

FILE COPY	
	GENERAL FILE
	CLAIMS
	CREDITOR CORRESP.
	ASSETS
	RETURNS - FINANCIAL
	ACCOUNTS
	SPARES
	OTHER (DESCRIBE)

November 22, 2006

Humberview Motors Inc.
3109 Bloor Street West
Toronto, Ontario
M8X 1E2

Dear Sirs:

Re: Estate of Shield Sprinkler Fire Systems Inc., a bankrupt

Notice was previously forwarded to you that the Ontario Superior Court of Justice issued an Order appointing BDO Dunwoody Limited as Interim Receiver (the "Interim Receiver") of Shield Sprinkler Fire Systems Inc. ("Shield") on October 16, 2006. Shield filed an assignment into bankruptcy on October 23, 2006. BDO Dunwoody Limited was appointed the Trustee. Notice of the appointments was provided to you on October 23, 2006. The Order is also available on our web site at www.bdo.ca/shield.

Our review of the search results on the Personal Property Security Registry, reports the registration of a security interest in the assets may have been made by you, and a subsequent postponement of the interest made in favour of the registration Jim Peplinski's Leasemaster, and then of the Royal Bank of Canada. We have not yet received a claim from you. Accordingly, we are writing to you in an attempt to determine your position with respect to the potential existence of a secured claim in your favour, and its enforceability against intervening creditors. It will obviously assist, and minimize costs, if we can identify the areas of concurrence and dispute.

Please find enclosed our demand that you prove your secured claim, if any, within 30 days of this notice. If you do not file with us a proof of claim and proof of security in respect of the property, within the 30 days after the day on which this notice is served we may, with leave of the court, sell or dispose of the property, free of your security.

If you do not claim a debt due from this bankrupt, with or without a security interest in these assets, or you do not intend to file a Proof of Claim, please advise us accordingly at your earliest opportunity.

The secured claims against the assets far exceed their value. As Trustee, therefore, we do not have any practical reason to take issue with any secured claims against this bankrupt estate although we must reserve the right to obtain a legal opinion and take a position in the unlikely event the property comes into our possession as Trustee. The perfection or enforceability of your secured claim against the estate, however, does not necessarily have any bearing on its enforceability against intervening secured creditors, who may have rights in addition to those of the Trustee, in particular the postponement.

It is anticipated that all receipts and disbursements, and any release of assets, will be conducted in our capacity as Interim Receiver, and will be subject to the final approval of the court. Our duties as Interim Receiver are similar to the Trustee, to review the claims, protect the assets and distribute the receipts, although the formal process may vary. We will not take a position on disputes on the distribution between competing claims, except, if it should become necessary to carry out our duties to preserve a right, or if we are placed in an adversarial position.

All disputed issues must be settled by agreement between all interested parties, or by further order of the court. We are canvassing all known parties believed to have an interest. Any distribution or release of assets will be subject to court approval.

Please provide us with your secured claim, if any, and your position on the priority of that claim, including consideration of the registered postponement. Also with legible copies of all documents in your possession pertaining to the security in general, and the postponement to the Royal Bank of Canada in particular. Competing claims may include a Deemed Trust claim expected to be filed by Canada Revenue Agency, and the security registered to Royal Bank of Canada and Ms. Anna Marciano-De Giorgio and other security registered on specific assets.

Please also provide us with the contact information if you wish to be represented by legal counsel in this matter.

We trust you will find the foregoing satisfactory and appreciate your cooperation. If any questions arise, please contact me at 905-615-6202 (Fax 905-615-1333)(e-mail dmccconnell@bdo.ca).

Yours very truly,

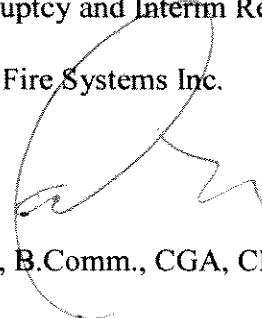
BDO DUNWOODY LIMITED

Trustee in Bankruptcy and Interim Receiver

In the matter of

Shield Sprinkler Fire Systems Inc.

Per:



D.R. McConnell, B.Comm., CGA, CFE, CIRP
Vice President



BDO Dunwoody Limited
Trustee in Bankruptcy

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www.bdo.ca

District of ONTARIO
Division No. 9-MISSISSAUGA
Court No. 32-156397
Estate No. 32-156397

**SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF THE BANKRUPTCY OF
SHIELD SPRINKLER FIRE SYSTEMS INC.
OF THE CITY OF BRAMPTON,
IN THE REGIONAL MUNICIPALITY OF PEEL,
IN THE PROVINCE OF ONTARIO.**

**Form 76 -- Notice by Trustee Requiring Filing of Proof of Security
(Subsection 128(1) of the Act)**

Take notice that:

1. You are hereby required, pursuant to subsection 128(1) of the Act, to file with me a proof of claim and proof of security (security documents) relating to any security that you hold on the property of Shield Sprinkler Fire Systems Inc., a bankrupt, which property is described below:

2005 GMC Savana 3500 VIN # 1GTHG35U551256101.
2. The proof of claim and proof of security must give full particulars of the security, including the date on which it was given and the value at which you assess it.
3. If you do not file with us a proof of claim and proof of security in respect of the property, within the 30 days after the day on which this notice is served we may, with leave of the court, sell or dispose of the property, free of your security.
4. A proof of claim in the required form is attached.

Dated at Mississauga, Ontario, this 22nd day of November, 2006.

BDO Dunwoody Limited
As Trustee in Bankruptcy in the matter of
Shield Sprinkler Fire Systems Inc.

To:

**Humberview Motors Inc.
3109 Bloor Street West
Toronto, Ontario
M8X 1E2**