

CLERK'S STAMP:

COURT FILE NUMBER
COURT
JUDICIAL CENTRE OF

2001-07942
COURT OF QUEEN'S BENCH OF ALBERTA
CALGARY
IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.
C-36, as amended

AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF
KORITE INTERNATIONAL INC.

DOCUMENT

ORDER (STAY EXTENSION)

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS
DOCUMENT:

BENNETT JONES LLP
Barristers and Solicitors
4500, 855 – 2nd Street S.W.
Calgary, Alberta T2P 4K7

Attention: Chris Simard and Kelsey Meyer
Telephone No.: 403-298-4485 / 403-298-3323
Fax No.: 403-265-7219
Client File No.: 76784.6

**DATE ON WHICH ORDER WAS
PRONOUNCED:**

Thursday, November 5, 2020

**NAME OF JUDGE WHO MADE
THIS ORDER:**

The Honourable Madam Justice K. M. Horner

LOCATION OF HEARING:

Calgary Courts Centre
601 – 5th Street SW, Calgary, AB T2P 5P7

UPON the application of Korite International Inc. (the "**Applicant**"); **AND UPON** having read the Notice of Application; the Affidavit of Tim A. Bowman sworn June 24, 2020 and the Affidavit No. 6 of Tim A. Bowman sworn October 26, 2020, all filed; the Affidavit of Service of Allison Badger, to be filed; the Third Amended and Restated Initial Order, dated September 23, 2020 (the "**Third Amended and Restated Initial Order**"); **AND UPON** reading the Fourth

Report of the Monitor dated October 28, 2020; **AND UPON** hearing from counsel for the Applicant, counsel for Canadian Imperial Bank of Commerce ("**CIBC**"), counsel for the Monitor and counsel for other interested parties appearing at the application;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of the notice of application for this order (the "**Order**") is hereby abridged and deemed good and sufficient and this application is properly returnable today.

INTERPRETATION

2. Unless otherwise stated, capitalized terms used but not otherwise defined in this Order shall have the meaning ascribed to such terms in the Third Amended and Restated Initial Order.

EXTENSION OF STAY

3. The Stay Period, as ordered and defined in paragraph 13 of the Third Amended and Restated Initial Order granted on September 23, 2020, is hereby extended until and including December 11, 2020.

SERVICE OF ORDER

4. Korite shall serve this Order on the persons listed on the service list by any of email, facsimile, courier, registered mail, regular mail, or personal delivery, and no persons other than those on the service list are required to be served with a copy of this Order.



J.C.Q.B.A. or Clerk of the Court