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BDO Canada Limited  
20 Wellington Street E, Suite 500  
Toronto ON M5E 1C5 Canada

District of: Ontario  
Division No.12 - Ottawa  
Court No.: 33-2653219  
Estate No.: 33-2653219

FORM 92  
Notice of Proposal to Creditors  
(Section 51 of the Act)

In the Matter of the Proposal of  
Mindfull Capital Inc  
of the City of Ottawa  
in the Province of Ontario

Take notice that Mindfull Capital Inc. of the City of Ottawa in the Province of Ontario has lodged with us a proposal under the Bankruptcy and Insolvency Act.

Enclosed are:

- A copy of the Proposal
- Trustee's report on the Proposal
- Proof of Claim form with blank Proxy
- Voting Letter

In order to allow for email delivery we have posted the following required documents on our webpage at <https://www.bdo.ca/en-ca/extranets/mindfull/>:

1. a condensed statement of the debtor's assets and liabilities; and
2. a list of creditors affected by the proposal.

The general meeting of the creditors will be held at the via telephone conference call on Wednesday, July 29, 2020 at 2:00 o'clock in the afternoon (Ottawa time). Meeting details can be requested when a Proof of Claim is received or by contacting our office below.

The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the court, the proposal is binding on all the creditors or the class of creditors affected.

Proofs of claims, proxies and voting letters intended to be used at the meeting must be lodged with us prior to the commencement of the meeting **and can be sent to [akoroneos@bdo.ca](mailto:akoroneos@bdo.ca)**.

Dated at the City of Toronto, in the Province of Ontario, this 15<sup>th</sup> day of July 2020.

BDO Canada Limited / BDO Canada Limitée – Trustee  
20 Wellington Street East, Suite 500  
Toronto, ON M5E 1C5  
Phone: (647) 798-1459 Fax: (416) 865-0904

Encls.