

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED  
AND IN THE MATTER OF CERTAIN PROCEEDINGS TAKEN IN THE UNITED STATES BANKRUPTCY COURT FOR  
THE DISTRICT OF MASSACHUSETTS EASTERN DIVISION WITH RESPECT TO THE COMPANIES LISTED ON  
SCHEDULE "A" HERETO (THE "CHAPTER 11 DEBTORS")

Court File No.

*June 29, 2011*

*K.O. Kraft for Mass. Elephant.*

*H. Thredwell for GE Capital.*

*Unopposed. I am satisfied that  
the Debtors Relief requested is  
appropriate. Debtors stated  
- the FR requested. That  
returnable before me at  
9:30 on July 4, 2011*

*[Signature]*  
*Lawyer*

ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST

Proceeding commenced at Toronto

APPLICATION RECORD

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