

APPENDIX "IX"

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Report on Business,
February 1, 2013

LEGALS**UNIQUE INVESTMENT
OPPORTUNITY TO ACQUIRE
126 SOLAR POWER
GENERATING FACILITIES
UNDER MICROFIT
CONTRACTS**

BDO Canada Limited ("BDO"), in its capacity as court-appointed receiver of certain assets of RA Solar Leasing Inc. ("RA Solar") is inviting offers to purchase a portfolio of 126 installed residential rooftop solar power generating facilities under Ontario Power Authority MicroFIT contracts, located in Southern Ontario. The total capacity of the portfolio is approximately 710 kW (DC), with an average of 5.6 kW (DC) per facility.

Each facility in this unique opportunity includes:

- A 20 year rooftop lease with the residential homeowner; and
- A 20 year MicroFIT contract at a premium fixed rate of \$0.802 per kWh of power generated by the facility, which is a rate no longer offered by the OPA.

To obtain a copy of the Confidential Information Memorandum, please contact:

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