

Investment Opportunity

Pulse Crop and Seed Processing Assets

The Opportunity

BDO Canada Transaction Advisory Services Inc. (“BDO”) has been engaged to assist Globeways Canada Inc. with the asset sale of Global Grain Canada Ltd. in Manitoba and Canpulse Foods Ltd. located in Saskatchewan and will provide a Confidential Information Memorandum describing the opportunity upon execution of the attached Confidentiality Agreement.

Canpulse Foods Ltd.

- Located in Kindersley, Saskatchewan, the lentil processing facility is on approximately 5 leased acres of commercially zoned land and the facilities are comprised of 13,616 square feet of administration, production and storage space.
- Focused on processing canary seeds, large green lentils, small red lentils and variety of peas.
- **Strong Production and Revenues:** In the last fiscal year, the facility processed 52,000 MT for total revenues of approximately \$26,000,000.
- **Turn Key Processing Operations:** The facilities are well-equipped and maintained.
- **Ample Storage:** There is on site bin storage of approximately 8,500 MT which could be increased with incremental investment.
- **Existing Relationships with Producers:** The facility maintains relationships numerous regional producers and has done so for many years.
- **Proximity to Supply Chain Hubs:** The facility is strategically located with proximity to major railroads, roads and highways. There is a priority rail car agreement in place with one of the major railway companies.
- **Unused Capacity:** The facility has been underutilized in recent years and has a total potential annual output of approximately 98,000 MT.

Global Grain Canada Ltd.

- Located in Plum Coulee, Manitoba, the bean processing facility is on approximately 14 acres of commercially zoned land and the facilities are comprised of 84,060 square feet of administration, production and storage space.
- Focused on processing beans of all varieties including pinto, navy, black, cranberry, dark red and light red.
- **Production and Revenue:** In the last fiscal year, the facility processed approximately 12,600 MT for total revenues of approximately \$8,600,000.
- **Turn Key Processing Operations:** The facilities are well-equipped, maintained.
- **Ample Storage:** There is on site bin storage of approximately 6,200 MT and building storage of approximately 21,500 MT.
- **Existing Relationships with Producers:** The facility maintains relationships with numerous local producers and has done so for many years.
- **Proximity to Supply Chain Hubs:** The facility is strategically located with proximity to major railroads, roads and highways.
- **Capacity:** The facility has total potential annual output of approximately 14,000 MT which could be increased with incremental investment.

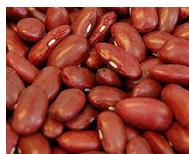
Processing Capabilities



Lentils



Peas



Beans



Canary seeds

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