

9:30

COUNSEL SLIP

ADD-ON

COURT FILE NO New Matter

DATE May 1, 2019

NO ON LIST _____

TITLE OF PROCEEDING

The Toronto-Dominion Bank v:
Unique Broadband Systems Ltd. and
UBS - Access Inc.

COUNSEL FOR:
PLAINTIFF(S)
APPLICANT(S)
PETITIONER(S)

Applicant
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DEFENDANT(S)
RESPONDENT(S)

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May 1, 2019

My Endorsement is
attached

Haidy J

At the request of the Respondents, the Applicant consents to an extension to the effective date of the Receivership Order dated April 15, 2019 to allow the Respondents to enter into a binding asset purchase agreement for the sale of substantially all of its assets, on terms satisfactory to the Applicant (the "APA") and close such sale transaction. Accordingly, the reference to "April 23, 2019 at 5:00 p.m." in the Endorsement of Justice Hainey dated April 15, 2019, as subsequently amended to "April 30, 2019 at 4:00 p.m.", is hereby amended to "May 28, 2019 at 4:00 p.m.". This extension is conditional upon the APA being executed on or before May 6, 2019 (the "Condition"). If the Condition is not satisfied, the Applicant is authorized to issue and serve the Notice of Application and Receivership Order. This endorsement shall be effective *nunc pro tunc* to April 30, 2019 at 3:50 p.m.

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Hainey J.

May 1, 2019