

Our File: 192090

Howard A. Gorman
Direct Phone: (403) 267-8144
E-mail: howard.gorman@macleoddixon.com

Roberta Savard
Assistant
Direct Phone: (403) 267-8194
E-mail: roberta.savard@macleoddixon.com

April 30, 2004

TO ATTACHED SERVICE LIST

Dear Sir or Madam:

Re: Evans Consoles Inc. ("Evans Consoles")

Our offices are the solicitors who act on behalf of BDO Dunwoody Limited in its capacity as Receiver and Manager of Evans Consoles (the "Receiver-Manager") pursuant to an Order of the Alberta Court of Queen's Bench dated April 27, 2004.

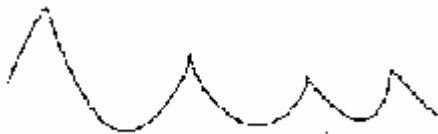
Enclosed herein for service upon you as a potentially interested party is a Notice of Motion and Affidavit of Richard Edwards with respect to a proposed sale of the assets of Evans Consoles. Please note that although the within proceedings have been filed in the Judicial District of Calgary that the application is returnable before Madam Justice Romaine at the Court House in the Town of Wetaskiwin on Thursday, May 6th, commencing at 9:00 a.m.

Please also note that the Receiver-Manager has created a website where pleadings and other significant documents with respect to the receivership will be posted. This website can be accessed at www.bdo.ca/evans.

Please feel free to contact the writer or my partner, Sam Durante at (403) 267-8243, if you have any questions with respect to the above and enclosed.

Yours truly,

Macleod Dixon LLP



Howard A. Gorman

c: **Madam Justice B.E.C. Romaine**
Hand Delivered
c: **S.F. Durante, Macleod Dixon LLP**