

District of Alberta  
Division No. 1  
Court No.  
Estate No.

NOTICE AND STATEMENT OF RECEIVER  
(Subsections 245(1) and 246(1) of the Bankruptcy and Insolvency Act)

IN THE MATTER OF THE RECEIVERSHIP OF

**ILLUMIVISION INC.**

OF THE CITY OF EDMONTON, IN THE PROVINCE OF ALBERTA.

The Receiver gives notice and declares that:

1. On the 27<sup>th</sup> day of January, 2011, the undersigned, BDO Canada Limited ("BDO") became the Receiver in respect of the property of Illumivision Inc. (the "Company"), which is described below:

	<u>Net Book Value (\$)</u>
Inventory (estimate)	36,109.00 (Cdn)
Accounts receivable (estimated)	67,928.20 (Cdn)
Accounts receivable (estimated)	89,704.00 (US)

Note 1: The values are based upon information from the books and records of the Company.

Note 2: Net Book Values may not be indicative of realizable or liquidation values.

2. BDO was appointed as Receiver by Jatec Electric Ltd. pursuant to a Security Agreement dated the 30<sup>th</sup> day of July, 2009.
3. BDO took possession and control of the property described above on the 27<sup>th</sup> day of January, 2011.
4. The following information relates to the receivership:
  - (a) Address of Debtor: Illumivision Inc.  
7224 - 50<sup>th</sup> Street NW  
Edmonton AB T6B 2J8
  - (b) Principal line of business: Lighting
  - (c) Location of business: Edmonton, AB

- (d) Estimated amount owed by the debtor to each creditor who holds a security on the property described above:

Secured Creditors (attached Schedule "A")                      \$167,632.20 (Cdn)

- (e) Estimated amount owed by the debtor to each creditor and the total amount due by the Company is:

Unsecured Creditors (attached Schedule "B")                      \$115,268.51 (Cdn)  
\$601,472.30 (USD)

#### Plan of Action

5. The Receiver is aggressively pursuing the collection of the outstanding accounts receivable as noted above. Any surplus funds collected over and above amounts owed to the secured creditor and other priority creditors, if any, after the Receivership costs are paid will be remitted to the Trustee for distribution to the unsecured creditors.
6. The Receiver is currently having the assets of the company valued and it is the Receiver's intention to offer the assets for sale by tender. The remaining assets not sold by tender shall be sold by auction.

Contact persons for Receiver:

**BDO Canada Limited**  
650 Canadian Western Bank Place  
10303 Jasper Avenue  
Edmonton, Alberta T5J 3N6  
Attention: Mr. Jordan Day

Dated at Edmonton, Alberta, the 1<sup>st</sup> day of February, 2011

**BDO Canada Limited**  
In its capacity as Receiver for  
**Illumivision Inc.**

  
\_\_\_\_\_  
Jordan Day, WMPA, CIRP, Trustee

**Illumivision Inc.**  
List of Secured Creditors

Jatec Electric Ltd.

167,632.20 Cdn

## Illumivision Inc.

## List of Unsecured Creditors

Alabama Lighting Associates	7,145.05 USD
Alliance Lighting	17,534.90 USD
Architectural Lighting & Design	2,176.00 USD
Architectural Lighting Solutions	1,146.00 USD
Ardd & Winter Inc.	62.00 USD
Arizona Lighting Sales Inc.	3,571.00 USD
Blankenship & Associates	839.50 USD
California Lighting Sales	8,698.12 USD
Curtis H. Stout Inc.	1,591.50 USD
Design Light	4,112.00 USD
Fedex Freight	3,131.17 USD
Fedex Trade Networks US Inc.	754.71 USD
Ferrini & Konarski Associates	609.50 USD
Glenn International	1,477.00 USD
Gormley-Farrington	565.00 USD
Illuminating Engineering Society of North America	1,000.00 USD
Innovative Lighting Systems	1,494.00 USD
Jack Duffy & Associates	22,383.71 USD
Laface & McGovern	4,553.40 USD
Lighting Alliance	5,295.40 USD
Lighting Associates	10,592.25 USD
Lighting Systems	2,585.17 USD
Lighting Unlimited	178.00 USD
LSI Saco Technologies	276,564.34 USD
Lumenation Inc.	18,428.34 USD
Mercer-Zimmerman Inc.	3,128.50 USD
Michigan Lighting Systems	8,133.10 USD
Morr-Sharp Associates, LLC	21,504.82 USD
Nicolaudie America Inc.	2,596.10 USD

## Illumivision Inc.

## List of Unsecured Creditors

NRG Sales LLC	1,411.50 USD
O'Connor Sales Agency	8,678.12 USD
Performance Lighting Products	561.00 USD
Pharos Architectural	20,183.80 USD
Power & Lighting Systems Inc.	5,857.86 USD
Quantum Lighting Group Inc.	850.00 USD
Resource Lighting-Sunland Park	2,628.50 USD
RSL Lighting	2,756.00 USD
Simtecom Inc.	59,585.21 USD
Source Lighting	56.50 USD
Spectrum Lighting & Controls Inc.	1,306.50 USD
Spectrum Lighting Inc. (Austin)	9,575.14 USD
Spectrun Lighting Inc.	2,158.00 USD
Spectrun Lighting Inc. (Wisconsin)	621.00 USD
Standard Electric Supply Co.	617.50 USD
Stephen O. Stroller Inc.	2,706.30 USD
Techlite Corporation	1,076.25 USD
TRC Electronics	34,034.14 USD
Vanguard Lighting	10,197.75 USD
Vanguard Lighting (CT)	2,314.25 USD
Western Florida Lighting Inc.	2,446.40 USD
	<u>601,472.30</u>
A.M. Agencies	4,100.90
Ace Manufacturing Metals Ltd.	6,211.28
Advantage Lightning	21,469.78
Axial 3D Corporation	1,719.38
Bell Canada	398.89
Bold Supply House Ltd.	32.95

**Illumivision Inc.**

List of Unsecured Creditors

Chromato Label Manufacturers Ltd.	2,903.25
Cole Freight Inc.	1,841.48
Curtis H. Stout Inc.	2,637.00
Delux Lighting	1,286.78
Edge Electrical Marketing	907.63
Electra Sales	962.85
Electronic Connections Ltd.	2,278.05
ELP Marketing Ltd.	517.65
Fedex	18,868.82
Fedex Trade Networks Can Inc.	76.77
Intertek Testing Services	2,520.00
Jatec Electric Ltd.	7,700.80
Lighting Sciences Canada Ltd.	1,751.40
Lighting Systems	1,551.00
Macsii Agencies Ltd.	8,072.59
Metalboss Technologies Inc.	721.88
NRG Sales	665.80
Osram Sylvania Ltd.	2,129.40
Philips Lighting Canada	14,979.19
Shippers Supply Inc.	3,782.96
Stikeman Elliott LLP□Attn: David M. Wood	
Stroller's Architectural Specialty	3,631.00
UPS Canada	88.25
WS Sales Associates	1,434.58
Yellow Cab	26.20

Total Unsecured Creditors 601,472.30 USD

Total Unsecured Creditors 115,268.51 Cdn