



Tel: 416 865 0210
Fax: 416 865 0904
www.bdo.ca

BDO Canada Limited
123 Front Street W, Suite 1200
Toronto ON M5J 2M2 Canada

INSTRUCTIONS TO CREDITORS

November 26, 2010

To: Creditors of 1694479 Ontario Inc. (c.o.b. Hillcorp International Services) and 1694487 Ontario Limited (c.o.b. Suncorp Holdings)

Re: Claims against 1694479 Ontario Inc. (c.o.b. Hillcorp International Services) and 1694487 Ontario Limited (c.o.b. Suncorp Holdings)

We enclose in this package the following documents for your review and consideration:

1. Notice to Creditors; and
2. blank Proof of Claim form;

A copy of the Order of the Ontario Superior Court of Justice dated November 9, 2010 can be found at www.bdo.ca/hillcorp.

The purpose of these materials is to provide you with the documents required to facilitate the determination of your claims. This instruction letter is provided to assist you in preparing the accompanying Proof of Claim form in a complete and accurate manner.

PROVING CLAIMS

Please review all of the enclosed documents carefully.

If you are a creditor (investor) of the Companies who wishes to submit a Claim, you must complete and provide to the Claims and Distribution Officer the following:

- 1 A properly completed Proof of Claim Form. To properly complete the Proof of Claim form you must:
 - Ensure you include your complete name, address, telephone number and account number.
 - The Proof of Claim form must be dated and signed personally by the individual completing it and must also be witnessed.
 - If the individual completing the Proof of Claim is not the creditor himself/herself, but is completing it on behalf of a corporation, he/she must state his/her position or title.
- 2 Provide satisfactory evidence establishing the net investment amount claimed. Such evidence must include all calculation performed in order to determine the amount claimed.



- Net investment amount includes documentation supporting your initial principal investment amount, and documentation supporting any payments made to you over the course of your investment dealings with Hillcorp/Suncorp.
- 3 Provide the properly completed Proof of Claim to the Claims and Distribution Officer no later than January 28, 2011.
 - 4 Retain copies of all documents.

DELIVERY OF INFORMATION

The Proof of Claim should be delivered to the Claims and Distribution Officer at the following address:

BDO CANADA LIMITED
Claims and Distribution Officer of 1694479 Ontario Inc. (c.o.b. Hillcorp International Services) and
1694487 Ontario Limited (c.o.b. Suncorp Holdings)
123 Front Street W.
Suite 1200
Toronto, Ontario M5J 2M2
Canada
Attention: Laryssa Rollo

Note: If there are any questions in completing the Proof of Claim, please call the Receiver's inquiry line at (416) 865-0210.

Sincerely,
BDO Canada Limited
Court-appointed Claims and Distribution Officer of
1694479 Ontario Inc. (c.o.b. Hillcorp International Services)
and 1694487 Ontario Limited (c.o.b. Suncorp Holdings)