

APPENDIX "VIII"



UNIQUE OPPORTUNITY IN THE SOLAR POWER INDUSTRY

BDO Canada Limited ("BDO"), in its capacity as court-appointed receiver of certain assets of RA Solar Leasing Inc. ("RA Solar"), is inviting offers to purchase a portfolio of 126 installed residential rooftop solar power generating facilities under Ontario Power Authority MicroFIT contracts. The facilities in the portfolio are located in various municipalities throughout Southern Ontario, including Brantford, Guelph, Hamilton, Kitchener, Milton, Mississauga, Toronto, and Vaughan.

Each facility in this unique opportunity includes:

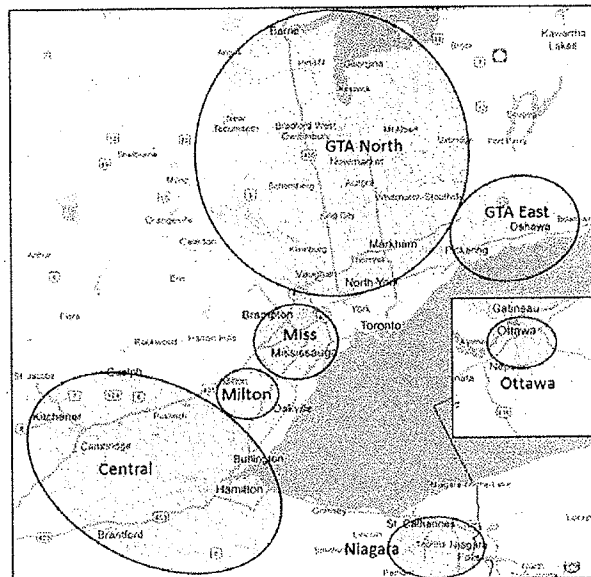
- A 20 year rooftop lease with the residential homeowner;
- A 20 year MicroFIT contract at a premium fixed rate of \$0.802 per kWh of power generated by the facility, which is a rate no longer offered by the OPA; and
- A photovoltaic solar generating system that has been constructed and installed on the homeowner's roof, is connected to the local power grid, and is currently generating power and revenue at the rate specified in the MicroFIT contract.

The leases and contracts in the portfolio have approximately 19 years remaining.

The total capacity of the portfolio is approximately 710 kW (DC), with an average of 5.6 kW (DC) per facility.

Parties interested in all or part of the portfolio should contact BDO. Upon execution of the Confidentiality and Non-Disclosure Agreement, access will be granted to an online data room where users can obtain detailed information with respect to the projects and this sale process.

Offers must be submitted and received by no later than 1:00 p.m. Eastern Standard Time on Friday, March 1, 2013.



Zones	#	kW
Central	29	164.925
Milton	51	288.675
Miss	18	99.225
GTA North	15	93.600
GTA East	11	54.900
Niagara	1	3.600
Ottawa	1	4.725
	126	709.650

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