



Office of the Superintendent
of Bankruptcy Canada

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d'Industrie Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-1553274
Estate No. 31-1553274

In the Matter of the Notice of Intention to make a
proposal of:

Sequest Capital Corporation
Insolvent Person

BDO CANADA LIMITED / BDO CANADA LIMITÉE
Trustee

Date of the Notice of Intention: October 24, 2011

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: October 25, 2011, 09:11

E-File/Dépôt Electronique

Official Receiver

25 St. Clair Avenue East, 6th floor, Toronto, Ontario, Canada, M4T1M2, (877)376-9902

Canada