

Superior Court of Justice  
Commercial List

FILE/DIRECTION/ORDER

Rogals & Snyder LLC

Plaintiff(s)

AND

The Medipattern Inc.

Defendant(s)

Case Management  Yes  No by Judge: \_\_\_\_\_

Counsel	Telephone No:	Facsimile No:

- Order     Direction for Registrar (No formal order need be taken out)  
 Above action transferred to the Commercial List at Toronto (No formal order need be taken out)

- Adjourned to: \_\_\_\_\_  
 Time Table approved (as follows):

Order to go on the form attached.  
 Quanta Investment Corp. is to file an affidavit with the Court by April 29/13 setting out its share holding position, including percentage of the total outstanding shares, in the company.  
 The parties are to return for a 9:30 am. conference before me on May 3/13 at which time Quanta is to report on the status of ~~its~~ satisfaction of the conditions contemplated by the Term Sheet dated April 23/13.

April 25/13  
Date

G. Hon - L.M.J.  
Judge's Signature

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## Judges Endorsement Continued

the execution of the definitive agreement and of the financial capacity <sup>(of the proposed purchaser)</sup> to close the proposed transaction, with appropriate evidence in respect of each of these matters.

A hearing is scheduled for ~~March~~ <sup>May</sup> 7/13 (1 hr.) in respect of any motion that either party may wish to bring after hearing of the status of the matter on May 3/13, including if the applicant so chooses, an application under section 243(i) of the Bankruptcy & Insolvency Act.