



Tel: 416 865 0210
Fax: 416 865 0904
www.bdo.ca

BDO Canada Limited
20 Wellington Street E, Suite 500
Toronto ON M5E 1C5 Canada

District of: Saskatchewan
Division No. 02 - Saskatoon
Court No. 23-2827714
Estate No. 23-2827714

Original Amended

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of
Canpulse Foods Ltd.
of the Town of Kindersley, in the Province of Saskatchewan

Take notice that:

1. Canpulse Foods Ltd. filed (or was deemed to have filed) an assignment on the 5th day of May 2022 and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 25th day of May 2022 at 4:00 pm (EST) at Meeting to be conducted Via Conference Telephone:1(833) 215-3238, Conference ID: 308 066 648.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 11th day of May 2022.

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

20 Wellington St E, Suite 500
Toronto ON M5E 1C5
Phone: (416) 865-0210 Fax: (416) 865-0904

District of: Saskatchewan
 Division No. 02 - Saskatoon
 Court No. 23-2827714
 Estate No. 23-2827714

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Canpulse Foods Ltd.
 of the Town of Kinderley, in the Province of Saskatchewan

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 5th day of May 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	5,018,146.69	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	5,018,146.69	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	0.00
Total liabilities	5,018,146.69	Estimated to produce	0.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	1,055,843.85
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	2,768.91
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	1,058,612.76
		Deficiency	3,959,533.93

I, BDO Canada Limited as Court Appointed Receiver, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 11th day of May 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 11th day of May 2022.


 Tony Montesano, Commissioner of Oaths
 For the Province of Ontario
 Expires December 21, 2023


 BDO Canada Limited as Court Appointed
 Receiver

**Antonio Montesano, a Commissioner, etc.,
 Province of Ontario, for BDO Canada LLP
 and BDO Canada Limited, and
 their subsidiaries, associates and affiliates.
 Expires December 21, 2023.**

District of: Saskatchewan
 Division No. 02 - Saskatoon
 Court No. 23-2827714
 Estate No. 23-2827714

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Canpulse Foods Ltd.
 of the Town of Kindersley, in the Province of Saskatchewan
 List "A"
 Unsecured Creditors
 Canpulse Foods Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	AC Acres Inc.	C/O Box 273 Radville SK S0C 2G0	14,009.48	0.00	14,009.48
2	Alberta Pulse Growers	101 4721 47th Ave Leduc AB T8E 7J4	5,398.75	0.00	5,398.75
3	BEAU BECHARD	Box 64 Lejord SK S0G 2V0	1.00	0.00	1.00
4	Bella Terra Farms Ltd.	C/O Box 273 Radville SK S0C 2G0	32,689.14	0.00	32,689.14
5	Brandon Babich Farms Ltd.	C/O Box 326, Stn Main Moose Jaw SK S6H 4N9	67,875.07	0.00	67,875.07
6	BROS WELDING & SERVICES LTD.	Box 489 Lanigan SK S0K 2M0	299.70	0.00	299.70
7	Byron Babich Farms Ltd.	C/O Box 326, Stn Main Moose Jaw SK S6H 4N9	97,454.99	0.00	97,454.99
8	Canadian Pacific Railway	P.O. Box 671 Winnipeg MB RC2 C3K	12,783.57	0.00	12,783.57
9	CANARYSEED DEVELOPMENT COMM	2335 Schuyler St Saskatoon SK S7M 5V1	49.46	0.00	49.46
10	Canwan Communications	PO Box 3808 Regina SK S4P 3N8	1.00	0.00	1.00
11	CARIBOO CENTRAL RAILROAD CONTRACTING LTD	# 209 - 307 Banks Road Kelowna BC V1X 6A1	388.55	0.00	388.55
12	CERIDIAN CANADA LTD.	125 Garry Street 5th flr Winnipeg MB R3C 3P2	58.72	0.00	58.72
13	CN CUSTOMS BROKERAGE SERVICES	3373 Griswold Rd Port Huron MI 48060 USA	69.78	0.00	69.78
14	CN RAIL	C.P 11774 Montreal QC H3C 0A4	21,790.60	0.00	21,790.60
15	COME & JACKIE BECHARD	Box 64 Lejord SK S0G 2V0	1.00	0.00	1.00
16	CRA - Tax - Prairies 89557 2618 RC0002	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	1.00	0.00	1.00
17	CRA - Tax - Prairies 89557 2618 RT0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	98,649.35	0.00	98,649.35
18	Daryl Mackie	C/O Box 2425 Kindersley SK S0L 1S0	47,008.64	0.00	47,008.64
19	Diatz Electric Ltd.	Box 1331 Kindersley SK S0L 1S0	13,713.72	0.00	13,713.72
20	Double AA Trucking Ltd.	Box 56 Acadia Valley AB T0J 0A0	3,191.37	0.00	3,191.37
21	FLATLAND-GRAIN BROKERING	Box 37 Francis SK S0G 1V0	976.50	0.00	976.50

11-May-2022

Date



BDO Canada Limited as Court Appointed Receiver

District of: Saskatchewan
 Division No. 02 - Saskatoon
 Court No. 23-2827714
 Estate No. 23-2827714

FORM 78 - Continued

In the Matter of the Bankruptcy of
 Canpulse Foods Ltd.
 of the Town of Kindersley, in the Province of Saskatchewan
 List "A"
 Unsecured Creditors
 Canpulse Foods Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	G & B Babich Farms Ltd.	C/O Box 326, Stn Main Moose Jaw SK S6H 4N9	18,882.83	0.00	18,882.83
23	GATX RAIL CANADA CORPORATION	3587 Solutions Center Chicago IL 60677-3005 USA	1.00	0.00	1.00
24	GFI Inc. (Global Food and Ingredients)	43 Colborne St, Suite 400 Toronto ON M5E 1E3	701,128.67	0.00	701,128.67
25	GB Ventures	Box 487 Leader SK S0N 1H0	9,415.21	0.00	9,415.21
26	Hannon Farms Ltd.	Box 2425 Kindersley SK S0L 1S0	64,250.90	0.00	64,250.90
27	HILL ACME MACHINE LTD	PO Box 1810 Kindersley SK S0L 1S0	419.41	0.00	419.41
28	Intact Insurance Company	1200 St. Laurent Blvd. Unit 004A P.O Box 22 Ottawa ON K1K 3B8	2,876,771.83	0.00	2,876,771.83
29	Iron Wheel Farms	Box 1418 Shaunavon SK S0N 2M0	37,592.05	0.00	37,592.05
30	Joel Abraham	Box 778 Dellisle SK S0L 0P0	148,047.19	0.00	148,047.19
31	Johnston's AB	550 11th Ave SW, Suite 250 Calgary AB T2R 1M7	6,408.48	0.00	6,408.48
32	Johnston's Grain Marketing	Box 160 Welwyn SK S0A 4L0	2,765.70	0.00	2,765.70
33	JVT FARMS INC.	Box 31 Darcy SK S0L 0N0	20,246.11	0.00	20,246.11
34	Kaufman Farms Ltd.	Box 24 Smiley SK S0L 2Z0	47,028.49	0.00	47,028.49
35	Kenel Farms Ltd.	Box 929 Kindersley SK S0L 1S0	35,768.85	0.00	35,768.85
36	KINDERSLEY DISTRICT CO-OP	Box 1120 Kindersley SK S0L 1S0	1,817.33	0.00	1,817.33
37	LSM Commodities Ltd.	200 1302 8th Street East Saskatoon SK S7H 0S8	12,965.64	0.00	12,965.64
38	Mainil Farms Ltd.	Box 1431 Weyburn SK S4H 3J9	208,823.01	0.00	208,823.01
39	MCDUGALL GAULEY LLP	500 - 616 Main Street Saskatoon SK S7H 0J6	420.28	0.00	420.28
40	Ministry of Finance - Saskatchewan	11th Floor, 2350 Albert Street, Regina SK S4P 4A6	1.00	0.00	1.00
41	Mitch Darbyshire		2,685.50	0.00	2,685.50
42	Nancy Clark		6,165.88	0.00	6,165.88
43	Napa Auto Parts	P.O. Box 1418 Kindersley SK S0L 1S0	221.40	0.00	221.40

11-May-2022

Date



BDO Canada Limited as Court Appointed Receiver

District of: Saskatchewan
 Division No. 02 - Saskatoon
 Court No. 23-2827714
 Estate No. 23-2827714

FORM 78 - Continued

In the Matter of the Bankruptcy of
 Canpulse Foods Ltd.
 of the Town of Kindersley, in the Province of Saskatchewan
 List "A"
 Unsecured Creditors
 Canpulse Foods Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
44	PUROLATOR COURIER LTD.	PO Box 4800 Stn Main Concord ON L4K 0K1	294.23	0.00	294.23
45	Purolator Inc.	2727 Meadowpine Blvd 5th Floor Mississauga ON L5N 0E1	446.10	0.00	446.10
46	R & J Dunn Farms	Box 11 Brock SK S0L 0H0	0.00	0.00	0.00
47	Rebecca Witt		9,639.58	0.00	9,639.58
48	Rock N' Hill Farms Ltd.	Box 12 Acadia Valley AB T0J 0A0	54,288.01	0.00	54,288.01
49	S & L Commodities Inc.	464 Spruce Way SE Medicine Hat AB T1B 4L5	131,554.06	0.00	131,554.06
50	SASK ENERGY	2025 Victoria Ave Regina SK S4P 0S1	210.51	0.00	210.51
51	SASK POWER	2025 Victoria Ave Regina SK S4P 0S1	3,997.00	0.00	3,997.00
52	SASKATCHEWAN PULSE GROWERS	207 - 116 Research Drive Saskatoon SK S7N 3R3	11,261.69	0.00	11,261.69
53	Saskatchewan Workers' Compensation Board Attn: Manager- Administrative Services	200 - 1881 Scarth Street Regina SK S4P 4L1	1.00	0.00	1.00
54	Sasktel	2121 Saskatchewan Dr, 3rd Floor Regina SK	308.06	0.00	308.06
55	Service Canada - WEPPA Attn: Station Bureau-Chef	PO BOX 3344 Medana QC G4W 0K6	33,977.31	0.00	33,977.31
56	SGS AGRICULTURE SERVICES	PO Box 3400 Stn Terminal Vancouver BC V6B 3Y4	32,571.00	0.00	32,571.00
57	Shawn Fleming		2,773.46	0.00	2,773.46
58	Steve Ellis	32 Casa Rio Drive Cao Rio SK S7T 1B5	57,318.95	0.00	57,318.95
59	Steve German	Box 2015 Kindersley SK S0L 1S0	7,658.50	0.00	7,658.50
60	Stewart Southern Railway	Box 12 Fillmore SK S0G 1N0	17,064.40	0.00	17,064.40
61	Success Office Systems	1774 McAra Street Regina SK S4N 6L4	60.81	0.00	60.81
62	Sundra Trucking	202 Corman St Warman SK S0K 0A1	5,873.14	0.00	5,873.14
63	Tamara Babich Farms Ltd.	C/O Box 326, Stn Main Moose Jaw SK S6H 4N9	4,800.92	0.00	4,800.92
64	TARA LONGMIRE	Apt# 307-311 Clarence Ave So Saskatoon SK S7N 1H5	6,430.79	0.00	6,430.79
65	Telus Mobility	25 York St Toronto ON M5J 2V5	1.00	0.00	1.00

11-May-2022

Date



BDO Canada Limited as Court Appointed Receiver

District of: Saskatchewan
 Division No. 02 - Saskatoon
 Court No. 23-2827714
 Estate No. 23-2827714

FORM 78 - Continued

In the Matter of the Bankruptcy of
 Canpulse Foods Ltd.
 of the Town of Kindersley, in the Province of Saskatchewan
 List "A"
 Unsecured Creditors
 Canpulse Foods Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
66	TEZERTON ACRES LTD	Box 4, Elrosa SK S0L 0Z0	2,721.30	0.00	2,721.30
67	TOWN OF LUSELAND	Box 130 Luseland SK S0L 2A0	222.60	0.00	222.60
68	TOWN OF ROSETOWN	Box 398 Rosetown SK S0L 2V0	262.50	0.00	262.50
69	UNIFIRST CANADA LTD.	820 I 51st Street East Saskatoon SK S7K 0X8	153.67	0.00	153.67
70	Village Transport Ltd.	Box 461 Weyburn SK S4H 2K3	15,941.15	0.00	15,941.15
71	WATER PURE BOTTLING CO.	Box 1568, 507 13th Ave East Kindersley SK S0L 1S0	78.00	0.00	78.00
72	XPLORNET COMMUNICATIONS INC.	300 Lockhart Mill Road, P.O. Box 9060 Woodstock MB E7M 6B5	1.00	0.00	1.00
Total:			5,018,146.69	0.00	5,018,146.69

11-May-2022

Date



BDO Canada Limited as Court Appointed Receiver

District of: Saskatchewan
 Division No. 02 - Saskatoon
 Court No. 23-2827714
 Estate No. 23-2827714

FORM 78 - Continued

In the Matter of the Bankruptcy of
 Canpulse Foods Ltd.
 of the Town of Kindersley, in the Province of Saskatchewan
 List "B"
 Secured Creditors

Canpulse Foods Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
		Total:	0.00			0.00	0.00	0.00

11-May-2022

Date



BDO Canada Limited as Court Appointed Receiver

District of: Saskatchewan
 Division No. 02 - Saskatoon
 Court No. 23-2827714
 Estate No. 23-2827714

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Canpulse Foods Ltd.
 of the Town of Kindersley, in the Province of Saskatchewan
 List 'C'
 Preferred Creditors for Wages, Rent, etc.

Canpulse Foods Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

11-May-2022

Date



BDO Canada Limited as Court Appointed Receiver

District of: Saskatchewan
Division No. 02 - Saskatoon
Court No. 23-2827714
Estate No. 23-2827714

FORM 78 - Continued

In the Matter of the Bankruptcy of
Canpulse Foods Ltd.
of the Town of Kindersley, in the Province of Saskatchewan
List "D"
Contingent or Other Liabilities

Canpulse Foods Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

11-May-2022

Date



BDO Canada Limited as Court Appointed Receiver

District of: Saskatchewan
 Division No. 02 - Saskatoon
 Court No. 23-2827714
 Estate No. 23-2827714

FORM 78 - Continued

In the Matter of the Bankruptcy of
 Canpulse Foods Ltd.
 of the Town of Kindersley, in the Province of Saskatchewan
 List "E"
 Debts Due to the Bankrupt
 Canpulse Foods Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

11-May-2022

Date



BDO Canada Limited as Court Appointed Receiver

District of: Saskatchewan
 Division No. 02 - Saskatoon
 Court No. 23-2827714
 Estate No. 23-2827714

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Canpulse Foods Ltd.
 of the Town of Kindersley, in the Province of Saskatchewan
 List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
 Mortgages, etc., Available as Assets

Canpulse Foods Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

11-May-2022

Date



BDO Canada Limited as Court Appointed Receiver

District of: Saskatchewan
Division No. 02 - Saskatoon
Court No. 23-2827714
Estate No. 23-2827714

FORM 78 - Continued

In the Matter of the Bankruptcy of
Canpulse Foods Ltd.
of the Town of Kindersley, in the Province of Saskatchewan
List "G"
Real Property or Immovables Owned by Bankrupt
Canpulse Foods Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

11-May-2022

Date



BDO Canada Limited as Court Appointed Receiver

District of: Saskatchewan
 Division No. 02 - Saskatoon
 Court No. 23-2827714
 Estate No. 23-2827714

FORM 78 - Concluded

In the Matter of the Bankruptcy of
 Canpulse Foods Ltd.
 of the Town of Kindersley, in the Province of Saskatchewan
 List "H"
 Property
 Canpulse Foods Ltd.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			346,790.00	1,055,843.85
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes	Pro - Federal - 2022		2,768.91	2,768.91
			Total:	1,058,612.76

11-May-2022

Date



BDO Canada Limited as Court Appointed Receiver

Court No. 23-2827714

Estate No. 23-2827714

**In the Matter of the Bankruptcy of
Canpulse Foods Ltd.
of the Town of Kindersley, in the Province of
Saskatchewan**

**Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)**

**BDO Canada Limited / BDO Canada Limitée -
Licensed Insolvency Trustee
20 Wellington St E, Suite 500
Toronto ON M5E 1C5
Phone: (416) 865-0210 Fax: (416) 865-0904**

District of: Saskatchewan
Division No. 02 - Saskatoon
Court No. 23-2827714
Estate No. 23-2827714

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
Canpulse Foods Ltd.
of the Town of Kindersley, in the Province of Saskatchewan

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Canpulse Foods Ltd. of the Town of Kindersley in the Province of Saskatchewan and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 5th day of May 2022, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

District of Saskatchewan
Division No. 02 - Saskatoon
Court No. 23-2827714
Estate No. 23-2827714

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
Canpulse Foods Ltd.
of the Town of Kindersley, in the Province of Saskatchewan

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____

Fax Number : _____

E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Saskatchewan
Division No. 02 - Saskatoon
Court No. 23-2827714
Estate No. 23-2827714

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
Canpulse Foods Ltd.
of the Town of Kindersley, in the Province of Saskatchewan

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

BDO Canada Limited / BDO Canada Limitée - Licensed Insolvency Trustee

20 Wellington St E, Suite 500
Toronto ON M5E 1C5

CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

PROOF OF CLAIM

- ▶ The signature of a witness is required;
- ▶ The claim must be signed personally by the individuals;
- ▶ If the creditor is a corporation, the full and complete legal name of the company or firm must be stated;
- ▶ Give the complete address, including postal code, where all notices or correspondence is to be forwarded, the name of the person to contact, the phone number and fax number.

PARAGRAPH 1

- ▶ Please state your name, city of residence, and if you are completing the declaration for a corporation or another person, your position or title.

PARAGRAPH 3

- ▶ State the date of bankruptcy, proposal of receivership and the amount of your claim;
- ▶ A detailed statement of account must be attached and must show the date, number and amount of all the invoices, charged credits or payments;
- ▶ A statement of account is not complete if it begins with an amount brought forward;
- ▶ The amount of the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 4

- ▶ An ordinary creditor must check subparagraph A. A preferred creditor must set out on an attached schedule the particulars of your priority;
- ▶ A secured creditor must check subparagraph C. You must insert the value at which you assess each of your securities and provide a certified true copy of the security documents as registered.

PARAGRAPH 5

Strike out “are” or “are not” as applicable to you. You would be considered a related person if:

- ▶ You are related to blood or marriage to the debtor;
- ▶ If the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

PARAGRAPH 6

All creditors must attach a detailed list of all payments or credits received or granted, as follows:

- ▶ Within the 3 months preceding the bankruptcy or proposal, if the creditor and the debtor are not related;
- ▶ Within 12 months preceding the bankruptcy or proposal, if the creditor and debtor are related.

In the case of an individual’s bankruptcy only, you may request some or all of the items stated after paragraph 6.

GENERAL PROXY

A creditor may appoint a proxy by completing the proxy form, if the creditor is a corporation, the proxy form must be completed in the corporate name and signature witness.

NOTES

- ▶ Only creditors who have filed claims in the proper manner before the time appointed for the meeting of creditors are entitled to vote;
- ▶ A creditor may vote either in person or by proxy;
- ▶ A debtor may not be appointed a proxy at any meeting of his creditors;
- ▶ The trustee may be appointed as a proxy to for any creditors;
- ▶ A corporation may vote by an authorized agent at the meeting of creditors;
- ▶ In order to have the right to vote, a person must himself be a creditor or be the holder of a property executed proxy showing the name of the creditor;
- ▶ Only creditors who filed claims in the proper form with the trustee are entitled to share in any distribution that may be made.