

2007

S.H. No. 285667



IN THE SUPREME COURT OF NOVA SCOTIA

Court Administration

MAY 05 2008

R.S.C. 1985, c. C-36
Halifax, N.S.

IN THE MATTER OF:

The *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36
as amended

- and -

IN THE MATTER OF:

A Plan of Compromise or Arrangement of the Applicant, Federal
Gypsum Company

ORDER

BEFORE THE HONOURABLE JUSTICE A. DAVID MacADAM in Chambers

UPON BDO Dunwoody Goodman Rosen Inc., in its capacity as court appointed monitor in the within proceeding's application for an order approving and allowing its, its counsel's and counsel for Federal Gypsum Company's fees and costs; and

UPON READING the Affidavit of Paul G. Goodman, sworn March 24th, 2008 and other materials filed in respect of the within application; and

UPON HEARING Carl A. Holm, Q.C., counsel for the Applicant; and

UPON BEING SATISFIED that notice of this application has been provided to Federal Gypsum Company, Royal Bank of Canada, Enterprise Cape Breton Corporation, Cape Breton Growth Fund Corporation, Her Majesty in Right of the Province of Nova Scotia, Nova Scotia Business Inc., and Black & McDonald Inc., by delivering copies of the materials filed herein to their respective counsel and to other creditors by posting on the website maintained by the Applicant in respect of this proceeding;

NOW UPON MOTION

IT IS HEREBY ORDERED THAT:

1. The fees and costs including HST of:
 - (a) the Monitor, BDO Dunwoody Goodman Rosen Inc., in the amount of \$167,657.97;
 - (b) The Monitor's counsel, Wickwire Holm, in the amount of \$82,106.83; and

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(c) Federal Gypsum Company's counsel, Stewart McKelvey Stirling Scales, in the amount of \$171,293.68.

be and are hereby approved and allowed.

2. Additional fees and costs including HST, of the Monitor and Monitor's counsel incurred following the Plan Implementation Date, February 14, 2008, in respect of these proceedings, not to exceed \$5,000 are hereby approved and allowed.

DATED at Halifax, Nova Scotia, this 5 day of May, 2008.--

GEORGE GHOSN
Deputy Prothonotary

Deputy Prothonotary

IN THE SUPREME COURT OF NOVA SCOTIA
I hereby certify that the foregoing document,
identified by the Seal of the Court, is a true
copy of the original document on file herein.
Dated the 6 day of MAY A.D., 2008

Deputy Prothonotary

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Carl A. Holm, Q.C.
Wickwire Holm
2100-1801 Hollis Street
Halifax, NS B3J 2X6
Tel: 902-429-4111
Fax: 902-429-8215
Email: cholm@wickwireholm.com

Solicitor for the Applicant