

RETURN ON INNOVATION CAPITAL LTD. et al.

-and-

GANDI INNOVATIONS LIMITED et al.

Applicants

June 26/12 Respondents

Court File No. 09-CL-8172

26 June 12

The relief sought is extremely appropriate. In the reasons given

by the Monitor, the consolidation plan as proposed is approved. I.A. Associates consent to the order.

The Indemnity Claimant have not appeared to the court. Order to go as requested, signed / have signed.

White

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceedings commenced at TORONTO

MOTION RECORD
(RETURNABLE JUNE 26, 2012)

CHATONS LLP
Barristers and Solicitors
5000 Yonge Street, 10th Floor
Toronto, ON M2N 7E3

Harvey Chaiton LSUC# 21592E
Tel: (416) 218-1129
Fax: (416) 218 1849

Maya Poliak LSUC# 54100A
Tel: (416) 218-1161
Fax: (416) 218 1849

Lawyers for BDO Canada Limited
(formerly BDO Dunwoody Limited), in its
capacity as Court-appointed monitor of the
Gandi Group

