing Address: 1 CHANDLER RD AMHERST NS CANADA B4H4J2 Civic Address: 1 CHANDLER ROAD

AMHERST LOT 37

County: CUMBERLAND COUNTY

Area: 5.37 ACRE(S) AAN: **03980995**

Value: \$1,577,500 (2011 COMMERCIAL TAXABLE)

6. **DETAILS OF ASSETS FOR SALE:**

PARCEL 2 – PLANT EQUIPMENT AND INVENTORY

PLANT EQUIPMENT

TEITHT EQUITIVE:	
Description	Quantity
Barrel Roller Cart	1
Job Box	1
Pallet Jack	1
250 PSI Electric Pressure Washer	1
Feather Lite Step Ladders In Lots	1
Safety Harness	5
Power Hand Tools In Lots	1
Hand Tools In Lots	1
Millermate 140 Welder	1
Makita Concrete Cutting Saw	1
Air Tools In Lots	1
Nuts & Bolts Cabinet	1
Metal Storage Cabinet	1
Barrel Pump- Electric	1
Mobile DBI Tool Box	1
King Table Saw	1
Ford Smith Grinder (Scrap Value))	1
Drill Press (Scrap Value)	1
Electric Hack Saw (Scrap Value)	1
Lincoln Idealarc TM 500/500 Welder	2
Steel Catwalk Staircase (Walk Over	2
Conveyors)	
Steel Job Carts	2
Hydraulic Pump With Reservoir	1
Misc. Switchboxes & Clam Shell	1
Gates	
With Pneumatic Pumps In Lots	
Kenco Clamp 3000 lb Capacity	1
Yamaha Gas Golf Cart	1
Concrete Panel Brace System	1
Mixer Conveyor Approx 35 Ft	1
Customized With 5 Motors	
Custom Made Fiber Dose Machine	1
Sullair Screw Compressor Model ES-8	1
2100 US Gallon Plastic Water Tank	1
With Steel Holding Structure	
Penthane Gas Detector Alarm System	1
Ingersoll Rand 20hp Compressor	1
Custom Made Angle Iron Forms In	1
Lots	
	1

SYSTEMS EQUIPMENT

Description	Quantity
Concrete Batch Plant System	1
Including Sicoma Model MAO 7500	1
Twin Shaft Mixer, High Pressure Wash	
Out System With Manual Control Box,	
Auto Clean Out System, Grease Refill	
Cart, Dust Collector, Mixing Systems,	
Batching Inc. Rain Roof & Catwalks	
Yard Conveyance System Including	1
Sand & Cement Silo	1
	1
Alar Waste Water Recovery System 3- 4000 Liter Bulk Container With	t .
	1
Pump (For Waste Water Recovery	
System)	
Expandable Poly Sterene System	
(EPS):	1
JF-1600 Batch Pre Expander	1
EPS -5000Z Vacuum Block Mold	1
QG 5000 Auto Block Cutter	1
EPS Grinder Model PS-8	1
Storage Silos & Distribution System	1
EPS Bead Hoppers	4
Fan Blowers For Bead Silos In Lots	1
Butterfly Valves For EPS Control	1
Flow	
In Lots	
Miura Natural Gas Fired Boiler With	1
26in Diameter Stack & Stack Tamper	
Steam Accumulator	1
TMI 60 DAO Duplex Water Softener	1
Vidabode Curing & Conveyance	1
System Consisting Of: Chain &	
Custom Conveyors with Tops Made	
Of Angle Iron, Custom Made Pallet	
Feeder, Custom Made Pallet Pusher,	
Gantry Lifts and Curing System	
Curing Housing Structure Approx.	1
400ft x 50 ft	
Wash & Brush Cleaning Station	1
Release Agent Station	1
Custom Made Steel Casting Elements	1
In Lots	

6. DETAILS OF ASSETS FOR SALE:

PARCEL 3 – OFFICE EQUIPMENT

OFFICE EQUIPMENT:

Description	Quantity
High Back Leather Chair	4
Wood Veneer Reception /Work	1
Station	•
17in LCD Monitor	21
Hp Laptop With Docking Station	3
Lexmark X2550 Printer	1
Padded Office Chair On Casters	4
Wood Coat Tree	4
Wood Veneer 6ft Book Shelf	11
Leather Padded Reception Chair	6
Leather Ottoman	4
Love Seat & Chair Combo	1
Electric Fireplace	1
Wall Table With Mirror	1
End Tables	3
Wood Veneer L Shaped Desk With	1
Hutch And 4 Door (Glass)Storage	
Unit & Corner Unit	
3 Drawer Wood Veneer Pedestal	2
Wood Veneer Printer Stand	1
Hp Color Laser Jet Printer CP3505X	1
Walkie Talkie With Base Station	6
Wood Veneer 48in Book Shelf	2
4 Drawer Legal File Cabinet	4
4 Drawer Lateral File Cabinet	4
Leather Office Chair On Casters	35
Padded Metal Reception Chair	23
Wood Veneer L Shaped 2 Drawer	3
Desk	
Wood Veneer 2 Drawer Desk	1
Board Room Leather Chairs	8
Wood Veneer 12ft Board Room Table	1
Table Stands	3
Lamps	3
Panasonic KX-TS730S Conference	1
Phone	
Wall Cabinet White Board	2
30in Round Table	1
Wood Veneer L Shaped Desk With	21
Hutch	
Steno Chair	5

Wood Veneer Closet & 3 Drawer	1
Storage Unit	
Stacking Chairs	46
5 Drawer Lateral File Cabinet	1
Small Fire Safe	1
Leather Seat	1
Cisco IP Phone Model 7961	5
Cisco IP Phone Model 7941	25
Nortel Phone System (12 Set	1
Capability) (Linksy IP SPA 942)	
Hp PC (Thin Client Tower)	19
Acer 22in LCD Monitor	1
PC	7
Zebra 105 SL Label Printer	1
Cherry Wood Veneer Credenza	1
Cherry Wood Veneer 6ft Book Shelf	1
Cherry Wood Hutch	1
Cherry Wood Storage Cabinet 36in	3
x32in x 20in	
Cherry Wood Mail Slot Cabinet 6ft x	1
3ft	
Fellowes Pulsar 300 Binder	1
Maple Veneer Desk	1
Maple Veneer Credenza With Hutch	1
Maple Veneer 30in Round Table	1
Persona C30E Photo ID System	1
Office Desk Fan	1
Wood Veneer 8ft Board Room Table	1
6ft x 3ft Metal Storage Cabinet	1
Metal Easel	2
Wood 6 Drawer Blue Print Cabinet	2
HP PC With 24in Monitor	1
6ft Heavy Plastic Folding Table	8
Toshiba Studio 160 Photo Copier	1
HP Design Jet T 1100PS Plotter	1
9 Bank ½ Locker Section	8
Symbol Bar Scanner	2
Wood Veneer 4ft 2 Drawer Desk	2
3 Drawer Lateral File Cabinet	1
APC Smart-UPS 2200 X6 Battery	3
Pack	3
Cisco 2800 Router	1
Cisco 2821 Router	1
Cisco 2811 Router	1
42in Round Metal Veneer Table	1
Microwave Oven	4
Frost Free Refrigerator	2
Dishwasher	1
Stove	1
	1

Range Hood Microwave	1
Dish, Cups, Glassware< Cutlery Etc.	1
In Lots	
Water Cooler	2
Pictures & Wall Coverings In Lots	1

6. DETAILS OF ASSETS FOR SALE:

PARCEL 4 – HOME FURNISHINGS

HOME FURNISHINGS:

Description	Quantity
TV Stand	1
2 Drawer Wood Coffee Table	1
2 Drawer Wood End Table	1
Table Lamp	1
Vase	1
Hooked Rug	1
Panasonic DVD Player	1
Wood Sofa Table With Drawer	1
Frost Free Refrigerator	1
Ceramic Top Stove	1
Cabinet Mount Microwave Oven	1
Wood Oval Bar Style Table	1
Wood Padded Chair Bar Style	6
Cloth Covered Easy Chair	1
White Wood Head & Foot Board	1
Bed With Night Table	
Table Lamp	3
Black Wood Headboard Bed With	1
2 Night Stands	
Black Dresser With Mirror	1
LG 19in Flat Screen Monitor	1
Wood Hall Table /Storage Cabinet	1
End Table	1
Wall Coverings & Knicknacks In	1
Lots	

6. DETAILS OF ASSETS FOR SALE:

PARCEL 5 – INTELLECTUAL PROPERTY

PATENTS:

	VIDABODE - PATENT APPLICATIONS							
File No.	Serial No.	Title	Status					
T7525-005C(P)	Canadian Patent Application No. 2,635,509	PRODUCTION SYSTEM AND METHOD FOR MANUFACTURING LIGHTWEIGHT FIBER REINFORCED CONCRETE PANELS	Abandoned - Is now 7525- 013C					
T7525-008C(P)	Canadian Patent Application No. 2,635,516	IBEADS COATED WITH A COATING COMPOSITION, COMPOSITION USED	Abandoned - Is now 7525- 012C					
7525-011C	Canadian Patent Application No. 2,669,703	CONCRETE MIXTURES CONTAINING EXPANDED POLYSTYRENE (EPS) BEADS COATED WITH A COATING COMPOSITION	Request for Examination due by June 19, 2014					
7525-011PCT	International Patent No. PCT/CA2009/000851	CONCRETE MIXTURES CONTAINING EXPANDED POLYSTYRENE (EPS) BEADS COATED WITH A COATING COMPOSITION	National Phase entry for most countries due by December 19, 2011					
7525-012C	Canadian Patent Application No. 2,669,707	A SYSTEM AND PROCESS FOR PRODUCING EXPANDED POLYSTYRENE (EPS) BEADS COATED WITH A COATING COMPOSITION AND A COMPOSITION USED THEREFOR	Request for Examination due by June 19, 2014					
7525-012PCT	International Patent No. PCT/CA2009/000850	A SYSTEM AND PROCESS FOR PRODUCING EXPANDED POLYSTYRENE (EPS) BEADS COATED WITH A COATING COMPOSITION AND A COMPOSITION USED THEREFOR	National Phase entry for most countries due by December 19, 2011					
7525-013C	Canadian Patent Application No. 2,669,873	A PRODUCTION SYSTEM AND METHOD FOR MANUFACTURING LIGHTWEIGHT FIBER REINFORCED CONCRETE PANELS	Request for Examination due by June 19, 2014					
7525-013PCT	International Patent No. PCT/CA2009/000849	A PRODUCTION SYSTEM AND METHOD FOR MANUFACTURING LIGHTWEIGHT FIBER REINFORCED CONCRETE PANELS	National Phase entry for most countries due by December 19, 2011					

TRADEMARKS

Trade-mark	Class	Country	Application No.	Registration No.	Status
Chevron Design	Olass	Canada	1391021	140.	abandoned
VIDABODE		Canada	1391018		Allowed D/U 11/04/11
VIDABODE Design		Canada	1391020		Allowed D/U 11/04/11
VIDABODE PRODUCTION SYSTEM		Canada	1394340		abandoned
VIDACRETE		Canada	1391019		Allowed D/U 11/04/11
VPS		Canada	1394337		Approved
CRAFTED TO LAST. ENGINEERED TO ENDURE.		Canada	1399041		Allowed D/U 06/11/11
VIDACRETE Design		Canada	1400770		Allowed D/U 25/06/11
Chevron Design		US	77-587621		Suspension
VIDABODE		US	77-586595		Suspension
VIDABODE AND DESIGN		US	77-587648		Suspension
VIDABODE PRODUCTION SYSTEM		US	77-587583		Abandoned
VIDACRETE		US	77-587063		Suspension
VPS		US	77-587091		Abandoned
VIDABODE		CTM (Europe)	7291198		Published
VIDABODE Design		CTM (Europe)	7291339		In Examination
VIDACRETE		CTM (Europe)	7291231		In Examination
Chevron Design		CTM (Europe)	7291388		In Examination
VPS		CTM (Europe)	7291255		Abandoned
VIDABODE PRODUCTION SYSTEM		CTM (Europe)	7291305		In Examination
VIDABODE Design	1	Mexico	967235	1072325	Registered
VIDABODE Design	2	Mexico	967236	1072326	Registered
VIDABODE Design	6	Mexico	967238	1072327	Registered
VIDABODE Design	16	Mexico	967239	1074146	Registered
VIDABODE Design	19	Mexico	967241	1072328	Registered
VIDABODE Design	22	Mexico	967244	1071389	Registered
VIDABODE Design	41	Mexico	967246	1071390	Registered

Trade-mark	Class	Country	Application No.	Registration No.	Status
VIDABODE Design	42	Mexico	967249	1071392	Registered
VIDABODE	1	Mexico	967250	1070029	Registered
VIDABODE	2	Mexico	967252	1070030	Registered
VIDABODE	6	Mexico	967254	1070031	Registered
VIDABODE	16	Mexico	967255	1070032	Registered
VIDABODE	19	Mexico	967256	1070033	Registered
VIDABODE	22	Mexico	967257	1070034	Registered
VIDABODE	41	Mexico	967258	1069335	Registered
VIDABODE	42	Mexico	967260	1069336	Registered
VIDACRETE	1	Mexico	967224	1067641	Registered
VIDACRETE	2	Mexico	967226	1067642	Registered
VIDACRETE	6	Mexico	967228	1071681	Registered
VIDACRETE	16	Mexico	967229	1071682	Registered
VIDACRETE	19	Mexico	967231	1070028	Registered
VIDACRETE	22	Mexico	967232	1073461	Registered
Chevron Design	1	Mexico	967204	1071384	Registered
Chevron Design	2	Mexico	967205	1071385	Registered
Chevron Design	6	Mexico	967206	1071386	Registered
Chevron Design	16	Mexico	967207	1133194	registered
Chevron Design	19	Mexico	967208	1071387	Registered
Chevron Design	22	Mexico	967209	1071388	Registered
Chevron Design	41	Mexico	967210	1074976	Registered
Chevron Design	42	Mexico	967211		abandoned
VPS	1	Mexico	967100	1073458	Registered
VPS	2	Mexico	967192	1069628	Registered
VPS	6	Mexico	967194	1069630	Registered
VPS	16	Mexico	967196	1069632	Registered
VPS	19	Mexico	967198	1069634	Registered
VPS	22	Mexico	967199	1069635	Registered
VPS	41	Mexico	967201	1069636	Registered

Trade-mark	Class	Country	Application No.	Registration No.	Status
VPS	42	Mexico	967203	1069638	Registered
VIDABODE PRODUCTION SYSTEM	1	Mexico	967212	1074145	Registered
VIDABODE PRODUCTION SYSTEM	2	Mexico	967214	1070021	Registered
VIDABODE PRODUCTION SYSTEM	6	Mexico	967216	1070023	Registered
VIDABODE PRODUCTION SYSTEM	16	Mexico	967217	1070024	Registered
VIDABODE PRODUCTION SYSTEM	19	Mexico	967219	1069639	Registered
VIDABODE PRODUCTION SYSTEM	22	Mexico	967220	1070025	Registered
VIDABODE PRODUCTION SYSTEM	41	Mexico	967222	1070027	Registered
VIDABODE PRODUCTION SYSTEM	42	Mexico	967223	1069640	Registered
VIDABODE	Wares	Chile	840,490		Registered
VIDABODE	Services	Chile	840,483		registered
VIDABODE Design	Wares	Chile	840489		Registered
VIDABODE Design	Services	Chile	840492		registered
VIDACRETE	Wares	Chile	840491		Registered
Chevron Design	Wares	Chile	840486		Registered
Chevron Design	Services	Chile	840485		registered
VPS	Wares	Chile	840487		Registered
VPS	Services	Chile	840484		registered
VIDABODE PRODUCTION SYSTEM	Wares	Chile	840488		Registered
VIDABODE PRODUCTION SYSTEM	Services	Chile	840482		Published
VIDABODE		Dominican Republic	2008-36127	172509	Registered
VIDABODE Design		Dominican Republic	2008-36309	172035	Registered
VIDACRETE		Dominican Republic	2008-36199	172481	Registered
Chevron Design		Dominican Republic	2008-36305	172372	Registered
VPS		Dominican Republic	2008-36129	172477	Registered
VIDABODE PRODUCTION SYSTEM		Dominican Republic	2008-36122	172522	Registered
VIDABODE Design	1	Brazil	830068732		Advertised
VIDABODE Design	2	Brazil	830068759		Advertised
VIDABODE Design	6	Brazil	830068767		Advertised
VIDABODE Design	16	Brazil	830068775		Advertised

Trade-mark	Class	Country	Application No.	Registration No.	Status
VIDABODE Design	19	Brazil	830068783	1101	Advertised
VIDABODE Design	22	Brazil	830068805		in Exam
VIDABODE Design	41	Brazil	830068830		Advertised
VIDABODE Design	42	Brazil	830068856		Advertised
VIDABODE	1	Brazil	830068635		Advertised
VIDABODE	2	Brazil	830068627		Advertised
VIDABODE	6	Brazil	830068651		Advertised
VIDABODE	16	Brazil	830068643		Advertised
VIDABODE	19	Brazil	830068678		Advertised
VIDABODE	22	Brazil	830068686		Advertised
VIDABODE	41	Brazil	830068716		Advertised
VIDABODE	42	Brazil	830068724		Opposed
VIDACRETE	1	Brazil	830069011		Opposed
VIDACRETE	2	Brazil	830069020		Opposed
VIDACRETE	6	Brazil	830068970		Opposed
VIDACRETE	16	Brazil	830068988		Opposed
VIDACRETE	19	Brazil	830068961		Opposed
VIDACRETE	22	Brazil	830069135		Opposed
Chevron Design	1	Brazil	830068872		Advertised
Chevron Design	2	Brazil	830068880		Advertised
Chevron Design	6	Brazil	830068899		Advertised
Chevron Design	16	Brazil	830068910		Advertised
Chevron Design	19	Brazil	830068902		Advertised
Chevron Design	22	Brazil	830068996		Advertised
Chevron Design	41	Brazil	830069003		Advertised
Chevron Design	42	Brazil	830068929		Advertised
VPS	1	Brazil	830069143		Advertised
VPS	2	Brazil	830068953		Advertised
VPS	6	Brazil	830069151		Advertised
VPS	16	Brazil	830068945		Advertised

Trade-mark	Class	Country	Application No.	Registration No.	Status
VPS	19	Brazil	830069097		Advertised
VPS	22	Brazil	830069089		Advertised
VPS	41	Brazil	830069070		Advertised
VPS	42	Brazil	830069160		Advertised
VIDABODE PRODUCTION SYSTEM	1	Brazil	830069062		Advertised
VIDABODE PRODUCTION SYSTEM	2	Brazil	830069054		Advertised
VIDABODE PRODUCTION SYSTEM	6	Brazil	830069046		Advertised
VIDABODE PRODUCTION SYSTEM	16	Brazil	830069178		Advertised
VIDABODE PRODUCTION SYSTEM	19	Brazil	830069216		Advertised
VIDABODE PRODUCTION SYSTEM	22	Brazil	830069208		Advertised
VIDABODE PRODUCTION SYSTEM	41	Brazil	830069194		Advertised
VIDABODE PRODUCTION SYSTEM	42	Brazil	830069186		Advertised