

May 8/12

Court File No.: CV-11-9279-00C

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT
OF MASSACHUSETTS EASTERN DIVISION WITH RESPECT TO THE COMPANIES LISTED ON SCHEDULE "A" HERETO (THE
"DEBTORS")

May 8, 2012.

K. Kraft for Heenan
Blauie

J. Wryley for BDO.

The mtg was not opposed.

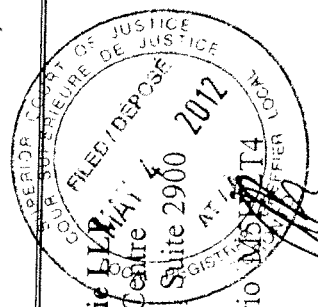
The record supports the requested
relief - The requested order
is granted -

[Signature]

ONTARIO
SUPERIOR COURT OF JUSTICE -
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD
(RETURNABLE MAY 8, 2012)



Heenan Blaikie LLP
Bay Adelaide Centre
333 Bay Street Suite 2900
P.O. Box 2900
Toronto, Ontario M5H 2T4

Kenneth D. Kraft LSUC #31919P
John Salmas LSUC #42336B
Sara-Ann Wilson LSUC #56016C
Tel: 416-643-6822/416-360-3570/416-777-4171
Fax: 416-360-8425/416-360-8425/1-866-895-
2095

Lawyers for Massachusetts Elephant & Castle
Group, Inc.