

SCHEDULE "A"

Court File No. CV-119430-00
Court File No. CL 31-1553272
Court File No. 31-1553274

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE PROPOSAL OF SEAQUEST CORPORATION
AND SEAQUEST CAPITAL CORPORATION**

INTERIM RECEIVER'S CERTIFICATE

A. Pursuant to an Order of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated November 3, 2011, BDO Canada Limited was appointed as the interim receiver (the "**Interim Receiver**") of all of the assets, undertakings and properties of Seaquest Corporation and Seaquest Capital Corporation (collectively the "**Companies**") acquired for, or used in relation to the Companies' business.

B. Pursuant to an Order of the Court dated December 2, 2011 (the "**Discharge Order**"), the Court approved the discharge of the Interim Receiver, pending (i) the payment of the amounts set out in the Discharge Order and (ii) the filing of a certificate by the Interim Receiver certifying that it has completed the other activities relating to the receivership of the Companies.

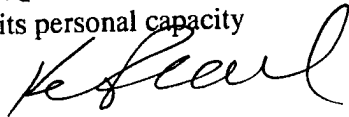
THE INTERIM RECEIVER CERTIFIES the following:

1. The payments contemplated by the Discharge Order have been made.
2. The Interim Receiver has completed all outstanding activities relating to the receivership of the Companies.

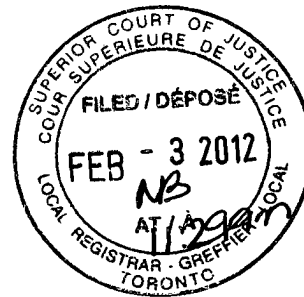
DATED: January 31, 2011

BDO CANADA LIMITED, in its capacity as
Interim Receiver of the undertaking, property and assets
of SEAQUEST CORPORATION AND SEAQUEST CAPITAL CORPORATION, and
not in its personal capacity

Per:



Name: Ken Pearl
Title: VICE PRESIDENT



IN THE MATTER OF THE PROPOSAL OF SEAQUEST
CORPORATION

- and -

IN THE MATTER OF THE PROPOSAL OF SEAQUEST
CAPITAL CORPORATION

Applicant

Respondents

ONTARIO

**SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

IN BANKRUPTCY AND INSOLVENCY

**IN THE MATTER OF THE PROPOSAL OF SEAQUEST
CORPORATION**

AND

**IN THE MATTER OF THE PROPOSAL OF
SEAQUEST CAPITAL CORPORATION**

**PROCEEDING COMMENCED AT
TORONTO**

INTERIM RECEIVER'S CERTIFICATE

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