

IN THE MATTER OF AN APPLICATION PURSUANT TO SECTION 47 OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-3, AS AMENDED; AND SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, c. C.43, AS AMENDED

INGALLS & SNYDER LLC
Applicant

- and -

THE MEDIPATTERN CORPORATION
Respondent
May 7/13

ONTARIO

SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

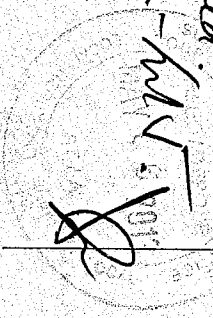
PROCEEDINGS COMMENCED AT TORONTO

May 7/13

R. Jaipargas for the applicant
S. Bala for the receiver

All parties have been served on no objections received. Cendant Investments Corp. failed to provide satisfactory evidence of accurate funding or payments for the transaction contemplated by its letter of understanding the chambers meeting on ~~February~~ May 3/13. In addition following the interim receivership order, the trustees, the CEO and the CFO resigned. Accordingly, I am satisfied that the order should come to provide the assets of the debtor for the benefit of creditors. Order to go in the form attached.

A. Don-Mil V



MOTION RECORD
(Appointment of Receiver)

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