



Mark Winfield FCA TEP Partner

Expertise Summary

Mark Winfield, through his professional corporation, is a partner with BDO Canada specializing in tax. He has completed the Canadian Institute of Chartered Accountants In Depth Tax courses 1 & 2 and the Corporate Re-organization course and has also trained in US personal taxation. Mark advises independent businesses on:

Optimizing operations / Tax minimization / Tax compliance

Estate and succession planning / Purchase and sale of a business

US personal taxation / Business structure / Business expansion

He also advises not for profit organizations and local governments on tax compliance matters.

Mark has served on the Institute of Chartered Accountants of Nova Scotia's Professional Standards Committee, and volunteers extensively in local, national and international settings. He has also authored a book on volunteerism. Prior to qualifying as a CA, Mr. Winfield was a commercial banker with a Canadian bank where he was responsible for a diverse lending portfolio of independent businesses.

Professional Designations & Education

- Chartered Accountant, NS 1994
- Trust and Estate Practitioner, NS 2001

Professional Affiliations

Canadian Tax Foundation

Articles/Publications

- The Essential Volunteer Handbook

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