

District of:
 Division No. -
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 975445 Ontario Inc. o/a Emma's Back Porch & Water Street Cooker
 of the City of Burlington, in the Province of Ontario

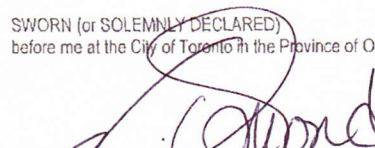
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 13th day of May 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" <u>196,101.93</u>	1. Inventory <u>1,000.00</u>
Balance of secured claims as per list "B" <u>0.00</u>	2. Trade fixtures, etc. <u>0.00</u>
Total unsecured creditors <u>196,101.93</u>	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" <u>113,606.96</u>	Good <u>0.00</u>
3. Preferred creditors as per list "C" <u>0.00</u>	Doubtful <u>0.00</u>
4. Contingent, trust claims or other liabilities as per list "D"	Bad <u>0.00</u>
estimated to be reclaimable for <u>0.00</u>	Estimated to produce <u>0.00</u>
Total liabilities <u>309,708.89</u>	4. Bills of exchange, promissory note, etc., as per list "F" <u>0.00</u>
Surplus <u>NIL</u>	5. Deposits in financial institutions <u>0.00</u>
	6. Cash <u>0.00</u>
	7. Livestock <u>0.00</u>
	8. Machinery, equipment and plant <u>30,000.00</u>
	9. Real property or immovable as per list "G" <u>0.00</u>
	10. Furniture <u>0.00</u>
	11. RRSPs, RRIFs, life insurance, etc. <u>0.00</u>
	12. Securities (shares, bonds, debentures, etc.) <u>100,000.00</u>
	13. Interests under wills <u>0.00</u>
	14. Vehicles <u>2.00</u>
	15. Other property, as per list "H" <u>10,000.00</u>
	If bankrupt is a corporation, add:
	Amount of subscribed capital <u>0.00</u>
	Amount paid on capital <u>0.00</u>
	Balance subscribed and unpaid <u>0.00</u>
	Estimated to produce <u>0.00</u>
	Total assets <u>141,002.00</u>
	Deficiency <u>168,706.89</u>

I, Craig Kowalchuk, of the City of Burlington in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 13th day of May 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 13th day of May 2020



 Nicole Ormond, Commissioner of Oaths
 For the Province of Ontario
 Expires August 21, 2021



 Craig Kowalchuk

**Nicole Marie Ormond, a Commissioner, etc.,
 Province of Ontario, for BDO Canada Limited.
 Expires August 21, 2021.**

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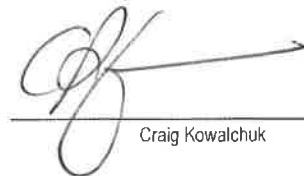
List "A"
 Unsecured Creditors

975445 Ontario Inc. o/a Emma's Back Porch & Water Street Cooker

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Abell Pest Control Inc.	5-201 Barton St. E. Stoney Creek On L8E 2K3	711.32	0.00	711.32
2	Agro Produce	1032 Howard Road Burlington On L7P 0T7	15,031.75	0.00	15,031.75
3	Alsco Uniform & Linen Services	5475 North Service Road Burlington On L7L 5H7	5,015.68	0.00	5,015.68
4	Amsterdam Brewery	45Esandar Drive, Unit 2 Toronto On M4G 4C5	276.06	0.00	276.06
5	Arterra Wines Canada, Inc.	C/O T10323C Toronto On M5W 4H1	17,998.46	0.00	17,998.46
6	BDO Dunwoody	3115 Harvester Road Burlington On L7N 3N8	10,156.89	0.00	10,156.89
7	Beau's All Natural Brewing	10 Terry Fox Drive Vankleek Hill On K0B 1R0	277.20	0.00	277.20
8	Beechwood	300 4th Conc. Road West Waterdown On L0R 2H2	5,762.56	0.00	5,762.56
9	Bell Mobility	P.O. Box 5102 Burlington On L7R 4R7	333.22	0.00	333.22
10	Burlington Chamber of Commerce	414 Locust Street Burlington On L7S 1T7	870.10	0.00	870.10
11	Burlington Hydro	1340 Brant St. Burlington On L7R 3Z7	11,814.52	0.00	11,814.52
12	Canadian Aquarium Displays	478 Dorset Ave. Burlington On L7T 2W2	777.44	0.00	777.44
13	Cintas Canada Limited	1110 Flint Road Toronto On M3J 2J5	318.07	0.00	318.07
14	Collective Arts Brewing Limited	207 Burlington St. E. Hamilton On L8L 4H2	696.76	0.00	696.76
15	CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	40,000.00	0.00	40,000.00
16	Craig Kowalchuk	909 Sanford Drive Burlington ON L7T 3G5	7,054.50	0.00	7,054.50
17	DataCam Solutions	21 King St. West Hamilton On L8P 4W7	2,401.25	0.00	2,401.25
18	Diageo	2623 Dunwin Drive Mississauga On L5L 3N9	2,479.56	0.00	2,479.56
19	Doran Abra	2414 St. Frances Dr. Burlington ON L7P 1V5	501.24	0.00	501.24
20	Dragon Security	220 Wyecroft Road Oakville On L6K 3V1	5,369.76	0.00	5,369.76
21	Draught Services	2923 Portland Dr Oakville On L6H 5S4	467.82	0.00	467.82
22	ETR 407	P.O. BOX 407, ST D SCARBOROUGH On M1R 5J8	25.16	0.00	25.16
23	Expert Plumbing	2201 Brant Street Burlington On L7P 3N8	2,236.46	0.00	2,236.46

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List "A"
 Unsecured Creditors

975445 Ontario Inc. o/a Emma's Back Porch & Water Street Cooker

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	ez Toners	57 Masterman Crescent Oakville On L6M 0W3	565.00	0.00	565.00
25	Forsythe Electrical	3485 Harvester Road, Unit 13 Burlington On L7N 3T3	1,904.06	0.00	1,904.06
26	Fresh Image Screen Print	263 Barton Street, Unit #18 Stoney Creek On L8E 2K4	507.65	0.00	507.65
27	Furnace Room Brewery Inc,	1 Elgin Street Halton Hills On L7G 3M2	783.19	0.00	783.19
28	Gagne Greens	442 Concession 10 East Freelton On L8B 1H6	128.50	0.00	128.50
29	Global Packaging Solutions	1153 Pioneer Road, Unit N Burlington On L7M 1K5	3,096.92	0.00	3,096.92
30	Gordon Food Service	2999 James Snow Parkway Milton On L9T 5G4	25,039.67	0.00	25,039.67
31	Group Six Twelve	5207 Mulberry Drive Burlington On L7L 3P6	10,153.05	0.00	10,153.05
32	H.H.D. Imports Inc.	79 Rankin Street, Unit 7 Waterloo On N2V 1W2	779.72	0.00	779.72
33	Lifford Wine & Spirits Inc.	471 Jarvis St. Toronto On M4Y 2G8	1,692.83	0.00	1,692.83
34	Muskoka Brewery	P. O. Box 1222 Bracebridge On P1L 1V4	1,127.54	0.00	1,127.54
35	N.C. Solutions Trading	5-5056 New Street Burlington On L7N 0H4	2,561.00	0.00	2,561.00
36	Nella Cutlery Inc.	2775 Barton Street East Hamilton On L8E 2J8	801.17	0.00	801.17
37	Niagara Restaurant Solutions Co.	P. O Box 832 St. Catherine On L2R 6Y3	303.97	0.00	303.97
38	Nickel Brook Brewing Co	Better Bitter Brewing Company Inc. Burlington On L7R 2Y4	691.57	0.00	691.57
39	Post-Game Brewing Company	53 Samor Rd. Toronto On M6A 1J2	126.00	0.00	126.00
40	Purolator Courier	P.O. BOX 7006 TORONTO On M5C 3E2	25.05	0.00	25.05
41	Redstone Winery Inc.	4245 King Street Beamsville On L0R 1B1	531.59	0.00	531.59
42	Simple Gooder Rooding Corp.	1365 Martin Grove Road Toronto On M9W 4X7	1,186.59	0.00	1,186.59
43	Side Launch Brewing Company Inc.	200 Mauntain Road Collingwood On L9Y 4V5	19.52	0.00	19.52
44	Stargas Niagara Corp.	530 Eastchester Ave. E. St. Catherines On L2M 7P3	489.04	0.00	489.04
45	Stingray360	730 Wellington Montreal On H3C 1T4	267.59	0.00	267.59
46	Tawse Winery	3955 Cherry Avenue Vineland On L0R 2C0	555.16	0.00	555.16
47	Union Gas Limited	P.O. Box 2025 Chatham On N7M 6C7	4,416.71	0.00	4,416.71

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List "A"
Unsecured Creditors

975445 Ontario Inc. o/a Emma's Back Porch & Water Street Cooker

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
48	Various Employees	20 Wellington Street East, Suite 500 Toronto ON M5E 1C5	1.00	0.00	1.00
49	Walker Environmental Group Inc.	3700 Steeles Ave. West Woodbridge On L4L 8K8	612.51	0.00	612.51
50	Waste Management	Northfield Place Waterloo On N2L 5A6	1,340.18	0.00	1,340.18
51	Whats Up . ca	25 Main St W Suite 800 Hamilton ON L8S 3Y3	1,666.76	0.00	1,666.76
52	Woodwards Meats	1346 Speers Road Oakville On L6L 5V3	4,152.61	0.00	4,152.61
Total:			196,101.93	0.00	196,101.93

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List "B"
 Secured Creditors

975445 Ontario Inc. o/a Emma's Back Porch & Water Street Cooker

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	The Toronto-Dominion Bank Attn: CC&R Insolvency and Credit Counselling	501 Brant Street Burlington ON L7R 2G7	113,604.96	Securities - GIC Business Assels - Machinery - Equipment Business Assels - Stock In Trade - Inventory - Food		82,604.96 30,000.00 1,000.00	17,395.04	
2	Wallace Chevrolet cadillac Buick GMC Ltd.	801 Main Street East Milton ON L9T 3Z3	1.00	Motor Vehicles - Automobile - 2018 - Nissan - Leaf - IN4AZ1CP5JC314824		1.00		
3	Wallace Chevrolet Cadillac Buick GMC Ltd.	801 Main Street East Milton ON L9T 3Z3	1.00	Motor Vehicles - Automobile - 2019 - Toyota - 4 Runner - JT3BU5JRXK5617740		1.00		
Total:			113,606.96			113,606.96	17,395.04	0.00

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FORM 7B -- Continued

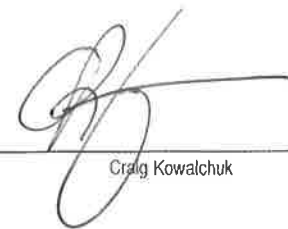
List "C"
Preferred Creditors for Wages, Rent, etc.

975445 Ontario Inc. o/a Emma's Back Porch & Water Street Cooker

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

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FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

975445 Ontario Inc. o/a Emma's Back Porch & Water Street Cooker

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

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FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt

975445 Ontario Inc. o/a Emma's Back Porch & Water Street Cooker

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

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FORM 78 -- Continued

List "F"

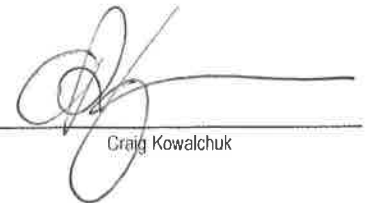
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

975445 Ontario Inc. o/a Emma's Back Porch & Water Street Cooker

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
975445 Ontario Inc. o/a Emma's Back Porch & Water Street Cooker

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

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FORM 78 -- Concluded

List "H"
 Property

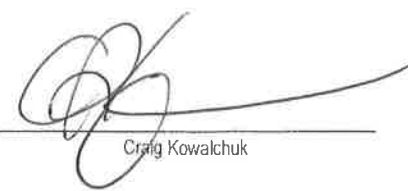
975445 Ontario Inc. o/a Emma's Back Porch & Water Street Cooker

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory - Food	0.00	1,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Equipment	0.00	30,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(l) Securities		GIC	0.00	100,000.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - 2019 - Toyota - 4 Runner - JT3BU5JRXK5617740	0.00	1.00
		Automobile - 2018 - Nissan - Leaf - INMAZ1CP5JC314824	0.00	1.00
(l) Taxes			0.00	0.00
(m) Other		Hydro security deposit	0.00	10,000.00
			Total:	141,002.00

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Court No.

File No.

In the matter of the bankruptcy of
975445 Ontario Inc. o/a Emma's Back Porch & Water
Street Cooker
of the City of Burlington, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

BDO Canada Limited / BDO Canada Limitée -
Licensed Insolvency Trustee
20 Wellington St E, Suite 500
Toronto ON M5E 1C5
Phone: (416) 865-0210 Fax: (416) 865-0904