

District of: Ontario
 Court No. 08 - Waterloo
 Court No.
 Estate No.

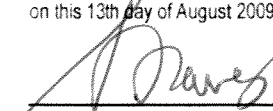
- FORM 78 -
 Statement of Affairs (Business Bankruptcy)
 (Paragraph 158(d) of the Act)
 In the matter of the bankruptcy of
 Saint Anne Adoption Centre
 of the City of Cambridge, in the Regional Municipality of Waterloo, in the Province of Ontario

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of the bankruptcy, on the 13th day of August 2009. When completed, this Form and the applicable attached lists will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

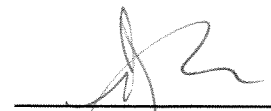
LIABILITIES (As stated and estimated by the officer)	ASSETS (As stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
29003.00	0.00
Balance of claims unsecured as per list "A"	2. Trade fixtures, etc.
0.00	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
29003.00	Good
2. Secured creditors value of security as per list "B"	0.00
0.00	Doubtful
3. Preferred creditors as per list "C"	0.00
4.00	Bad
4. Contingent, trust claims or other liabilities as per list "D"	0.00
estimated to be reclaimable for	Estimated to produce
0.00	0.00
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F" ...
29007.00	0.00
Surplus	5. Deposits in financial institutions
5993.00	0.00
	6. Cash
	35,000.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	0.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSP, RRIIS, Life Insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	35,000.00
	Deficiency
	nil

I, Andrew Morrow, of the City of Cambridge in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 13th day of August 2009 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with section 67 of the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Kitchener in the Province of Ontario,
 on this 13th day of August 2009.



 Susan Taves, Commissioner of Oaths
 For the province of Ontario
 Expires Sep. 1, 2010



 Andrew Morrow
 Officer

District of Ontario
Division No. 08 - Waterloo
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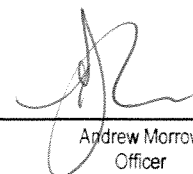
- FORM 78 -- Continued -

List "A"
Unsecured Creditors
Saint Anne Adoption Centre

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
1	29 Families	unknown Cambridge ON	29,000.00	0.00	29,000.00
2	Aviva insurance	unknown ON	1.00	0.00	1.00
3	Deil Computers Financial Services Ltd Attr: 905-633-3070	5035 South Service Road P.O BOX 5060 Burlington ON L7R 4C8	1.00	0.00	1.00
4	Kidslink International Adoption Agency o/a Imagine Adoption	780 King Street East Cambidge ON N3H 3N9	1.00	0.00	1.00
Total:			29,003.00	0.00	29,003.00

13-Aug-2009

Date



Andrew Morrow
Officer

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- FORM 78 -- Continued -

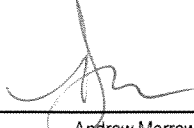
List "C"
Preferred Creditors for Wages, Rent, etc.

Saint Anne Adoption Centre

No.	Name of creditor	Address and Occupation	Nature of Claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Becky Gudino	unknown Equador ON		-	1.00	0.00	1.00
2	Constant Energy Inc Queen Street Location	382 Queen Street W Cambridge ON N3C 1G8		-	1.00	0.00	1.00
3	Rick Hayhow	unknown Cambridge ON		-	1.00	0.00	1.00
4	Susan Hayhow	unknown Cambridge ON		-	1.00	0.00	1.00
Total:					4.00	0.00	4.00

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- FORM 78 -- Concluded -

List "H"
Property

Saint Anne Adoption Centre
FULL STATEMENT OF PROPERTY

Nature of Property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in Financial Institution			0.00	0.00
(d) Cash on hand			35,000.00	35,000.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total:	35,000.00

13-Aug-2009

Date



Andrew Morrow
Officer