



Tel: 905 615 8787
Fax: 905 615 1333
www.bdo.ca

BDO Canada Limited
1 City Centre Drive, Suite 1040
Mississauga ON L5B 1M2 Canada

October 15, 2014

TO THE CREDITORS OF
733907 ONTARIO LTD.
O/A EUROPEAN QUALITY MEATS & SAUSAGES

As previously advised, 733907 Ontario Ltd. o/a European Quality Meats & Sausages (the "Company" or "European") filed a Notice of Intention to Make a Proposal under the *Bankruptcy and Insolvency Act* on April 11, 2014. BDO Canada Limited (the "Trustee") agreed to act as Trustee under the Proposal. During the course of its restructuring, European sought and received court approval which extended European's deadline to file a proposal to its creditors to October 11, 2014.

European completed a sale of substantially all of its assets and operations to 2427400 Ontario Inc. on September 26, 2014 (the "Sale").

Shortly after the completion of the sale, a secured creditor of European made an application to court for the appointment of a receiver. The application was made in order to expedite the distribution process for secured and priority creditors. Given the receivership application and other factors, the Trustee ascertained that a material adverse change had occurred in European's financial circumstances and, accordingly, issued a Report of the Trustee on Material Adverse Change in Projected Cash Flow or Financial Circumstances. A copy of such report was posted on the Trustee's website at www.extranets.bdo.ca/european and a printed copy of same is enclosed.

On October 10, 2014, the court appointed BDO Canada Limited as Receiver of European's sale proceeds and other miscellaneous cash receipts. Under that same order, the court also terminated the period in which European could file a proposal. European did not file a proposal to its creditors before the required deadline. As a result, European is deemed to have filed an assignment in bankruptcy on October 10, 2014. A formal notice regarding the bankruptcy is enclosed.

The proceeds generated from the Sale are not sufficient to fully repay the secured creditors of European. As such, there are no surplus funds available to address the unsecured liabilities of European.

Yours very truly,
BDO CANADA LIMITED
In its capacity as the Trustee of the estate of
733907 Ontario Ltd. o/a European Quality Meats & Sausages, a bankrupt
and not in its personal capacity
Per:

Eugene P. Migus, CPA, CA, CIRP
Senior Vice President

**DISTRICT OF ONTARIO
DIVISION NO. 09 - MISSISSAUGA
ESTATE NO. 32-1859233
COURT NO. 32-1859233**

***ONTARIO*
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)**

**IN THE MATTER OF THE PROPOSAL OF
733907 ONTARIO LTD. O/A EUROPEAN QUALITY MEATS & SAUSAGES
OF THE CITY OF BRAMPTON,
IN THE REGIONAL MUNICIPALITY OF PEEL,
IN THE PROVINCE OF ONTARIO.**

**REPORT OF THE TRUSTEE ON MATERIAL ADVERSE CHANGE
IN PROJECTED CASH FLOW OR FINANCIAL CIRCUMSTANCES**

We, BDO Canada Limited, of the City of Mississauga, Ontario, the Trustee acting in re the Proposal of 733907 Ontario Ltd. o/a European Quality Meats & Sausages, an insolvent person, hereby report to the Official Receiver and the Superintendent of Bankruptcy as follows:

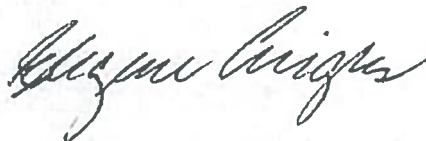
1. That the above named insolvent person did on the 11th day of April, 2014 file a Notice of Intention to Make a Proposal.
2. That the insolvent person did file with the Proposal a statement of projected cash flows and prescribed representations regarding the preparation of said statement.
3. That the Trustee has ascertained the following material adverse changes in the insolvent person's projected cash flow or financial circumstances:
 - The proceeds realized from a recent sale of the majority of the insolvent person's business operations and assets are substantially lower than originally anticipated;
 - The insolvent person has ceased its operations;

- A secured creditor has made an application for the appointment of a receiver to oversee the distribution of the sale proceeds. As part of the application, the secured creditor seeks to terminate the period for making a proposal as it relates to the insolvent person; and
- The insolvent person has no means with which to file a meaningful proposal to its creditors.

Dated at the City of Mississauga, in the Province of Ontario this 8th day of October, 2014.

BDO CANADA LIMITED

Per:

A handwritten signature in cursive script, appearing to read "Eugene P. Migus".

Eugene P. Migus, CPA, CA, CIRP
Senior Vice President



Tel: 905 615 8787
Fax: 905 615 1333
www.bdo.ca

BDO Canada Limited
1 City Centre Drive, Suite 1040
Mississauga ON L5B 1M2 Canada

District of: Ontario
Division No. 09 - Mississauga
Court No. 32-1859233
Estate No. 32-1859233

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

733907 ONTARIO LTD.
O/A EUROPEAN QUALITY MEATS & SAUSAGES
OF THE CITY OF BRAMPTON,
IN THE REGIONAL MUNICIPALITY OF PEEL,
IN THE PROVINCE OF ONTARIO.

Take notice that:

1. 733907 Ontario Ltd filed (or was deemed to have filed) an assignment on the 10th day of October 2014, and the undersigned, BDO Canada Limited / BDO Canada Limitée, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 31st day of October 2014, at 2:30 PM, at the office of BDO Canada Limited, at 1 City Centre Drive, Mississauga, ON, L5B 1M2.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Mississauga in the Province of Ontario, this 15th day of October 2014.

BDO Canada Limited / BDO Canada Limitée - Trustee

1 City Centre Drive Suite 1040
Mississauga ON L5B 1M2
Phone: (905) 615-8787 Fax: (905) 615-1333



Industry Canada

Industrie Canada

Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

District of: ONTARIO
Division No.: 09 - Mississauga
Court No.: 32-1859233
Estate No.: 32-1859233

In the Matter of the Bankruptcy of:
733907 Ontario Ltd.
Debtor

BDO CANADA LIMITED / BDO CANADA LIMITÉE
Trustee

ORDINARY ADMINISTRATION

Security: \$*,***

Date of bankruptcy: October 10, 2014
Meeting of Creditors: October 31, 2014, 14:30
1040 - 1 CITY CENTRE DRIVE
MISSISSAUGA, ONTARIO

Chair: Trustee Designated person: Morris Leider

CERTIFICATE OF ASSIGNMENT - Paragraph 50.4(8)(b.1) of the Act

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify, that:

- a notice of intention in respect of the aforementioned debtor was filed under section 50.4 of the Bankruptcy and Insolvency Act;
- the debtor has failed to file a cash-flow statement or a proposal within the provided period following the filing of the notice of intention or within any Court-granted extension and is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: October 15, 2014

E-File / Dépôt électronique

Official Receiver

Federal Building - Hamilton, 55 Bay Street N, 9th Floor, Hamilton, ONTARIO, L8R 3P7, 877/376-9902

Canada

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-1859233
 Estate No. 32-1859233

Original Amended

- Form 78 -

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

733907 ONTARIO LTD.
 O/A EUROPEAN QUALITY MEATS & SAUSAGES
 OF THE CITY OF BRAMPTON,
 IN THE REGIONAL MUNICIPALITY OF PEEL,
 IN THE PROVINCE OF ONTARIO.

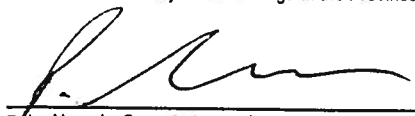
To the bankrupt:


You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 10th day of October 2014. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

| LIABILITIES (as stated and estimated by the officer) | ASSETS (as stated and estimated by the officer) |
|--|---|
| 1. Unsecured creditors as per list "A" 4,635,552.08 | 1. Inventory 0.00 |
| Balance of secured claims as per list "B" 3,685,007.18 | 2. Trade fixtures, etc. 0.00 |
| Total unsecured creditors 8,320,559.26 | 3. Accounts receivable and other receivables, as per list "E" |
| 2. Secured creditors as per list "B" 109,000.00 | Good 196,000.00 |
| 3. Preferred creditors as per list "C" 0.00 | Doubtful 0.00 |
| 4. Contingent, trust claims or other liabilities as per list "D" | Bad 0.00 |
| estimated to be reclaimable for 0.00 | Estimated to produce 109,000.00 |
| Total liabilities 8,429,559.26 | 4. Bills of exchange, promissory note, etc., as per list "F" 0.00 |
| Surplus NIL | 5. Deposits in financial institutions 0.00 |
| | 6. Cash 0.00 |
| | 7. Livestock 0.00 |
| | 8. Machinery, equipment and plant 0.00 |
| | 9. Real property or immovable as per list "G" 0.00 |
| | 10. Furniture 0.00 |
| | 11. RRSPs, RRIFs, life insurance, etc. 0.00 |
| | 12. Securities (shares, bonds, debentures, etc.) 0.00 |
| | 13. Interests under wills 0.00 |
| | 14. Vehicles 0.00 |
| | 15. Other property, as per list "H" 0.00 |
| | If bankrupt is a corporation, add: |
| | Amount of subscribed capital 0.00 |
| | Amount paid on capital 0.00 |
| | Balance subscribed and unpaid 0.00 |
| | Estimated to produce 0.00 |
| | Total assets 109,000.00 |
| | Deficiency 8,320,559.26 |

I, Morris Leider, of the City of Brampton in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 10th day of October 2014 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Mississauga in the Province of Ontario, on this 10th day of October 2014.


 Peter Naumis, Commissioner of Oaths
 For the Province of Ontario
 Expires Apr. 24, 2015


 Morris Leider

Peter Naumis, a Commissioner, etc., Province of Ontario,
 for BDO Canada LLP, Chartered Accountants and
 BDO Canada Limited, Trustee in Bankruptcy and
 their subsidiaries, associates and affiliates.
 Expires April 24, 2015.

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-1859233
 State No. 32-1859233

FORM 78 -- Continued

List "A"
 Unsecured Creditors

733907 Ontario Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---|---|-----------------|------------------|--------------|
| 1 | 1268549 Ontario Ltd. | c/o Davis LLP 100 King St W Toronto ON M5X 1E2 | 0.00 | 1,960,000.00 | 1,960,000.00 |
| 2 | 1318792 Ontario Ltd. | c/o Davis LLP 100 King St W Toronto ON M5X 1E2 | 0.00 | 1,680,000.00 | 1,680,000.00 |
| 3 | 2287887 Ontario Inc. | 7384 Tranmere Dr. Mississauga ON L5S 1K4 | 11,865.00 | 0.00 | 11,865.00 |
| 4 | 2355852 Ontario Ltd. | 6914 Glory Court Mississauga ON L5N 7E1 | 586.47 | 0.00 | 586.47 |
| 5 | 3M Canada Company | P.O. Box 15533 Toronto ON M5W 1C1 | 867.35 | 0.00 | 867.35 |
| 6 | 407-ETR Express Toll Route | P.O.Box 407 Scarborough ON M1R 5J8 | 2,506.46 | 0.00 | 2,506.46 |
| 7 | 484688 Ontario Ltd. c/o Davis LLP | c/o Davis LLP 100 King Street West Toronto ON M5X 1E2 | 0.00 | 18,882.00 | 18,882.00 |
| 8 | Abell Pest Control Inc. | 246 Attwell Drive Etobicoke ON M9W 5B4 | 1,415.83 | 0.00 | 1,415.83 |
| 9 | ACD Wholesale Meats Ltd. | 140-142 Ryding Avenue Toronto ON M6N 1H2 | 129,549.86 | 0.00 | 129,549.86 |
| 10 | Advance Fire Control | Unit 102A 1510 Birchmount Rd. Toronto ON M1P 2G6 | 1,062.36 | 0.00 | 1,062.36 |
| 11 | Advanced Motion & Controls Ltd. | 26 Saunders Road Barrie ON L4N 9A8 | 677.89 | 0.00 | 677.89 |
| 12 | All-Rite Material Handling Systems Inc. | 4 Baker Road Brampton ON L6T 4E3 | 6,030.81 | 0.00 | 6,030.81 |
| 13 | Ally Credit Canada Limited | P.O. Box 5000, Station D Etobicoke ON L3T 2S9 | 35,519.64 | 0.00 | 35,519.64 |
| 14 | Aluru Enterprises Ltd. | 615 Main Street East Milton ON L9T 3J2 | 1,118.42 | 0.00 | 1,118.42 |
| 15 | Amanci Food Services | 72 Glenayr Road Richmond Hill ON L4B 2V7 | 81,019.30 | 0.00 | 81,019.30 |
| 16 | Applied Industrial Technologies | 145 Adelaide St. S. London ON N5Z 3K7 | 11,612.89 | 0.00 | 11,612.89 |
| 17 | ARC General Contracting | 11 Jutland Road Toronto ON M8Z 2G6 | 655.40 | 0.00 | 655.40 |
| 18 | Arla Foods Inc. | 675 Rivermede Road Concord ON L4K 2G9 | 194,793.60 | 0.00 | 194,793.60 |
| 19 | Arrow Speed Controls Limited | 13851 Bridgeport Road Richmond ON V6V 1J6 | 4,802.71 | 0.00 | 4,802.71 |
| 20 | Atlanta Meat Wholesale Ltd. | 2480 Cawthra Rd. Mississauga ON L5A 2X2 | 32,378.67 | 0.00 | 32,378.67 |
| 21 | Atlantic Grocery Distributors Ltd. | 1 Hope Avenue P.O. Box 807 Bay Roberts NL A0A 1G0 | 2,060.80 | 0.00 | 2,060.80 |
| 22 | Atlantic Packaging Product Ltd | 111 Progress Avenue Scarborough ON M1P 2Y9 | 18,214.00 | 0.00 | 18,214.00 |
| 23 | Atlas POS Systems Ltd. | 70 Six Points Road Toronto ON M8Z 2X2 | 1,329.73 | 0.00 | 1,329.73 |

10-Oct-2014

Date


 Morris Leider

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-1859233
 State No. 32-1859233

FORM 78 -- Continued

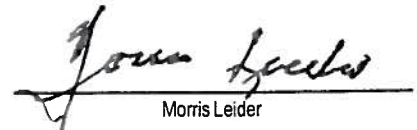
List "A"
 Unsecured Creditors

733907 Ontario Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|-------------------------------------|---|-----------------|------------------|-------------|
| 24 | B&A Bakery | 1820 Ellesmere Road Toronto ON M1H 2V5 | 6,821.50 | 0.00 | 6,821.50 |
| 25 | Bavarian Link Meat Products Ltd. | 699 Wallace Rd. North Bay ON P1B 8G4 | 1,175.58 | 0.00 | 1,175.58 |
| 26 | Bills Electric Motors Ltd. | 829 Kipling Ave Etobicoke ON M8Z 5G8 | 831.12 | 0.00 | 831.12 |
| 27 | BMO c/o Chaitons LLP | c/o Chaitons LLP 5000 Yonge Street, 10th Floor Toronto ON M2N 7E9 | 0.00 | 1.00 | 1.00 |
| 28 | Bolts Plus | 53 Rutherford Rd. S. Brampton ON L6W 3J3 | 876.95 | 0.00 | 876.95 |
| 29 | Bon Meats Inc. | 2375 Tedlo Street Mississauga ON L5A 3W7 | 12,924.10 | 0.00 | 12,924.10 |
| 30 | Bradco Sales & Service Inc. | 120 Wings Rd., Unit 14 Woodbridge ON L4L 6C2 | 2,361.70 | 0.00 | 2,361.70 |
| 31 | Brian Wilson Services Ltd. | 10799 Creditview Road Brampton ON L7A 0G6 | 1,163.90 | 0.00 | 1,163.90 |
| 32 | Brinks Canada Limited | P.O. Box 4590 Toronto ON M5W 7B1 | 743.20 | 0.00 | 743.20 |
| 33 | Busch Vacuum Technics Inc. | 1740, Blvd. Lionel Bertrand Boisbriand QC J7H 1N7 | 20,970.31 | 0.00 | 20,970.31 |
| 34 | Butchers Equipment & Supplies Ltd. | 42 Kevco Place Kitchener ON N2C 2G5 | 1,367.57 | 0.00 | 1,367.57 |
| 35 | C & C Alianza Services Ltd | 14 Strathearn Avenue Brampton ON L6T 4P4 | 2,649.85 | 0.00 | 2,649.85 |
| 36 | Can Am Boxed Meat Corp. | 6905 Kenderry Gate Mississauga ON L5T 2Y8 | 536,928.53 | 0.00 | 536,928.53 |
| 37 | Can Am-Service | 95 Gilbert Avenue Toronto ON M6E 4W2 | 2,017.90 | 0.00 | 2,017.90 |
| 38 | Canada Compound Corpn. | 391 Rowntree Dairy Road Woodbridge ON L4L 8H1 | 3,662.42 | 0.00 | 3,662.42 |
| 39 | Canadian Energy Strategies Inc. | 1060 Guelph Street Kitchener ON N2B 2E3 | 11,071.95 | 0.00 | 11,071.95 |
| 40 | Canadian Food Inspection Agenc | P.O. Box 6199 1081 Main Street Moncton NB E1C 8R2 | 2,266.22 | 0.00 | 2,266.22 |
| 41 | Canworld Foods Ltd. | 10 Shorncliffe Road Toronto ON M9B 3S3 | 172,006.98 | 0.00 | 172,006.98 |
| 42 | Carioca's Import & Export Inc.-2009 | 380 Alliance Avenue Toronto ON M6N 2H8 | 519.91 | 0.00 | 519.91 |
| 43 | Carlisle Technology | 3312 Mainway Drive Burlington ON L7M 1A7 | 6,617.84 | 0.00 | 6,617.84 |
| 44 | Cat-Tec Inc. | 2 Elgin Park Drive Uxbridge ON L9P 0B0 | 20,421.36 | 0.00 | 20,421.36 |
| 45 | Certified Laboratories | P.O. Box 2413T Toronto ON M5W 2K6 | 534.32 | 0.00 | 534.32 |
| 46 | CEV Trading Co. Inc. | 3123-20800 Westminster Hwy. Richmond BC V6V 2W3 | 975.55 | 0.00 | 975.55 |
| 47 | Champion Products | 2601 Wyandotte St. E. Windsor ON N8Y 0A5 | 10,432.81 | 0.00 | 10,432.81 |

10-Oct-2014

Date


 Morris Leider

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-1859233
 Estate No. 32-1859233

FORM 78 - Continued

List "A"
 Unsecured Creditors
 733907 Ontario Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|--|-----------------|------------------|-------------|
| 48 | Chartwell REIT | 100 Milverton Drive Mississauga ON L5R 4H1 | 506.88 | 0.00 | 506.88 |
| 49 | Classic Machine and Tools Inc. | 6203 Netherhart Road Mississauga ON L5T 1G5 | 553.70 | 0.00 | 553.70 |
| 50 | Comairco | 110 Norfinch Drive Downsview ON M3N 1X1 | 2,427.90 | 0.00 | 2,427.90 |
| 51 | Compass Group Canada | 5560 Explorer Drive, Suite 400 Mississauga ON L4W 5M3 | 25,826.09 | 0.00 | 25,826.09 |
| 52 | Conestoga-Rovers & Associates | 651 Colby Drive Waterloo ON N2C 1C2 | 3,051.00 | 0.00 | 3,051.00 |
| 53 | Country Enterprises Express | 23 Vimy Street Acton ON L7J 1S2 | 4,638.74 | 0.00 | 4,638.74 |
| 54 | CRA - Canada Revenue Agency - non-tax Programs Attn: London Tax Services Office Processing Systems Section - Bankruptcy 106622145RC0001 | PO Box 2517, 451 Talbot St. 11th Flr. London ON N6A 4G9 | 250.00 | 0.00 | 250.00 |
| 55 | CRA - Canada Revenue Agency - non-tax Programs Attn: London Tax Services Office Processing Systems Section - Bankruptcy 106622145RP0001 | PO Box 2517, 451 Talbot St. 11th Flr. London ON N6A 4G9 | 250.00 | 0.00 | 250.00 |
| 56 | CRA - Canada Revenue Agency - non-tax Programs Attn: London Tax Services Office Processing Systems Section - Bankruptcy 106622145RT0001 | PO Box 2517, 451 Talbot St. 11th Flr. London ON N6A 4G9 | 250.00 | 0.00 | 250.00 |
| 57 | CRA - Canada Revenue Agency - non-tax Programs Attn: London Tax Services Office Processing Systems Section - Bankruptcy 106622145TE0001 | PO Box 2517, 451 Talbot St. 11th Flr. London ON N6A 4G9 | 250.00 | 0.00 | 250.00 |
| 58 | Crawford Provincial | 3036 Page St. London ON N5V4P2 | 1,939.08 | 0.00 | 1,939.08 |
| 59 | Custom CO-EX Technologies Inc. | 45 Stafford Ct. Cambridge ON N1T 1B3 | 1,006.38 | 0.00 | 1,006.38 |
| 60 | D.J. Industrial Sales & Mfg. Inc. | 25 North Rivermede Road Concord ON L4K 5V4 | 9,349.86 | 0.00 | 9,349.86 |
| 61 | DCW Casing LLC | PO Box 645004 Pittsburgh PA 15264 USA | 14,500.00 | 0.00 | 14,500.00 |
| 62 | De Boer's Poultry Inc. | 4485 Harvester Road Burlington ON L7L 4X3 | 3,465.00 | 0.00 | 3,465.00 |
| 63 | Deco Labels & Tags | 28 Greensboro Drive Toronto ON M9W 1E1 | 697.40 | 0.00 | 697.40 |
| 64 | Deluxe Frozen Food | 3171 Lenworth Dr. Mississauga ON L4X 2G6 | 3,350.40 | 0.00 | 3,350.40 |
| 65 | Diversey Canada, Inc. | P.O. Box Number 15218, Toronto ON M5W 1C1 | 6,920.29 | 0.00 | 6,920.29 |
| 66 | DMK Trading Co. | 124 Bartley Bull Parkway Brampton ON L6W 2J9 | 1,482.44 | 0.00 | 1,482.44 |
| 67 | DMP Industries Inc | 825 rue noble, suite 104 St-Jerome QC J7Z 7A3 | 1,638.50 | 0.00 | 1,638.50 |
| 68 | Docucomm | #7 - 125 Traders Blvd. East Mississauga ON L4Z 2H3 | 722.10 | 0.00 | 722.10 |

10-Oct-2014

Date



Morris Leider

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-1859233
 Estate No. 32-1859233

FORM 78 -- Continued

List "A"
 Unsecured Creditors
 733907 Ontario Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---|--|-----------------|------------------|-------------|
| 69 | Domingos Meat Packers Ltd. | 7396 W.Garafraxa Arthur ON N0G 1A0 | 48,899.44 | 0.00 | 48,899.44 |
| 70 | Dover Corn Products Ltd. | 285 Merritt Ave. Chatham ON N7M 3G2 | 647.20 | 0.00 | 647.20 |
| 71 | Dynamic Diverse Supply Inc. | 28 Westwyn Court Unit 6 Brampton ON L6T 4T5 | 257.26 | 0.00 | 257.26 |
| 72 | Empire Foods Ltd. | 205 Torbay Road Markham ON L3R 1G7 | 498.34 | 0.00 | 498.34 |
| 73 | Equifax Canada Inc. | PO Box 4265 Toronto ON M5W 5T7 | 372.90 | 0.00 | 372.90 |
| 74 | Erb Group of Companies | 290 Hamilton Road New Hamburg ON N3A 1A2 | 13,344.19 | 0.00 | 13,344.19 |
| 75 | Erie Meat Products Ltd. | 3180 Wharton Way Mississauga ON L4X 2C1 | 8,455.00 | 0.00 | 8,455.00 |
| 76 | Euro Forte Trade Inc. | 100-616 Avenue Road Toronto ON M4V 2K8 | 2,919.30 | 0.00 | 2,919.30 |
| 77 | Eurotrade Import Export Inc. | 5484 Timberlea Blvd. Mississauga ON L4W 2T7 | 2,706.59 | 0.00 | 2,706.59 |
| 78 | Export Packers Company Ltd. | 107 Walker Drive Brampton ON L6T 5K5 | 209,043.65 | 0.00 | 209,043.65 |
| 79 | Federal Express Canada Ltd. | PO Box 4626 Toronto ON M5W 5B4 | 414.03 | 0.00 | 414.03 |
| 80 | Flow Rite Rooter | 302 Jones Rd. Stoney Creek ON L8E 5N2 | 2,897.32 | 0.00 | 2,897.32 |
| 81 | Ford Credit Canada Limited Attr: Bankruptcy Department | PO Box 2400 Edmonton AB T5J 5C7 | 10,942.65 | 0.00 | 10,942.65 |
| 82 | FreshLoc Technologies Inc. (US) | 15443 Knoll Trail Dallas TX 75248 USA | 765.00 | 0.00 | 765.00 |
| 83 | G&K Fabricating & Machine Ltd. | 140 Advance Blvd., Unit #3 Brampton ON L6T 4Z8 | 1,994.45 | 0.00 | 1,994.45 |
| 84 | Gamma Scale | 8 Roehampton Cres. Brampton ON L6Y 2R4 | 2,817.66 | 0.00 | 2,817.66 |
| 85 | GE Capital Leasing Services Attr: Dean Langley | 100 - 2300 Meadowvale Boulevard Mississauga ON L5N 5P9 | 250.00 | 0.00 | 250.00 |
| 86 | GEA Food Solutions North America, Inc. | P.O. Box 973015 Dallas TX 75397 USA | 9,364.64 | 0.00 | 9,364.64 |
| 87 | Giant Disposal Ltd. | 50.Millwick Drive. Weston ON M9L 1Y3 | 5,872.29 | 0.00 | 5,872.29 |
| 88 | Gilmore & Company LLP | 2600 Skymark Avenue Bldg. 9, Suite 201 Mississauga ON L4W 5B2 | 20,340.00 | 0.00 | 20,340.00 |
| 89 | Global Meat Exports Co.Inc. | 162 Albert Street P.O. Box 1306 Fort Erie ON L2A 5L5 | 271,445.80 | 0.00 | 271,445.80 |
| 90 | Gowling Lafleur Henderson LLP | Suite 1600 Toronto ON M5X 1G5 | 38,756.01 | 0.00 | 38,756.01 |
| 91 | Great-West Life Assurance Co. | Group Insurance Payment Admin. Winnipeg MB R3C 2X4 | 18,006.69 | 0.00 | 18,006.69 |
| 92 | GS1 Canada | P.O. Box 4283 Toronto ON M5W 5W6 | 2,542.50 | 0.00 | 2,542.50 |

10-Oct-2014

Date


 Morris Leider

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-1859233
 Estate No. 32-1859233

FORM 78 - Continued

List "A"
 Unsecured Creditors

733907 Ontario Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|---|-----------------|------------------|-------------|
| 93 | GTA Meat Supply Inc. | 5359 Timberlea Blvd. Mississauga ON L4W 4N5 | 444.36 | 0.00 | 444.36 |
| 94 | Harbour Mortgage Corp. - Toronto | 500 - 36 Toronto Street Toronto ON M5C 2C5 | 250.00 | 0.00 | 250.00 |
| 95 | Harlund Industries Ltd. | #101, 17973 - 106 Avenue Edmonton AB T5S 2H1 | 820.38 | 0.00 | 820.38 |
| 96 | Hela Spice Canada Inc. | P.O. Box 1479 Uxbridge ON L9P 1N6 | 20,081.99 | 0.00 | 20,081.99 |
| 97 | Highland Packers Ltd. | 432 Highland Road East Stoney Creek ON L8J 3G4 | 14,774.52 | 0.00 | 14,774.52 |
| 98 | Horizon Meat Packers Inc. | 335424 7th Line Amaranth ON L9V 1K6 | 35,831.59 | 0.00 | 35,831.59 |
| 99 | Humber Valley Produce Ltd. | 30 Scarlett Road Toronto ON M6N 4K1 | 1,197.50 | 0.00 | 1,197.50 |
| 100 | IES Industrial Electronics Services Ltd. | 1351 Matheson Blvd. E. Mississauga ON L4W 2A1 | 1,158.25 | 0.00 | 1,158.25 |
| 101 | Imperial Coffee & Services Inc. | 12 Kodiak Crescent Toronto ON M3J 3G5 | 695.25 | 0.00 | 695.25 |
| 102 | Industrial Paint Coatings | 209 Advance Blvd., Brampton ON L6T 4V9 | 1,217.59 | 0.00 | 1,217.59 |
| 103 | Industrial Refrigerated Systems Inc. | 10282 4th Line Milton ON L9T 2X9 | 10,380.66 | 0.00 | 10,380.66 |
| 104 | Inter Label Systems | 3100 Langstaff Road Vaughan ON L4K 4Y5 | 21,269.17 | 0.00 | 21,269.17 |
| 105 | Inter-Tech Supplies Inc. | 802 East Fairmont St. Allentown PA 18109 USA | 1,078.65 | 0.00 | 1,078.65 |
| 106 | Intl Data Technologies Corpn. | 13025 Yonge Street Richmond Hill ON L4E 1A1 | 1,774.33 | 0.00 | 1,774.33 |
| 107 | J.L. International | 21 East Wilmot Street, Unit 2 Richmond Hill ON L4B 1A3 | 15,772.97 | 0.00 | 15,772.97 |
| 108 | Janda Fine Foods | 44 Tamara Place Brantford ON N3P 1M8 | 26,786.20 | 0.00 | 26,786.20 |
| 109 | King Snow Maintenance | 111 Ellis Ave. Nobleton ON L0G 1N0 | 1,356.00 | 0.00 | 1,356.00 |
| 110 | Kronis, Rotsztain, Margles | 25 Sheppard Avenue West, Suite 700 Toronto ON M2N 6S6 | 3,775.56 | 0.00 | 3,775.56 |
| 111 | L.N.Reynolds Co.Ltd. | 10160 Hurontario Street Brampton ON L7A 0E4 | 395,232.62 | 0.00 | 395,232.62 |
| 112 | Labels Plus Inc. | 1895 Clements Road Pickering ON L1W 3V5 | 966.15 | 0.00 | 966.15 |
| 113 | Leider, Dina | c/o Davis LLP, , ON, M5X 1E2 100 King St W Toronto ON M5X 1E2 | 250.00 | 0.00 | 250.00 |
| 114 | Leider, Morris | c/o Davis LLP 100 King St West Toronto ON M5X 1E2 | 0.00 | 250.00 | 250.00 |
| 115 | Leider, Sandra | c/o Davis LLP 100 King St W Toronto ON M5X 1E2 | 0.00 | 250.00 | 250.00 |

10-Oct-2014

Date


 Morris Leider

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-1859233
 Estate No. 32-1859233

FORM 78 -- Continued

List "A"
 Unsecured Creditors

733907 Ontario Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--------------------------------|---|-----------------|------------------|-------------|
| 116 | Les Viandes Or-Fil | 2080, Rue Monterey Laval QC H7L 3S3 | 5,307.02 | 0.00 | 5,307.02 |
| 117 | Liscio | 32 Beattie Ave. Toronto ON M9W 2M3 | 378.48 | 0.00 | 378.48 |
| 118 | LJW Transport | 225 Orenda Road Brampton ON L6T 1E6 | 939.76 | 0.00 | 939.76 |
| 119 | Loma Systems Inc. | c/o T45264 Toronto ON M5W 5Z9 | 511.33 | 0.00 | 511.33 |
| 120 | London Foods | 99 Enterprise Drive South London ON N6N 1B9 | 72,533.14 | 0.00 | 72,533.14 |
| 121 | M & J Meat Distributors Inc. | 309 Bering Avenue Etobicoke ON M8Z 3A5 | 699.90 | 0.00 | 699.90 |
| 122 | Maintenance With A Class | 12068 Hurontario Street Brampton ON L7A 1E6 | 95,620.54 | 0.00 | 95,620.54 |
| 123 | Mann Machine & Hydraulic Ltd. | 245 Advance Blvd. Brampton ON L6T 4J2 | 4,039.75 | 0.00 | 4,039.75 |
| 124 | Maple Lodge Farms Ltd. | 8301 Winston Churchill Blvd. Brampton ON L6Y 0A2 | 67,321.98 | 0.00 | 67,321.98 |
| 125 | Marini Foods Ltd. | 184 Toryork Dr. Toronto ON M9L 1X6 | 4,773.90 | 0.00 | 4,773.90 |
| 126 | Maxx Global Networks Inc. | 361 Joicey Blvd. Toronto ON M5M 2W2 | 4,453.58 | 0.00 | 4,453.58 |
| 127 | Maxxam Analytics Inc. | PO Box 57437 Toronto ON M5W 5M5 | 28,599.34 | 0.00 | 28,599.34 |
| 128 | McCordick Glove & Safety Inc. | 400 Jamieson Parkway Cambridge ON N3C 4N3 | 461.28 | 0.00 | 461.28 |
| 129 | McLeary Lift Equipment Ltd. | 300 Rutherford Road South Brampton ON L6W 3K7 | 38,334.78 | 0.00 | 38,334.78 |
| 130 | Metro Label Company Ltd. | 999 Progress Ave. Toronto ON M1B 6J1 | 4,932.37 | 0.00 | 4,932.37 |
| 131 | MMIS Inc. | 340 Industrial Parkway South Aurora ON L4G 3V7 | 2,035.34 | 0.00 | 2,035.34 |
| 132 | MOCON, Inc. | P.O. Box 1450 - NW 8244 Minneapolis MN 55485 USA | 840.00 | 0.00 | 840.00 |
| 133 | MRM Corporation | 149 Royal Orchard Blvd Thornhill ON L3T 3E1 | 311,663.15 | 0.00 | 311,663.15 |
| 134 | Nella Cutlery & Food Equip.Inc | 1255 Fewster Drive Mississauga ON L4W 1A2 | 1,677.80 | 0.00 | 1,677.80 |
| 135 | Nelson Jameson | PO Box 1147 Marshfield MA 54449 USA | 611.07 | 0.00 | 611.07 |
| 136 | Nine-North Logistics Inc. | 58 Welham Road Barrie ON L4N 8Y4 | 21,399.04 | 0.00 | 21,399.04 |
| 137 | Norampac | 655 Creditstone Road Vaughan ON L4K 5P9 | 31,950.32 | 0.00 | 31,950.32 |
| 138 | Norstar Corporation | 6 Vansco Road Toronto ON M8Z 5J4 | 1,558.13 | 0.00 | 1,558.13 |
| 139 | North Kee Trading Co. | 135 Select Ave. Scarborough ON M1V 4A5 | 37,815.89 | 0.00 | 37,815.89 |

10-Oct-2014

Date


 Morris Leider

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-1859233
 Estate No. 32-1859233

FORM 78 -- Continued

List "A"
 Unsecured Creditors
 733907 Ontario Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|----------------------------------|---|-----------------|------------------|-------------|
| 140 | Northern Uniform Service | 45 Reagens Industrial Pky. Bradford ON L3Z 2A4 | 23,000.60 | 0.00 | 23,000.60 |
| 141 | NSF GFTC Attr: Leia Masonis | 789 N Dixbooro Rd, Michigan Ann Arbor 48105 USA | 14,131.78 | 0.00 | 14,131.78 |
| 142 | Nu Start Electric Motors Ltd. | 1385 Bonhill Road Mississauga ON L5T 1M1 | 6,655.70 | 0.00 | 6,655.70 |
| 143 | Omni System Solutions Inc. | 95 Burnaby Blvd. Toronto ON M5N 1G3 | 2,015.66 | 0.00 | 2,015.66 |
| 144 | Ontario Ministry of Finance | PO Box 625 33 King Street West Oshawa ON L1H 8H5 | 250.00 | 0.00 | 250.00 |
| 145 | Packall Packaging Inc. | 2 Shaftsbury Lane Brampton ON L6T 3X7 | 64,303.08 | 0.00 | 64,303.08 |
| 146 | Penske Truck Leasing Canada ltd. | 10 Green Hills, PO BOX 791 Reading PA 19603 USA | 250.00 | 0.00 | 250.00 |
| 147 | Petro Plastics Corporation Ltd. | 140 Vinyl Crt. Woodbridge ON L4L 4A3 | 1,622.12 | 0.00 | 1,622.12 |
| 148 | Petro-Canada | P.O. Box 8500 Don Mills ON M3C 3B2 | 4,608.89 | 0.00 | 4,608.89 |
| 149 | Poly-Clip System Corp.(U.S.) | 1000 Tower Road Mundelein IL 60060 USA | 3,982.96 | 0.00 | 3,982.96 |
| 150 | Polytarp Products | 350 Wildcat Road Toronto ON M3J 2N5 | 13,017.77 | 0.00 | 13,017.77 |
| 151 | Praxair Canada Inc. | PO Box 8906 Toronto ON M5W 2C5 | 11,265.03 | 0.00 | 11,265.03 |
| 152 | Praxair Distribution | PO Box 400 Scarborough ON M1R 5M1 | 7,617.56 | 0.00 | 7,617.56 |
| 153 | Premium Plastics Co. Ltd. | 650 Coronation Dr. Scarborough ON M1E 4V8 | 480.25 | 0.00 | 480.25 |
| 154 | Princess Auto Ltd. | P.O. Box 1005 Winnipeg MB R3C 2W7 | 2,359.83 | 0.00 | 2,359.83 |
| 155 | Prolinc Packaging | 7650 Kimbel Street Mississauga ON L5S 1L2 | 679.75 | 0.00 | 679.75 |
| 156 | Promast Inc. | 113 Lakeshore Road West Mississauga ON L5H 1I9 | 1,189.40 | 0.00 | 1,189.40 |
| 157 | Protherm Ltd. | 73 Hale Road Brampton ON L6W 3J9 | 4,505.80 | 0.00 | 4,505.80 |
| 158 | Province Electric Supply Ltd. | 425-6 Superior Blvd. Mississauga ON L5T 2W5 | 282.50 | 0.00 | 282.50 |
| 159 | R.D.R. Packaging Inc. | 3563 Belvedere Cres. Mississauga ON L5L 3B3 | 2,966.26 | 0.00 | 2,966.26 |
| 160 | R.N.W. Enterprises Inc. | 14-1121 Invicta Dr. Oakville ON L6H 2R2 | 722.40 | 0.00 | 722.40 |
| 161 | Reiser (Canada) Co. | 1549 Yorkton Court Burlington ON L7P 5B7 | 4,393.88 | 0.00 | 4,393.88 |
| 162 | Richmond Hill Wholesale Meat | 70 Denison Street Markham ON L3R 1B6 | 1,959.21 | 0.00 | 1,959.21 |
| 163 | Rina Casings, Inc. | 124 Connecticut Road Plattsburgh NY 12903 USA | 8,045.00 | 0.00 | 8,045.00 |

10-Oct-2014

Date


 Morris Leider

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-1859233
 Estate No. 32-1859233

FORM 78 - Continued

List "A"
 Unsecured Creditors

733907 Ontario Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---|---|-----------------|------------------|-------------|
| 164 | Rochester Midland Limited(RML) | 851 Progress Court Oakville ON L6K 0A7 | 1,687.16 | 0.00 | 1,687.16 |
| 165 | Rogers Telecom Inc. (14B601968) | P.O. Box 2000, Stn. D Scarborough ON M1R 5P4 | 533.11 | 0.00 | 533.11 |
| 166 | Rose Hill Foods Inc. | 7171 Thimens St. Laurent ON H4S 2A2 | 1,354.00 | 0.00 | 1,354.00 |
| 167 | Rosemount Sales & Marketing | 283 Northfield Drive East Waterloo ON N2J 4G8 | 14,800.00 | 0.00 | 14,800.00 |
| 168 | Rothsay Recycles | 880 Highway 5 West Dundas ON L9H 6Y6 | 12,597.83 | 0.00 | 12,597.83 |
| 169 | Roy Turk Industrial Sales Ltd. | 106 Vulcan Street Etobicoke ON M9W 1L2 | 10,027.64 | 0.00 | 10,027.64 |
| 170 | Royal Bank of Canada (formerly Ally Credit Canada Limited) Attr: c/o BankruptcyHighway.com | PO Box 57100 Etobicoke ON M8Y 3Y2 | 250.00 | 0.00 | 250.00 |
| 171 | Royal Equipment & Electric Motors | 397 Humberline Drive Toronto ON M9W 5T5 | 885.92 | 0.00 | 885.92 |
| 172 | Rudolph Industries | 1176 Cardiff Boulevard Mississauga ON L5S 1P6 | 9,833.96 | 0.00 | 9,833.96 |
| 173 | Runnalls Industries Inc. | 234 Wilkinson Road Brampton ON L6T 4M6 | 3,894.45 | 0.00 | 3,894.45 |
| 174 | Ryding-Regency Meat Packers | 145A Bethridge Road Etobicoke ON M9W 1N2 | 22,041.83 | 0.00 | 22,041.83 |
| 175 | S&F Food Importers | 565 Edgeley Blvd. Vaughan ON L4K 4G4 | 3,949.96 | 0.00 | 3,949.96 |
| 176 | Safeguard Business Systems Ltd | P.O. Box 834 Midland ON L4R 4P4 | 869.82 | 0.00 | 869.82 |
| 177 | Safety First Ontario Inc. | 41 Courtland Avenue Vaughan ON L4K 3T3 | 254.25 | 0.00 | 254.25 |
| 178 | Safety-Kleen Canada | P.O. Box 15221, Station A Toronto ON M5W 1C1 | 682.81 | 0.00 | 682.81 |
| 179 | SAI Global Assu | 20 Carlson Court, Suite 200 Toronto ON M9W 7K6 | 10,084.64 | 0.00 | 10,084.64 |
| 180 | Sani Service | 570 Alden Road Markham ON L3R 8N5 | 1,260.59 | 0.00 | 1,260.59 |
| 181 | Sealed Air (Canada) Co. | P.O. Box 15400 Station A Toronto ON M5W 1C1 | 10,492.96 | 0.00 | 10,492.96 |
| 182 | Select Food Products Limited | 120 Sunrise Ave. Toronto ON M4A 1B4 | 1,160.84 | 0.00 | 1,160.84 |
| 183 | Shahbaz Employment Agency | 2575 Steeles Avenue East Brampton ON L6T 5T1 | 26,996.91 | 0.00 | 26,996.91 |
| 184 | Shoestring Shopping Guide Inc. | 29 Orchard Crescent Toronto ON M8Z 3C9 | 339.00 | 0.00 | 339.00 |
| 185 | Silliker Canada Co. | 90 Gough Road, Unit 4 Markham ON L3R 5V5 | 3,648.77 | 0.00 | 3,648.77 |
| 186 | Sol Cuisine Inc. | 3249 Lenworth Drive Mississauga ON L4X 2G6 | 2,499.30 | 0.00 | 2,499.30 |
| 187 | St.Helen's Meat Packers Ltd. | 1-3 Glen Scarlett Road Toronto ON M6N 1P5 | 28,835.44 | 0.00 | 28,835.44 |

10-Oct-2014

Date


 Morris Leider

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-1859233
 Estate No. 32-1859233

FORM 78 – Continued

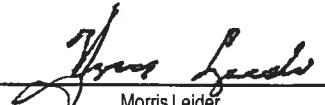
List "A"
 Unsecured Creditors

733907 Ontario Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|--|-----------------|------------------|-------------|
| 188 | Starlight Combustion Inc. | 18 Automatic Rd. Unit 23, BLDG. A Brampton ON L6S 5N5 | 541.04 | 0.00 | 541.04 |
| 189 | State Chemical Solutions | 1745 Meyerside Drive Mississauga ON L5T 1C6 | 651.24 | 0.00 | 651.24 |
| 190 | Stephenson's Rental Service Inc. | 45 Wilkinson Road Brampton ON L6T 4X1 | 1,383.12 | 0.00 | 1,383.12 |
| 191 | St-Michel Arneault Inc. | 4605 Thibault Saint-Hubert QC J3Y 3S8 | 5,021.75 | 0.00 | 5,021.75 |
| 192 | Superior Boiler Works & Welding Ltd. | 375 McNeilly Road Stoney Creek ON L8E 5H4 | 24,534.99 | 0.00 | 24,534.99 |
| 193 | Supreme Pierogies | 1190 Midway Blvd Mississauga ON L5T 2B9 | 3,100.00 | 0.00 | 3,100.00 |
| 194 | Sysco Foodservice Of Toronto | 7055 Kennedy Road Mississauga ON L5S 1Y7 | 1,386.60 | 0.00 | 1,386.60 |
| 195 | T.P. Lattner Consulting | 450 Forest Hill Drive Kitchener ON N2M 4H5 | 1,073.50 | 0.00 | 1,073.50 |
| 196 | Tal Products Inc. | 205 Limestone Crescent Toronto ON M3J 2R1 | 8,037.36 | 0.00 | 8,037.36 |
| 197 | Technical Standards and Safety Authority | 14th Floor, Centre Tower, 3300 Bloor Street West Toronto ON M8X 2X4 | 553.70 | 0.00 | 553.70 |
| 198 | Telus Communications Company | P.O. Box 7575 Vancouver BC V6B 8N9 | 749.31 | 0.00 | 749.31 |
| 199 | Telus Mobility | P.O.Box 5300 Burlington ON L7R 4S8 | 1,465.11 | 0.00 | 1,465.11 |
| 200 | Tender Choice Foods Inc. | 4480 Paletta Court Burlington ON L7L 5R2 | 14,969.08 | 0.00 | 14,969.08 |
| 201 | The BBQ Gourmet Food Company | 195 Bentworth Ave. Unit # 10 Toronto ON M6A 1P9 | 3,086.40 | 0.00 | 3,086.40 |
| 202 | Torbram Electric Supply Corp. | 10 Perdue Court, Unit 6 Caledon ON L7C 3M6 | 2,378.63 | 0.00 | 2,378.63 |
| 203 | Toronto Salt & Chemicals Ltd. | 275 Glidden Road Brampton ON L6W 1H9 | 753.03 | 0.00 | 753.03 |
| 204 | Trailer Wizards Ltd. | 1880 Britannia Road East Mississauga ON L4W 1J3 | 1,130.00 | 0.00 | 1,130.00 |
| 205 | Tri R Foods International Inc. | 5246 Timberlea Boulevard Mississauga ON L4W 2S5 | 4,452.00 | 0.00 | 4,452.00 |
| 206 | Unipac Packaging Products Ltd. | 3525 Nashua Drive Mississauga ON L4V 1R1 | 8,699.65 | 0.00 | 8,699.65 |
| 207 | United Food & Commercial Workers Local 175 & 633 Attr: Georgina Water | c/o Morrison Water, Labour & Employment Lawyers - RE: Vacation Pay 1235 Bay Street, Suite 502 Toronto ON M5R 3K4 | 31,206.25 | 25,624.18 | 56,830.43 |
| 208 | United Food & Commercial Workers Local 175 & 633 Attr: Georgina Water | c/o Morrison Water, Labour & Employment Lawyers RE: Termination & Severance 1235 Bay Street, Suite 502 Toronto ON M5R 3K4 | 620,209.57 | 0.00 | 620,209.57 |
| 209 | United Workforce Center Inc. | 36 Duncanwood Drive Toronto ON M9L 2C4 | 18,647.80 | 0.00 | 18,647.80 |

10-Oct-2014

Date


 Morris Leider

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-1859233
 Estate No. 32-1859233

FORM 78 -- Continued

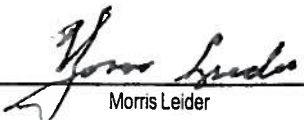
List "A"
 Unsecured Creditors

733907 Ontario Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|---------------|--|--|---------------------|---------------------|---------------------|
| 210 | UPS Canada Ltd. | P.O.Box 4900, Station A Toronto ON M5W 0A7 | 1,464.11 | 0.00 | 1,464.11 |
| 211 | Van Houtte Coffee Service | 1870 Courtneypark Drive East Mississauga On L5T 1W1 | 289.27 | 0.00 | 289.27 |
| 212 | Versacold Logistics Services ULC | P.O. Box 94368 Richmond On V6X 8A8 | 5,178.20 | 0.00 | 5,178.20 |
| 213 | Viscofan Canada Inc. | 290 Benjamin Hudon St. Laurent QC H4N 1J4 | 69,793.78 | 0.00 | 69,793.78 |
| 214 | Wagener's Meat Products | 40-44 Six Point Road Toronto ON M8Z 2X2 | 1,855.84 | 0.00 | 1,855.84 |
| 215 | Whyte's Food Corporation Inc. | 20 rue Sicard, Ste-Therese QC J7E 3W7 | 5,951.82 | 0.00 | 5,951.82 |
| 216 | Wiberg Corporation Attn: Erik Andersen | 931 Equestrian Court Oakville ON L6L 6L7 | 27,485.46 | 0.00 | 27,485.46 |
| 217 | Wing's Food Products | 50 Torlake Crescent Toronto ON M8Z 1B8 | 1,731.55 | 0.00 | 1,731.55 |
| 218 | Winpak | 219 Andrews Parkway Senola GA 30276-9103 USA | 1,261.23 | 0.00 | 1,261.23 |
| 219 | Wooder Consulting | 139 Walton Drive Aurora ON L4G 3R9 | 7,966.50 | 0.00 | 7,966.50 |
| 220 | Workplace Safety and Insurance Board Attn: c/o Collection Services 2481863 | 200 Front Street West Toronto ON M5V 3J1 | 250.00 | 0.00 | 250.00 |
| 221 | World Meats Inc. | Unit #2 2255 Dunwin Dr. Mississauga ON L5L 1A3 | 1,107.65 | 0.00 | 1,107.65 |
| 222 | Zep Sales & Service of Canada | PO Box 4917 Toronto ON M5W 0C8 | 290.86 | 0.00 | 290.86 |
| Total: | | | 4,635,552.08 | 3,685,007.18 | 8,320,559.26 |

10-Oct-2014

Date


 Morris Leider

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-1859233
 Estate No. 32-1859233

FORM 78 – Continued

List "B"
 Secured Creditors

733907 Ontario Ltd.

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim |
|-----|-----------------------------------|---|-----------------|---|------------|-----------------------------|---------------------------------|------------------|
| 1 | 1268549 Ontario Ltd. | c/o Davis LLP 100 King St W Toronto ON M5X 1E2 | 1,960,000.00 | Debts Due - Business - HST Refund Business Assets - Stock In Trade - Inventory Debts Due - Business - Accounts Receivable | | 0.00 0.00 0.00 | | 1,960,000.00 |
| 2 | 1318792 Ontario Ltd. | c/o Davis LLP 100 King St W Toronto ON M5X 1E2 | 1,680,000.00 | Business Assets - Stock In Trade - Inventory Debts Due - Business - Accounts Receivable Debts Due - Business - HST Refund | | 0.00 0.00 0.00 | | 1,680,000.00 |
| 3 | 484688 Ontario Ltd. c/o Davis LLP | c/o Davis LLP 100 King Street West Toronto ON M5X 1E2 | 18,882.00 | Debts Due - Business - HST Refund Debts Due - Business - Accounts Receivable Business Assets - Stock In Trade - Inventory | | 0.00 0.00 0.00 | | 18,882.00 |
| 4 | BMO c/o Chaitons LLP | c/o Chaitons LLP 5000 Yonge Street, 10th Floor Toronto ON M2N 7E9 | 1.00 | Business Assets - Stock In Trade - Inventory Debts Due - Business - Accounts Receivable Debts Due - Business - HST Refund | | 0.00 0.00 0.00 | | 1.00 |
| 5 | Leider, Morris | c/o Davis LLP 100 King St West Toronto ON M5X 1E2 | 250.00 | Business Assets - Stock In Trade - Inventory Debts Due - Business - Accounts Receivable Debts Due - Business - HST Refund | | 0.00 0.00 0.00 | | 250.00 |
| 6 | Leider, Sandra | c/o Davis LLP 100 King St W Toronto ON M5X 1E2 | 250.00 | Business Assets - Stock In Trade - Inventory Debts Due - Business - Accounts Receivable Debts Due - Business - HST Refund | | 0.00 0.00 0.00 | | 250.00 |

10-Oct-2014

Date


 Morris Leider

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-1859233
 Estate No. 32-1859233

FORM 78 -- Continued


List "B"
 Secured Creditors

733907 Ontario Ltd.

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim |
|---------------|--|---|---------------------|--|------------|-----------------------------|---------------------------------|---------------------|
| 7 | United Food & Commercial Workers Local 175 & 633 Attr: Georgina Water | c/o Morrison Water, Labour & Employment Lawyers - RE: Vacation Pay 1235 Bay Street, Suite 502 Toronto ON M5R 3K4 | 134,624.18 | Business Assets - Stock In Trade - Inventory | | 0.00 | | |
| | | | | Debts Due - Business - Accounts Receivable | | 34,000.00 | | |
| | | | | Debts Due - Business - HST Refund | | 75,000.00 | | 25,624.18 |
| Total: | | | 3,794,007.18 | | | 109,000.00 | 0.00 | 3,685,007.18 |

10-Oct-2014

 Date



 Morris Leider

District of: Ontario
Division No. 09 - Mississauga
Court No. 32-1859233
Estate No. 32-1859233

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

733907 Ontario Ltd.

| No. | Name of creditor | Address and occupation | Nature of claim | Period during which claim accrued | Amount of claim | Amount payable in full | Difference ranking for dividend |
|--------|------------------|------------------------|-----------------|-----------------------------------|-----------------|------------------------|---------------------------------|
| Total: | | | | | 0.00 | 0.00 | 0.00 |

10-Oct-2014

Date


Morris Leider

strict of: Ontario
vision No. 09 - Mississauga
ourt No. 32-1859233
state No. 32-1859233

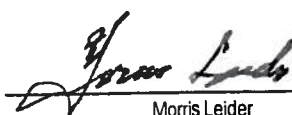
FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

733907 Ontario Ltd.

| No. | Name of creditor or claimant | Address and occupation | Amount of liability or claim | Amount expected to rank for dividend | Date when liability incurred | Nature of liability |
|-----|------------------------------|------------------------|------------------------------|--------------------------------------|------------------------------|---------------------|
| | | | 0.00 | 0.00 | | |
| | | Total: | 0.00 | 0.00 | | |

10-Oct-2014
Date


Morris Leider

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-1859233
 Estate No. 32-1859233

FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt
 733907 Ontario Ltd.

| No. | Name of debtor | Address and occupation | Nature of debt | Amount of debt (good, doubtful, bad) | Folio of ledgers or other book where particulars to be found | When contracted | Estimated to produce | Particulars of any securities held for debt |
|--------|---------------------|--|---------------------|--------------------------------------|--|-----------------|----------------------|---|
| 1 | Accounts Receivable | 14 Westwyn Court Brampton ON L6T 4T5 | Accounts Receivable | 121,000.00 0.00 0.00 | | 01-Oct-2014 | 34,000.00 | None |
| 2 | HST Refund | 1050 Notre Dame Avenue Sudbury ON P3A 5C1 | HST Refund | 75,000.00 0.00 0.00 | | 01-Oct-2014 | 75,000.00 | None |
| Total: | | | | 196,000.00 0.00 0.00 | | | 109,000.00 | |

10-Oct-2014

 Date



 Morris Leider

District of: Ontario
Division No. 09 - Mississauga
Court No. 32-1859233
Estate No. 32-1859233

FORM 78 -- Continued

List "F"

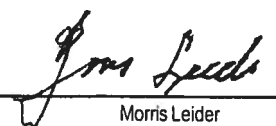
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

733907 Ontario Ltd.

| No. | Name of all promissory, acceptors, endorsers, mortgagors, and guarantors | Address | Occupation | Amount of bill or note, etc. | Date when due | Estimated to produce | Particulars of any property held as security for payment of bill or note, etc. |
|--------|--|---------|------------|------------------------------|---------------|----------------------|--|
| Total: | | | | 0.00 | | 0.00 | |

10-Oct-2014

Date



Morris Leider

District of: Ontario
Division No. 09 - Mississauga
Court No. 32-1859233
Estate No. 32-1859233

FORM 78 – Continued

List "G"
Real Property or Immovables Owned by Bankrupt
733907 Ontario Ltd.

| Description of property | Nature of bankrupt interest | In whose name does title stand | Total value | Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount) | Equity or surplus |
|-------------------------|-----------------------------|--------------------------------|-------------|--|-------------------|
| Total: | | | 0.00 | | 0.00 |

10-Oct-2014

Date


Morris Leider

District of: Ontario
 Division No. 09 - Mississauga
 Court No. 32-1859233
 Estate No. 32-1859233

FORM 78 -- Concluded

List "H"
 Property


733907 Ontario Ltd.

FULL STATEMENT OF PROPERTY

| Nature of property | Location | Details of property | Original cost | Estimated to produce |
|--|----------|---------------------|---------------|----------------------|
| (a) Stock-in-trade | | Inventory | 300,000.00 | 0.00 |
| (b) Trade fixtures, etc. | | | 0.00 | 0.00 |
| (c) Cash in financial institutions | | | 0.00 | 0.00 |
| (d) Cash on hand | | | 0.00 | 0.00 |
| (e) Livestock | | | 0.00 | 0.00 |
| (f) Machinery, equipment and plant | | | 0.00 | 0.00 |
| (g) Furniture | | | 0.00 | 0.00 |
| (h) Life insurance policies, RRSPs, etc. | | | 0.00 | 0.00 |
| (i) Securities | | | 0.00 | 0.00 |
| (j) Interests under wills, etc. | | | 0.00 | 0.00 |
| (k) Vehicles | | | 0.00 | 0.00 |
| (l) Taxes | | | 0.00 | 0.00 |
| (m) Other | | | 0.00 | 0.00 |
| | | | Total: | 0.00 |

10-Oct-2014

 Date


 Morris Leider

Court No. 32-1859233

File No. 32-1859233

733907 ONTARIO LTD.
O/A EUROPEAN QUALITY MEATS & SAUSAGES
OF THE CITY OF BRAMPTON,
IN THE REGIONAL MUNICIPALITY OF PEEL,
IN THE PROVINCE OF ONTARIO.

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

BDO Canada Limited / BDO Canada Limitée -
Trustee
1 City Centre Drive Suite 1040
Mississauga ON L5B 1M2
Phone: (905) 615-8787 Fax: (905) 615-1333



BDO Canada Limited
 1 City Centre Drive, Suite 1040
 Mississauga ON L5B 1M2 Canada
 Tel: 905 615 8787
 Fax: 905 615 1333

Proof of Claim - FORM 31

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
 and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy (or the proposal, or the receivership) of _____ (name of debtor)
 of _____ (city and province) and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____
 (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of
 _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the
 notice of intention or of the proposal, **if no notice of intention was filed**), namely the _____ day of _____, 20____,
 and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit)
 attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. **(The attached
 statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)**

4. (Check and complete appropriate category.)

- A. UNSECURED CLAIM OF \$ _____. **(Other than as a customer contemplated by Section 262 of the Act).**

That in respect of this debt, I do not hold any assets of the debtor as security and **(Check appropriate description.)**

- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
 Regarding the amount of \$ _____, I do not claim a right to a priority. **(Set out on an attached
 sheet details to support priority claim.)**

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are
 as follows: **(Give full particulars of the security, including the date on which the security was given and the value at
 which you assess the security, and attach a copy of the security documents.)**

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____. **(Attach
 a copy of sales agreement and delivery receipts.)**

- E. CLAIM BY WAGE EARNER OF \$ _____

- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

G. CLAIM AGAINST DIRECTOR \$ _____ . (To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, 20_____.

Witness

Creditor

Phone Number: _____

Fax Number: _____

Email Address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

General Proxy
(Paragraphs 51(1)(e) and 66.15(3)(b) and subsections 102(2))

In the matter of the bankruptcy / proposal / consumer proposal / receivership) of _____ (name of debtor) of _____ (city and province) and the claim of _____, creditor.

I / We _____ (name of creditor or representative of the creditor), of _____ (city and province), a creditor in the above matter, hereby appoint _____ of _____ to be my/our general proxy in the above matter except as to the receipt of dividends, with / without power to appoint another general proxy in his or her place.

Dated at _____, this _____ day of _____, 20_____.

Witness

Individual Creditor

Name of Corporate Creditor

Witness

Per: _____
Name and Title of Signing Officer