



Tel: 519-660-6540
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BDO Canada Limited
633 Colborne Street, Suite 100
London ON N6B 2V3 Canada

**Notice and Statement of the Receiver
(Subsection 245(1) and 246(1) of the BIA)
Form 87**

IN THE MATTER OF the appointment of BDO Canada Limited as receiver (the “Receiver”) over certain of the assets, undertakings and properties of Surefire Bioenergy Inc. (“Surefire” or the “Company”) and Bradley Martin.

The Receiver gives notice and declares that:

1. On the 17th day of April, 2018 the undersigned BDO Canada Limited was appointed as Receiver in respect of the assets, undertakings and real property (the “Property”) of Surefire, an insolvent corporation, and Mr. Martin, that is described below based on the most recent financial information available:

Surefire Property

<u>Asset Description</u>	<u>Net Book Value</u>
Equipment	\$82,500
Land and Building	unknown
Interest in Litigation	unknown

Mr. Martin Property

<u>Asset Description</u>	<u>Net Book Value</u>
Equipment	\$117,000
Assignment of Life Insurance	NA
Interest in Litigation	unknown

2. The undersigned became Receiver in respect of the Property described above pursuant to an order of the Ontario Superior Court of Justice dated April 17, 2018. A copy of the Court Order can be found on our website at <http://www.extranets.bdo.ca/surefire>

3. The undersigned has not taken possession or control of the Property described above as of yet (see point 4e).

4. The following information relates to the receivership:

- a) Address of the Company: 8409 Essex County Road 9 RR2
Amherstburg ON
- b) Principal line of business: Bioenergy, Bio-Mass Pelletizing

- c) Locations of business: 8409 Essex County Road 9 RR2
Amherstburg ON
- d) Amount owed by the Company to each creditor who holds security on the Property described above is as follows:

Bank of Nova Scotia	\$240,000
Canada Revenue Agency	unknown
Ministry of Finance	unknown
Holly T. Farms Inc.	\$750,000

To the extent it is known, the list of parties with an interest in the Receivership is attached as Schedule A.

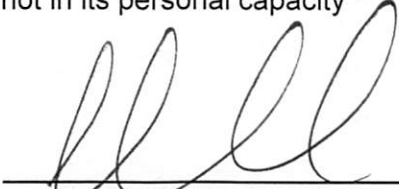
- e) The intended plan of action of the Receiver, to the extent that such a plan has been determined, is as follows:

Consider obtaining appraisal(s) of the assets and work in conjunction with Surefire/Mr. Martin to dispose of assets and ensure assets are disposed of in a commercially reasonable manner and all funds flow to the Receiver.

- f) Contact person for the Receiver: Mr. Robyn Duwyn
BDO Canada Limited
51 Breithaupt Street Suite 300
Kitchener ON N2H 5G5
P: 519-570-4000
F: 519-576-5227

Dated at London, Ontario this 25th day of April, 2018

BDO Canada Limited
In its capacity as Receiver of
Surefire Bioenergy Inc. and Mr. Bradley Martin
And not in its personal capacity

Per: 
Stephen N. Cherniak, CPA, CA, CIRP
Licensed Insolvency Trustee
Senior Vice President

Schedule A

Canada Revenue Agency
Tax Services Office Division Regional
Intake

P.O. Box 5548
3-451 Talbot Street
London, ON N6A 4V8

Ministry of Finance

Collections Branch
33 King Street W.
6th Floor
Oshawa, ON L1H 8H5

Bank of Nova Scotia
c/o Harrison Pensa

Mr. Dan Reason
Harrison Pensa
450 Talbot Street
London, ON N6A 4K3

Holly T. Farms Inc.

2887 Lakeshore Road 235
RR #4
Woodslee, ON N0R 1V0

Surefire Bioenergy Inc.

c/o Rod Godard
Kirwin & Partners
423 Pelissier Street
Windsor, ON N9A 4L2

Bradley Martin

c/o Rod Godard
Kirwin & Partners
423 Pelissier Street
Windsor, ON N9A 4L2