

**INVITATION FOR OFFERS FOR THE PURCHASE OF  
THE TRUSTEE'S INTEREST IN THE ASSETS OF  
SOLAR VALE FARM LIMITED  
IN BANKRUPTCY**

Offers are invited for the purchase of the assets of Solar Vale Farm Limited (“SVFL”) in bankruptcy. Offers must be submitted to the Halifax office of BDO Canada Limited, the Trustee in Bankruptcy of SVFL, at Suite 620, 1718 Argyle Street, Halifax, Nova Scotia, B3J 3N6, no later than 4:00 p.m., AST, March 15, 2013.

**ASSETS FOR SALE**

- Machinery, Equipment and Inventory

**TERMS AND CONDITIONS**

The highest or any offer shall not necessarily be accepted. The sale shall be subject to the mandatory Terms and Conditions as set out by the Trustee in Bankruptcy and any accepted offer shall be subject to approval by the Supreme Court of Nova Scotia. A ten percent (10%) deposit by way of certified funds or bank draft must accompany any offer submitted.

**INSPECTION OF ASSETS**

Those parties wishing to submit an offer may make an appointment to view the assets or obtain any additional information, including the mandatory list of Terms and Conditions, by contacting Melissa Dolhanty, at (902) 425-3100 or [mdolhanty@bdo.ca](mailto:mdolhanty@bdo.ca). Interested parties can also obtain the information and Terms and Conditions by visiting the Trustee in Bankruptcy's website at <http://www.extranets.bdo.ca/solarvale/>.

BDO CANADA LIMITED  
Trustee in Bankruptcy of Solar Vale Farm Limited  
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