

COURT FILE NO.: xx

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PROCEEDINGS IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, RSC 1985, c C-36, as amended

AND IN THE MATTER OF THE COMPROMISE OR  
ARRANGEMENT OF REDROCK CAMPS INC.,  
SOCKEYE ENTERPRISES INC., SWEETWATER  
HOSPITALITY INC. and BALDR CONSTRUCTION  
MANAGEMENT INC.

APPLICANTS INVICO DIVERSIFIED INCOME L.P. and INVICO  
TRADE CAPITAL L.P.

GOWLING WLG  
(CANADA) LLP  
MATTER NO.

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