

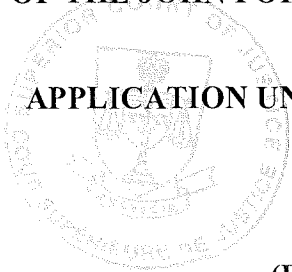
**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE MR.) FRIDAY, THE 31ST DAY
JUSTICE NEWBOULD) OF MAY, 2013

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF THE JOHN FORSYTH SHIRT COMPANY LTD., FORSYTH HOLDINGS, INC.
and FORSYTH OF CANADA, INC.**

**APPLICATION UNDER THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**




**ORDER
(Re: Stay Extension and DIP Credit Agreement)**

THIS MOTION, made by The John Forsyth Shirt Company Ltd., Forsyth Holdings, Inc. and Forsyth of Canada, Inc. (collectively, the "**Applicants**"), for an order, *inter alia*: (a) extending the Stay Period (as defined in the Initial Order of the Honourable Mr. Justice Wilton-Siegel granted on February 22, 2013 in these proceedings (the "**Initial Order**")) to and including July 12, 2013; and (b) approving the Second Report of BDO Canada Limited, in its capacity as the Court-appointed monitor of the Applicants (in such capacity, the "**Monitor**") dated May 17, 2013 (the "**Second Report**") and the Supplementary Report of the Second Report dated May 30, 2013 (the "**Supplementary Report**"), and approving the actions of the Monitor described therein, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the affidavit of Harris R. Hester sworn May 20, 2013 and the exhibits thereto, the Second Report and the Supplementary Report, and on hearing the submissions of counsel for the Applicants, counsel for the Monitor, counsel for Workers United Canada Council Local 2643, counsel for Manunion Investments Limited and counsel for Wells Fargo Capital Finance Corporation Canada and Wells Fargo Capital Finance, LLC ("**Wells Fargo**"), no one appearing for any other person on the service list, although duly served as appears from the affidavit of Eunice Baltkois sworn May 17, 2013, filed,

1. **THIS COURT ORDERS** that the time for service and filing of the notice of motion and the motion record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.
2. **THIS COURT ORDERS** that the Stay Period, as defined in paragraph 14 of the Initial Order, be and is hereby extended to and including July 12, 2013.
3. **THIS COURT ORDERS** that the Second Report and the Supplementary Report, and the actions of the Monitor described therein, be and are hereby approved.
4. **THIS COURT ORDERS** that the Amendment to the DIP Commitment Letter between the Applicants and Wells Fargo dated May 17, 2013, extending the maturity of the DIP facility to July 12, 2013, be and is hereby approved.

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 MAY 31 2013



IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF THE JOHN FORSYTH SHIRT COMPANY LTD., et al.

Court File No. CV-13-10009-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

ORDER
(Re: Stay Extension and DIP Credit Agreement)

AIRD & BERLIS LLP
Barristers and Solicitors
Brookfield Place
181 Bay Street, Suite 1800
Toronto, Ontario M5J 2T9

D. Robb English (LSUC # 19862F1B)

Tel: 416.865.4748

Fax: 416.863.1515

Email: renchish@airdberlis.com

Ian Aversa (LSUC # 55449N)

Tel: 416.865.3082

Fax: 416.863.1515

Email: iaversa@airdberlis.com

*Lawyers for The John Forsyth Shirt Company Ltd.,
Forsyth Holdings, Inc. and Forsyth of Canada, Inc.*