

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-2147467
Estate No. 32-2147467

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Lanwest Mfg. Technologies Inc.
of the Town of Caledonia, in the Province of Ontario

Take notice that:

1. Lanwest Mfg. Technologies Inc. filed (or was deemed to have filed) an assignment on the 21st day of July 2016, and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 9th day of August 2016, at 10:00 AM, at the office of BDO Canada LLP, at 800 Queenston Road, Suite 202, Stoney Creek, ON, L8G 1A7.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Hamilton in the Province of Ontario, this 21st day of July 2016.

BDO Canada Limited / BDO Canada Limitée



25 Main Street West, Suite 805
Hamilton ON L8P 1H1
Phone: (905) 524-1008 Fax: (905) 570-0249

District of: Ontario
 Division No. 07 - Hamilton
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Lanwest Mfg. Technologies Inc.
 of the Town of Caledonia, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 20th day of July 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.


LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 43,770.20	1. Inventory 0.00
Balance of secured claims as per list "B" 1,959,111.91	2. Trade fixtures, etc. 0.00
Total unsecured creditors 2,002,882.11	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 10,179,655.01	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 0.00
Total liabilities 12,182,537.12	4. Bills of exchange, promissory note, etc., as per list "F" ... 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 225,655.01
	7. Livestock 0.00
	8. Machinery, equipment and plant 614,000.00
	9. Real property or immovable as per list "G" 335,000.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 9,005,000.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 10,179,655.01
	Deficiency 2,002,882.11

I, John Landry, of the City of Burlington in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 20th day of July 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Stoney Creek in the Province of Ontario, on this 20th day of July 2016.



 Nicole Ormond, Commissioner of Oaths
 For the Province of Ontario
 Expires Sep. 12, 2018



 John Landry

**Nicole Marie Ormond, a Commissioner, etc.,
 Province of Ontario, for BDO Canada Limited,
 Trustee in Bankruptcy.
 Expires September 12, 2018.**

Creditor Mailing List

In the matter of the bankruptcy of
Lanwest Mfg. Technologies Inc.
of the Town of Caledonia, in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Director	John Landry			
Secured	Grand River Enterprises Six Nations			10,179,655.01
	Royal Bank of Canada	Jim Sheehy		
Unsecured	Canada Revenue Agency			
	Grand River Enterprises Six Nations			1,959,110.91
	Grand River Insurance Brokers			20,386.78
	Haldimand County Hydro Inc.	Collections Department		162.45
	Haudenosaunee Management Services			
	John Landry			
	McTear Water Haulage			137.00
	Minister of Finance	Anthony Golding		
	Minister of Revenue Quebec	Zaki Zemmouchi		
	Receiver General for Canada			
	Receiver General for Canada			
	Receiver General for Canada			
	Royal Bank of Canada	Jim Sheehy		1.00
	ThinkTel Communications			18.63
	Workplace Safety and Insurance Board	c/o Collection Services		23,065.34

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-2147467
Estate No. 32-2147467

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Lanwest Mfg. Technologies Inc.
of the Town of Caledonia, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Lanwest Mfg. Technologies Inc. of the Town of Caledonia in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 21st day of July 2016, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

 Witness

 Creditor

Phone Number: _____
 Fax Number : _____
 E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-2147467
Estate No. 32-2147467

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Lanwest Mfg. Technologies Inc.
of the Town of Caledonia, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

BDO Canada Limited / BDO Canada Limitée
25 Main Street West, Suite 805
Hamilton ON L8P 1H1
Phone: (905) 524-1008 Fax: (905) 570-0249

Instructions for completing proof of claim forms

Every creditor who does not prove his claim is not entitled to share in any distribution. Claims not completed correctly in every respect will be returned.

In completing the proof of claim form (see reverse), your attention is directed to the marginal notes on the form and to the following requirements:

Proof of Claim:

1. The form must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc.
2. The person signing the form must have knowledge of the circumstances connected with the claim.
3. The debtor's name and date of the bankruptcy or if a proposal, the date of the notice of intention to make a proposal or of the proposal must be filled in, and a Statement of Account containing details of the claim must be attached and marked "A". The date of bankruptcy or notice of intention to make a proposal, or proposal and the correct name of the debtor may be found on the Notice sent to the creditor.
4. The nature of the claim must be indicated by ticking the type of claim which applies, for example:
 - Ticking (A) indicates the claim is unsecured;
 - Ticking (A) (i) indicates the creditor is claiming priority status under Section 136 of the *Bankruptcy and Insolvency Act*. Details to support the priority claim must be set out on an attached schedule;
 - Ticking (A) (ii) indicates that the creditor is not claiming any priority.
 - Ticking (B) indicates the creditor is a landlord with a claim under Subsection 65.2(4) of the *Bankruptcy and Insolvency Act*.
 - Ticking (C) indicates the claim is secured and the value at which the creditor assesses the security must be inserted. Details of each item of security held should be attached as a separate schedule and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.;
 - Ticking (D) indicates that the creditor is a farmer, fisherman or aqua culturist who supplied goods within 15 days prior to the date of receivership or bankruptcy and has not yet been paid for those goods.
 - Ticking (E) indicates that the creditor is a wage earner/employee and have claim(s) under the Subsection 81.3(8) and/or 81.4(8) of the *Bankruptcy and Insolvency Act*.
 - Ticking (F) indicates that the creditor has a claim against the director(s) of a company when a proposal provides for the compromise of claims against directors.
 - Ticking (G) indicates that the creditor is the customer of a bankrupt securities firm with a claim under the Section 262 of the *Bankruptcy and Insolvency Act*.
5. The person signing the form must indicate (by striking out "is" or "is not") whether the creditor and the debtor are related. Section 4 of the *Bankruptcy and Insolvency Act* defines persons related to a debtor. If the creditor is related by blood or marriage to the debtor, the creditor should consider itself to be a related person. If the debtor is a corporation, a creditor would be related if it was a shareholder or if the creditor was controlled by the same shareholders as the debtor.
6. The person signing the form must provide full details of all payments and credits received from or allowed to the debtor during the period indicated. Leaving a blank will indicate that there were no such payments and credits.
7. The person signing the form must insert the place and date, and the signature must be witnessed.

