

District of: Ontario
Division No. 12 - Ottawa
Court No. 33-2653219
Estate No. 33-2653219

- FORM 37 -

Voting Letter
(Paragraph 51(1)(f) of the Act)

In the matter of the proposal of
Mindfull Capital Inc.
of the City of Ottawa, in the Province of Ontario

I, _____, creditor (or I, _____, representative
of _____, creditor), of _____, a creditor in the above matter
for the sum of \$ _____, hereby request the trustee acting with respect to the proposal of Mindfull
Capital Inc., to record my vote _____ (for or against) the acceptance of the proposal as made on
the 14th day of July 2020.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:
BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee
20 Wellington St E, Suite 500
Toronto ON M5E 1C5
Phone: (416) 865-0210