

I hereby certify this to be a true copy of  
the original Order (Sealing)  
Dated this 14 day of Dec 2020  
M. Neitzert  
for Clerk of the Court



COURT FILE NUMBER 2001-07942  
COURT COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL CENTRE OF CALGARY

IN THE MATTER OF THE COMPANIES'  
CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.  
C-36, as amended

AND IN THE MATTER OF A PLAN OF  
COMPROMISE OR ARRANGEMENT OF  
KORITE INTERNATIONAL INC.

DOCUMENT ORDER (SEALING)

ADDRESS FOR SERVICE AND  
CONTACT INFORMATION OF  
PARTY FILING THIS  
DOCUMENT: **BENNETT JONES LLP**  
Barristers and Solicitors  
4500, 855 – 2nd Street S.W.  
Calgary, Alberta T2P 4K7

Attention: Kelsey Meyer  
Telephone No.: 403-298-3323  
Fax No.: 403-265-7219  
Client File No.: 76784.6

**DATE ON WHICH ORDER WAS  
PRONOUNCED:** Friday, December 11, 2020

**NAME OF JUDGE WHO MADE  
THIS ORDER:** 

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The Honourable Mr. Justice D. B. Nixon

**LOCATION OF HEARING:** 

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Calgary Courts Centre  
601 – 5th Street SW, Calgary, AB T2P 5P7

UPON the application of Korite International Inc. ("**Korite**" or the "**Applicant**"); AND  
UPON having read the Application and the Affidavit No. 7 of Tim A. Bowman sworn December 3,  
2020, filed; the Affidavit of Service of Allison Endersby affirmed December 7, 2020, to be filed;

the Initial Order dated June 30, 2020 (the "**Initial Order**"); the Third Amended and Restated Initial Order dated September 23, 2020 (the "**TARIO**"); the Fifth Report of BDO Canada Limited as the court-appointed monitor of the Applicant (the "**Monitor**") dated December 4, 2020, filed (the "**Fifth Report**"); the Confidential Supplement to the Fifth Report; **AND UPON** hearing from counsel for the Applicant, counsel for Canadian Imperial Bank of Commerce ("**CIBC**"), counsel for the Monitor and counsel for other interested parties appearing at the application;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

**SERVICE**

1. The time for service of the notice of application for this order (the "**Order**") is hereby abridged and deemed good and sufficient and this application is properly returnable today.

**INTERPRETATION**

2. Unless otherwise stated, capitalized terms used but not otherwise defined in this Order shall have the meaning ascribed to such terms in the TARIO.

**SEALING**

3. Confidential Exhibit "2" and Confidential Exhibit "4" to the Affidavit No. 7 of Tim A. Bowman sworn December 3, 2020 (the "**Confidential Exhibits**") and the Confidential Supplement to the Fifth Report (the "**Confidential Supplement**") shall be sealed on the Court file, kept confidential, and not form part of the public record, notwithstanding Division 4 of Part 6 of the *Alberta Rules of Court*, until March 11, 2021.
4. The Clerk of the Court shall file the Confidential Exhibits and the Confidential Supplement in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED IN COURT FILE NO. 2001-07942. THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO THE SEALING ORDER GRANTED BY THE HONOURABLE MR. JUSTICE D. B. NIXON ON DECEMBER 11, 2020 AND ARE NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICALLY ACCESSIBLE UNTIL MARCH 11, 2021.

5. Notwithstanding the foregoing, each of Korite and the Monitor, as the case may be, are empowered and authorized, but not directed, to provide a copy of the Confidential Exhibits and / or the Confidential Supplement (or any portion thereof, or information contained therein), to any interested party if they consider it to be reasonable to do so in the circumstances, subject to the imposition of confidentiality arrangements with Korite or the Monitor, as the case may be.

**SERVICE OF ORDER**

6. Korite shall serve this Order on the persons listed on the service list by any of email, facsimile, courier, registered mail, regular mail, or personal delivery, and no persons other than those on the service list are required to be served with a copy of this Order.



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J.C.Q.B.A. or Clerk of the Court