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Court File No. CV-11-9279-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

**IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF CERTAIN PROCEEDINGS  
TAKEN IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MASSACHUSETTS EASTERN DIVISION  
WITH RESPECT TO THE CHAPTER 11 DEBTORS (AS DEFINED BELOW)**

**APPLICATION OF  
MASSACHUSETTS ELEPHANT & CASTLE GROUP, INC.  
UNDER SECTION 46 OF THE  
COMPANIES' CREDITORS ARRANGEMENT ACT,  
R.S.C. 1985, c. C-36, AS AMENDED**

**NOTICE OF RECOGNITION ORDERS**

**PLEASE BE ADVISED** that this Notice is being published pursuant to an order of the Ontario Superior Court of Justice (Commercial List) (the "**Canadian Court**"), granted on July 4, 2011.

**PLEASE TAKE NOTICE** that, on June 28, 2011, Massachusetts Elephant & Castle Group, Inc., (the "Applicant"), Repechage Investments Limited, Elephant & Castle Group Inc., The Elephant and Castle Canada Inc., Elephant & Castle, Inc. (a Texas Corporation), Elephant & Castle Inc. (a Washington Corporation), Elephant & Castle International, Inc., Elephant & Castle of Pennsylvania, Inc., E & C Pub, Inc., Elephant & Castle East Huron, LLC, Elephant & Castle Illinois Corporation, E&C Eye Street, LLC, E & C Capital, LLC, Elephant & Castle (Chicago) Corporation (collectively, the "**Chapter 11 Debtors**") each filed voluntary petitions under *Chapter 11 of Title 11 of the United States Code* in the United States Bankruptcy Court for the District of Massachusetts Eastern Division (collectively, the "**Chapter 11 Proceedings**"). In connection with the Chapter 11 Proceedings, the Chapter 11 Debtors have appointed the Applicant as their foreign representative (the "**Foreign Representative**").

**PLEASE TAKE FURTHER NOTICE** that an Initial Recognition Order and a Supplemental Order (together, the "**Recognition Orders**") have been issued by the Canadian Court under Part IV of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, that, among other things: (i) recognize the Chapter 11 Proceedings as a



“foreign main proceeding”; (ii) recognize the Applicant as the Foreign Representative of the Chapter 11 Debtors; (iii) recognize certain orders granted by the United States Bankruptcy Court in the Chapter 11 Proceedings; (iv) stay all proceedings against the Chapter 11 Debtors and their directors and officers; and (v) appoint BDO Canada Limited as the Information Officer with respect to the Chapter 11 Proceedings.

**PLEASE TAKE FURTHER NOTICE** that persons who wish to receive a copy of the Recognition Orders or obtain any further information in respect thereof or in respect of the matters set forth in this Notice, should contact the Information Officer at the address below:

**BDO CANADA LIMITED**

123 Front Street West, Suite 1200  
Toronto, Ontario M5J 2M2  
Attention: Ken Pearl

Phone: (416) 369-3063  
Fax: (416) 865-0904  
Email: [kpearl@bdo.ca](mailto:kpearl@bdo.ca)

**PLEASE FINALLY NOTE** that the Recognition Orders, and any other orders that may be granted by the Canadian Court, can be viewed at [www.bdo.ca/elephantcastle/](http://www.bdo.ca/elephantcastle/)

DATED AT TORONTO, ONTARIO this 4<sup>th</sup> day of July, 2011.

**BDO CANADA LIMITED**

(solely in its capacity as Information Officer)