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BDO Canada Limited  
10303 Jasper Avenue  
Suite 650  
Edmonton AB T5J 3N6 Canada

July 29, 2013

To the Creditors of  
Glenco Metals and Processing Inc.

*Via Regular Mail*

Dear Sir/Madam:

**RE: In the Matter of the Liquidation of Glenco Metals and Processing Inc.  
("Glenco")  
Liquidator's Application to Court**

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Please be advised that BDO Canada Limited in its capacity as Liquidator for Glenco has scheduled an application before Mr. Justice Belzil on August 8, 2013 with respect to the above noted matter. Accordingly, enclosed for service upon you please find:

1. Filed Application Notice returnable August 8, 2013;
2. Filed Affidavit of Craig Fryzuk, sworn July 23, 2008 and filed July 29, 2013; and
3. Filed copy of the Liquidator's Second Report dated July 26, 2013 and related exhibits.

Should you have any questions or concerns regarding the above, please do not hesitate to contact our office.

Yours truly,  
**BDO Canada Limited**  
In its capacity as Court Appointed Liquidator for  
Glenco Metals and Processing Inc.

Per: 

Dan Woo, CMA, CIRP  
Trustee in Bankruptcy  
Manager

Encl.