

IN THE SUPREME COURT OF NOVA SCOTIA

IN THE MATTER OF:

The *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36 as amended

- and -

IN THE MATTER OF:

A Plan of Compromise or Arrangement of the Applicant,
Federal Gypsum Company



ORIGINATING NOTICE (EX PARTE APPLICATION)

TAKE NOTICE that an application will be made by the Applicants to the Judge presiding in Chambers at the Law Courts in Halifax, Nova Scotia, on Tuesday, the 18th day of September, 2007, at the hour of 9:30 o'clock in the forenoon, or so soon thereafter as an application can be made for an Order under section 11 of the *Companies Creditors Arrangement Act*, R.S.C. 1985, c.C-36 as amended for an initial stay of proceedings.

AND TAKE NOTICE that on hearing the application will be read the Affidavit of Rhyne Simpson, Jr. deposed to on the 14th day of September, 2007, and the Order that is filed with this Notice, and such other material as counsel may advise, a true copy of which will be filed.

ISSUED at Halifax, Nova Scotia, this 14th day of September, 2007.

Maurice P. Chiasson
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1059 Upper Water Street
P.O. Box 997
Halifax, Nova Scotia B3J 2X2

Solicitor for the Applicants

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