



No. S-209798
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF CREDITLOANS CANADA FINANCING INC. and
CREDITLOANS CANADA CAPITAL INC.

PETITIONERS

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE
MADAM JUSTICE FITZPATRICK

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FRIDAY THE 9TH DAY
OF OCTOBER 2020

ON THE APPLICATION of the Petitioners coming on for hearing at Vancouver, British Columbia, on the 9th day of October, 2020; AND ON HEARING H. Lance Williams, counsel for the Petitioners and those other counsel listed on Schedule "A" hereto; AND UPON READING the materials filed, including the Third Affidavit of Nathan Slee affirmed October 9, 2020; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "**CCAA**"), the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court and BY CONSENT;

THIS COURT ORDERS that:

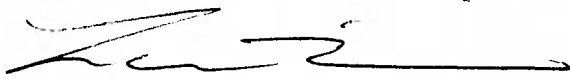
1. The application of the Petitioners is adjourned generally.
2. Lendesk Technologies ULC ("**Lendesk**") shall continue to provide services to the Petitioners until December 1, 2020 and invoice them for such services in the same manner and consistent with their current arrangements and agreements, as may subsequently be amended between them (the "**Arrangements**"). The invoices issued by Lendesk to the Petitioners for services rendered after September 30, 2020 (the "**Invoices**") shall be paid by the Petitioners in accordance with the Arrangements.
3. The Petitioner shall deposit \$30,000 with legal counsel for the Monitor to be held in trust as a deposit to secure payment of the Invoices.
4. The Petitioners have leave to increase the Deposit as they deem necessary with the consent of the Monitor.

5. Nothing in this order shall require Lendesk to extend credit to the Petitioners beyond the amount of the Deposit.

6. The parties have leave to apply to vary this order on seven (7) days notice to the service list maintained in these proceedings.

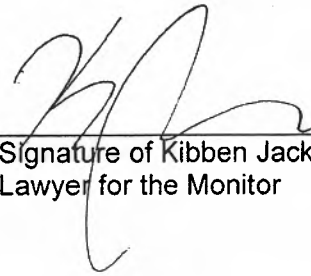
7. The signatures of counsel on this order may be effected electronically and in counterpart.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of H. Lance Williams
Lawyer for the Petitioners

Signature of Peter Reardon
Lawyer for Lendesk Technologies ULC



Signature of Kibben Jackson
Lawyer for the Monitor



BY THE COURT



REGISTRAR

5. Nothing in this order shall require Lendesk to extend credit to the Petitioners beyond the amount of the Deposit.

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Signature of H. Lance Williams
Lawyer for the Petitioners



Signature of Peter Reardon
Lawyer for Lendesk Technologies ULC

Signature of Kibben Jackson
Lawyer for the Monitor

BY THE COURT

REGISTRAR

Schedule "A"
COUNSEL LIST

Party	Counsel
The Monitor, BDO Canada Limited	Kibben Jackson
Petitioners	Vicki Tickle and Daniel Shouldice
Peter Reardon	Lendesk Technologies ULC