

COURT FILE NUMBER

2001-06194

COURT

COURT OF QUEEN'S BENCH OF

ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF THE
COMPROMISE OR ARRANGEMENT OF
REDROCK CAMPS INC., SOCKEYE
ENTERPRISES INC., SWEETWATER
HOSPITALITY INC. and BALDR
CONSTRUCTION MANAGEMENT INC.

APPLICANTS:

INVICO DIVERSIFIED INCOME L.P. and
INVICO TRADE CAPITAL L.P.

RESPONDENTS:

REDROCK CAMPS INC., SOCKEYE
ENTERPRISES INC., SWEETWATER
HOSPITALITY INC. and BALDR
CONSTRUCTION MANAGEMENT INC.

DOCUMENT

STAY EXTENSION ORDER

CONTACT INFORMATION OF
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File: A163844

DATE ON WHICH ORDER WAS PRONOUNCED:	September 15, 2020
NAME OF JUDGE WHO MADE THIS ORDER:	Justice C. Dario
LOCATION OF HEARING:	Calgary Court House

UPON the application of Invico Diversified Income L.P. And Invico Trade Capital L.P. (collectively, the “**Applicants**”); **AND UPON** having read the Application filed by the Applicants on September 10, 2020, the Affidavit of David Hawkins affirmed September 10, 2020 (the “**Hawkins Affidavit**”); and the Affidavit of Service of Blair Wentworth sworn September 10, 2020, filed; **AND UPON** upon reading the Third Report of BDO Canada Limited in its capacity as Monitor of the Respondents (the “**Third Report**”), **AND UPON HEARING** the submission of the Applicants’ counsel, counsel for the Monitor, counsel for the Respondents, and those other persons listed on the counsel slip, no one appearing for any other person on the service list, although properly served as appears from the Affidavit of Service, filed; **IT IS HEREBY ORDERED AND DECLARED THAT:**

SERVICE

1. The time for service of the notice of application for this order (the “**Order**”) is hereby abridged and deemed good and sufficient and this application is properly returnable today.

STAY EXTENSION

2. The Stay Period referred to in paragraph 15 of the Amended and Restated Initial Order dated May 25, 2020 is hereby extended until and including November 27, 2020.

MAXIMUM BORROWING AMOUNT AND INTERIM LENDER’S CHARGE

3. The maximum amount of the approved borrowing under the Interim Financing Agreement (the “**Amended Financing Agreement**”), as set out at paragraph 33

of the Amended and Restated Initial Order, is increased from \$2,500,000 to \$3,000,000.

4. The maximum amount of the Interim Lender's Charge, as set out at paragraph 36 and 39 of the Amended and Restated Initial Order, is increased from \$2,500,000 to \$3,000,000.

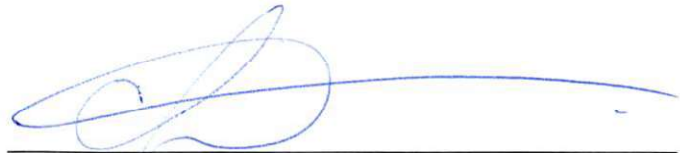
AMENDMENTS TO THE AMENDED FINANCING AGREEMENT

5. The Applicants and Respondents may make such amendments as are necessary to the Amended Financing Agreement to reflect the increased maximum amount of borrowing to \$3,000,000 and extending the Termination Date, as defined in the Amended Financing Agreement, to November 27, 2020.
6. The Monitor is empowered to execute an agreement reflecting the necessary amendments to the Amended Financing Agreement set out in paragraph 5 on behalf of the Respondents.

GENERAL

7. All capitalized terms used in this Order and not otherwise defined shall have the meanings ascribed to them in the Amended and Restated Initial Order, the Hawkins Affidavit and the Third Report, as applicable.
8. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, the United States or any other foreign courts to give effect to this Order and to assist the Respondents and the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Respondents and the Monitor and their respective agents as may be necessary or desirable to give effect to this Order or to assist the Respondents and the Monitor and their respective agents, in carrying out the terms of this Order.

9. This Order shall have immediate full force and-effect in all provinces and territories in Canada.

A handwritten signature in blue ink, consisting of a large, stylized initial 'C' followed by a long horizontal stroke that extends to the right.

Justice of the Court of Queen's Bench of
Alberta