

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

THE JOHN FORSYTH SHIRT COMPANY LTD.,  
Debtor in Foreign Proceeding.

Chapter 15

Case No. 13-10526 (SCC)

In re:

FORSYTH HOLDINGS, INC.,  
Debtor in Foreign Proceeding.

Chapter 15

Case No. 13-10527 (SCC)

In re:

FORSYTH OF CANADA, INC.,  
Debtor in Foreign Proceeding.

Chapter 15

Case No. 13-10528 (SCC)

**ORDER DIRECTING JOINT ADMINISTRATION OF  
CHAPTER 15 CASES PURSUANT TO FED. R. BANKR. P. 1015(b)**

Upon the motion of BDO Canada Limited, the monitor appointed by the Ontario Superior Court of Justice (Commercial List) and the foreign representative of each of the above-captioned foreign Debtors in the above-captioned chapter 15 cases, directing the joint administration of the Chapter 15 Cases for procedural purposes only; and upon consideration of the Motion and the arguments contained therein; and the Court having held a hearing on the Motion; and it appearing that the relief requested by the Motion is in the best interests of the Applicants, their creditors and other parties-in-interest; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding

pursuant to 28 U.S.C. § 157(b); and the Court having determined that no other or further notice need be given; and sufficient cause appearing therefor, it is hereby

ORDERED, that the Chapter 15 Cases be, and they hereby are, consolidated pursuant to Bankruptcy Rule 1015(b), for procedural purposes only and shall be jointly administered by the Court; and it is further

ORDERED, that nothing contained in this Order shall be deemed or construed as directing or otherwise effecting the substantive consolidation of any of the above-captioned cases; and it is further

ORDERED, that the caption of the jointly administered cases should read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

THE JOHN FORSYTH SHIRT COMPANY LTD., *et al.*,

Debtors in Foreign Proceedings.

Chapter 15

Case No. 13- 10526 (SCC)

Jointly Administered

and it is further

ORDERED, that a docket entry shall be made in each of the above captioned

Chapter 15 Cases substantially as follows:

An Order has been entered in this case directing the procedural consolidation and joint administration of the Chapter 15 Cases of The John Forsyth Shirt Company Ltd., Forsyth Holdings, Inc., and Forsyth of Canada, Inc. The docket in Case No. 13-10526 (SCC) should be consulted for all matters affecting these cases.

and it is further

ORDERED, that the Motion is granted without notice to creditors; and it is further

ORDERED, that service of the Order as provided in the Motion shall constitute adequate and sufficient service and notice.

Dated: February 27, 2013  
New York, New York

/s/ Shelley C. Chapman  
HONORABLE SHELLEY C. CHAPMAN  
UNITED STATES BANKRUPTCY JUDGE