



Tel: 416 865 0210
Fax: 416 865 0904
www.bdo.ca

BDO Canada Limited
123 Front Street W, Suite 1200
Toronto ON M5J 2M2 Canada

May 22, 2012

NOTICE TO ALL CREDITORS OF ELEPHANT & CASTLE:

Please direct all inquiries to the Chapter 7 Trustee who can be reached as follows:

Mr. Harold Murphy
Murphy & King, P.C
One Beacon Street
Boston, MA 02108
(617) 226-3415

Yours very truly,
BDO CANADA LIMITED

Per:

A handwritten signature in blue ink, appearing to read 'Ken Pearl', written over a light blue horizontal line.

Ken Pearl, MBA, CA•CIRP
Vice President