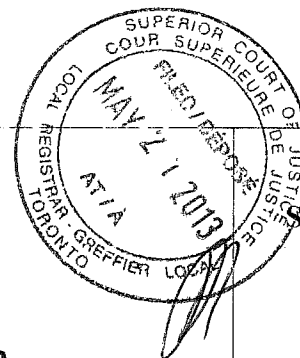


IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF THE JOHN FORSYTH SHIRT COMPANY LTD., et al.

May 27/13

Court File No. CV-13-10009-00CL



ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD
(returnable May 27, 2013)

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Forsyth Holdings, Inc. and Forsyth of Canada, Inc.

27 May, 2013

On account of all interested parties, the stay period in the initial order is extended to May 31, 2013. As balance of the relief sought is adjourned to May 31, 2013 in 30 minutes.

20 net 5.

31 May, 2013

All parties have now agreed on the form of orders to be taken out, and they seem appropriate. The actions of the Monitor in the second report and supplementary second report (as amended) are approved. The validity of the proposed plan and voting provisions ~~is~~

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2.

is a matter for the sanction hearing.

The fees & disbursements of the Monitor and Counsel contained in the second report are approved.

Sanction hearing to be held on July 11, 2013
for 30 minutes.

Done J.