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BDO Canada Limited
123 Front Street W. Suite 1200
Toronto ON M5J 2M2 Canada

February 28, 2013

TO THE CREDITORS OF THE JOHN FORSYTH SHIRT COMPANY LTD., FORSYTH HOLDINGS, INC., AND FORSYTH OF CANADA, INC., (COLLECTIVELY THE "COMPANIES")

Please be advised that the Companies obtained an Initial Order (the "Initial Order") of the Ontario Superior Court of Justice (the "Court") pursuant to the provisions of the *Companies' Creditors Arrangement Act ("CCAA")* on Friday the 22nd day of February, 2013, which provides a stay of proceedings from their creditors for an initial period ending March 22, 2013. Further, pursuant to the Initial Order, BDO Canada Limited ("BDO") was appointed as monitor (the "Monitor"). A copy of the Initial Order, related application material, Monitor's pre-filing report which comments on the reasonableness of the Companies' consolidated cash flow, and list of creditors with claims in excess of \$1,000, including their addresses, can be accessed on the Monitor's website at www.bdo.ca/forsyth.

Pursuant to the Initial Order, the rights and remedies of all creditors against the Companies are stayed and no action may be taken against the Companies without the written consent of the Companies and the Monitor, unless authorized by the Court. The Companies plan to continue day-to-day operations and pay for goods or services supplied after the date of the Initial Order in the ordinary course of business. Pursuant to the Initial Order, suppliers are prevented from terminating contracts for goods or services; however suppliers are not required to provide further credit. Any person claiming to be prejudiced by the Initial Order is permitted to seek relief from the Court.

The Monitor is not operating the business of the Companies. The Monitor's duties include the monitoring of the business, operations, and financial affairs of the Companies, including reviewing receipts and disbursements, assisting the Companies in formulating a plan of recovery, and providing responses to reasonable information requests from creditors. At present, creditors are not required to file proofs of claim. The Monitor will provide you with further information in due course on any claims process that may be approved by the Court. However, creditors are encouraged to forward to the Companies any outstanding invoices and current statements of account.

Please address any inquiries to Steven Welker at (416) 865-0210 extension 3209, or by email at swelker@bdo.ca.

Yours very truly,
BDO CANADA LIMITED
In its capacity as Court Appointed CCAA Monitor of
THE JOHN FORSYTH SHIRT COMPANY LTD.,
FORSYTH HOLDINGS, INC.,
FORSYTH OF CANADA, INC.

Per:

Steven Welker, CA, CIRP
Manager

Tracy L. Klestadt
KLESTADT & WINTERS, LLP
570 Seventh Avenue, 17th Floor
New York, New York 10018
(212) 972-3000

- and -

Russell C. Silberglied
L. Katherine Good
RICHARDS, LAYTON & FINGER, P.A.
One Rodney Square
920 N. King Street
Wilmington, Delaware 19801
(302) 651-7700

*Counsel to BDO Canada Limited, as Foreign Representative
of the Canadian Proceedings of The John Forsyth Shirt Company Ltd.,
Forsyth Holdings, Inc. and Forsyth of Canada, Inc.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: :
: Chapter 15
THE JOHN FORSYTH SHIRT :
COMPANY LTD., *et al.*¹ : Case No. 13-10526 (SCC)
: Debtors in Foreign Proceeding. : Jointly Administered
: :
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**NOTICE OF (A) FILING AND HEARING ON: (A) PETITIONS SEEKING
RECOGNITION OF CANADIAN PROCEEDINGS PURSUANT TO CHAPTER 15
OF THE UNITED STATES BANKRUPTCY CODE AND RELATED RELIEF; AND
(B) MONITOR'S MOTION FOR PROVISIONAL AND FINAL RELIEF PURSUANT
TO SECTIONS 105(A), 1519, 1520, AND 1521 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that on February 25, 2013, BDO Canada Limited the court-appointed monitor (the "Monitor") and authorized foreign representative of The John Forsyth Shirt Company Ltd. ("Forsyth Canada"), Forsyth Holdings, Inc. ("Forsyth Holdings") and Forsyth of Canada, Inc. ("Forsyth USA") and, together with Forsyth Canada and Forsyth Holdings, the "Applicants" or the "Companies" in proceedings (the "Canadian Proceedings") under Canada's *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA"), pending before the Ontario Superior Court of Justice (Commercial List) (the "Ontario Court") filed verified petitions (collectively, the "Chapter 15 Petitions") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")

¹ The debtors in these cases and the last four digits of each debtor's tax identification number are as follows: The John Forsyth Shirt Company Ltd. (RC0001), Forsyth Holdings, Inc. (7524), and Forsyth of Canada, Inc. (7526).

under chapter 15 of title 11 of the United States Code (the “Bankruptcy Code”) commencing chapter 15 cases (the “Chapter 15 Cases”) ancillary to the Canadian Proceedings and seeking recognition of the Canadian Proceedings as a “foreign main proceeding,” or, in the alternative, a “foreign non-main proceeding,” and certain relief in aid thereof.

PLEASE TAKE FURTHER NOTICE that on February 27, 2013, the Bankruptcy Court entered an *Order For Joint Administration* of the Companies Chapter 15 Cases under Case No. 13-10526 (SCC).

PLEASE TAKE FURTHER NOTICE that any person wishing to submit a response or objection to the recognition of the Canadian Proceedings as foreign main proceedings as sought by the Chapter 15 Petitions and the related joint summons (the “Joint Summons”) issued by the Clerk of the Bankruptcy Court must do so pursuant to the Bankruptcy Code and the Local and Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), including, without limitation Bankruptcy Rule 1011, in writing and setting forth the basis therefor. Such response must be filed with the Office of the Clerk of the Court, One Bowling Green New York, New York 10004, and served upon counsel for the Monitor, the Companies, Wells Fargo Capital Finance Corporation Canada and Wells Fargo Capital Finance, LLC (collectively, “Wells Fargo”), and the Office of the United States Trustee for the Southern District of New York (the “U.S. Trustee”) so as to be received by them no later than **March 11, 2013 at 5:00 p.m. prevailing Eastern Time**. Notices to counsel for the Monitor should be addressed to Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801, Attention: Russell C. Silberglied, and to Klestadt & Winters, LLP, 570 Seventh Avenue, 17th Floor New York, New York 10018, Attention: Tracy L. Klestadt. Notices to counsel for the Companies should be addressed to Aird & Berlis LLP, Barristers & Solicitors, Suite 1800, 181 Bay Street, Toronto, Ontario M5J 2T9, Canada, Attention: D. Robb English. Notices to counsel for Wells Fargo should be addressed to Otterbourg, Steindler, Houston & Rosen, P.C., 230 Park Avenue, New York, New York 10169, Attention: Daniel Fiorillo and James M. Cretella and to Goodmans LLP, 333 Bay Street, Suite 3400, Toronto, Ontario, M5H 2S7, Canada, Attention: Joe Latham. Notices to the U.S. Trustee should be addressed to Office of The United States Trustee, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attention: Serene Nakano.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court entered an *Order Scheduling Hearing and Specifying Form and Manner of Service* on February 27, 2013, scheduling a hearing on **March 18, 2013 at 2:00 p.m. prevailing Eastern Time** (the “Recognition Hearing”) before the Honorable Shelley C. Chapman in Courtroom No. 621 of the United States Bankruptcy Court, One Bowling Green, New York, New York 10004 regarding motions or answers, if any, in response to the Joint Summons and the Chapter 15 Petitions.

PLEASE TAKE FURTHER NOTICE that all persons opposed to the recognition of the Chapter 15 Petitions or the Monitor’s request for relief must appear at the Recognition Hearing at the time and place set forth above.

PLEASE TAKE FURTHER NOTICE, that if no response or objection is timely filed and served as provided above, the Bankruptcy Court may grant the recognition and relief requested by the Monitor without further notice or hearing.

PLEASE TAKE FURTHER NOTICE that on February 25, 2013, the Monitor also filed a *Motion for Provisional and Final Relief Pursuant to Sections 105(a), 1519, 1520, and 1521 of the Bankruptcy Code* (the “Motion”) requesting (i) entry of an provisional order (the “Provisional Order”) which imposes a stay of all proceedings in the United States against the Monitor or the Applicants, and the Applicants’ business, property or assets located in the United States and any attempt to collect thereon

or terminate executory contracts and which recognizes the Initial Order of the Ontario Court, dated February 22, 2013 on an interim basis, and grants certain relief under section 364 of the Bankruptcy Code on an interim basis and (ii) concurrently with or after entry of a recognition order under section 1517 of the Bankruptcy Code, the entry of a final order (the "Final Order") recognizing the Initial Order, and extending the stay granted in the Provisional Order on a permanent basis.

PLEASE TAKE FURTHER NOTICE that on February 27, 2013, the Bankruptcy Court entered the Provisional Order and scheduled a hearing (the "Hearing on the Final Order") to consider entry of the Final Order for **March 18, 2013 at 2:00 p.m., prevailing Eastern Time**, or as soon thereafter as counsel can be heard, before the Honorable Shelley C. Chapman in Courtroom No. 621 of the United States Bankruptcy Court, One Bowling Green, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that any party in interest wishing to submit a response or objection to the entry of the Final Order must do so pursuant to the Bankruptcy Code and the Bankruptcy Rules, including, without limitation Bankruptcy Rule 1011, in writing and setting forth the basis therefore. Such response must be filed with the Office of the Clerk of the Court, One Bowling Green, New York, New York 10004, and served upon counsel for the Monitor, the Companies, and Wells Fargo so as to be received by them no later than **March 11, 2013 at 5:00 p.m. prevailing Eastern Time**. Notices to counsel for the Monitor should be addressed to Richards, Layton & Finger, P.A. One Rodney Square, 920 North King Street, Wilmington, Delaware 19801, Attention: Russell C. Silberglied, and to Klestadt & Winters, LLP, 570 Seventh Avenue, 17th Floor New York, New York 10018, Attention: Tracy L. Klestadt. Notices to counsel for the Companies should be addressed to Aird & Berlis LLP, Barristers & Solicitors, Suite 1800, 181 Bay Street, Toronto, Ontario M5J 2T9, Canada, Attention: D. Robb English. Notices to counsel for Wells Fargo should be addressed to Otterbourg, Steindler, Houston & Rosen, P.C., 230 Park Avenue, New York, New York 10169, Attention: Daniel Fiorillo and James M. Cretella and to Goodmans LLP, 333 Bay Street, Suite 3400, Toronto, Ontario, M5H 2S7, Canada, Attention: Joe Latham. Notices to the U.S. Trustee should be addressed to Office of The United States Trustee, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attention: Serene Nakano.

PLEASE TAKE FURTHER NOTICE that the Recognition Hearing and the Hearing on the Final Order may be adjourned from time to time without further notice other than an announcement in open court at the Recognition Hearing or the Hearing on the Final Order of the adjourned date or dates or any further adjourned hearing.

Copies of the Chapter 15 Petitions, the Motion, Provisional Order, the proposed Final Order, the Initial Order and other filings in this case, are available: (1) on the Bankruptcy Court's Electronic Case Filing System, which can be accessed from the Bankruptcy Court's website at <https://ecf.nysb.uscourts.gov> (a PACER login and a password are required to retrieve a document); (2) from the Monitor through its website <http://www.bdo.ca/forsyth>; and/or (3) upon written request to the Monitor's counsel (by facsimile or email) addressed to:

RICHARDS, LAYTON & FINGER
Attention: Russell C. Silberglied
One Rodney Square
920 North King Street
Wilmington, Delaware 19801
Fax: (302) 651-7701
Email: silberglied@rlf.com

-OR-

KLESTADT & WINTERS, LLP
Attention: Tracy L. Klestadt
570 Seventh Avenue, 17th Floor
New York, New York 10018
Fax: (212) 972.2245
Email: tklestadt@klestadt.com

Dated: February 28, 2013
New York, New York

/s/ Katherine Good

Tracy L. Klestadt
KLESTADT & WINTERS, LLP
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-and-

Russell C. Silberglied
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*Attorneys for BDO Canada Limited,
as Foreign Representative of the Canadian Proceedings
of The John Forsyth Shirt Company Ltd., Forsyth
Holdings, Inc. and Forsyth of Canada, Inc.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: :
 : Chapter 15
THE JOHN FORSYTH SHIRT :
COMPANY LTD., *et al.*¹ : Case No. 13-10526 (SCC)
 :
Debtors in Foreign Proceeding. : Jointly Administered
 :
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JOINT SUMMONS IN A CHAPTER 15 CASE

TO: Persons on the Attached List

BDO Canada Limited is the court-appointed monitor (the "Monitor") and authorized foreign representative of The John Forsyth Shirt Company Ltd., Forsyth Holdings, Inc. and Forsyth of Canada, Inc. (together the "Applicants") in proceedings (the "Canadian Proceedings") under Canada's *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, pending before the Ontario Superior Court of Justice (Commercial List). On February 25, 2013, the Monitor filed petitions for each of the Applicants (collectively, the "Chapter 15 Petitions") for the entry of an order (i) recognizing the Canadian Proceedings as "foreign main proceedings," or in the alternative, "foreign non-main proceedings" pursuant to section 1517 of title 11 of the United States Code (as amended, the "Bankruptcy Code"), (ii) extending all the relief granted in connection with the *Motion for Provisional and Final Relief Pursuant to Sections 105(a), 1519, 1520 and 1521 of the Bankruptcy Code*, pursuant to section 1519 of the Bankruptcy Code, on a permanent basis pursuant to sections 1520 and 1521 of the Bankruptcy Code, (iii) granting all relief afforded foreign main proceedings automatically upon recognition, pursuant to section 1520 of the Bankruptcy Code, including without limitation, imposition of the automatic stay; or, alternatively, if not as of right under section 1520 of the Bankruptcy Code, then pursuant to section 105(a), 1507 and 1521 of the Bankruptcy Code, and (iv) granting such other and further relief as is appropriate under the circumstances pursuant to sections 105(a) and 1507 of the Bankruptcy Code.

YOU ARE SUMMONED and, if you intend to file a responsive motion or answer to the Chapter 15 Petitions, you are required to submit it to the Clerk of the Court on or before **March 11, 2013 at 5:00 p.m. (prevailing Eastern Time)**.

All motions or answers to the Chapter 15 Petitions and the related Joint Summons issued by the Clerk of the Bankruptcy Court must be made pursuant to the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and the local rules of the

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Court, including, without limitation Rule 1011 of the Bankruptcy Rules, in writing and setting forth the basis therefore. Such response or objection must be filed with the Office of the Clerk of the Court, One Bowling Green, New York, New York 10004, and served upon counsel for the Monitor, the Applicants, Wells Fargo Capital Finance Corporation Canada and Wells Fargo Capital Finance, LLC (collectively, "Wells Fargo"), and the Office of the United States Trustee for the Southern District of New York (the "U.S. Trustee") so as to be received by them no later than **March 11, 2013 at 5:00 p.m. (prevailing Eastern Time)**. Notices to counsel for the Monitor should be addressed to Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801, Attention: Russell C. Silberglid, and to Klestadt & Winters, LLP, 570 Seventh Avenue, 17th Floor New York, New York 10018, Attention: Tracy L. Klestadt. Notices to counsel for the Applicants should be addressed to Aird & Berlis LLP, Barristers & Solicitors, Suite 1800, 181 Bay Street, Toronto, Ontario M5J 2T9, Canada, Attention: D. Robb English. Notices to counsel for Wells Fargo should be addressed to Otterbourg, Steindler, Houston & Rosen, P.C., 230 Park Avenue, New York, New York 10169, Attention: Daniel Fiorillo and James M. Cretella and to Goodmans LLP, 333 Bay Street, Suite 3400, Toronto, Ontario, M5H 2S7, Canada, Attention: Joe Latham. Notices to the U.S. Trustee should be addressed to Office of The United States Trustee, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attention: Serene Nakano.

If you make a motion, your time to serve an answer is governed by Federal Rule of Bankruptcy Procedure 7012. A hearing to consider the Chapter 15 Petitions and motions or answers, if any, in response to this Joint Summons and the Chapter 15 Petitions has been scheduled for **March 18, 2013 at 2:00 p.m. (prevailing Eastern Time)** before the Honorable Shelley C. Chapman at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Courtroom 621, New York, New York 10004-1408.

If you fail to respond to this Joint Summons, the order for relief will be entered without further notice to you.

United States Bankruptcy Court for the Southern
District of New York
Date: March 1, 2013

Vito Genna
Clerk of the Bankruptcy Court
BY: /s/ Jessica Gomez
Deputy Clerk