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BDO Canada Limited  
305 King Street W, Suite 501  
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June 6, 2012

### Notice to Creditors (Non Family) of Kids Link International Adoption Agency

BDO has prepared the distribution of funds to creditors pursuant to the proposal filed in 2009. Enclosed are the following for your file:

- Cheque in payment of your claim.
- Dividend sheet listing all proven claims and the amount distributed.
- Pages 1-5 of the proposal confirming the claims treatment (Section 5&6) and payout calculation (Section 8).
- Court Order approving the proposal.

You will note on the Dividend Sheet a Levy Column that totals \$1,327.26 or 5 percent of the payout. This is pursuant to Sections 136 and 147 and Rule 123 of the Bankruptcy and Insolvency Act as a deduction from the creditor amounts and payable to the government.

The Compliance with the proposal terms was confirmed by BDO as monitor in our report posted on our website in February 2011. [www.bdo.ca/imagineadoption](http://www.bdo.ca/imagineadoption)


You may be aware that there is a police investigation related to the prior Executive Director and Financial Officer. BDO has been monitoring the status of the charges. The proposal provides (Section 12) that, should charges result in restitution amounts, the funds will be paid to BDO for the creditors/families in the proposal. This matter is still ongoing; thus, our file will remain open until Court conclusion.

Please do not hesitate to contact our offices should you have any questions or require clarification (519) 570-4000.

- Margo Head – extension 5852
- Mike Braga – extension 5855
- Susan Taves – extension 5870

Yours very truly

BDO Canada Limited  
Trustee in the Bankruptcy and subsequent Proposal of  
Kids Link International Adoption Agency o/a Imagine Adoption



Susan E. Taves, CA-CIRP  
Senior Vice President

SET/mh  
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